

Hugh J. Andersen Foundation

2006 Annual Report and Guidelines

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ABOUT THE HUGH J. ANDERSEN FOUNDATION

The Hugh J. Andersen Foundation was incorporated on March 2, 1962. The original Board members were Hugh J. and Jane K. Andersen, and Hugh's sister, Mary Andersen Hulings. They strongly embraced Andersen Family values learned from Fred, Molly, Isabel and Kitty Andersen: giving back to the community, being responsible citizens, and caring for their neighbors. The current board members continue to uphold this commitment, strive to build upon this spirit of philanthropy, and remain strongly supportive of the St. Croix Valley area.

The directors strive to instill in the next generation of Andersen family members the legacies passed on to them by the founders – the value of community and sharing. In 1994 the Next Generation Fund was created as a means for the next generation to learn the various aspects of philanthropy. The Fund does not accept unsolicited requests as the members prefer to search out and fund organizations based upon their current geographic and program interest areas. It is with pride and excitement that the directors watch this generation of Andersen family members work together to develop their focus areas, embrace the values of their ancestors, and participate in the grantmaking process.

In 1994, Christine E. Andersen and Sarah J. Andersen each created their own special fund within the Foundation to further promote their charitable interests in the community. Contributions from these Funds are Foundation grants, not individual gifts. The Christine E. Andersen Fund will accept letters of inquiry if the Fund has provided past support. The Sarah J. Andersen Fund does not solicit or accept requests.

2005-06 HIGHLIGHTS

The Hugh J. Andersen Foundation would like to highlight the following 2005-06 grants and community collaborations:

- \$20,000 in nonprofit management assistance grants were awarded to nine St. Croix Valley nonprofit organizations in collaboration with the St. Croix Valley Community Foundation. Organizations submit one application for up to \$2,500, and proposals are reviewed by both Foundations.
- \$7,000 was granted to The Phipps Center for the Arts for the Bench Project, bringing together community groups to design and create individualized park benches in several St. Croix Valley communities.
- \$18,000 in general operating support was provided to Hope House of St. Croix Valley in Stillwater, MN, a residence for individuals living with HIV/AIDS. The Foundation has been providing support since Hope House opened in 1992.
- \$26,000 in general operating support and capital support was provided to Turningpoint for Victims of Domestic and Sexual Violence in River Falls, WI, providing counseling and shelter for victims of domestic violence. The Foundation has supported Turningpoint since 1988.
- \$250,000, the largest grant of the year, was awarded to SteppingStone Theater for Youth as part of the \$5 million Multi-Cultural Arts Center Capital Campaign to renovate a former St. Paul church into a performing arts space.

GRANT GUIDELINES

The Foundation is particularly interested in programs created, initiated, supported or staffed by the constituency for whom benefits are sought. This type of effort builds upon and further develops individual and community capacities. These programs or projects are internally motivated and organized, rather than need-based, service-oriented systems brought in and directed by non-constituents.

The Foundation's primary geographic focus area is the St. Croix Valley: Washington County in Minnesota and Pierce, Polk and St. Croix Counties in Wisconsin. Programs in St. Paul, Minnesota unduplicated in the St. Croix Valley and utilized by St. Croix Valley residents may also be considered.

From time to time the Foundation may consider programs in other parts of the Twin Cities Metropolitan Area and Greater Minnesota. Please contact the Program Director prior to submitting a proposal to determine if the program might be of interest to the Foundation.

Within the primary geographic focus areas, the Foundation is particularly interested in direct service programs:

FOCUS

- ♦ Serving children and youth, especially those that provide personal development activities.
- ♦ Providing various social support services to the community at large.
- ♦ Providing access to health-related services and information.
- ♦ Providing educational opportunities and enrichment to the general community.

The Foundation will only consider the following types of programs and organizations if services are provided in the St. Croix Valley — Washington County in Minnesota and Pierce, Polk and St. Croix Counties in Wisconsin:

- ♦ Battered women's shelters.
- ♦ Special projects or programs in public schools.
- ♦ Programs for individuals with developmental or physical disabilities.
- ♦ Programs for seniors.
- ♦ Public/civic projects and activities.

Hugh J. Andersen Foundation:

- ♦ Awards grants only to qualified charitable organizations that are designated as tax exempt under Internal Revenue Service Code 501(c)(3) and are not classified as private foundations.
- ♦ Does not make loans, and does not provide grants or scholarships to individuals.
- ♦ Does not provide grants for lobbying activities, fundraising dinners and events, or travel.
- ♦ **Will generally not consider** the following types of organizations and programs for funding:
 - Agencies/Divisions/Councils/Programs that have counterparts in St. Paul or the St. Croix Valley
 - Athletic Teams
 - Business/Economics Education
 - Child Care Centers
 - Civic Action Groups
 - Debt or After the fact situations
 - Immigration/Refugee Issues and Programs
 - Independent Media Productions
 - Political/Voter Education
 - Private or Alternative Schools
 - Religious Institutions

RESTRICTIONS

In addition, the Foundation:

- ♦ **Will generally not fund** the entire budget for a project, but prefers to be part of an effort that is supported by a number of sources.
- ♦ Considers major endowment and capital requests for funding to be a low priority.
- ♦ Does not provide funding through fiscal agents.
- ♦ Considers letters of inquiry. Letters are reviewed at the board's next meeting and applicants are then notified of the status of their request. If the board determines that the request falls within its guidelines and interests, the request will be held for further consideration and a full proposal will be requested from the applicant for review at the following board meeting.
- ♦ **Deadlines** for submitting proposals are **March 15, June 15, September 15** and **November 15**. When a deadline occurs on a weekend or holiday, the deadline will be the next working day.
- ♦ Proposals must be received in the Foundation's office (**not postmarked**) on or before the deadline date. Hand delivered proposals must be received in the Foundation's office by 5:00 p.m. on the day of the deadline. **Faxed or e-mailed applications will not be considered.**
- ♦ Applicants will be notified within four weeks of the deadline if their proposal is to be considered by the Foundation's Board of Directors. **Final funding decisions** will usually be mailed out within four weeks of the board meeting.
- ♦ The Board considers requests in February, June, September, and November.

APPLICATION

The Foundation requires a full proposal when applying for a grant. A full proposal consists of **all** the following:

- **Hugh J. Andersen Foundation Request Cover Form.**
- **Hugh J. Andersen Foundation Grant Proposal Checklist.**
- **All other documentation as indicated on the Checklist.**

Copies of the Request Cover Form and Grant Proposal Checklist are included in this annual report. For ease of use, the forms may be replicated using your computer or are available from our website www.srinc.biz/hja/forms.html.

The Foundation *prefers* the use of the Hugh J. Andersen Foundation Request Cover Form for a complete proposal; however, the Foundation will accept the Minnesota Common Grant Application Form provided the Foundation's Request Cover Form and Grant Proposal Checklist are also included. Requests will be considered only when all materials have been received. In order to treat all applications fairly, the Foundation will adhere strictly to established guidelines. **If your proposal is incomplete** or is missing the Request Cover Form or Grant Proposal Checklist, further information will be requested which will result in a delay in processing the request.

**REPORTING
REQUIREMENTS**

Reports and Evaluations will be required of all grantees receiving what the board considers to be major support. Prior to the release of funds, a grant agreement letter must be signed which sets forth the condition of the grant and reporting requirements. Forms are included with the agreement letter which must be used for the scheduled reports. The Foundation accepts the Minnesota Common Report Form.

**HOW TO SUBMIT
YOUR PROPOSAL**

The Foundation is conscious of the environment and does not want proposals to be bound or placed in folders or other casings. Therefore, please submit one ***unbound*** copy of your proposal and limit the length to 10 pages exclusive of attachments. Please do not send videotapes, compact discs or digital video discs.

ONE COPY OF YOUR UNBOUND REQUEST CAN BE DIRECTED TO:

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Hugh J. Andersen Foundation
White Pine Building
342 Fifth Avenue North
Bayport, MN 55003-1201
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**HUGH J. ANDERSEN FOUNDATION
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**ARTS/CULTURE/HUMANITIES:
\$474,500.00**

ArtReach Alliance

General operating support, the "Valley Reads" program, and the "Summer Tuesdays" program
\$19,000.00

The Children's Theatre Company

Campaign for The Children's Theatre Company
\$25,000.00
General operating support
\$7,500.00

CLIMB

General operating support
\$5,000.00

COMPAS

Arts Education program
\$17,000.00

Duck Soup Players

General operating support
\$3,500.00

Franconia Sculpture Park

Community and Cultural Vitality/ At-Risk Outreach program
\$5,000.00

Guthrie Theater Foundation

St. Croix Valley Schools Education programs
\$9,000.00

Historic Union Depot

506 Fund Drive
\$5,000.00

Illusion Theater and School

Education program
\$8,000.00

In the Heart of the Beast Puppet & Mask Theatre

General operating support
\$5,000.00

The Loft

Basic Needs program
\$3,000.00

Minnesota Humanities Commission

General operating support
\$7,000.00

Mixed Blood Theatre Company

2005-06 St. Croix Valley educational touring shows
\$6,500.00

Ordway Center for the Performing Arts

Education at Ordway Center
\$9,000.00

Park Square Theatre Company

St. Croix Valley Education program
\$5,000.00

The Phipps Center for the Arts

Bench Project
\$7,000.00
General operating support
\$18,000.00

St. Croix ArtBarn

General operating support and Pottery equipment
\$9,500.00

St. Croix Festival Theatre

General operating support
\$6,000.00

St. Croix Valley Community Foundation

St. Croix Valley Arts and Economic Prosperity study
\$20,000.00

SteppingStone Theatre for Youth Development

Multi-Cultural Arts Center Capital Campaign
\$250,000.00
St. Croix Valley Schools theatre residencies
\$7,500.00

Washington County Historic Courthouse

Courthouse Restoration and Repairs
\$10,000.00

Young Audiences of Minnesota

General operating support
\$7,000.00

**HUGH J. ANDERSEN FOUNDATION
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**CIVIC/GOVERNMENT:
\$182,330.00**

Charities Review Council of Minnesota

General operating support
\$7,000.00

Duluth Children's Museum

Minnesota Youth Foundation
\$26,400.00

East Side Neighborhood Development Company

Johnson Housing Opportunity program
\$6,500.00

The Foundation Center

General operating support
\$2,000.00

Independent School District 834

St. Croix Valley Area Community Family Center
\$20,000.00

Local Initiatives Support Corporation

General operating support
\$6,000.00

Minnesota Council of Nonprofits

General operating support
\$5,000.00

Polk County Historical Society

Capital support
\$20,000.00

Polk County Library Federation

Teens @ the Library program
\$9,730.00

Rondo Community Land Trust

General operating support
\$5,000.00

St. Croix Valley Community Foundation

General operating support and Valley Arts Initiative
\$20,000.00

Nonprofit Endowment Challenge Initiative
\$9,700.00

*Riverway Park Partnership - Veterans Park
Renovation*
\$10,000.00

Two Rivers Community Land Trust

General operating support and capital support
\$35,000.00

**EDUCATION:
\$189,757.00**

A Chance To Grow

General operating support
\$20,000.00

**Bell Museum - University of Minnesota
Foundation**

St. Croix Valley Education programs
\$5,000.00

Duluth Children's Museum

General operating support - 2005
\$5,000.00
General operating support - 2006
\$10,000.00

East Side Learning Center

General operating support
\$5,000.00

Eco Education

Urban Environmental Education programs
\$5,000.00

**Fred C. and Katherine B. Andersen Elementary
School**

2005-06 Arts Enrichment activities
\$9,257.00

Independent School District 834

Partnership Plan Arts Education programs
\$5,000.00

Stillwater After School Activities program
\$14,000.00

LDA of Minnesota

General operating support
\$8,000.00

Minnesota Children's Museum

General operating support
\$17,500.00

**HUGH J. ANDERSEN FOUNDATION
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Minnesota Inclusiveness Program

SEED Project for Washington County
\$5,000.00

Minnesota Literacy Council

General operating support
\$7,000.00

School District of New Richmond

Parents as Partners program
\$18,000.00

PACER Center

Let's Prevent Abuse program
\$5,000.00

Saint Paul Area Council of Churches

Project SPIRIT/Freedom School
\$5,000.00

Science Museum of Minnesota

General operating support
\$7,500.00

ServeMinnesota

Minnesota Reading Corps
\$10,000.00

Skits Outreach Services

General operating support
\$20,000.00

St. Croix County Sheriff's Department

St. Croix County Jail GED program
\$1,500.00

United Negro College Fund

General operating support
\$7,000.00

ENVIRONMENT:

\$76,549.00

Carpenter St. Croix Valley Nature Center

General operating support
\$10,000.00
Increasing Fundraising Capacity program
\$1,549.00

Humane Society of the United States

Disaster Relief Fund
\$5,000.00

The Kinnickinnic River Land Trust

General operating support
\$7,000.00

Peta Wakan Tipi

Dream of Wild Health program
\$10,000.00

The Raptor Center - University of Minnesota Foundation

Education program
\$7,500.00

West Wisconsin Land Trust

General operating support and environmental education programs
\$7,000.00
Land Trust Alliance Conference
\$2,500.00

Wildlife Rehabilitation Center of Minnesota

General operating support
\$14,000.00

Wildlife Science Center

General operating support
\$12,000.00

HEALTH:

\$568,974.00

ABC for Rural Health

Polk County HealthWatch
\$10,000.00

AIDS Care Partners

Capital support
\$15,000.00
General operating support
\$7,500.00

AIDS Resource Center of Wisconsin

Primary Medical Care for HIV Positive Individuals in Pierce, Polk, and St. Croix Counties
\$5,000.00

**HUGH J. ANDERSEN FOUNDATION
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The Aliveness Project

General operating support
\$4,500.00

American Cancer Society, Midwest Division

Hope Lodge Capital Campaign
\$50,000.00

American Indian Family Center

Healing Generations Mental Health program
\$8,000.00

Amigos De Las Americas - Minneapolis/St. Paul Chapter

2006 Scholarship support
\$12,000.00

Breaking Free

Health program
\$5,000.00

Camp Heartland

Camp Heartland Scholarships
\$4,000.00

Children's Defense Fund Minnesota

Covering Kids and Families
\$9,000.00

Children's Hospitals and Clinics

Midwest Children's Resource Center
\$15,000.00

Clare Housing

General operating support and Merger project
\$30,000.00

CommonHealth Clinic

General operating support
\$30,000.00

CSD of Minnesota

HIV/AIDS Prevention Education and Testing
\$6,000.00

Family Tree Clinic

General operating support
\$6,500.00

Gillette Children's Hospital Foundation

DEXA Scan
\$30,000.00
General operating support
\$12,000.00

H.E.A.R.T.

General operating support
\$8,000.00

Hazelden Foundation

Women's Recovery Center
\$20,000.00

Hope House of St. Croix Valley

General operating support
\$18,000.00

Indian Health Board of Minneapolis

St. Paul Satellite Clinic
\$25,000.00

Kinnic Falls Alcohol-Drug Abuse Services

Residential Sober Living House program
\$10,000.00

Melpomene Institute for Women's Health

General operating support
\$8,000.00

Minnesota AIDS Project

Legal services program
\$10,000.00

Minnesota Medical Foundation

Hope Lodge Capital Campaign
\$50,000.00

MOAPPP

General operating support
\$8,000.00

Neighborhood Health Care Network

Shared Practice Management System
\$70,000.00

Open Cities Health Center

General operating support
\$10,000.00

**HUGH J. ANDERSEN FOUNDATION
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People Incorporated

General operating support
\$5,000.00

Pierce County Public Health Department

Preventive Dental Health Clinic
\$9,474.00

Planned Parenthood of Minnesota/South Dakota

General operating support
\$7,500.00

Portico Healthnet

General operating support
\$6,000.00

Regions Hospital Foundation

*HIV Clinic Gap Fund and Sexual Assault Nurse
Examiner program*
\$10,000.00

Rural AIDS Action Network

General operating support
\$7,500.00

West Side Community Health Services

Health Start Clinics and HIV/AIDS program
\$27,000.00

**HUMAN SERVICES:
\$2,043,370.00**

Ain Dah Yung (Our Home) Center

General operating support
\$10,000.00
Renovation for Emergency Shelter and Youth Lodge
\$25,000.00

American Diabetes Association, Minnesota Area

Camp Needlepoint and Daypoint programs
\$4,000.00

American Red Cross, St. Croix Valley Chapter

General operating support
\$35,000.00
National Disaster Relief
\$50,000.00

Autism Society of Minnesota

Camp Hand in Hand and Camp Discovery
\$5,000.00

Baldwin/Hammond Area Community Food Pantry

2006 operating support
\$1,200.00

Big Brothers Big Sisters of Northwestern Wisconsin

*General operating support for Pierce and
St. Croix Counties*
\$5,500.00
St. Croix Fund Development Planning
\$1,800.00

Big Brothers Big Sisters of the Greater Twin Cities

General operating support
\$5,000.00

Boys & Girls Clubs of the Twin Cities

General operating support for East Metro programs
\$7,500.00

Bridging, Inc.

General operating support
\$10,000.00

Camphill Village Minnesota

General operating support and capital support
\$22,500.00

Casa de Esperanza

General operating support
\$15,000.00

Catholic Charities of the Archdiocese of St. Paul and Minneapolis

Dorothy Day Center
\$10,000.00

The Center for Victims of Torture

General operating support
\$12,000.00

Central Community Housing Trust

General operating support for East Metro programs
\$5,000.00

**HUGH J. ANDERSEN FOUNDATION
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Children's Home Society and Family Services

General operating support
\$14,000.00

Children's Safety Centers Network

General operating support
\$20,000.00

Chippewa Valley Chapter of the American Red Cross

General operating support for Pierce County
\$7,000.00

Christian Cupboard Emergency Food Shelf

General operating support
\$4,500.00

Christian Food Cupboard of Hudson

2006 operating support
\$1,700.00

Chrysalis, A Center for Women

General operating support
\$7,500.00

Church of St. Rita

2006 operating support for the Food Shelf
\$2,700.00

Church of St. Rita's Community Meal
\$3,000.00

CLUES

General operating support and Capital Campaign
\$55,000.00

CommonBond Communities

St. Paul Family Advantage Centers
\$7,500.00

Community Action

Strategic Funding Plan
\$2,500.00

Youth programs
\$3,000.00

Community Homestead

Marketing Analysis and Outreach
\$2,000.00

Community Referral Agency

General operating support
\$17,500.00
Strategic Planning and Team Building
\$2,500.00

Community Volunteer Service and Senior Centers

Bayport Senior Center and General operating support
\$68,925.00
Strategic Planning
\$2,500.00

Crisis Connection

General operating support
\$3,500.00

Croixdale

Croixdale Capital Campaign
\$145,000.00

District 202

General operating support
\$20,000.00

East Metro Women's Council

General operating support
\$30,000.00

Elim Scandia Marine Food Shelf

2006 operating support
\$500.00

Epilepsy Foundation of Minnesota

Camp Oz
\$3,500.00

Episcopal Community Services

Stillwater and St. Paul Family Resource Centers
\$9,000.00

Face to Face Health and Counseling Service

Safe Zone Center for Homeless and Runaway Youth
\$8,000.00

Family Pathways

2006 operating support of the Forest Lake Food Pantry
\$1,500.00

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FamilyMeans

Community Health Action Team program
\$10,800.00
General operating support
\$40,000.00

First Lutheran Church

2006 operating support for the Food Pantry
\$1,000.00

Five Loaves Food & Clothing Center

General operating support
\$1,200.00

Forest Lake Area Youth Service Bureau

General operating support
\$5,000.00

Frederic Food Shelf

2006 operating support
\$1,000.00

Friends in Need Food Shelf

General operating support
\$11,000.00

Friendship Ventures

Financial Assistance program
\$4,000.00

Genesis II for Families

New Beginnings project
\$12,000.00

Girl Scout Council of St. Croix Valley

General operating support
\$40,000.00

Grace Place - Salvation Army

*2006 Somerset Food Pantry operating support,
Polk and St. Croix Counties Milk Coupons and
Housing Resource Network*
\$5,500.00
Grace Place - General operating support
\$20,000.00

Greater Minneapolis Council of Churches

Metro Paint-A-Thon
\$4,000.00

Hearthstone of Minnesota

General operating support
\$10,000.00

HOME Line

*General operating support for Washington and
Ramsey County*
\$10,000.00

Home of the Good Shepherd

Rose Center and Wellsprings Living Center
\$5,000.00

HOPE Adoption and Family Services Int'l

General operating support
\$5,000.00

Human Services, Inc. in Washington County, MN

*General operating support and Home Free
Apartments Capital Campaign*
\$58,000.00

Immigrant Law Center of Minnesota

General operating support for Washington County
\$7,500.00

Interfaith Caregivers of Polk County

Board Evaluation and Planning
\$2,500.00

Interfaith Volunteers of Dunn County

*2006 operating support for the Interfaith
Food Pantry*
\$1,800.00

Jeremiah Program

St. Paul Campus operating and Capital Campaign
\$40,000.00

Kinship of Polk County

General operating support
\$10,000.00

Lifeline Food Pantry

General operating support
\$1,200.00

Loaves & Fishes Interfaith Food Pantry

2006 operating support
\$2,000.00

**HUGH J. ANDERSEN FOUNDATION
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Loaves and Fishes Too

General operating support
\$17,000.00

Lutheran Social Service of Minnesota

Together For Youth program
\$6,000.00

Lutheran Volunteer Corps

Scholarship support
\$5,000.00

Mahtomedi Area Food Shelf

2006 operating support
\$2,000.00

Merrick Community Services

General operating support
\$7,000.00

Minnesota 4-H Foundation

Youth At The Table program
\$10,000.00

Minnesota Coalition Against Sexual Assault

General operating support
\$8,000.00

Minnesota Housing Partnership

General operating support
\$6,000.00

Minnesota Women's Consortium

General operating support
\$6,000.00

National Youth Leadership Council

*National Youth Leadership Training for St. Croix
Valley Youth*
\$15,000.00

Neighborhood Development Alliance

*General operating support and East Side
Housing Initiative*
\$10,000.00

Neighborhood House

General operating support
\$15,000.00

New Life Church of Woodbury

2006 operating support for the New Life Food Shelf
\$1,000.00

New Richmond Community Foundation

YOUth and Families Initiative
\$8,500.00

Open Arms of Minnesota

General operating support
\$10,000.00

Operation HELP

General operating support
\$7,500.00

**Opportunity Neighborhood Development
Corporation**

Ames Lake Neighborhood
\$5,000.00

OutFront Minnesota Community Services

General operating support
\$10,000.00

Philadelphia Community Farm

General operating support
\$8,000.00

Pierce County Dept. of Human Services

2006 operating support for Pierce County Food Shelf
\$1,800.00

Polk County Housing Collaborative

General operating support
\$15,000.00

Prescott Area Food Pantry

2006 operating support
\$2,000.00

Prevent Child Abuse Minnesota

*General operating support and Stillwater Chapter
Development*
\$10,000.00

Project for Pride in Living

General operating support
\$7,500.00

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Rainbow Families

General operating support
\$7,500.00

Rebuild Resources

Capital support
\$15,000.00
General operating support
\$7,500.00

Redeemer Lutheran Church

*2006 operating support for the Redeemer Lutheran
Church Food Shelf*
\$1,200.00

Research and Development in Pediatric Therapy

Camp Avanti
\$5,000.00

Resource Center for Fathers & Families

East Metro programs
\$15,000.00

Resources for Child Caring

Capital Campaign
\$20,000.00
General operating support
\$6,000.00

Ronald McDonald House Charities

General operating support
\$5,000.00

St. Croix Area United Way

*Annual campaign support for the St. Croix Area
United Way and the United Way of Polk County*
\$29,500.00

St. Croix Valley Disability Coalition

Volunteer Driver program
\$12,500.00

St. Croix Family Resource Center

General operating support
\$22,000.00

St. Croix Valley Habitat for Humanity

General operating support and Home Construction
\$70,000.00

St. Croix Valley Restorative Justice Program

General operating support
\$10,000.00

St. Croix Valley Teen Center

General operating support
\$6,000.00

St. Paul American Indians In Unity

Pre-development support for single family homes
\$10,000.00

Southern Minnesota Regional Legal Services

General operating support
\$5,000.00

Special Olympics Minnesota

St. Croix Valley Lumberjacks
\$10,000.00

Spring Valley Community Food Pantry

2006 operating support
\$1,000.00

St. Croix Emergency Fund - Food Shelf

General operating support
\$13,000.00

St. Croix Falls Food Shelf

2006 operating support
\$1,000.00

St. Joseph Catholic Church

2006 operating support for the St. Joseph Food Shelf
\$1,000.00

Store To Door

General operating support and equipment
\$19,700.00

Sub-Saharan African Youth & Family Services

Women's Self-Sufficiency program
\$5,000.00

Theresa Living Center

General operating support
\$6,000.00

**HUGH J. ANDERSEN FOUNDATION
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Tubman Family Alliance

General operating support
\$20,000.00

Turningpoint for Victims of Domestic and Sexual Violence

General operating support and capital support
\$26,000.00

Twin Cities Community Voice Mail

East Metro Outreach project
\$5,000.00

Twin Cities Habitat for Humanity

Operation Home Delivery
\$30,000.00
Operation Home Delivery and Pakistan Earthquake Relief
\$60,000.00
Women's Build and general operating support
\$75,000.00

United Covenant Foundation

Ridgeview Apartments Community Area
\$20,000.00

United Way of River Falls

2005-06 Annual Campaign
\$17,000.00

Valley Senior Services Alliance

Care Center at Boutwells Landing Capital Campaign
\$100,000.00

West Central Wisconsin Community Action Agency

2006 operating support for the Glenwood City Food Pantry
\$2,500.00
Designing and Building Sustainability project
\$2,145.00
General operating support
\$45,000.00

Western Dairyland Economic Opportunity Council

Pierce, Polk and St. Croix County Child Care Partnership Resource and Referral program
\$10,000.00

White Bear Lake Emergency Food Shelf

General operating support
\$1,000.00

Amherst H. Wilder Foundation

Jackson Street Village Supportive Services program
\$25,000.00

Wilderness Inquiry

General operating support
\$6,000.00

Women's Advocates

General operating support
\$11,000.00

Women's Foundation of Minnesota

GirlsBEST initiative
\$10,000.00

WomenVenture

General operating support
\$11,000.00

YMCA of Greater Saint Paul

Du Nord, St. Croix and Widjiwagan Camps
\$33,000.00

Young Life St. Croix Valley

ReaLife and BUFFFET programs for at-risk youth
\$6,000.00

YWCA of St. Paul

Transitional housing program
\$12,000.00

Youth Service Bureau

General operating support
\$42,000.00

Zion Lutheran Church

2006 operating support for the Food Pantry
\$700.00

**HUGH J. ANDERSEN FOUNDATION:
\$3,535,480.00**

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**CHRISTINE E. ANDERSEN FUND:
\$41,000.00**

Aid To International Medicine
Addis Ababa Fistula Hospital
\$1,500.00

Innocence Project
General operating support
\$5,000.00

International Rescue Committee
General operating support
\$5,000.00

KPFK
General operating support
\$2,500.00

Link Media
General operating support
\$2,500.00

Save the Children
General operating support
\$3,500.00

St. Paul Public Schools
*Capitol Hill Gifted and Talented Magnet School -
Science projects*
\$11,000.00

Twin Cities Habitat for Humanity
New Orleans Musician's Village
\$10,000.00

**SARAH J. ANDERSEN FUND:
\$13,000.00**

American Red Cross, St. Croix Valley Chapter
Hurricane Disaster Relief
\$1,000.00

Ann Bancroft Foundation
2006 Ann Bancroft Awards
\$5,000.00

Girl Scout Council of St. Croix Valley
General operating support
\$1,000.00

Humane Society for Companion Animals
General operating support
\$2,000.00

The Phipps Center for the Arts
General operating support
\$1,000.00

**The Raptor Center - University of Minnesota
Foundation**
General operating support
\$1,000.00

Wildlife Science Center
General operating support
\$2,000.00

**NEXT GENERATION FUND:
\$100,000.00**

American Red Cross, St. Croix Valley Chapter
Ernie the ERV
\$3,500.00

The Carter Center
Guinea Worm Eradication program
\$5,000.00

Casa de Esperanza
General operating support
\$2,500.00

The Center for Victims of Torture
*General operating support for Minnesota
programs*
\$8,000.00

Centro Legal
General operating support
\$2,000.00

Children's Hospitals and Clinics
Midwest Children's Resource Center
\$9,000.00

Clare Housing
General operating support
\$2,500.00

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CommonHealth Clinic

General operating support
\$8,000.00

East Metro Women's Council

General operating support
\$7,000.00

Face to Face Health and Counseling Service

*SafeZone Center for Homeless and
Runaway Youth*
\$6,000.00

Genesis II for Families

New Beginnings project
\$4,000.00

Hope House of St. Croix Valley

General operating support
\$4,000.00

Lutheran Social Service of Minnesota

Safe House Emergency Shelter for Teens
\$2,000.00
Together For Youth program
\$3,500.00

Positive Alternatives

TeenCare
\$4,000.00

**The Raptor Center - University of Minnesota
Foundation**

General operating support
\$5,000.00

Skits Outreach Services, Inc.

General operating support
\$2,000.00

Southern Minnesota Regional Legal Services

Housing Alliance Law Office
\$3,000.00

Tubman Family Alliance

Families In Transition
\$5,000.00

Twin Cities Habitat for Humanity

International Housing Development
\$4,000.00

Two Rivers Community Land Trust

General operating support
\$1,500.00

West Side Community Health Services

Health Start School Based Clinics
\$3,000.00

Wildlife Science Center

Education programs
\$3,000.00

Youth Service Bureau

General operating support
\$2,500.00

**Total Grants made by Funds:
\$154,000.00**

**TOTAL ALL GRANTS
3/1/05 TO 2/28/06:
\$3,689,480.00**

TOTAL NUMBER OF GRANTS: 286

**HUGH J. ANDERSEN FOUNDATION
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**FINANCIAL STATEMENTS*
February 28, 2006 and February 28, 2005**

	February 28, 2006	February 28, 2005
Assets		
Cash & Equivalent	\$ 313,322	\$ 11,501
Corporate Bonds	4,963,603	5,354,113
Preferred & Common Stocks	<u>85,247,385</u>	<u>72,385,423</u>
Total Assets	<u>\$ 90,524,310</u>	<u>77,751,037</u>
Net Worth		
Beginning Balance	\$ 77,751,037	\$ 65,233,103
Current Year Increase	<u>12,773,273</u>	<u>12,517,934</u>
Total Net Worth	<u>\$ 90,524,310</u>	<u>77,751,037</u>
Investment Income		
Interest & Dividends	\$ 1,735,173	\$ 1,646,991
Realized Gains & Losses	1,666,073	796,609
Unrealized Gains & Losses	<u>13,538,385</u>	<u>13,545,873</u>
Total Investment Income	<u>\$ 16,939,631</u>	<u>15,989,473</u>
Investment and Other Expenses		
Advisory & Custodian Fees	\$ 44,958	\$ 44,281
Accounting & Administrative Expenses	7,025	6,700
Foreign & Excise Taxes	<u>61,852</u>	<u>21,775</u>
Total Investment and Other Expenses	<u>\$ 113,835</u>	<u>72,756</u>
Program Costs		
Grants Paid	\$ 3,689,480	\$ 3,095,922
Accounting & Administrative Expenses	<u>363,043</u>	<u>302,861</u>
Total Program Costs	<u>\$ 4,052,523</u>	<u>3,398,783</u>
INCREASE IN NET WORTH	<u>\$ 12,773,273</u>	<u>\$ 12,517,934</u>

**HUGH J. ANDERSEN FOUNDATION
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*Statements based on market values

Board of Directors

Sarah J. Andersen, President
Bayport, MN

Stephen S. Wolfson, Vice President
Malibu, CA

William H. Rubenstein, Secretary - Treasurer
Poulsbo, WA

Christine E. Andersen
Grant, MN

Lisa W. Copeland
Scarsdale, NY

Program Management and Administration

SRI provides foundation administrative services for the Hugh J. Andersen Foundation.

Brad Kruse, Program Director
Hugh J. Andersen Foundation, Christine E. Andersen Fund, Sarah J. Andersen Fund,
Next Generation Fund

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Fax: (651) 439-9480

Memberships

Association of Small Foundations
Council on Foundations
Donors Forum of Wisconsin
The Foundation Center
Minnesota Council on Foundations

Website

The Foundation's most recent Form 990pf and annual report can be viewed at the website: www.srinc.biz/hja/index.html.