

2004 ANNUAL REPORT

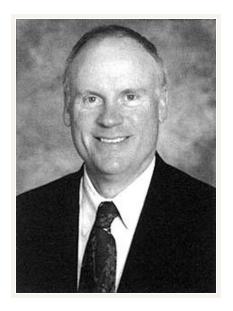


# PRESIDENT'S LETTER

# Thoughts on the Estate Tax

What's wrong with the estate tax? Not much! Or at least nothing wrong enough to require its abolishment. There are plenty of things wrong with our tax system, but the estate tax is not one of them. I believe that repeal of the estate tax flies in the face of the values that have held this country together and that have distinguished our nation.

Few parts of our tax system are more quintessentially American than the estate tax. As Americans we value meritocracy and not aristocracy. Alexis de Tocqueville recognized this when he said that Americans' "rejection of inherited privilege" was at the heart of the American *experiment*. He felt that the estate tax was one of the key elements of America's democratic success because it advanced fundamental social equalities. Our nation's founders, in their wisdom, rejected the European models of hereditary aristocracy that brought turmoil and social revolution to so much of Europe when they chose a constitutional democracy that rewarded hard work and individual merit. Many years later President Franklin D. Roosevelt said that "The desire to provide security for



one's self and one's family is natural and wholesome, but it is adequately served by a reasonable inheritance. Great accumulations of wealth cannot be justified on the basis of personal and family security. Such inherited economic power is as inconsistent with the ideals of this generation as inherited political power was inconsistent with the ideals of the generation which established our government. A tax upon inherited economic power is a tax upon static wealth, not upon the dynamic wealth which makes for the healthy diffusion of economic good."

We can't afford to eliminate the estate tax. At a time when our nation has been hit hard by the twin hurricanes of late summer that devastated the Gulf Coast, shouldn't repeal of the estate tax be taken off Congress' legislative agenda for good? The costs of recovering from the damage of Katrina and Rita will be staggering. And perhaps now the country's political leaders will be more willing to truly invest in repairing the divide between races and economic classes that the storms exposed. If Congress permanently repeals the estate tax, this country will be faced with decades of red ink. Objective analysts have calculated that the estate tax will pump over \$1 trillion into the economy between 2012 and 2021. Can we afford to add to our current federal budgets deficits which exceed \$400 billion annually, and to our \$7.7 trillion dollar national debt? I think not. When the White House says that it doesn't know how we are going to fund the rebuilding effort in the Gulf States, and the costs of war on terrorism continue to escalate, is it even seemly to be talking about tax cuts for the very few, very wealthy when there is so much need for so many?

Estate tax repeal will devastate the very institutions in our country that serve as a safety net for our most vulnerable neighbors. Currently donations to charities from estates are fully deductible and provide an incentive for charitable giving to our hospitals, colleges, churches and synagogues and many other organizations. While people do not give for the tax advantages alone, this deduction is important. The Congressional Budget Office has demonstrated that eliminating the estate tax will reduce charitable giving by \$13 to \$25 billion a year. The Brookings Institution found that charitable bequests would be reduced by 22 to 37 percent if the estate tax was repealed. And the overall loss of taxes to

the federal budget will undoubtedly cause further cuts in governmental support of these same nonprofits.

The proponents of estate tax repeal are ignoring the fact that the estate tax, as it is currently structured, is one of the fairest and most equitable taxes we've got. It is the only significant federal tax on accumulated wealth. Repealing it would reward those that have already amassed great fortunes, and shift a larger share of the tax burden on middle class taxpayers. Warren Buffett, one of this country's savvier investors, supports the estate tax because of the limitations it places on the power of inherited wealth, and also because of its impact on the free market system. He has said that "Without the estate tax, you have an aristocracy of wealth, which means that you pass down the ability to command the resources of a nation based on heredity, rather than on merit." He told the *New York Times* that repealing the estate tax would be a grievous mistake, akin to "choosing the 2020 Olympic team by picking the eldest sons of the gold-medal winners in the 2004 Olympics." Buffett argues that our free market system itself is made more competitive by the estate tax which helps to level the playing field of economic competition. Economic productivity requires competitive markets, and competitive markets require those level playing fields.

My family and I have been very fortunate; my father, who was born to immigrant parents, was able to put himself through college, serve his country and build a significant financial enterprise. Each of his children have taken that legacy and built on it, as I hope that my children will do. But I believe that we each have an obligation to pay our fair share and to support the country that gave us such opportunity. Personal and family wealth and achievement in this country are intertwined with the kind of society we have built, and it would be un-American to think otherwise.

# THE YEAR IN REVIEW

#### Grantmaking

The Dyson Foundation had a record breaking year in 2004, with \$16,362,679 in grants paid to 210 grantee organizations. This was a 19% increase in annual grants over 2003 and our largest ever annual grants distribution for a single year. Our 2004 payout rate was 6.1% (foundations are required to payout at least 5% of their assets annually in both grants and administrative expenses for charitable purposes).

With 250 new grants approved and/or paid out in 2004, it is difficult to single out just a few for special attention. In the Mid-Hudson Valley, a sampling of grants included: a grant of \$75,000 to the newly opened Dia Center for Arts in Beacon, NY for innovative public outreach and education; funding of \$47,000 for the Summer Archaeology program of the Dutchess County Historical Society which is conducting an excavation of the Guinea Community, a late 18th century through mid-19th century fugitive slave and free Black settlement in Hyde Park, NY; renewal funding of \$706,000 for the Council of Community Services of New York State, for its nonprofit management support services in the Mid-Hudson Valley; \$180,000 to Hudson River HealthCare, to establish comprehensive dental health services for a low-income population at its community health center in Poughkeepsie, NY; three years of funding at \$148,000 to the Northeast Community Council in Millerton, NY, for after school programming for middle-school students; a startup funding grant of \$50,000 to the Workers Rights Law Center in Kingston, NY, an organization that provides community legal education and legal representation for low-wage workers in the Hudson Valley. Also in 2004 the Foundation's Mid-Hudson Valley Management Assistance Program awarded 69 grants totaling \$363,791 for organizational capacity building consultations, training and other projects.

Planned Parenthood Federation of America was awarded a \$1,000,000 grant for their public policy work and to enhance their national presence though an integrated web portal.

The Foundation awarded several new capital grants, including: \$1,000,000 to Marietta College for renovation of their athletic stadium and playing fields; \$1,000,000 to Washington and Lee University to primarily support Spring Term coursework opportunities; \$500,000 to the Hole in the Wall Gang Camp for the construction of a Family Lodge including a Great Room to be named for Anne E. Dyson, the Foundation's late president; \$500,000 to the Hudson River Rowing Association for the first new boathouse to be constructed on the Hudson River in Poughkeepsie, NY; \$300,000 to the Mental Health Association in Poughkeepsie, NY for a new headquarters; \$300,000 for restoration of the Sloop Clearwater. The Foundation also endowed a professorship in marketing (to be named for John S. Dyson) at Cornell University in the School of Agriculture's Department of Applied Economic and Marketing (\$3,000,000).

The Foundation's national community pediatrics training initiative had been managed by a program office at Children's Hospital-Boston since 2001. In 2004 the program management component was transferred to the Department of Community Pediatrics at the American Academy of Pediatrics. This move was intended to take advantage of the opportunities of being part of the national pediatrics organizational infrastructure and the importance of incorporating the lessons of the project into national pediatrics training programming.

In the spring of 2004, the Dyson Foundation established a fund of \$500,000 for grants to support the development of collaborations, alliances, mergers, and other formal relationships among Mid-Hudson Valley nonprofit organizations. The

fund is part of the Nonprofit Strategic Restructuring Initiative, a new project of the Foundation's Management Assistance Program. The initiative's goal is to strengthen the region's nonprofit sector through grants, free workshops and webbased information about strategic restructuring for nonprofit organizations.

As part of a continuing funding collaborative, the Dyson Foundation joined with other local grantmakers including the United Way of Dutchess County, the Community Foundation of Dutchess County and the Foundation for Community Health of Sharon, CT, and awarded \$144,720 in grants to four nonprofit organizations to expand the availability of transportation services for isolated seniors living in Dutchess County. The first round of grants were initially made in 2003 to five organizations for a broad array of services for seniors including a fitness program, crime victim prevention, cultural activities and transportation.

The Foundation also helped launch another important collaborative effort, by funding and working with the United Way of Dutchess County on an initiative designed to ultimately create a consolidated comprehensive needs assessment process for Dutchess County, NY, health and human services providers. Some thirty nonprofit providers and county agencies joined together to work towards a common needs assessment process, which would be shared, on-going, and non-duplicative. The Center for Governmental Research (CGR) in Rochester, NY served as consultants and has recently completed a report being considered by the participating organizations.

## **Other Program Activities**

In March the Dyson Foundation launched its second generation website, which features several interactive components including a searchable grants database, an eligibility questionnaire, an online letter of inquiry and downloadable forms and applications. Our main objective for the site was to make information about our funding interests as easy to access as possible for grantseekers and to encourage funding inquiries that do fit our guidelines. We hope that we have accomplished that, and are gratified that more and more of our applicants and grantees are using the site and our online features.

Taking advantage of our new site, we also decided to stop publishing a written annual report and we published our first online (also available as a PDF) annual report in 2004.

#### Governance

The Board of Directors held four regularly scheduled meetings in 2004. Two of these included visits to grantee locations. One was held at the Wallace Visitors Center of the Franklin & Eleanor Roosevelt Library and Museum in Hyde Park, NY, and included a curated visit through the library. A second was held at the Hole in the Wall Gang Camp in Ashford, CT.

In addition to its regular business the Board approved changes in the <u>Standards of the Dyson Foundation</u>, a document which spells out expectations for board and staff accountability.

The Bylaws were amended, introducing term limits for board service for non-family directors. The Board also approved a resolution which assigns Audit Committee and Finance Committee responsibility to the full Board acting as a committee of the whole.

The Board also endorsed the Council on Foundations' newly developed Stewardship Principles for Family Foundations.

#### Investments

At the end of 2004, after funding close to \$16.4 million in grants, the total market value of the Foundation's investment portfolio was \$307 million, which represented an increase of \$21 million over the market value at the end of 2003.

A 2004 overall return of 14.6% reflects a 12.93% return on publicly traded equities and a 5.22% return on fixed income, compared to 21.4% overall for 2003 and 29.4% and 5.28% respectively for equities and fixed income.

At the end of the year the Foundation's asset mix was 63.5% equities, 27.8% percent fixed income, and 8.7% percent

private equity.

## **Staffing**

Staffing changed little during 2004, with the exception of the October 2004 death of Judy Boynton, the Foundation's first program officer. Judy Boynton, passed away after a long struggle with Amyotrophic Lateral Sclerosis (also known as Lou Gehrig's Disease). She was determined, compassionate and thoughtful – all qualities which stood her in good stead in her work. She continues to be missed by her colleagues, grantees and friends.

During the summer of 2004, the Foundation benefited from the hard work of a summer intern, Greg Morse, then a student at Marist College in Poughkeepsie, NY. Greg helped us with general office tasks, and with the creation of a nonprofits mailing list for the Mid-Hudson Valley.

Diana M. Gurieva

Executive Vice President

# **2004** FINANCIAL INFORMATION

#### **Financial Information**

#### **Grant Appropriations and Payments**

In 2004, the Dyson Foundation paid out grants totaling \$16,362,679. New approved grants, net of cancellations and amendments, were \$12,462,378. The Foundation incurred administrative and investment management costs of \$2,635,753.

#### **Investment Income**

2004 Investment Income was \$40.55 million, a decrease from 2003 which registered an income of \$49.86 million.

#### **Assets**

The fair market value of the Foundation's assets at the end of 2004 was \$308.58 million,\* of which \$307.08 million represents the investment portfolio. The overall increase in assets from December 31, 2003 was \$21.55 million. (\*source: 2004 Dyson Foundation audit)



Click this link to view the Dyson Foundation's 990-PF.

Below you can download the Foundation's complete 2004 Audit.

#### **Download Related Documents**

2004 Dyson Foundation Audit (64K) [download]

Download Adobe Acrobat Reader to read PDF files.

# Funding Program for the Mid-Hudson Valley of New York State

The Dyson Foundation is strongly committed to the Mid-Hudson Valley of New York State and to improving and enhancing the quality of life in the region for all of its residents, especially those most vulnerable or economically disadvantaged. We define the Mid-Hudson region as including Columbia, Dutchess, Greene, Orange, Putnam, and Ulster counties. We have a particular emphasis on Dutchess County, our home community.

Read more below about our funding in Dutchess County and other Mid-Hudson Valley Counties, as well as our Management Assistance Program and our Nonprofit Strategic Restructuring Initiative.

#### **Dutchess County**

The Dyson Foundation will consider grants to organizations in Dutchess County for:

- social services,
- health.
- · community and economic development,
- arts and cultural programs.

We are especially interested in supporting projects that focus on:

- economically disadvantaged children and youth,
- improving the community's health care services,
- strengthening the infrastructure of the nonprofit sector, and
- increasing philanthropy and charitable giving in the region.

For more information, visit the Mid-Hudson Valley page on our website.

#### Other Mid-Hudson Valley Counties

Applications from these communities will be considered if the proposed program:

- has a substantial impact on Dutchess County (e.g., serves a large number of Dutchess County residents);
- will have a regional impact on problems or issues that are significant in their scope;
- represents true regional collaborations between multiple organizations or agencies;
- provides important and needed services to economically disadvantaged children, youth, and families; or
- improves access to health care for economically disadvantaged communities.

For more information, visit the Mid-Hudson Valley page on our website.

#### Management Assistance Program

The Dyson Foundation believes that nonprofit organizations that are well managed and fiscally sound, have engaged boards and appropriate governance, and rely on sound planning for strategic results, are more likely to produce better

programs, higher performance, and have greater impact in the communities they serve.

The Management Assistance Program (MAP) is designed to improve the organizational health of nonprofits in the Mid-Hudson Valley by providing the following capacity-building programs:

#### Mini-Grant Program

This program helps nonprofits in the six-county Mid-Hudson region develop new skills by providing financial support to hire consultants or to attend conferences, workshops, or seminars. Grant amounts of up to \$10,000 (covering no more than 80% of the project budget) are awarded on a competitive basis.

#### Cash Flow Loan Program

This program, for current or recent Mid-Hudson Valley Dyson Foundation grantees, allows organizations to continue operating without a disruption of services when funding from other sources is delayed. This program makes interest-free short-term (30-180 days) cash flow loans of up to \$50,000 per loan against fully approved government contracts and foundation or corporate grants at the cost of a small service charge.

#### Technology Consulting Program

This program provides technology consulting for current Mid-Hudson Valley Dyson Foundation grantees. This may include technology planning and implementation needs, as well as budgeting assistance.

As part of the MAP program, the Dyson Foundation has also partnered with the <u>Council of Community Services of New York State</u> (CCSNYS), a membership organization that provides management assistance to nonprofits. They offer a wide range of services at competitively low rates.

Please note that the application procedures for MAP funding are different from the Foundation's regular grant application process. Visit the MAP page on our website for specific guidelines and applications.

#### Nonprofit Strategic Restructuring Initiative

This new initiative, launched in Spring 2004, offers information and grant support from a \$500,000 fund to Mid-Hudson Valley organizations that are considering or engaging in some form of strategic restructuring such as an alliance, partnership, or merger. Visit the <a href="Nonprofit Stategic Restructuring Initiative page">Nonprofit Stategic Restructuring Initiative page</a> on our website for guidelines and application details.

## Anne E. Dyson Community Pediatrics Training Initiative

The goal of the *Anne E. Dyson Community Pediatrics Training Initiative* is to establish pediatric residency training programs that will train pediatricians who have greater skills and interest in community-based medicine, advocacy, and who are better able to improve the health of children in their communities.

Two competitive selection rounds were conducted, the first beginning in 1999 and the second in 2001. Over 130 proposals were received, and after a rigorous review process, a total of ten pediatric departments throughout the United States were selected to receive awards. Each department is receiving a five-year grant ranging from \$1.7 to \$2.5 million.

Round One (2000-2005) Initiative grantees:

- Children's Hospital of Philadelphia, Philadelphia, PA;
- Columbia University College of Physicians and Surgeons in collaboration with Harlem Hospital Center, New York, NY;
- Medical College of Wisconsin, Milwaukee, WI;
- University of California, San Diego School of Medicine in collaboration with the Naval Medical Center Pediatrics, San Diego, CA;
- University of Hawaii School of Medicine, Honolulu, HI; and
- University of Rochester, Rochester, NY.

Round Two (2002-2007) Initiative grantees:

- University of California, Davis School of Medicine, Davis, CA;
- Indiana University, Indianapolis, IN;
- University of Florida Health Science Center, Jacksonville, FL; and
- University of Miami, Miami, FL.

The Anne E. Dyson Community Pediatrics Training Initiative is managed by a national program office at the American Academy of Pediatrics. The Women's and Children's Health Policy Center at Johns Hopkins University School of Public Health, Department of Population and Family Health Sciences is conducting a cross-site evaluation to assess the short-and long-term outcomes of the Initiative, under the direction of Bernard Guyer, M.D., M.P.H. and Holly Grason, M.A.

During 2004, this initiative was renamed *The Community Pediatrics Training Initiative*. For more information, visit the *Initiative* website at www.aap.org/commpeds/CPTI or contact:

Alanna Bailey, MPH
Community Pediatrics Training Initiative
Department of Community Pediatrics
American Academy of Pediatrics
141 Northwest Point Boulevard
Elk Grove Village, IL 60007

Phone: 800.433.9016
Fax: 847.228.6432
Email: cpti@aap.org

# **Legacy and Family Interest Grants**

Grant commitments made in this category are tied to the historic or current interests of members of the Dyson family. Included in this funding area are grants made through the Dyson Family Giving Program.

Recommendations for funding in this category are, in all cases, initiated by family directors of the Foundation's board or the staff of the Foundation. Uninvited proposals or inquires will not be considered.

# **Directors' Discretionary Grants**

Members of the Board of Directors and Officers have the opportunity to direct a certain amount of grant funding to eligible nonprofit organizations of their choosing. While these grants do not reflect the Foundation's overall funding priorities, they do reflect the diversity and creativity of the Foundation's directors.

Recommendations for funding in this category are, in all cases, initiated by Foundation directors and officers. Uninvited proposals or inquiries will not be considered.

# **Support of Philanthropy**

Grants in this program area support organizations that improve knowledge about and the practice of philanthropy.

# **Grants Paid by Program Area**

In 2004, there were a total of 250 grants made to 210 different organizations.

Mid-Hudson Valley - \$5,395,291 (33%)

Anne E. Dyson Community Pediatrics Training Initiative - \$6,466,438 (39.5%)

Legacy & Family Interest - \$4,145,700 (25.3%)

Directors' Discretionary - \$275,000 (1.7%)

Support of Philanthropy - \$80,250 (.5%)

# **2004** GRANTS

#### **MID-HUDSON VALLEY**



## Bardavon 1869 Opera House

- www.bardavon.org
- Poughkeepsie, NY
- Grant Amount: \$3,351,845.00

Multi-year support of the Children's Performance Program, the Hudson Valley Philharmonic, endowment and capital improvements.

## **Beacon Cultural Foundation**

- · www.beaconculturalfoundation.org
- Beacon, NY
- Grant Amount: \$5,000.00

Towards a community residency in Beacon, New York of the David Dorfman Dance company, which will also offer dance education opportunities to local high school students.

#### **Dia Art Foundation**

- www.diaart.org
- New York, NY
- Grant Amount: \$75,000.00

Support for public programming and outreach activities in local Hudson Valley communities.

## **Dutchess County Arts Council**

- www.artsmidhudson.org
- Poughkeepsie,NY
- Grant Amount: \$50,000.00

Towards support of the Dutchess Arts Fund, and for general operating support.

### **Edna St. Vincent Millay Society**

- www.millaysociety.org
- Austerlitz, NY
- Grant Amount: \$18,000.00

Support towards the development of a historic site master plan, which will guide future rehabilitation and restoration efforts.

# Franklin & Eleanor Roosevelt Institute

www.feri.org

Hyde Park,NY

• Grant Amount: \$10,000.00

Support for the 2004 event honoring John K. Galbraith and Arthur Schlesinger.

#### Franklin & Eleanor Roosevelt Institute

www.feri.org

Hyde Park, NY

• Grant Amount: \$25,000.00

Support to publicize a special installation of the 'This Great Nation Will Endure: Photographs of the Great Depression' exhibit at the FDR Presidential Library and Museum.

## Franklin & Eleanor Roosevelt Institute

www.feri.org

Hyde Park, NY

• Grant Amount: \$50,000.00

Funding to support the implementation of a newly developed strategic plan with new emphases on governance structures, alliances and marketing.

## **Hudson Opera House**

• www.hudsonoperahouse.org

Hudson, NY

• Grant Amount: \$50,000.00

Towards continued support for the Community Arts Program.

#### **Hudson River Playback Theatre**

• www.hudsonriverplayback.org

New Paltz, NY

• Grant Amount: \$30,000.00

Multi-year support towards a program that uses theatre as a means of integrating recent immigrants into the Dutchess County community.

#### **Huguenot Historical Society**

www.hhs-newpaltz.org

New Paltz, NY

• Grant Amount: \$15,000.00

Capital support for the stabilization of the Jean Hasbrouck House on Huguenot Street in New Paltz.

### Mid-Hudson Children's Museum

www.mhcm.org

Poughkeepsie,NY

• Grant Amount: \$150,000.00

Multi-year general operating support.

## **Mount Gulian Society**

www.mountgulian.org

Beacon, NY

• Grant Amount: \$5,200.00

Towards completion of a historic furnishings report, which is compiled from original documents, historic

objects and research material, to guide interpretation of the site.

# New York Stage & Film Company

• www.newyorkstageandfilm.org

New York, NY

• Grant Amount: \$15,000.00

Support for the 2004 Readings Festival.

#### **Ulster County Arts Council**

www.ulstercountyartscouncil.org

Kingston, NY

• Grant Amount: \$1,000.00

Support for the purchase of computer equipment.

## **Ulster Performing Arts Center**

www.upac.org

Kingston, NY

• Grant Amount: \$250,000.00

Multi-year support to help complete renovation and restoration of UPAC's historic theatre in downtown Kingston.

## **WAMC Northeast Public Radio**

www.wamc.org

Albany, NY

• Grant Amount: \$45,000.00

To support reporting and news coverage by the Mid-Hudson Valley Bureau.

#### Women Make Movies, Inc.

• www.wmm.com

New York, NY

• Grant Amount: \$50,000.00

Support for the production of a documentary film, 'From the River to the Hill,' about the Town of Hudson, New York.

# Economic Development

#### **American Farmland Trust**

www.farmland.org

Saratoga Springs, NY

• Grant Amount: \$128,500.00

Multi-year support for an agricultural economic development study of the Hudson Valley.

#### **Mid-Hudson Pattern for Progress**

• www.pattern-for-progress.org

Newburgh, NY

• Grant Amount: \$20,000.00

Multi-year general operating support.

## Education

## **Bard College**

www.bard.edu

Annandale-on-Hudson,NYGrant Amount: \$250,000.00

Multi-year scholarship support for students from the Mid-Hudson Valley counties of Dutchess, Columbia, Greene, Orange, Putnam, and Ulster.

## **Children's Media Project**

• www.childrensmediaproject.org

Poughkeepsie,NY

• Grant Amount: \$50,000.00

Towards after-school, summer and weekend programs for children and youth, focusing on media arts and education.

## **Cornell University**

www.cornell.edu

Ithaca, NY

• Grant Amount: \$150,000.00

Scholarship support for the 2004-2005 academic year for students from the Mid-Hudson Valley.

#### **Dutchess County Historical Society**

• Poughkeepsie, NY

• Grant Amount: \$47,000.00

Support for participation of high school and college students in the Guinea Community Archeology Project, an 18th century through mid-19th century fugitive slave and free black settlement in Dutchess County, New York.

#### Family Services, Inc.

www.familyservicesny.org

Poughkeepsie,NY

• Grant Amount: \$150,000.00

Multi-year support for youth education and recreation after-school programs.

## Girl Scouts of Dutchess County, Inc.

• www.girlscoutsdc.org

• Poughkeepsie, NY

• Grant Amount: \$120,000.00

Multi-year support for the after-school program at the Warring Magnet School, the Youth Counselor Program, and to pilot an after-school program at the Poughkeepsie Housing Authority Community Center.

#### Kildonan School

www.kildonan.org

Amenia,NY

• Grant Amount: \$150,000.00

Multi-year scholarship support for children from Dutchess County and Mid-Hudson Valley counties.

## Martin Luther King Cultural Center, Inc.

Beacon, NY

• Grant Amount: \$34,000.00

Multi-year support towards a matching grant for after-school programming.

## **Mount Saint Mary College**

• www.msmc.edu

Newburgh, NY

• Grant Amount: \$112,000.00

Multi-year scholarship support for qualified Dutchess County undergraduate students with financial need who are enrolled in either nursing or teacher education programs.

## **North East Community Council**

www.neccmillerton.org

Millerton, NY

• Grant Amount: \$148,000.00

Multi-year support towards after school programming.

## Poughkeepsie City School District

• www.poughkeepsieschools.org

· Poughkeepsie,NY

• Grant Amount: \$75,000.00

Multi-year support towards the creation of a Family Literacy Center.

## Student Advocacy, Inc.

• studentadvocacy.net

Elmsford, NY

• Grant Amount: \$20,000.00

Towards the Overcoming the Odds advocacy program for students in Putnam County.

#### **SUNY New Paltz Foundation**

• www.newpaltz.edu

New Paltz, NY

• Grant Amount: \$300,000.00

Multi-year scholarship support for Dutchess Community College students transferring to SUNY New Paltz to complete their B.A. in education.

# **Ulster County Community Action Committee, Inc**

www.nyscaaonline.org

Kingston, NY

• Grant Amount: \$250,000.00

Multi-year support to help the organization build a new facility for its Head Start program.

# Environmental

# **Dutchess Land Conservancy**

· www.dutchessland.org

Millbrook, NY

• Grant Amount: \$50,000.00

Multi-year support for a matching grant that will help this organization to purchase development rights to area agricultural land.

## Friends of Hudson

• www.friendsofhudson.com

Hudson, NY

• Grant Amount: \$50,000.00

Continued support for community education and organizing in opposition to the construction of a cement plant on the Hudson River in Columbia County by St. Lawrence Cement.

## **Hudson River Sloop Clearwater, Inc.**

www.clearwater.org

Poughkeepsie, NY

• Grant Amount: \$50,000.00

Support towards the New Hudson River School environmental education program.

#### **Hudsonia Limited**

www.hudsonia.org

Annandale, NY

• Grant Amount: \$150,000.00

Multi-year support for a project to map habitats for biological diversity in Dutchess County.

## Scenic Hudson, Inc.

• www.scenichudson.org

• Poughkeepsie,NY

• Grant Amount: \$100,000.00

Support for education programs, PCB remediation, and public education regarding the proposed St. Lawrence Cement plant.

#### The Beacon Institute for Rivers and Estuaries

www.riversandestuaries.org

• Beacon, NY

• Grant Amount: \$4,740,000.00

Multi-year capital funding towards the development of this scientific and research institution.

# Health Care Services

## **Dutchess Outreach, Inc.**

www.dutchessoutreach.org

Poughkeepsie,NY

• Grant Amount: \$9,600.00

Funding to provide emergency medical supplies and/or medication.

## **Hudson River HealthCare**

www.hrhcare.org

Peekskill,NY

• Grant Amount: \$180,000.00

Support for a comprehensive community oral health services project.

## **Kingston Regional Health Care System**

- www.kingstonregionalhealth.org
- Kingston, NY
- Grant Amount: \$150,000.00

Towards funding assistance for interim executive staff.

## **Northern Dutchess Hospital Foundation**

- www.ndhosp.com
- Rhinebeck, NY
- Grant Amount: \$1,000,000.00

Multi-year support towards the joint Campaign (Vassar Brothers Hospital and Northern Dutchess Hospital) for Facility Modernization.

## Planned Parenthood of the Mid-Hudson Valley

- www.ppmhv.org
- Poughkeepsie,NY
- Grant Amount: \$50,000.00

Towards general operating support.

## Planned Parenthood of the Mid-Hudson Valley

- www.ppmhv.org
- Poughkeepsie,NY
- Grant Amount: \$250,000.00

Multi-year support for Planned Parenthood's capital campaign.

## **Sickness Prevention Achieved Through Regional Collaboration**

- www.sparc-health.org
- Lakeville,CT
- Grant Amount: \$25,000.00

Towards general operating support.

#### **Vassar Brothers Medical Center Foundation**

- www.vassarbrothers.org
- Poughkeepsie, NY
- Grant Amount: \$1,030,000.00

Multi-year support towards the joint Campaign (Vassar Brothers Hospital and Northern Dutchess Hospital) for Facility Modernization.

# Human Services

#### **Angel Food East**

- Kingston, NY
- Grant Amount: \$36,000.00

Multi-year support of a hot meals delivery program for persons with HIV/AIDS.

## **Center for Creative Education**

- www.ComeToMama.org
- Stone Ridge, NY
- Grant Amount: \$50,000.00

Multi-year support for the Percussion Orchestra of Kingston (POOK), a unique performance ensemble of youth ages 12 - 18.

## **Dutchess County Economic Development Corporation**

www.dcedc.comPoughkeepsie,NY

• Grant Amount: \$277,900.00

Multi-year support towards the Dutchess County Workforce Housing Coalition, a county-wide initiative to expand the amount and kinds of workforce housing available in the community.

## **Eleanor Roosevelt Center at Val-Kill**

www.ervk.orgHyde Park,NY

• Grant Amount: \$150,000.00

Multi-year support for the Girls' Leadership Workshop program.

## **Family Partnership Center**

· www.familypartnershipcenter.org

· Poughkeepsie,NY

• Grant Amount: \$450,000.00

Multi-year general operating support.

## Girl Scouts Of Ulster County, Inc.

• www.girlscoutsofulstercounty.org

Kingston, NY

• Grant Amount: \$45,000.00

Continued support to increase access to scouting for girls living in Ellenville, New York and to encourage leadership development.

#### **Grace Smith House**

www.gracesmithhouse.org

· Poughkeepsie,NY

• Grant Amount: \$5,000.00

Towards general operating support.

## **Green Chimneys Children's Services**

• www.greenchimneys.org

Brewster, NY

• Grant Amount: \$25,000.00

Support for students from Dutchess County to attend Hillside Summer Camp, Summer Abilities Camp, or year-round therapeutic day school.

#### Mill Street Loft

• www.millstreetloft.org

• Poughkeepsie, NY

• Grant Amount: \$140,000.00

Multi-year support for the PASWORD Program, which uses the arts to address gender specific issues for girls age 11-15 who are identified as at-risk of delinquent behavior, and for Project ABLE, an

arts-oriented summer employment and training program for at-risk youth.

## **Mill Street Loft**

www.millstreetloft.org

Poughkeepsie,NY

• Grant Amount: \$185,000.00

Multi-year support for an Associate Director position.

#### **Oakwood Friends School**

www.oakwoodfriends.org

Poughkeepsie, NY

• Grant Amount: \$5,000.00

Support for an advocacy training program for youth, designed to increase understanding of the political process, political advocacy, and to foster an interest in and commitment to civic participation.

## Putnam Family Support and Advocacy, Inc.

• www.putnamfamilysupport.org

Carmel, NY

Grant Amount: \$98,300.00

Multi-year support to build fundraising infrastructure and increase technology capacity and integration.

## Ramapo for Children

· www.ramapoforchildren.org

Rhinebeck, NY

• Grant Amount: \$105,000.00

Multi-year support towards programming for Dutchess County organizations working with special-needs children.

#### **Rural Migrant Ministry**

• www.ruralmigrantministry.org

Poughkeepsie, NY

• Grant Amount: \$150,000.00

Multi-year support for the Youth Empowerment Program.

## St. George's Episcopal Church

• stgeorgesnewburgh.homestead.com/files/

Newburgh, NY

• Grant Amount: \$32,000.00

Multi-year support towards programming for teen parents and their children.

## **United Way of Westchester and Putnam**

www.uwwp.org

White Plains, NY

• Grant Amount: \$221,000.00

Multi-year support in the form of a matching grant for a region-wide collaborative 211 Information and Referral Hotline.

## Workers' Rights Law Center of New York, Inc.

• www.workersrightsny.org

Kingston, NY

• Grant Amount: \$50,000.00

Towards general operating support.

# **YWCA of Dutchess County**

• www.ywcadutchess.org

· Poughkeepsie,NY

• Grant Amount: \$43,150.00

Towards general operating support for the Women's Domestic Violence program.

# Management Technical Assistance

## **Anderson School**

www.andersonschool.org

Staatsburg, NY

• Grant Amount: \$10,000.00

A mini-grant for staff development and training,

## **Association for Hispanics to Obtain Resources and Assistance**

• Poughkeepsie, NY

• Grant Amount: \$5,200.00

A mini-grant for board development.

### **Beacon Community Center**

Beacon, NY

• Grant Amount: \$3,988.00

A mini-grant for strategic planning.

## Belleayre Conservatory, Inc.

• www.belleayremusic.org

Highmount, NY

• Grant Amount: \$10,000.00

A mini-grant for strategic planning.

# Big Brothers Big Sisters of Ulster County, Inc.

· www.bigbrothersbigsistersulster.org

Kingston, NY

• Grant Amount: \$7,321.00

A mini-grant for professional development.

## **Catharine Street Community Center**

www.catharinecenter.org

Poughkeepsie, NY

• Grant Amount: \$8,000.00

A mini-grant for organizational assessment and planning.

## Catskill Mountain Foundation, Inc.

• www.catskillmtn.org

Hunter, NY

• Grant Amount: \$10,000.00

A mini-grant for the development of a business plan.

## **Center for Creative Education**

• www.ComeToMama.org

Stone Ridge, NY

• Grant Amount: \$8,640.00

A mini-grant for resource development.

## **Center of the Square**

www.christchurchpok.org

Poughkeepsie,NY

• Grant Amount: \$7,300.00

A mini-grant for board development.

## **Child Care Council of Dutchess, Inc.**

· www.childcaredutchess.org

• Poughkeepsie, NY

• Grant Amount: \$1,040.00

A mini-grant for professional development.

## Child Find of America, Inc.

• www.childfindofamerica.org

New Paltz, NY

• Grant Amount: \$10,000.00

A mini-grant for board development.

#### **Children's Annex**

• www.childrensannex.org

Lake Katrine, NY

• Grant Amount: \$5,400.00

A mini-grant for board development.

#### Children's Media Project

• www.childrensmediaproject.org

Poughkeepsie,NY

• Grant Amount: \$175.00

A mini-grant for staff development.

# **Children's Media Project**

www.childrensmediaproject.org

Poughkeepsie,NY

• Grant Amount: \$2,400.00

A mini-grant for a fiscal assessment.

#### **Claverack Library**

- claverack.lib.ny.us
- Claverack, NY

• Grant Amount: \$8,400.00

A mini-grant for a capital campaign feasibility study.

## **Columbia Land Conservancy**

www.clctrust.org

Chatham, NY

• Grant Amount: \$6,646.00

A mini-grant for professional development.

## **Columbia Land Conservancy**

www.clctrust.org

Chatham, NY

Grant Amount: \$9,800.00

A mini-grant for professional development.

#### **Community Resources and Service**

Pawling, NY

• Grant Amount: \$5,178.00

A mini-grant for board development.

#### **Concerted Effort**

www.learningtolisten.net

• North Chatham, NY

• Grant Amount: \$6,170.00

A mini-grant for board development.

## **Dutchess County Arts Council**

• www.artsmidhudson.org

· Poughkeepsie,NY

• Grant Amount: \$10,000.00

A mini-grant for organizational assessment and strategic planning.

#### **Dutchess County SPCA**

www.dcspca.org

Hyde Park, NY

• Grant Amount: \$3,600.00

A mini-grant for a capital campaign feasibility study.

# **Dutchess County SPCA**

www.dcspca.org

Hyde Park, NY

• Grant Amount: \$10,000.00

A mini-grant for strategic planning.

#### **Dutchess Interfaith Council**

• www.dutchessinterfaithcouncil.org

Poughkeepsie,NY

• Grant Amount: \$8,900.00

A mini-grant for organizational assessment and planning.

## **Eleanor Roosevelt Center at Val-Kill**

www.ervk.org

Hyde Park, NY

• Grant Amount: \$10,000.00

A mini-grant for program development.

## Food Bank of the Hudson Valley

www.foodbankofhudsonvalley.org

• Cornwall-on-Hudson, NY

• Grant Amount: \$6,500.00

A mini-grant for staff training.

## **Foundation for Community Health**

www.fchealth.org

Sharon,CT

• Grant Amount: \$1,493.00

A mini-grant for board development.

## Glenn E. Hines Memorial Boys & Girls Club

• www.bgcnewburghny.net

Newburgh, NY

• Grant Amount: \$6,224.00

A mini-grant for professional development.

## **Greystone Programs, Inc.**

www.greystoneprograms.org

Poughkeepsie,NY

• Grant Amount: \$2,880.00

A mini-grant for board development and training.

## Hospice, Inc.

www.hospiceinc.org

• Poughkeepsie,NY

• Grant Amount: \$10,000.00

A mini-grant for organizational assessment.

#### **Howland Cultural Center**

• www.howlandculturalcenter.org

Beacon, NY

• Grant Amount: \$4,080.00

A mini-grant for strategic planning.

## **Howland Public Library**

www.beaconlibrary.org

Beacon, NY

• Grant Amount: \$6,600.00

A mini-grant for development of a building plan.

#### **Hudson Area Association Library**

www.hudson.lib.ny.us

Hudson, NY

• Grant Amount: \$615.00

A mini-grant to support staff attendance at the Computers in Libraries 2004 Conference.

## Hudson Catskill Workforce Development Center, Inc.

Newburgh, NY

• Grant Amount: \$1,530.00

A mini-grant for professional development training.

# **Hudson Catskill Workforce Development Center, Inc.**

Newburgh, NY

• Grant Amount: \$2,710.00

A mini-grant for professional development.

## **Hudson River Sloop Clearwater, Inc.**

www.clearwater.org

• Poughkeepsie,NY

• Grant Amount: \$10,000.00

A mini-grant for fiscal management.

#### **Hudsonia Limited**

www.hudsonia.org

Annandale, NY

• Grant Amount: \$4,750.00

A mini-grant for board development.

## **Huguenot Historical Society**

www.hhs-newpaltz.org

New Paltz, NY

• Grant Amount: \$1,640.00

A mini-grant for staff development.

## **Mediation Center of Dutchess County**

· www.dutchessmediation.org

Poughkeepsie,NY

• Grant Amount: \$6,100.00

A mini-grant for organizational assessment and planning.

#### **Mental Health Association in Putnam**

Brewster, NY

• Grant Amount: \$5,600.00

A mini-grant for organizational assessment and planning.

## Mid-Hudson Civic Center, Inc.

• www.midhudsonciviccenter.com

Poughkeepsie,NY

• Grant Amount: \$3,600.00

A mini-grant for board development.

#### **Mohonk Preserve**

• www.mohonkpreserve.org

NewPaltz,NY

• Grant Amount: \$5,230.00

A mini-grant for organizational assessment and planning.

# **National Association for the Dually Diagnosed**

· www.thenadd.org

Kingston, NY

• Grant Amount: \$5,000.00

A mini-grant for board development.

## **National Association for the Dually Diagnosed**

www.thenadd.org

Kingston, NY

• Grant Amount: \$9,360.00

A mini-grant for marketing development.

## **PARC - Putnam Associated Resource Centers**

www.putnamarc.org

Brewster, NY

• Grant Amount: \$5,700.00

A mini-grant for board development.

## PEOPLe, Inc.

• www.projectstoempower.org

Poughkeepsie,NY

• Grant Amount: \$30,000.00

Towards organizational assessment and planning.

## Phillies Bridge Farm Project, Inc.

www.philliesbridge.org

New Paltz, NY

• Grant Amount: \$4,775.00

A mini-grant for resource development planning.

#### **Pine Hill Community Center LTD**

• www.pinehillcommunitycenter.org

• Pine Hill,NY

• Grant Amount: \$6,100.00

A mini-grant for board development.

## **Pleasant Valley Free Library**

www.pleasantvalleylibrary.org

Pleasant Valley, NY

• Grant Amount: \$10,000.00

A mini-grant for a capital campaign feasibility study.

#### Putnam Family and Community Services, Inc.

www.pfcsinc.org

Carmel, NY

• Grant Amount: \$4,400.00

A mini-grant for strategic planning.

## **Putnam/Northern Westchester Women's Resource Center**

• www.putnamcountyny.com/womensresourcecenter/index.html

Mahopac, NY

• Grant Amount: \$2,780.00

A mini-grant for fiscal management training.

## Regional Economic Community Action Program, Inc.

www.recap.org

Middletown, NY

• Grant Amount: \$7,000.00

A mini-grant for organizational assessment and planning.

## Safe Harbors of the Hudson. Inc.

• www.safeharborsofthehudson.org

Newburgh, NY

• Grant Amount: \$5,520.00

A mini-grant for board development.

## Scenic Hudson, Inc.

www.scenichudson.org

· Poughkeepsie,NY

• Grant Amount: \$10,000.00

A mini-grant for organizational assessment and planning.

#### **School of Playback Theatre**

• www.playbackschool.org

New Paltz, NY

• Grant Amount: \$10,000.00

A mini-grant for organizational assessment and planning.

## St. Christopher's Inn, Inc.

www.atonementfriars.org/page/inn2.htm

Garrison, NY

• Grant Amount: \$8,000.00

A mini-grant for fiscal management consulting.

## **Time & Space Limited**

• www.timeandspace.org

Hudson, NY

• Grant Amount: \$800.00

A mini-grant for technology assessment and training.

## **Time & Space Limited**

· www.timeandspace.org

Hudson, NY

• Grant Amount: \$9,500.00

A mini-grant for staff development and training.

## **Ulster Greene ARC**

• www.ulster-greenearc.org

Kingston, NY

• Grant Amount: \$9,650.00

A mini-grant for staff training.

#### **Vassar-Warner Home**

• www.vassarwarnerhome.org

Poughkeepsie, NY

• Grant Amount: \$4,800.00

A mini-grant for program development.

## **Wallkill Valley Land Trust**

www.wallkillvalleylt.org

New Paltz, NY

• Grant Amount: \$5,000.00

A mini-grant for strategic resource development.

## **Warwick Day Care Center**

• www.warwickdaycare.org

Warwick, NY

• Grant Amount: \$5,000.00

A mini-grant for board development.

## **Wilderstein Preservation**

• www.wilderstein.org

• Rhinebeck, NY

• Grant Amount: \$5,000.00

A mini-grant for fund development planning and training.

## **Woodstock Film Festival**

www.woodstockfilmfestival.com

Woodstock, NY

• Grant Amount: \$2,800.00

A mini-grant for technology training.

# **YMCA of Dutchess County**

· www.dutchesscountyymca.org

Poughkeepsie,NY

• Grant Amount: \$8,000.00

A mini-grant for strategic planning.

## **YMCA of Dutchess County**

- www.dutchesscountyymca.org
- Poughkeepsie, NY

• Grant Amount: \$36,000.00

Support for an operational alliance between the DC YMCA and DC YWCA to link financial and administrative operations.

## **Young Morse Historic Site**

www.morsehistoricsite.org

Poughkeepsie,NY

• Grant Amount: \$10,000.00

A mini-grant for strategic planning.

## Young Rhinebeck

Rhinebeck, NY

• Grant Amount: \$7,400.00

A mini-grant for strategic planning.

# Philanthropy, Volunteerism & Grantmaking

## **Berkshire Taconic Community Foundation**

- www.berkshiretaconic.org
- Great Barrington, MA
- Grant Amount: \$35,000.00

Towards general operating support.

## **Community Foundation of Dutchess County**

- www.communityfoundationdc.org
- Poughkeepsie, NY
- Grant Amount: \$30,000.00

Support to advance the cause of philanthropy in Dutchess County through increased organizational capacity and community outreach.

## **United Way of Dutchess County**

- · www.unitedwaydutchess.org
- Poughkeepsie,NY
- Grant Amount: \$50,000.00

Towards general operating support.

#### Vassar College

- www.vassar.edu
- Poughkeepsie,NY
- Grant Amount: \$236,000.00

Multi-year support for the Community Service Summer Internship program, which gives Vassar College students an opportunity to spend the summer working in Poughkeepsie-based nonprofit organizations.

# Public Policy

#### **Eleanor Roosevelt Center at Val-Kill**

- www.ervk.org
- Hyde Park, NY

• Grant Amount: \$25,000.00

For support of the 2004 Eleanor Roosevelt-Valkill Medal Awards program.

# Recreation & Sports

## **Center of the Square**

- www.christchurchpok.org
- · Poughkeepsie,NY
- Grant Amount: \$5,000.00

Towards support for a summer day camp for low income youth in the City of Poughkeepsie.

## **Hudson River Rowing Association**

- www.hrrowing.org
- Poughkeepsie,NY
- Grant Amount: \$500,000.00

Multi-year support towards the construction of a community boathouse on the Poughkeepsie waterfront.

## Poughkeepsie-Highland Railroad Bridge Co., Inc.

- www.walkway.org
- Poughkeepsie,NY
- Grant Amount: \$10,000.00

For a feasibility study to assess the restoration, revitalization and redevelopment of the historic Poughkeepsie Highland Railroad Bridge for recreational use.

## **YMCA of Dutchess County**

- www.dutchesscountyymca.org
- Poughkeepsie,NY
- Grant Amount: \$24,000.00

Support towards a feasibility study.

## **YMCA of Middletown**

- www.middletownymca.bizland.com
- Middletown, NY
- Grant Amount: \$25,000.00

Support for the Saturday Night Teen Center, which targets youth between the ages of 13 and 17, offering recreational and arts programs, as well as a Leaders Club, geared towards developing community projects and peer counseling.

## Religion Related

#### **Council of Community Services of New York State**

- www.ccsnys.org
- Albany, NY
- Grant Amount: \$460,000.00

Multi-year renewal support of a multi-disciplinary technical service center for nonprofits in the Mid-Hudson Valley.

## **Nubian Directions II**

· www.nubiandirections.org

· Poughkeepsie,NY

• Grant Amount: \$140,000.00

Support for the Technology Support Center.

## **Nubian Directions II**

• www.nubiandirections.org

· Poughkeepsie,NY

• Grant Amount: \$236,000.00

Multi-year support of a technology assistance program for nonprofit organizations in Dutchess County, New York.

# Poughkeepsie Area Chamber of Commerce Foundation

• www.pokchamb.org

· Poughkeepsie,NY

• Grant Amount: \$2,200.00

Support for the Chamber's annual seminar and workshop for local community service organizations.

## **United Way of Dutchess County**

· www.unitedwaydutchess.org

• Poughkeepsie, NY

• Grant Amount: \$48,320.00

Towards a comprehensive assessment of Dutchess County community needs.

# Mid-Hudson Valley - Other

## **Dutchess County SPCA**

www.dcspca.org

Hyde Park, NY

• Grant Amount: \$25,500.00

Support to expand spay and neuter services to control feline over-population.

# **2004** GRANTS

#### **COMMUNITY PEDIATRICS TRAINING INITIATIVE**

## **American Academy of Pediatrics**

www.aap.org

• Elk Grove Village, IL

• Grant Amount: \$824,628.00

Support for transition of Anne E. Dyson Community Pediatrics Training Initiative Program Office functions.

## **Babies & Children's Hospital of New York**

www.nyp.org/nyp\_chony/

New York, NY

• Grant Amount: \$2,500,000.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

## **Children's Hospital**

· www.childrenshospital.org

Boston, MA

• Grant Amount: \$150,000.00

Support for the work of the Anne E. Dyson Community Pediatrics Training Initiative to publish a supplement to the journal 'Pediatrics.'

# **Children's Hospital**

• www.childrenshospital.org

Boston, MA

• Grant Amount: \$893,407.00

Multi-year support for the National Program Office and Technical Assistance Project for Anne E. Dyson Community Pediatrics Training Initiative funded sites.

#### Children's Hospital of Philadelphia

www.chop.edu

Philadelphia,PA

• Grant Amount: \$2,464,000.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

### **Indiana University School of Medicine**

www.medicine.iu.edu

Indianapolis, IN

• Grant Amount: \$2,342,029.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

### Johns Hopkins University School of Public Health

• www.med.jhu.edu/wchpc

Baltimore, MD

• Grant Amount: \$2,028,162.00

Multi-year support for a cross-site evaluation of programs funded through the Anne E. Dyson Community Pediatrics Training Initiative.

### Medical College of Wisconsin

www.mcw.edu

Milwaukee, WI

• Grant Amount: \$2,469,000.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

### **University of California San Diego School of Medicine**

• www.medicine.ucsd.edu

La Jolla, CA

• Grant Amount: \$2,500,000.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

### University of California, Davis School of Medicine

• som.ucdavis.edu/

Sacramento, CA

• Grant Amount: \$1,776,933.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

### University of Florida Health Science Center/Jacksonville

• www.hscj.ufl.edu

Jacksonville,FL

• Grant Amount: \$1,822,081.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

#### University of Hawaii

www.hawaii.edu/medicine/pediatrics

Honolulu,HI

• Grant Amount: \$2,500,000.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

#### **University of Miami School of Medicine**

• www.med.miami.edu

Miami,FL

• Grant Amount: \$2,306,020.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

### **University of Rochester Medical Center**

• www.urmc.rochester.edu

Rochester, NY

• Grant Amount: \$2,331,000.00

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

# **2004** GRANTS

#### **LEGACY & FAMILY INTEREST**

### Arts, Culture & Humanities

### **American Ballet Theatre**

- www.abt.org
- New York, NY
- Grant Amount: \$10,000.00

Towards general operating support.

### **American Museum of Natural History**

- www.amnh.org
- New York, NY
- Grant Amount: \$5,000.00

For general operating support.

### **Big Apple Circus**

- www.bigapplecircus.org
- New York, NY
- Grant Amount: \$15,000.00

Towards general operating support.

### New York City Ballet, Inc.

- www.nycballet.com
- New York, NY
- Grant Amount: \$10,000.00

Towards general support of the Repertory Fund.

### **New York City Opera**

- www.nycopera.com
- New York, NY
- Grant Amount: \$10,000.00

Towards general operating support.

### **Pilobolus Dance Theatre**

- www.pilobolus.com
- Washington Depot, CT
- Grant Amount: \$25,000.00

Towards general operating support.

### **Princeton University**

• www.princeton.edu/~tjpapers

· Princeton, NJ

• Grant Amount: \$150,000.00

Multi-year support for the final phase of the compilation and publication of the papers of Thomas Jefferson.

#### **School of American Ballet**

www.sab.org

New York, NY

• Grant Amount: \$5,000.00

Towards the 2004 Awards Program.

### Community Access to Reproductive Health Care

### **Education Fund of Family Planning Advocates of New York State**

www.fpaofnys.org

Albany, NY

• Grant Amount: \$98,000.00

Multi-year funding to support the Project Director's position for the MergerWatch program, which works with communities to guard against the loss of reproductive health care services that may result from hospital mergers.

### **Education Fund of Family Planning Advocates of New York State**

www.fpaofnys.org

Albany, NY

• Grant Amount: \$10,000.00

Towards organizational assessment and planning.

### **National Women's Law Center**

www.nwlc.org

Washington, DC

• Grant Amount: \$450,000.00

Multi-year support of a project examining legal strategies to prevent hospital mergers which threaten women's reproductive health services.

#### **New York State NARAL Foundation**

• www.prochoiceny.org

New York, NY

• Grant Amount: \$40,000.00

Towards support for work within the Medicaid Defense Group, a project dedicated to protecting and expanding access to reproductive health care for low-income women.

#### **Physicians for Reproductive Choice and Health**

www.PRCH.org

New York, NY

• Grant Amount: \$120,000.00

Multi-year support for the Access to Reproductive Health Care Project, designed to inform and mobilize physicians on the issue of religious and secular hospital mergers.

### **Religious Coalition for Reproductive Choice**

www.rcrc.org

Washington, DC

• Grant Amount: \$117,500.00

Multi-year support to provide critical guidance to challenge harmful hospital mergers by providing an Interfaith Response to the Ethical and Religious Directives of the American Conference of Catholic Bishops and a model faith-based position on health care access.

### Education

#### **City Year New York**

www.cityyear.org

New York, NY

• Grant Amount: \$30,000.00

Multi-year support for New York programming.

### **Dorothy E. Albertson Foundation**

Pleasant Valley, NY

• Grant Amount: \$1,000.00

Towards a kindergarten readiness summer program, and also towards the D'Aquanni scholarship fund for college-bound Arlington students.

### Elmira College

• www.elmira.edu

Elmira, NY

• Grant Amount: \$5,000.00

Towards general operating support.

#### **High Mowing School**

www.highmowing.org

Wilton, NH

• Grant Amount: \$50,000.00

Towards general operating support.

### **High Mowing School**

• www.highmowing.org

Wilton, NH

• Grant Amount: \$500,000.00

Support towards the capital campaign.

### **High Mowing School**

• www.highmowing.org

Wilton, NH

• Grant Amount: \$2,000,000.00

Multi-year Capital Campaign support.

### Marietta College

• www.marietta.edu

Marietta, OH

• Grant Amount: \$120,000.00

Towards financing costs for the renovation of a residence hall.

### Marietta College

www.marietta.edu

Marietta, OH

Grant Amount: \$1,000,000.00

Support for the renovation and upgrade of the Don Drumm stadium and athletic playing fields.

### Millbrook Free Library

www.millbrooklibrary.org

Millbrook, NY

• Grant Amount: \$1,000.00

Towards general operating support.

### **Prep For Prep**

• www.prepforprep.org

New York, NY

• Grant Amount: \$10,000.00

Towards general operating support.

### **Washington and Lee University**

www.wlu.edu

Lexington, VA

• Grant Amount: \$1,000,000.00

Multi-year support to enhance the teaching of Spring Term courses as part of the academic calendar.

#### William J. Clinton Presidential Foundation

www.clintonpresidentialcenter.org

Little Rock, AR

• Grant Amount: \$50,000.00

Support of the Capital Campaign to build the William Jefferson Clinton Presidential Center.

# Environmental

### **Cornell Laboratory of Ornithology**

• www.birds.cornell.edu

Ithaca, NY

• Grant Amount: \$25,000.00

Multi-year support for 'Sights and Sounds of America's Birds,' a multimedia initiative, which will capture on video and audio the diagnostic behaviors and vocalizations of all North American birds.

#### **New York Restoration Project**

www.nyrp.org

New York, NY

• Grant Amount: \$10,000.00

Towards general operating support.

### **Woods Hole Oceanographic Institution**

www.whoi.edu

Woods Hole,MA

• Grant Amount: \$5,000.00

Towards general operating support.

# Health Care Services

#### **American Academy of Pediatrics**

www.aap.org

• Elk Grove Village, IL

• Grant Amount: \$450,000.00

Multi-year support of the activities of the Department of Community Pediatrics, including implementation of a strategic plan and a new Special Projects Manager position.

### Hole in the Wall Gang Fund, Inc.

www.holeinthewallgang.org

New Haven, CT

• Grant Amount: \$500,000.00

Towards the construction of a Family Center and Lodge for staff housing and a family residential center during off-season operations.

### Planned Parenthood of the Mid-Hudson Valley

www.ppmhv.org

Poughkeepsie,NY

• Grant Amount: \$10,000.00

Towards general operating support.

#### Weill Medical College of Cornell University

• www.med.cornell.edu

New York, NY

• Grant Amount: \$5,000,000.00

Multi-year support of the New Horizons for Medicine Campaign.

# Human Services

### **Catharine Street Community Center**

• www.catharinecenter.org

Poughkeepsie, NY

• Grant Amount: \$1,000.00

Towards general operating support.

### Children's Home of Poughkeepsie

- www.childrenshome.us
- · Poughkeepsie,NY
- Grant Amount: \$20,000.00

Towards general operating support.

### **Families First New York**

- www.familiesfirstny.org
- · Poughkeepsie,NY
- Grant Amount: \$55,000.00

Towards general operating support.

### **Girls Incorporated of New York City**

- www.girlsinc.org
- New York, NY
- Grant Amount: \$5,000.00

Towards general operating support.

### Pegasus Therapeutic Riding, Inc.

- www.pegasustr.org
- Stamford,CT
- Grant Amount: \$7,500.00

Towards general operating support.

### Legacy & Family Interest - Other

### **Dutchess County SPCA**

- www.dcspca.org
- Hyde Park, NY
- Grant Amount: \$10,000.00

Towards general operating support.

#### **Southern Vermont Recreation Center Foundation**

- Springfield, VT
- Grant Amount: \$50,000.00

Multi-year support for the construction of a community recreation center.

# Religion Related

### **Grace Church**

- www.gracemillbrook.org
- Millbrook, NY
- Grant Amount: \$1,500.00

Towards general operating support.

### **Grace Church**

- www.gracemillbrook.org
- Millbrook,NY
- Grant Amount: \$3,600.00

Multi-year support for the Millbrook Senior Citizens Club.

### **Grace Church**

• www.gracemillbrook.org

Millbrook,NY

• Grant Amount: \$120,000.00

Multi-year support of the Church's youth ministry program.

### **Lyall Memorial Federated Church**

• www.lyallmemorial.org

Millbrook, NY

• Grant Amount: \$1,500.00

Towards general operating support.

### St. Joseph's Church

Millbrook, NY

• Grant Amount: \$1,500.00

Towards general operating support.

### Verbank United Methodist Church On the Green

Verbank, NY

• Grant Amount: \$1,500.00

Towards general operating support.

# **2004** GRANTS

#### **DIRECTORS' DISCRETIONARY**

Arts, Culture & Humanities

### **Bardavon 1869 Opera House**

- www.bardavon.org
- Poughkeepsie,NY
- Grant Amount: \$5,000.00

Towards general operating support.

### **City Center**

- www.citycenter.org
- New York, NY
- Grant Amount: \$25,000.00

Towards general operating support.

### **Mill Street Loft**

- www.millstreetloft.org
- Poughkeepsie,NY
- Grant Amount: \$5,000.00

Towards support of the Art Institute.

### Patrons of the Arts in the Vatican Museums

- www.vaticanpatrons.org
- Hemet,CA
- Grant Amount: \$10,000.00

Towards artifact restoration.

# Society for the Preservation and Encouragement of Barber Shop Quartet Singing in America

- newyorkerschorus.org/
- Millbrook, NY
- Grant Amount: \$5,000.00

Towards support for performances by the 'Poughkeepsie New Yorkers.'

### St. Simeon Foundation, Inc.

- www.stsimeon.org
- Poughkeepsie,NY

• Grant Amount: \$5,000.00

Towards reconstruction of the Maple Grove historic site.

### Education

### **Boston Arts Academy**

- www.boston-arts-academy.org
- Boston, MA
- Grant Amount: \$25,000.00

Towards general operating support.

#### **Browning School**

- www.browning.edu
- New York, NY
- Grant Amount: \$5,000.00

Towards general operating support.

### **Cambridge Center for Adult Education**

- www.ccae.org
- · Cambridge,MA
- Grant Amount: \$5,000.00

Towards general operating support.

### **Catholic University of America**

- www.cua.edu
- · Washington, DC
- Grant Amount: \$5,000.00

Towards scholarship support.

### **Columbia University Continuing Education and Special Programs**

- www.ce.columbia.edu
- New York, NY
- Grant Amount: \$5,000.00

Scholarship support for the 2004 Summer Program for high school students.

### **Culinary Institute of America**

- www.ciachef.edu
- Hyde Park, NY
- Grant Amount: \$25,000.00

Towards the J. Frances Massie scholarship endowment.

### **Dutchess Community College**

- www.sunydutchess.edu
- Poughkeepsie,NY
- Grant Amount: \$3,000.00

Towards the Richard Reitano Endowed Chair.

### **Inner-City Scholarship Fund**

- · www.innercityscholarshipfund.org
- New York, NY
- Grant Amount: \$10,000.00

Towards general operating support.

### Loyola School

- www.loyola-nyc.org
- New York, NY
- Grant Amount: \$5,000.00

Towards general operating support.

#### **Our Lady of Lourdes High School Association**

- Poughkeepsie, NY
- Grant Amount: \$5,000.00

Towards development of an outdoor track and field.

### Health Care Services

### **Dana-Farber Cancer Institute**

- www.dana-farber.org
- Boston, MA
- Grant Amount: \$15,000.00

Towards general operating support.

### **Families and Friends Supporting Cystic Fibrosis**

- New York, NY
- Grant Amount: \$5,000.00

Towards the Cystic Fibrosis Exercise and Physical Therapy Program at St. Vincent's Hospital.

### **New York University Medical Center**

- www.nyumedicalcenter.org
- New York, NY
- Grant Amount: \$10,000.00

Towards support for the breast cancer clinical studies program.

### **Planned Parenthood of Nassau County**

- www.ppnc.org
- · Hempstead, NY
- Grant Amount: \$10,000.00

Support for services at the Hempstead clinic.

### **Rockefeller University**

- www.rockefeller.edu
- New York, NY
- Grant Amount: \$5,000.00

Towards clinical research.

### **Saint Vincent Catholic Medical Center**

www.svcmc.org

New York, NY

• Grant Amount: \$10,000.00

Towards rehabilitation of the Cystic Fibrosis wing.

### Human Services

#### Association of Hole in the Wall Gang Camps

· www.holeinthewallcamps.org

New Haven, CT

• Grant Amount: \$25,000.00

Towards general operating support.

#### **Booker T. Washington Learning Center**

• www.eastharlemurbancenter.com

New York, NY

• Grant Amount: \$2,500.00

Towards general operating support.

### **Long Island Alzheimer's Foundation**

www.liaf.org

Port Washington, NY

Grant Amount: \$7,500.00

Towards general operating support.

#### **Port Chester Carver Center**

www.carvercenter.org

Port Chester, NY

• Grant Amount: \$2,500.00

Towards support for teen programs.

### Westchester Hispanic Coalition, Inc.

White Plains, NY

• Grant Amount: \$5,000.00

Support for job skill training at the Don Bosco Community Job Center in Port Chester, New York.

# Public Policy

### People for the American Way Foundation

www.pfaw.org

Washington, DC

• Grant Amount: \$7,500.00

Towards general operating support.

## Recreation & Sports

### YMCA Camp Ockanickon Inc.

www.ycamp.org

• Medford,NJ

• Grant Amount: \$10,000.00

Towards general operating support.

### Religion-Related

### **Archdiocese of New York**

www.archny.org

New York, NY

• Grant Amount: \$5,000.00

Support for a series of seminars on interfaith dialogue.

### **Dutchess Interfaith Council**

• www.dutchessinterfaithcouncil.org

Poughkeepsie,NY

• Grant Amount: \$5,000.00

Towards general operating support.

### **Equestrian Order of the Holy Sepulcher of Jerusalem**

New York, NY

• Grant Amount: \$1,000.00

For general operating support.

#### **Sisters of Saint Francis**

• Hastings-on-Hudson,NY

• Grant Amount: \$1,000.00

For general operating support.

# **2004** GRANTS

#### SUPPORT OF PHILANTHROPY

#### **Council on Foundations**

www.cof.org

· Washington, DC

• Grant Amount: \$29,200.00

Support for this national nonprofit membership organization for grantmakers.

#### **Foundation Center**

www.foundationcenter.org

New York, NY

• Grant Amount: \$5,000.00

Towards general operating support.

### **Grantmakers for Education**

• www.edfunders.org

Portland, OR

• Grant Amount: \$2,500.00

Towards general operating support.

### **Grantmakers for Effective Organizations**

www.geofunders.org

· Washington, DC

• Grant Amount: \$4,550.00

Towards general operating support.

### **Grantmakers in Health**

www.gih.org

Washington, DC

Grant Amount: \$6,000.00

Towards general operating support.

### **Independent Sector**

www.IndependentSector.org

• Washington, DC

• Grant Amount: \$25,000.00

Support for an independent national panel to consider and recommend actions to strengthen good governance, ethical conduct, and effective practices of public charities and private foundations.

# **National Center for Family Philanthropy**

• www.ncfp.org

Washington, DC

• Grant Amount: \$3,000.00 For general operating support.

### **New York Regional Association of Grantmakers**

• www.nyrag.org

New York, NY

• Grant Amount: \$5,000.00

Towards general operating support.

# **BOARD & STAFF**

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# GENERAL FUNDING GUIDELINES

The Dyson Foundation awards grants in several different program areas that each have specific guidelines. For example, unsolicited proposals or inquiries are not considered in certain program areas. Potential applicants should review these Program Areas descriptions carefully.

All applicants should be aware of the following general guidelines that apply to all program areas:

- As a private foundation, we can only fund organizations that are tax-exempt under Section 501(c)(3) of the Internal Revenue Service Code (as long as those organizations are not classified as private foundations under Section 509(a) of the code). In addition, we cannot direct payments through a fiscal agent in lieu of an organization having 501(c)
   (3) designation. If you have questions about these policies, please contact us at info@dyson.org
- We do not make grants to governmental units (such as libraries and fire districts).
- We are sorry but we cannot make grants directly to individuals for any purpose.
- There are certain types of grants that we will not consider:
- For dinners, fundraising events, tickets, or benefit advertising;
- In response to direct mail campaigns;
- For international projects;
- To service clubs and similar organizations;
- For debt or deficit reduction.

Applicants should apply to the Dyson Foundation on the basis of **these guidelines**, not on the basis of what or whom the Foundation may have funded in the past. The Foundation's interests are ever-changing, becoming more focused, or even shifting entirely to a new area in response to an emerging need.

#### Policy on nondiscrimination

The Dyson Foundation will not award grant support to organizations that, in their constitution, bylaws, or practices, discriminate against a person or group on the basis of age, race, national origin, ethnicity, gender, disability, sexual orientation, political affiliation, or religious belief. Grantees may target services to a particular population when the targeted groups require specialized programs to meet specific needs not shared by the general population.

# HOW TO APPLY FOR A GRANT

The Dyson Foundation tries not to impose a rigid application procedure and makes every effort to be responsive and flexible. We understand the search for funding can be frustrating and difficult, and we hope to not make the process more difficult than is necessary. The following steps should help you:

- 1) Learn about our funding: Review our Program Areas and General Funding Guidelines.
- 2) Determine if you meet our eligibility criteria: If your organization and project fit our general guidelines, you can assess your further eligibility by using our online eligibility questionnaire.
- **3)** Submit a letter of inquiry: A letter of inquiry is a short and concise way for you to tell us about your project so that we can determine whether to invite you to send us a full proposal. We encourage all applicants, including those who are new to the Dyson Foundation *and* current or past grantees applying for new projects or renewal funding, to submit our **online** letter of inquiry. You will receive an acknowledgement by e-mail immediately, and your inquiry will generally receive a quicker review.

If you prefer to send a letter of inquiry by postal mail or fax please download a letter of inquiry from our <u>Forms and</u> Reports section. Please do not submit a full proposal unless invited to after submitting a letter of inquiry.

If you would like to talk with a Foundation program officer before submitting your letter of inquiry, please feel free to call. However, our experience is that we can have more informed and helpful conversations **after** an initial letter of inquiry has been reviewed.

If, on the basis of a letter of inquiry, a proposed project or request appears to address key Dyson Foundation interests, you will be invited to submit additional information or a fully developed proposal. Foundation staff will generally work closely with applicants on developing an acceptable proposal and related materials.

Each project proposal will be evaluated on its own merits according to the following criteria:

- Closeness of fit with the Foundation's program priorities and values;
- Significance of the need to be addressed;
- Potential to achieve significant and enduring results;
- · Capacity of the applicant to accomplish its goals and objectives; and
- Appropriateness of the budget.

During the review, representatives of the Foundation will research the proposal through telephone inquiries, site visits, and meetings with agency staff, board, volunteers, and clients as necessary. On occasion, outside experts may be asked to help review a particular proposal. Foundation staff prepare written proposal summaries and recommendations to the Board of Directors

The time required to review a proposal varies according to the complexity of the proposal itself, the problem being addressed, and the number of proposals being reviewed. Generally, it can take at least six months from the time a letter of inquiry is received to the actual award of a grant, although the Foundation strives to be as expeditious as

possible in its review of inquiries and proposals. Occasionally, and **under very special circumstances**, a "fast-track" decision can be obtained in selected emergency cases. The directors of the Dyson Foundation meet quarterly, at which time they consider the funding recommendations of the staff. There are no pre-set deadlines for submission of materials.