



SAN ANGELO HEALTH FOUNDATION

Post Office Box 3550 San Angelo, Texas 76902-3550
426 West Avenue B (76903) 325.486.0185 Fax 325.486.1125
www.sahfoundation.org



A REPORT TO THE COMMUNITY

2005



2005 Annual Report

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Public Relations Chair, Rick DeHoyos
 Trustee Portrait, Tom Clemens
 Stephen J. Salmon, Photography
 Company Printing, Printing



Grant Application Information

Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501(c)3 of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509(a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available at www.sahfoundation.org or by contacting:

San Angelo Health Foundation
Post Office Box 3550
San Angelo, TX 76902-3550

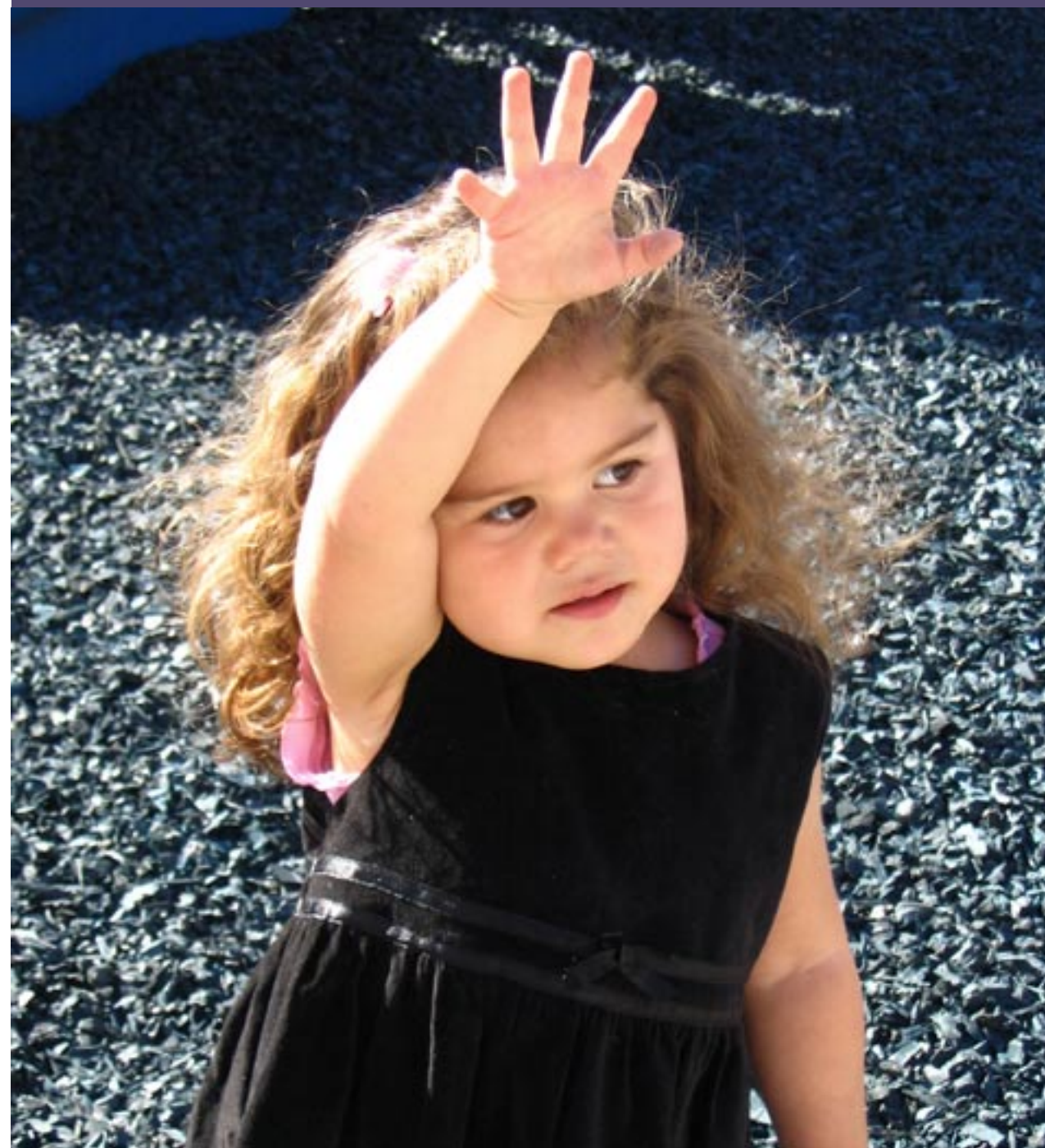
325.486.0185
FAX 325.486.1125
email: sahf.tx@sahfoundation.org
426 West Avenue B
San Angelo, TX 76903

Foundation staff:
Tom Early, President
Vicki Ford, Administrative Officer

For over 10 years the San Angelo Health Foundation has served San Angelo and her Concho Valley neighbors by supporting the efforts of our grass roots non-profit organizations. Established in 1995 with \$44 million, we have committed in excess of \$24 million in charitable grants and ended fiscal year 2005 with assets of \$60,070,048. Over the life of the foundation, grants vary in size and scope from \$2,275 to East Coke County Ambulance Service for emergency equipment to \$1,750,000 for the Tom Green County Library relocation project. The San Angelo Health Foundation will continue to fund community health in its broadest form in perpetuity.



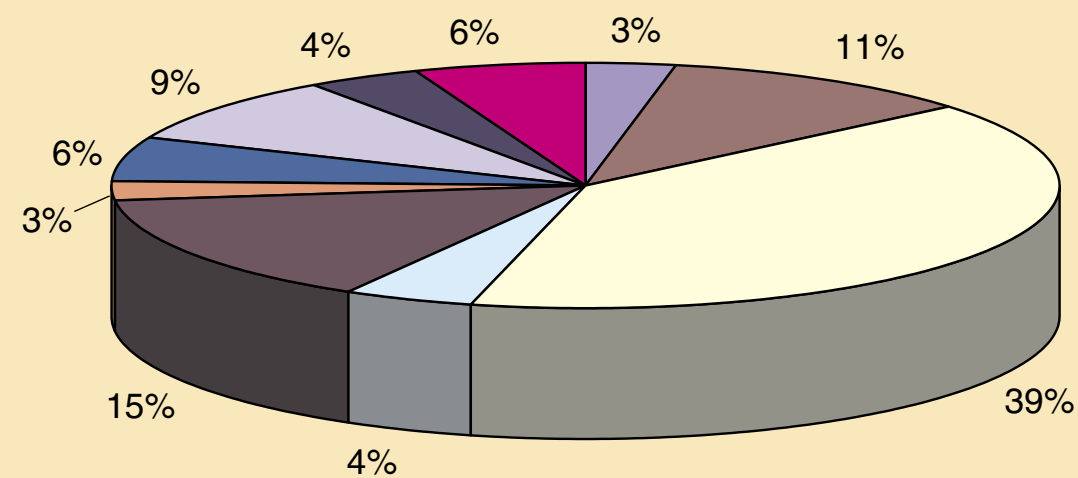
MOSAIC Redwine Child Care Center provides quality, affordable child care



Programs at the new Family Y build strong bodies and minds



2005 Grants By Program Area



- Arts, culture, humanities
- Disease/disorder/medical disciplines (multipurpose)
- Educational institutions and related activities
- Food, nutrition, agriculture
- Health-general & rehabilitative
- Housing/shelter
- Human services-other/multipurpose
- Philanthropy and voluntarism
- Recreation, leisure, sports, athletics
- Youth development

\$24,004,665 has been awarded to 287 community projects and 132 different organizations. The Foundation, which began in 1995 with \$44 million, currently has assets of \$60 million.

Statement of Purpose

Our Mission is to enhance the quality of life for the people of the San Angelo area.

Foundation Profile

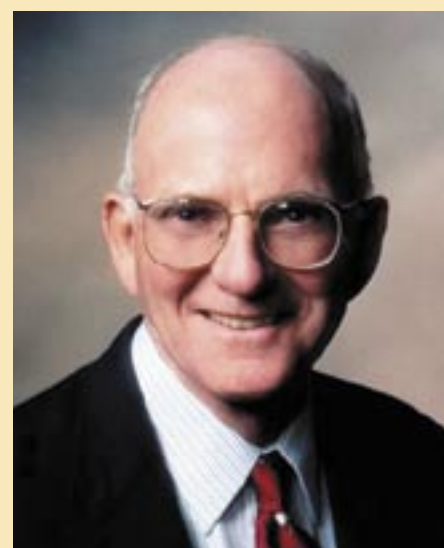
The primary geographical focus of San Angelo Health Foundation is San Angelo and the Concho Valley. Consistent with our Vision and Mission statements, community health in its broadest form is our focus. In this regard a wide variety of community projects are viable. At the same time, the Foundation's origin and history lead the Trustees to make health issues and related programs a high priority.

Vision Statement

The healthy San Angelo community would include a wide range of cultural, educational, health care, transportation, housing and public services. Access and affordability of services would provide all citizens an opportunity to achieve their highest level of independence and contribution to the community.

Community Organizations Benefiting From Funding Commitments 1997-2005

Message from the Chairman



John Mark McLaughlin, Chairman Board of Trustees

AARP American Association of Retired Persons
 Adult Day Care
 Adult Literacy Council
 Alcohol & Drug Abuse Council for the Concho Valley
 Alzheimer's Association-Greater West Texas Chapter
 American Cancer Society
 American Heart Association
 American Red Cross
 Angelo Civic Theatre
 Angelo State University
 The ARC of San Angelo
 Assault Victim Services
 ASU Alumni Association
 Ballinger Memorial Hospital District, Ballinger, Texas
 Baptist Memorials Center
 Best Buddies Texas, ASU Chapter
 Big Brothers Big Sisters of San Angelo
 Blackwell Volunteer Fire Department, Blackwell, Texas
 Boys & Girls Club of San Angelo
 Catholic Outreach Services
 Children's Advocacy Center of Tom Green County (HOPE HOUSE)
 Christians in Action
 Christmas in April of San Angelo, Inc.
 Christoval Independent School District
 City of Junction Animal Shelter
 City of Miles, Miles, Texas
 City of Robert Lee, Robert Lee, Texas
 City of San Angelo
 Coke County, Robert Lee, Texas
 A Community Effort
 Concho County Nutrition Program
 Concho Resource Center
 Concho Valley Community Resource Coordination Group
 Concho Valley Home for Girls
 Concho Valley Regional Food Bank
 Concho Valley Workforce Development Board
 Crockett County Care Center, Ozona, Texas
 Crockett County EMS, Ozona, Texas
 District XI Science and Engineering Fair
 East Coke County Ambulance Service, Bronte, Texas
 East Coke County Hospital District, Bronte, Texas
 East Concho Volunteer Fire Department
 Eden Community Child Care Center, Eden, Texas
 El Camino Girl Scout Council
 Esperanza Health and Dental Centers
 Family Planning of San Angelo, Inc.
 Fellowship of Christian Athletes
 First United Methodist Church
 Fort Concho National Historic Landmark
 Fort McKavett Volunteer Fire Department
 Friends of the Crockett County Public Library, Inc., Ozona, Texas
 Galilee Community Development Corp
 Grant Center of the Concho Valley
 Greater Concho Valley Community Partners for Children Inc.
 Habitat for Humanity of San Angelo
 The Haven Family Shelter of McCulloch County, Inc. Brady, Texas
 Health Access Coalition
 Healthy Families San Angelo
 Hendrick Medical Center, Abilene, Texas
 Heart of Texas Memorial Hospital Fund, Inc., Brady, Texas
 House of Faith
 Howard College
 Humane Society of Tom Green County
 Institute for Cognitive Development, Inc.
 Irion County Volunteer Fire Department, Barnhart, Texas
 James Phillips Williams Memorial Foundation
 The Junior League of San Angelo

Kimble County EMS, Junction, Texas
 Kimble County Meals on Wheels, Inc. Junction, Texas
 Kimble Hospital, Junction, Texas
 Lake Brownwood Christian Retreat, Inc.
 Lake Ivie Volunteer Fire Department, Paint Rock, Texas
 Library Club of Menard, Inc., Menard, Texas
 March of Dimes Birth Defects Foundation
 First United Methodist Church, Mason, Texas
 Meals for the Elderly
 Meet in the Middle
 Menard Emergency Services, Inc., Menard, Texas
 Menard Manor Nursing Home Facility, Menard, Texas
 MHMR
 MOSAIC/Bethpage of San Angelo
 Mothers Against Drunk Driving (MADD), Big Country, Abilene, Texas
 Ozona Community Center, Ozona, Texas
 Planned Parenthood of West Texas
 Quail Valley Volunteer Fire Department
 Reagan Memorial Hospital, Big Lake, Texas
 Rio Concho Retirement Community
 Salvation Army
 Samaritan Pastoral Counseling Center
 San Angelo AIDS Foundation
 San Angelo Amateur Hockey Association
 San Angelo Area Foundation
 San Angelo Day Nursery
 San Angelo Friends of the Environment
 San Angelo Garden Club, Inc.
 San Angelo Independent School District
 San Angelo Museum of Fine Arts
 San Angelo Old Town Conservancy, Inc.
 San Angelo REACT Inc.
 San Angelo SAFE KIDS Coalition
 San Angelo State School Volunteer Services Council, Carlsbad, Texas
 San Angelo YMCA
 San Angelo Youth Baseball Foundation
 Schleicher County Volunteer EMS, Eldorado, Texas
 September 11th Fund, New York, NY
 Shannon Medical Center
 Sonrisas Therapeutic Riding, Inc.
 Sterling City ISD, Sterling City, Texas
 Sterling County Senior Citizens Center, Sterling City, Texas
 Sutton County, Sonora, Texas
 Texas Medical Association (SAFE KIDS Coalition), Austin, Texas
 Tom Green County 4-H
 Tom Green County Attorney
 Tom Green County Child Services Board
 Tom Green County Indigent Health Care
 Tom Green County Library
 Tom Green County Mental Health Deputy Unit
 Tom Green County Sheriff's Office
 Unidad Park
 United Blood Services
 United Medical Centers, Del Rio, Texas
 United Way of the Concho Valley, Inc.
 Veribest ISD
 Wall Independent School District
 Wesley Daily Bread Program
 Wall Volunteer Fire Department
 West Texas Christian Foundation
 West Texas Lighthouse for the Blind
 West Texas Rehabilitation Center
 West Texas Training Center
 Western Texas Lions Eye Bank Alliance
 dba District 2-A1 Lions Eye Bank, Inc.
 Z. I. Hale Museum Inc.



Active older adults enjoy new fitness equipment at the Senior Center in downtown San Angelo



Welcome to the San Angelo Health Foundation. I am pleased to report that 2005 was a year of significant accomplishments for our charitable foundation. Thirty-seven grants totaling \$4,570,139 were awarded in the last year to community non-profit organizations.

The primary responsibilities of our trustees are to manage the funds entrusted to our care and to select charities to receive grants. Our ability to continue this rewarding work and strengthen our commitment to the San Angelo area relies on well-managed resources. Our investment strategy provides for stable long-term growth consistent with our planned grantmaking activities.

Those who founded Angelo Community Hospital had no idea what would become of their legacy, but the entity has developed in the most meaningful, appropriate and effective ways. Throughout the history of the foundation, board members donated their time and not one has received any compensation for the tremendous accomplishments freely given. My fellow trustees George Alexander, Dr. Sterling Gillis, Sande Vincent Harrison, Richey Oliver, Robert Polunsky, Jean Guthrie Ryon, Steve Stephens, H. L. Stone, III and Dr. Joe Wilkinson must be commended for their continuous service. These individuals have served since 1978 and were joined over the years by many other fine trustees including those currently serving: Hon. Marilyn Aboussie, Mike Boyd, Rick DeHoyos, Dr. Rob Patyrak, Karen Pfluger, and Joanne Rice.

Today, San Angelo Health Foundation continues the tradition of service by supporting non-profit organizations which strive to improve the quality of life for people in the San Angelo area. We assist groups which address basic needs, special circumstances, early childhood development, our aging population, the arts and education. Recently funded programs promote health wellness, capacity building, disease and injury prevention, nutrition and physical activity.

Philanthropist Andrew Carnegie wrote: "The best means of benefiting the community is to place within its reach the ladders upon which the aspiring can rise: free libraries, parks, and means of recreation, by which men are helped in body and mind; works of art, certain to give pleasure and improve the public taste; and public institutions of various kinds, which will improve the general condition of the people."

We at the San Angelo Health Foundation imagine a community where all people have the knowledge, resources and environment to live a healthy life.

John Mark McLaughlin
 John Mark McLaughlin, Chairman
 Board of Trustees

Trustees & Staff - 2005



Statement of Financial Position

SAN ANGELO HEALTH FOUNDATION

Statement of Financial Position

DECEMBER 31, 2005

ASSETS	
Cash and cash equivalents	\$ 144,885
Investments, at market	54,947,681
Land, building and equipment, & other net	4,977,482
Total Assets	\$ 60,070,048
LIABILITIES AND NET ASSETS	
Liabilities	
Grants payable	\$ 2,536,920
Accounts payable	46,635
Excise tax payable	30,249
Total Liabilities	2,613,804
Net Assets	
Unrestricted	55,710,820
Temporarily restricted	1,745,424
Total Net Assets	57,456,244
Total Liabilities and Net Assets	\$ 60,070,048

Grants totaling \$1,241,000 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.

Statement of Activities

FOR THE YEAR ENDED DECEMBER 31, 2005

UNRESTRICTED REVENUE AND SUPPORT	
Realized Investment gains and Investment income (net of fees)	\$ 11,019,252
Unrealized investment gains	(7,580,120)
Oil and gas income	205,016
Other income	9,023
TOTAL UNRESTRICTED REVENUE AND SUPPORT	3,653,171
UNRESTRICTED EXPENSES	
Program and administrative costs	479,876
Excise taxes	220,623
Total Expenses	700,499
INCREASE IN NET ASSETS BEFORE GRANTS	2,952,672
Grants	3,256,889
DECREASE IN NET ASSETS	\$ (304,217)



Residents of the Bronte Health & Rehab Center benefit from pleasant surroundings and caring staff



Officers
John Mark McLaughlin, Chairman
T. Richey Oliver, Vice Chairman
Robert I. Polunsky, Treasurer
Mike Boyd, Secretary

Trustees
Marilyn Aboussie
George Alexander
Rick DeHoyos
O. Sterling Gillis, III, M.D.
Sande Vincent Harrison
Robert S. Patyrak, M.D.
Karen Pfluger
Joanne Rice
F. L. "Steve" Stephens
Hugh Lamar Stone III
Joe B. Wilkinson, M.D.

Senior Trustee
Jean Guthrie Ryon

Staff
Tom Early, President
Vicki Ford, Administrative Officer

2005 Grant Activity

Recipient and purpose	Commitments 2005	Payments 2005	Future payments
Alcohol and Drug Abuse Council for the Concho Valley Substance abuse prevention education services for youth	0	31,141	0
AARP (American Association of Retired Persons) Electronic filing of tax returns	10,252	10,252	0
American Cancer Society * Renovation of client service center	0	50,000	0
Angelo Civic Theatre Master plan for the theatre	20,000	20,000	0
Angelo State University Ultrasound/electrical stimulation units for use in the Sports Medicine Center	10,155	10,155	0
Angelo State University Annual Lectureship in the Humanities	9,507	9,507	0
Baptist Memorials Ministries * ** Construction of additional Alzheimer's care units	500,000	0	500,000
Big Brothers Big Sisters of San Angelo Capacity building grant to establish a new program	75,000	60,000	15,000
Children's Advocacy Center of Tom Green County (HOPE HOUSE) Seasonal assistance grant to organization serving victims of child abuse	2,500	2,500	0
Christians in Action Seasonal assistance grant to Christian-based organization serving needy families	3,000	3,000	0
Christmas in April Funding for their Community Warehouse and Emergency Plumbing and Electrical Repair programs for senior citizens	0	15,000	0
Christmas in April Roofing initiative for senior citizens	50,000	0	50,000
Christoval Independent School District ** Outdoor physical activities field	15,000	0	15,000

2005 Grant Activity

Recipient and purpose	Commitments 2005	Payments 2005	Future payments
Sterling City ISD Sterling City, Texas Addition of Polar TriFit system to physical education curriculum to address health conditions including obesity, Type II diabetes and cardiovascular health	0	10,943	0
Tom Green County 4-H San Angelo, Texas Construction of a new facility for youth programming	0	100,000	0
Tom Green County Library ** Library relocation and expansion	1,750,000	0	1,750,000
Wall Independent School District ** Gazebo to be used as an outdoor classroom	5,000	0	5,000
Wesley Daily Bread Soup Lunch program building renovation	175,000	75,000	100,000
YMCA New Family "Y" to expand health and recreational programs to serve additional youth and families	0	600,000	0
Z. I. Hale Museum Winters, Texas Restoration of the historic Rock Hotel Community Center	11,000	11,000	0

* The generous gift of Myrtle Williams in honor of her parents, William Harden Williams and Mary Eveline Holmes Williams, made this bequest through the San Angelo Health Foundation possible.

** Grant disbursements are contingent upon satisfaction of future events.

Houseparents shop at the Concho Valley Regional Food Bank to provide for a family of eight growing boys



Recipient and purpose	Commitments 2005	Payments 2005	Future payments
City of San Angelo Fitness equipment for a Senior Citizens Center	0	49,137	0
City of San Angelo Children's playground and handicapped accessible fishing pier	0	94,748	0
City of San Angelo Children's playground for the new Rio Concho Sports Complex and Community Park	125,000	0	125,000
Coke County ** Renovation of community swimming pool	50,000	0	50,000
Concho Valley Home for Girls/Children's Emergency Shelter Seasonal assistance grant to organization providing residential care to disadvantaged young women	2,500	2,500	0
Concho Valley Regional Food Bank New networked computer system	20,407	20,407	0
East Coke County Hospital District * Replacement generator and cooler for nursing home	40,407	40,407	0
El Camino Girl Scout Council ** Funding for a covered pavilion with bathrooms and landscaping	136,000	0	136,000
Esperanza Health and Dental Centers Electronic Medical Records and Practice Management	313,780	313,780	0
Fellowship of Christian Athletes Second year funding to bring the program to San Angelo	0	10,000	0
Fellowship of Christian Athletes Funding for additional staff and operations	50,000	25,000	25,000
Fort Concho National Historic Landmark Shelving and storage equipment for the Fort library/archives	7,000	7,000	0
Galilee Community Development Corporation Match funds for construction of new homes for low-income families	65,658	15,000	50,658
Greater Concho Valley Community Partners Emergency supplies for their Rainbow Room CPS clients	5,000	5,000	0

2005 Grant Activity

*“For I was hungry and you gave me meat” Matthew 25:35
Wesley Daily Soup Kitchen provides hot noon meals to indigent and
homeless individuals*



Recipient and purpose	Commitments 2005	Payments 2005	Future payments
Healthy Families San Angelo Fostering healthy marriages and increasing family stability for unmarried parents and their children	150,000	75,000	75,000
Hendrick Medical Center, Abilene, Texas ** New School of Pharmacy in Abilene	100,000	0	100,000
House of Faith Seasonal assistance grant to Christian-based youth ministry	3,000	3,000	0
James Phillips Williams Memorial Foundation Facility renovations for organization that provides programming for children with learning disabilities	39,600	39,600	0
Kids' Kingdom Improvements to the Children's Community Playground	0	154,557	0
Meet in the Middle Second year operations for their Child Exchange and Supervised Visitation program	50,000	37,500	12,500
Quail Valley Volunteer Fire Department Purchase of a fire truck	0	18,673	0
Rio Concho Retirement Community ** Replacement chiller for senior housing	50,000	0	50,000
Salvation Army Seasonal assistance grant to local organization serving needy individuals and families	3,000	3,000	0
San Angelo Area Foundation ** Matching scholarship funds	400,000	199,990	200,010
San Angelo Independent School District * ** San Jacinto School Health Clinic	218,763	0	218,763
San Angelo Museum of Fine Arts ** Oakes Street project	100,000	0	100,000
San Angelo State School Volunteer Services Council Carlsbad, Texas Seasonal assistance for an organization serving mentally challenged individuals	1,000	1,000	0