



A REPORT TO THE COMMUNITY

1995 - 2004



SAN ANGELO HEALTH FOUNDATION

Post Office Box 3550 San Angelo, Texas 76902-3550
426 West Avenue B (76903) 325.486.0185 Fax 325.486.1125
www.sahfoundation.org





“Without a sense of caring, there can be no sense of community.” – Anthony J. D’Angelo

GRANT APPLICATION INFORMATION

Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501(c)3 of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509(a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available at www.sahfoundation.org or by contacting:

San Angelo Health Foundation
Post Office Box 3550
San Angelo, TX 76902-3550

325.486.0185
FAX 325.486.1125
email: sahf.tx@sahfoundation.org
426 West Avenue B
San Angelo, TX 76903

Foundation staff:
Tom Early, President
Vicki Ford, Administrative Officer



STATEMENT OF PURPOSE

OUR MISSION IS TO ENHANCE THE QUALITY OF LIFE FOR
THE PEOPLE OF THE SAN ANGELO AREA.

THE INTENT OF THE FOUNDATION IS TO REMAIN IN OPERATION IN PERPETUITY
AND TO SUPPORT COMMUNITY HEALTH IN ITS BROADEST FORM.



SAN ANGELO HEALTH FOUNDATION



PUBLIC MEETING FACILITIES



The San Angelo Visitor Center was constructed as a result of collaborative efforts of the Texas Department of Transportation, the City of San Angelo, the San Angelo Chamber of Commerce/Convention & Visitors Bureau and the San Angelo Health Foundation. Completed in 2004, the multi-million dollar project provides office and meeting space for the Foundation and the Chamber of Commerce, as well as certain public meeting facilities. The public portions of the project may be available for appropriate use by community non-profit and public organizations.

For details, please contact the foundation office at www.sahfoundation.org or (325) 486-0185.



“If you find it in your heart to care for somebody else, you will have succeeded” – Maya Angelou

KIDS KINGDOM COMMUNITY PLAYGROUND



A community playground now known as “Kids Kingdom” was built on downtown riverfront property across the river from the San Angelo Visitor Center project. A cooperative effort between the Junior League of San Angelo, the City of San Angelo and the San Angelo Health Foundation, the project was designed with the input of area school children and dedicated in April 2003.

The project was built in six days by two thousand plus volunteers at a cost of \$200,000.

San Angelo Health Foundation has provided supplemental funding for handicap accessible walkways, parking, lighting, restrooms and drinking fountains.

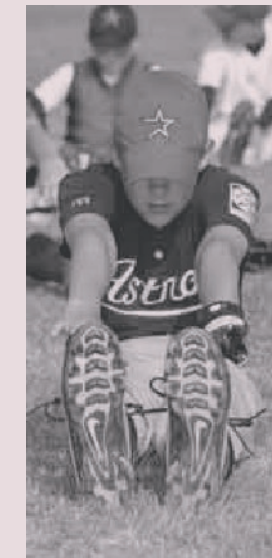
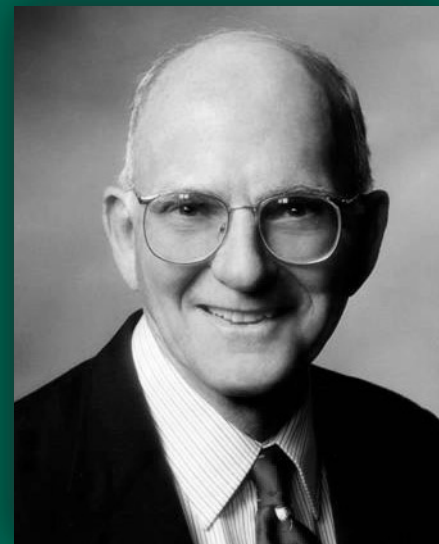


TABLE OF CONTENTS

MISSION STATEMENT	1
CONTENTS.....	3
MESSAGE FROM THE CHAIR	5
FOUNDATION PROFILE	7
VISION STATEMENT	7
STATEMENT OF FINANCIAL POSITION	9
OFFICERS & TRUSTEES FOR 2004	11
GRANTS BY PROGRAM AREA.....	13
GRANT ACTIVITY FOR 2004	15
FUNDING COMMITMENTS 1997-2004.....	19
SAN ANGELO AREA FOUNDATION	21
KIDS KINGDOM COMMUNITY PLAYGROUND	22
PUBLIC MEETING FACILITIES	23
GRANT APPLICATION INFORMATION.....	24

“We don’t know who we are until we see what we can do.” – Martha Grimes

MESSAGE FROM THE CHAIRMAN



JOHN MARK McLAUGHLIN, CHAIRMAN
BOARD OF DIRECTORS

SAN ANGELO AREA FOUNDATION

The first local community foundation – San Angelo Area Foundation – was established by the San Angelo Health Foundation in 2002 and has grown to \$9 million in assets. The San Angelo Area Foundation was specifically organized to facilitate giving to the non-profit organizations and causes of each donor's choice and to accommodate a variety of individual financial situations.

The mission of the San Angelo Area Foundation is to build a legacy of philanthropy by attracting and prudently managing endowment funds that match donor interests with community needs in our area. SAAF serves 17 counties: Coke, Concho, Crockett, Glasscock, Irion, Kimble, Llano, Mason, McCullough, Menard, Reagan, Runnels, San Saba, Schleicher, Sterling, Sutton and Tom Green. Fifty grants have been awarded totaling \$250,000 to forty organizations and community projects.

Under a challenge grant award, the San Angelo Health Foundation matched the donor's gift to create endowed scholarship funds.

Through strong board leadership, professional management and a clearly defined mission, the SAAF helps donors achieve their philanthropic wishes while assuring proper administration of funds and a long-term perspective of enhancing our communities.



Recipients of scholarship grants from the San Angelo Area Foundation, along with their families and the donors, were recognized at a luncheon in May 2004.

"Do what you can, with what you have, where you are." - Theodore Roosevelt

SAN ANGELO AREA FOUNDATION



As we mark our tenth anniversary, the history of San Angelo Health Foundation is worth remembering. It tells the efforts of many civic-minded individuals who have given of their talents, their time and their resources to make the foundation what it is today. Beginning in 1929 when three young doctors came to San Angelo and opened their practices together as Rush, Schulkey and Wall, what is now San Angelo Health Foundation was then known as the Clinic Hospital. In November 1969 the Clinic-Hospital Foundation was chartered by the State of Texas as a non-profit foundation and acquired the assets of the Clinic-Hospital of San Angelo, Inc. With the support of the Commissioners Court the Foundation formed the Tom Green County, Texas, Hospital Authority in 1975 and issued revenue bonds. Physician members of the former Clinic Hospital were asked to forgive the unpaid notes issued in 1969 when the hospital was originally purchased by the Foundation. These physicians generously donated the remaining balances to the Foundation.

The formal groundbreaking for the new Angelo Community Hospital was in April 1976. The Foundation changed its name to Angelo Community Hospital and the construction was completed on the new acute care hospital with 125 beds and actual patient care was being delivered in 1978. The hospital received fine ratings from the reviewing agencies.

Concern about their future as an independent hospital and the prospect of federally regulated health care and revenues prompted the Trustees to consider offers from for-profit national health care systems. The Hospital sold to Columbia/HCA in March of 1995, at which point the name of the organization became Angelo Community Health Foundation under the leadership of boardmembers George Alexander, Henry Batjer, Dr. Ross Carmichael, Dr. O. Sterling Gillis, Sande Vincent Harrison, David Hirschfeld, John Mark McLaughlin, T. Richey Oliver, Robert Polunsky, James L. Powell, Jean Guthrie Ryon, F. L. (Steve) Stephens, Hugh Lamar Stone, III and Dr. Joe B. Wilkinson. Soon thereafter the name was changed to San Angelo Health Foundation and a staff of two was employed to commence grant making activities.

Throughout the history of this foundation, the Trustees have donated their time and not one has ever received any compensation for the tremendous accomplishments freely given. We honor those who founded the original hospital and are dedicated to their legacy of vision and commitment to improve the quality and circumstance of life for future generations.

SAN ANGELO HEALTH FOUNDATION



Adult Day Care
 Adult Literacy Council
 Alcohol & Drug Abuse Council for the Concho Valley
 Alzheimer's Association-Greater West Texas Chapter
 American Cancer Society
 American Heart Association
 American Red Cross
 Angelo Civic Theatre
 Angelo State University
 The ARC of San Angelo (Association of Retarded Citizens)
 Assault Victim Services
 ASU Alumni Association
 Ballinger Memorial Hospital District, Ballinger, Texas
 Baptist Memorials Center
 Best Buddies Texas, ASU Chapter
 MOSAIC/Bethphage of San Angelo
 Blackwell Volunteer Fire Department, Blackwell, Texas
 Boys & Girls Club of San Angelo
 Catholic Outreach Services
 Children's Advocacy Center of Tom Green County (HOPE HOUSE)
 Christians in Action
 Christmas in April of San Angelo, Inc.
 City of Junction Animal Shelter
 City of Miles, Miles, Texas
 City of Robert Lee, Robert Lee, Texas
 City of San Angelo
 City of Sterling City, Sterling City, Texas
 A Community Effort
 Concho County Nutrition Program
 Concho Resource Center
 Concho Valley Community Resource Coordination Group
 Concho Valley Home for Girls
 Concho Valley Workforce Development Board
 Crockett County Care Center, Ozona, Texas
 Crockett County EMS, Ozona, Texas
 District XI Science and Engineering Fair
 East Coke County Ambulance Service, Bronte, Texas
 East Coke County Hospital District, Bronte, Texas
 East Concho Volunteer Fire Department
 Eden Community Child Care Center, Eden, Texas
 El Camino Girl Scout Council
 Esperanza Health and Dental Centers
 Family Planning of San Angelo, Inc.
 Fellowship of Christian Athletes
 First United Methodist Church
 Fort Concho National Historic Landmark
 Fort McKavett Volunteer Fire Department
 Friends of the Crockett County Public Library, Inc., Ozona, Texas
 Grant Center of the Concho Valley
 Habitat for Humanity of San Angelo
 The Haven Family Shelter of McCulloch County, Inc. Brady, Texas
 Health Access Coalition
 Healthy Families San Angelo
 Hendrick Medical Center, Abilene, Texas
 Heart of Texas Memorial Hospital Fund, Inc., Brady, Texas
 House of Faith
 Howard College
 Humane Society of Tom Green County
 Institute for Cognitive Development, Inc.
 Irion County Volunteer Fire Department, Barnhart, Texas
 James Phillips Williams Memorial Foundation
 The Junior League of San Angelo
 Kimble County EMS, Junction, Texas
 Kimble County Meals on Wheels, Inc. Junction, Texas
 Kimble Hospital, Junction, Texas
 Lake Brownwood Christian Retreat, Inc.
 Lake Ivie Volunteer Fire Department, Paint Rock, Texas
 Library Club of Menard, Inc., Menard, Texas
 March of Dimes Birth Defects Foundation
 First United Methodist Church, Mason, Texas
 Meals for the Elderly
 Meet in the Middle
 Menard Emergency Services, Inc., Menard, Texas
 Menard Manor Nursing Home Facility, Menard, Texas
 MHMR
 Mothers Against Drunk Driving (MADD), Big Country, Abilene, Texas
 Ozona Community Center, Ozona, Texas
 Planned Parenthood of West Texas, Odessa, Texas
 Quail Valley Volunteer Fire Department
 Reagan Memorial Hospital, Big Lake, Texas
 Rio Concho Retirement Community
 Salvation Army
 Samaritan Pastoral Counseling Center
 San Angelo AIDS Foundation
 San Angelo Amateur Hockey Association
 San Angelo Area Foundation
 San Angelo Day Nursery
 San Angelo Friends of the Environment
 San Angelo Garden Club, Inc.
 San Angelo Independent School District
 San Angelo Museum of Fine Arts
 San Angelo Old Town Conservancy, Inc.
 San Angelo REACT Inc.
 San Angelo SAFE KIDS Coalition
 San Angelo State School Volunteer Services Council, Carlsbad, Texas
 San Angelo YMCA
 San Angelo Youth Baseball Foundation
 Schleicher County Volunteer EMS, Eldorado, Texas
 September 11th Fund, New York, NY
 Shannon Medical Center
 Sonrisas Therapeutic Riding, Inc.
 Sterling City ISD, Sterling City, Texas
 Sterling County Senior Citizens Center, Sterling City, Texas
 Sutton County, Sonora, Texas
 Sutton County Hospital District, Sonora, Texas
 Texas Medical Association (SAFE KIDS Coalition), Austin, Texas
 Tom Green County 4-H
 Tom Green County Attorney
 Tom Green County Child Welfare Board
 Tom Green County Indigent Health Care
 Tom Green County Library
 Tom Green County Mental Health Deputy Unit
 Tom Green County Sheriff's Office
 Unidad Park Committee
 United Blood Services
 United Medical Centers, Del Rio, Texas
 United Way of the Concho Valley, Inc.
 Veribest ISD
 Wall Volunteer Fire Department
 West Texas Christian Foundation
 West Texas Lighthouse for the Blind
 West Texas Rehabilitation Center
 West Texas Training Center
 Western Texas Lions Eye Bank Alliance dba District 2-A1 Lions Eye Bank, Inc.

COMMUNITY ORGANIZATIONS BENEFITING FROM FUNDING COMMITMENTS 1997-2004



FOUNDATION PROFILE

THE PRIMARY GEOGRAPHICAL FOCUS OF SAN ANGELO HEALTH FOUNDATION IS SAN ANGELO AND THE CONCHO VALLEY. CONSISTENT WITH OUR VISION AND MISSION STATEMENTS, COMMUNITY HEALTH IN ITS BROADEST FORM IS OUR FOCUS. IN THIS REGARD A WIDE VARIETY OF COMMUNITY PROJECTS ARE VIABLE. AT THE SAME TIME, THE FOUNDATION'S ORIGIN AND HISTORY LEAD THE TRUSTEES TO MAKE HEALTH ISSUES AND RELATED PROGRAMS A HIGH PRIORITY.

VISION STATEMENT

THE HEALTHY SAN ANGELO COMMUNITY WOULD INCLUDE A WIDE RANGE OF CULTURAL, EDUCATIONAL, HEALTH CARE, TRANSPORTATION, HOUSING AND PUBLIC SERVICES. ACCESS AND AFFORDABILITY OF SERVICES WOULD PROVIDE ALL CITIZENS AN OPPORTUNITY TO ACHIEVE THEIR HIGHEST LEVEL OF INDEPENDENCE AND CONTRIBUTION TO THE COMMUNITY.

"When I approach a child, he inspires in me two sentiments: Tenderness for what he is, and respect for what he may become." – Louis Pasteur

STATEMENT OF FINANCIAL POSITION
STATEMENT OF ACTIVITIES



Recipient and purpose	Commitments 2004	Payments 2004	Future payments
San Angelo Area Foundation Matching scholarship funds	0	125,000	0
San Angelo State School Volunteer Services Council ** Carlsbad, Texas Construction of a pavilion for their park serving mentally challenged individuals	70,000	70,000	0
San Angelo Youth Baseball Foundation Funding for baseball facilities for youth recreation	0	132,431	0
San Angelo Youth Baseball Foundation Improvements to their year round baseball facility	74,500	74,500	0
Shannon Medical Center "Magdalen Project" to improve access to emergency medical services	0	36,500	0
Sterling City ISD ** Sterling City, Texas Addition of Polar TriFit system to physical ed curriculum to address health conditions including obesity, Type II diabetes and cardiovascular health	0	0	37,274
Sutton County Sonora, Texas Playground equipment	0	12,500	0
Sutton County Hospital District * Sonora, Texas Construction of replacement hospital and a new wellness center	0	0	300,000
Tom Green County 4-H ** San Angelo, Texas Construction of a new facility for youth programming	0	0	100,000
Tom Green County Library ** Library expansion	0	0	200,000
Tom Green Mental Health Deputy Unit Vehicles and radios for proper diversion of mental health clientele	55,000	55,000	0
Wall Volunteer Fire Department Wall, Texas New fire station and Community Center	53,383	53,383	0
West Texas Christian Foundation Installation of energy-efficient windows in senior citizen residences	0	110,272	0
West Texas Lighthouse for the Blind Purchase of capital equipment for a sheltered workshop	18,031	18,031	0
West Texas Rehabilitation Center * Addition of space and equipment for rehabilitation services in Ozona	104,445	104,445	0
YMCA New Family "Y" to expand health and recreational programs to serve additional youth and families	0	500,000	600,000

* The generous gift of Myrtle Williams in honor of her parents, William Harden Williams and Mary Eveline Holmes Williams, made this bequest through the San Angelo Health Foundation possible.

** Grant disbursements are contingent upon satisfaction of future events.

Recipient and purpose	Commitments 2004	Payments 2004	Future payments
Crockett County Care Center Ozona, Texas Installation of latching devices to ensure resident safety	2,750	2,750	0
Crockett County Care Center Ozona, Texas New nurse call system for their nursing home	10,000	10,000	0
District XI Science and Engineering Fair ** Operating funds, scholarships and a printer	26,800	1,800	25,000
East Concho Volunteer Fire Department Used pumper truck	10,000	10,000	0
El Camino Girl Scout Council ** Funding for a covered pavilion with bathrooms and landscaping	135,338	0	135,338
Fellowship of Christian Athletes Second year funding to bring the program to San Angelo	60,000	50,000	10,000
Fort Concho National Historic Landmark Living History stables	0	50,000	0
Fort McKavett Volunteer Fire Department Fort McKavett, Texas Construction of a facility to serve as a fire station and community center	0	50,000	0
House of Faith Facility improvements and equipment for youth development	78,961	78,961	0
House of Faith Seasonal assistance grant to Christian-based youth ministry	3,500	3,500	0
James Phillips Williams Memorial Foundation Permanent facility for children with learning disabilities	25,000	25,000	0
Kids Kingdom Improvements to the Children's Community Playground	220,910	66,353	154,557
Kimble Hospital * Junction, Texas Patient care equipment and computers	30,048	30,048	0
Library Club of Menard Menard, Texas Construction of a new public library	0	80,000	0
Meet in the Middle Child Exchange and Supervised Visitation program	50,000	50,000	0
Menard Manor Nursing Home Facility * Menard, Texas Re-roof Nursing Home facility	0	52,000	0
Quail Valley Volunteer Fire Department ** Purchase of a fire truck	18,673	0	18,673
Rio Concho Retirement Community Replace their emergency call system for senior citizens	44,347	44,347	0
Salvation Army Seasonal assistance grant to local organization serving needy individuals and families	3,500	3,500	0
San Angelo Amateur Hockey Association Construction of an outdoor in-line youth hockey facility	0	100,000	0

Statement of Financial Position

DECEMBER 31, 2004

ASSETS	
Cash and cash equivalents	\$ 68,663
Investments, at market	54,376,296
Land, building and equipment, net	1,647,246
Total Assets	\$ 56,092,205
LIABILITIES AND NET ASSETS	
Liabilities	
Grants payable	\$ 1,775,559
Accounts payable	37,161
Excise tax payable	15,753
Total Liabilities	\$ 1,828,473
Net Assets	
Unrestricted	\$ 52,218,732
Temporarily restricted	2,045,000
Total Net Assets	54,263,732
Total Liabilities and Net Assets	\$ 56,092,205

Grants totaling \$295,000 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.

Statement of Activities

FOR THE YEAR ENDED DECEMBER 31, 2004

UNRESTRICTED REVENUE AND SUPPORT	
Realized Investment gains and Investment income (net of fees)	\$ 2,325,855
Unrealized investment gains	2,753,655
Oil and gas income	155,823
Other income	2,044
TOTAL UNRESTRICTED REVENUE AND SUPPORT	\$ 5,237,377
UNRESTRICTED EXPENSES	
Program and administrative costs	\$ 364,125
Excise taxes	49,142
Total Expenses	\$ 413,267
INCREASE IN NET ASSETS BEFORE GRANTS	4,824,110
Grants accrued	1,875,262
INCREASE IN NET ASSETS	\$ 2,948,848

TRUSTEES AND STAFF - 2004



Recipient and purpose	Commitments 2004	Payments 2004	Future payments
Adult Day Care of San Angelo Client furnishings	21,882	21,882	0
Alcohol and Drug Abuse Council for the Concho Valley Substance abuse prevention education services for youth	62,285	31,144	31,141
American Cancer Society ** Renovation of client service center	50,000	0	50,000
Angelo State University Motion Analysis Lab for the Physical Therapy program	0	219,106	0
Angelo State University Remodel, upgrade and equip classrooms for the College of Business and Professional Studies	79,047	79,047	0
Angelo State University Annual Lectureship in the Humanities	10,240	10,240	0
Boys & Girls Club of San Angelo Enhanced programming and replacement floor for gymnasium	68,996	68,996	0
Children's Advocacy Center of Tom Green County (HOPE HOUSE) Seasonal assistance grant to organization serving victims of child abuse	2,500	2,500	0
Christians in Action Seasonal assistance grant to Christian-based organization serving needy families	3,000	3,000	0
Christmas in April Funding for their Community Warehouse and Emergency Plumbing and Electrical Repair programs	30,000	15,000	15,000
City of Junction Junction, Texas Provide a new animal shelter	80,000	80,000	0
City of Robert Lee Robert Lee, Texas Fire station for Volunteer Fire Department	0	45,000	0
City of San Angelo Construction of San Angelo Visitor Center	0	208,515	0
City of San Angelo ** Fitness equipment for a Senior Citizens Center	50,000	0	50,000
City of San Angelo Children's playground and handicapped accessible fishing pier	94,748	0	94,748
City of Sterling City ** Sterling City, Texas Parks and Little League field improvements	45,000	0	45,000
A Community Effort Funding for their youth mentoring program	35,000	35,000	0
Concho County Nutrition Program Paint Rock, Texas Two-passenger cargo van for meal delivery	14,933	14,933	0
Concho Valley Home for Girls/Children's Emergency Shelter Seasonal assistance grant to organization providing residential care to disadvantaged young women	2,500	2,500	0

2004 GRANT ACTIVITY



OFFICERS

JOHN MARK McLAUGHLIN, CHAIRMAN
T. RICHEY OLIVER, VICE CHAIRMAN
ROBERT I. POLUNSKY, TREASURER
MIKE BOYD, SECRETARY

TRUSTEES

MARILYN ABOUSSIE
GEORGE ALEXANDER
RICK DeHOYOS
O. STERLING GILLIS, M.D.
SANDE VINCENT HARRISON
DAVID HIRSCHFELD
ROBERT S. PATYRAK, M.D.
KAREN PFLUGER
JOANNE RICE
F. L. "STEVE" STEPHENS
HUGH LAMAR STONE III
JOE B. WILKINSON, M.D.

SENIOR TRUSTEE

JEAN GUTHRIE RYON

STAFF

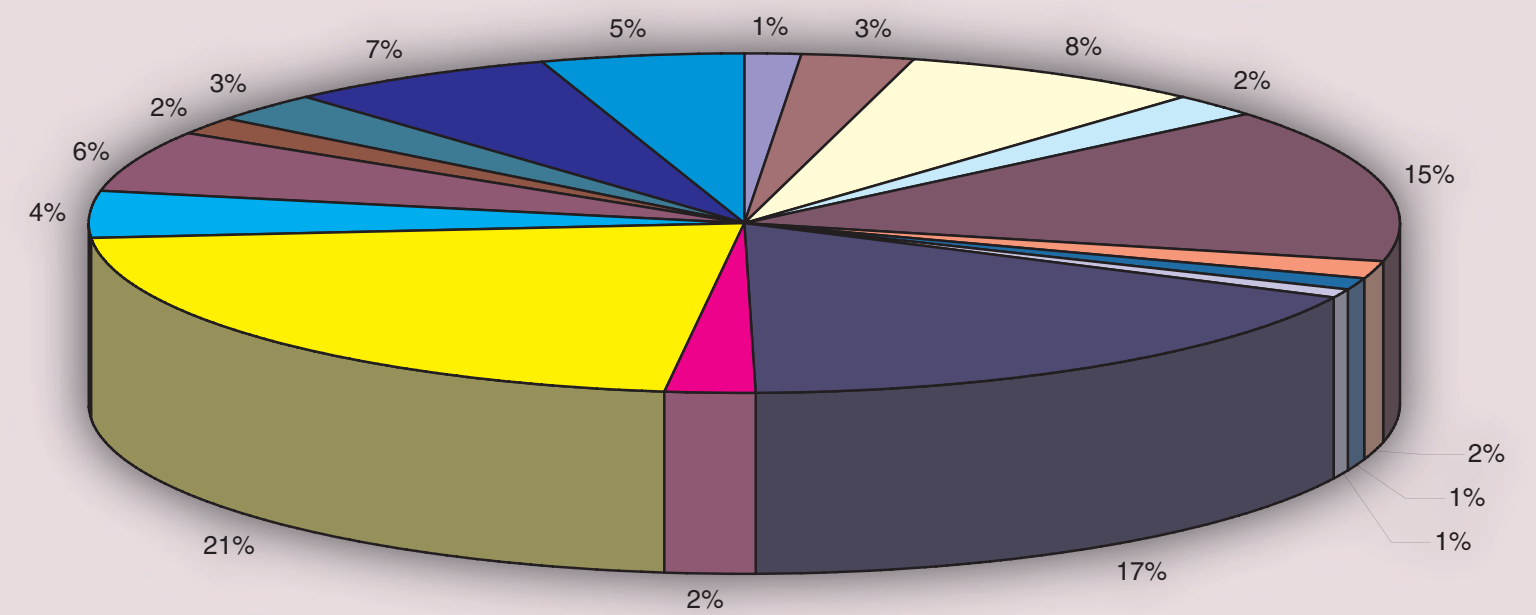
TOM EARLY, PRESIDENT
VICKI FORD, ADMINISTRATIVE OFFICER

"You must be the change you wish to see in the world." – Mahatma Gandhi

GRANTS BY PROGRAM AREA



"We aim above the mark to hit the mark." – Ralph Waldo Emerson



- Animal-related activities (1%)
- Arts, culture, humanities (3%)
- Community improvement/capacity building (8%)
- Disease/disorder/medical disciplines (2%)
- Educational institutions and related activities (15%)
- Employment/jobs (2%)
- Environmental quality, protection & beautification (1%)
- Food, nutrition, agriculture (1%)
- Health-general & rehabilitative (17%)
- Housing/shelter (2%)
- Human services-other/multipurpose (21%)
- Mental health, crisis intervention (4%)
- Philanthropy and voluntarism (6%)
- Public protection: crime/courts/legal services (2%)
- Public safety/disaster preparedness & relief (3%)
- Recreation, leisure, sports, athletics (7%)
- Youth development (5%)

In eight years of administering grants, \$19,856,268 million has been awarded to 255 community projects and 129 different organizations. The Foundation, which began with \$45 million in assets, has grown to \$56 million.