

Hugh J. Andersen Foundation

2005 Annual Report and Guidelines

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The Hugh J. Andersen Foundation was incorporated on March 2, 1962. The original Board members were Hugh J. and Jane K. Andersen, and Hugh's sister, Mary Andersen Hulings. They strongly embraced Andersen Family values learned from Fred, Molly, Isabel and Kitty Andersen: giving back to the community, being responsible citizens, and caring for their neighbors. The current board members continue to uphold this commitment, strive to build upon this spirit of philanthropy, and remain strongly supportive of the St. Croix Valley area.

The directors strive to instill in the next generation of Andersen family members the legacies passed on to them by the founders – the value of community and sharing. In 1994 the Next Generation Fund was created as a means for the next generation to learn the various aspects of philanthropy. The Fund does not accept unsolicited requests as the members prefer to search out and fund organizations based upon their current geographic and program interest areas. It is with pride and excitement that the directors watch this generation of Andersen family members work together to develop their focus areas, embrace the values of their ancestors, and participate in the grantmaking process.

In 1994, Christine E. Andersen and Sarah J. Andersen each created their own special fund within the Foundation to further promote their charitable interests in the community. Contributions from these Funds are Foundation grants, not individual gifts. The Christine E. Andersen Fund will accept letters of inquiry if the Fund has provided past support. The Sarah J. Andersen Fund does not solicit or accept requests.

GRANT GUIDELINES

The Foundation is particularly interested in programs created, initiated, supported or staffed by the constituency for whom benefits are sought. This type of effort builds upon and further develops individual and community capacities. These programs or projects are internally motivated and organized, rather than need-based, service-oriented systems brought in and directed by non-constituents.

The Foundation's primary geographic focus area is the St. Croix Valley: Washington County in Minnesota and Pierce, Polk and St. Croix Counties in Wisconsin. Programs in St. Paul, Minnesota unduplicated in the St. Croix Valley and utilized by St. Croix Valley residents may also be considered.

From time to time the Foundation may consider programs in other parts of the Twin Cities Metropolitan Area and Greater Minnesota. Please contact the Program Director prior to submitting a proposal to determine if the program might be of interest to the Foundation.

Within the primary geographic focus areas, the Foundation is particularly interested in direct service programs:

- ◆ Serving children and youth, especially those that provide personal development activities.
- ◆ Providing various social support services to the community at large.
- ◆ Providing access to health-related services and information.
- ◆ Providing educational opportunities and enrichment to the general community.

The Foundation will only consider the following types of programs and organizations if services are provided in the St. Croix Valley - Washington County in Minnesota and Pierce, Polk and St. Croix Counties in Wisconsin:

- ◆ Battered women's shelters.
- ◆ Special projects or programs in public schools.
- ◆ Programs for developmentally or physically disabled.
- ◆ Programs for seniors.
- ◆ Public/civic projects and activities.

FOCUS

Hugh J. Andersen Foundation:

- ♦ Awards grants only to qualified charitable organizations that are designated as tax exempt under Internal Revenue Service Code 501(c)(3) and are not classified as private foundations.
- ♦ Does not make loans, and does not provide grants or scholarships to individuals.
- ♦ Does not provide grants for lobbying activities, fundraising dinners and events, or travel.
- ♦ **Will generally not consider** the following types of organizations and programs for funding:
 - Agencies/Divisions/Councils/Programs that have counterparts in St. Paul or the St. Croix Valley
 - Athletic Teams
 - Business/Economics Education
 - Child Care Centers
 - Civic Action Groups
 - Debt or After the fact situations
 - Immigration/Refugee Issues and Programs
 - Independent Media Productions
 - Political/Voter Education
 - Private or Alternative Schools
 - Religious Institutions

RESTRICTIONS

In addition, the Foundation:

- ♦ **Will generally not fund** the entire budget for a project, but prefers to be part of an effort that is supported by a number of sources.
- ♦ Considers major endowment and capital requests for funding to be a low priority.
- ♦ Does not provide funding through fiscal agents.
- ♦ Considers letters of inquiry. Letters are reviewed at the board's next meeting and applicants are then notified of the status of their request. If the board determines that the request falls within its guidelines and interests, it will be held for further consideration and a full proposal will be requested from the applicant for review at the following board meeting.

- ♦ **Deadlines** for submitting proposals are **March 15, June 15, September 15** and **November 15**. When a deadline occurs on a weekend or holiday, the deadline will be the following working day.
- ♦ Proposals must be received in the Foundation's office (**not postmarked**) on or before the deadline date. Hand delivered proposals must be received in the Foundation's office by 5:00 p.m. on the day of the deadline. **Faxed or e-mailed applications will not be considered.**
- ♦ Applicants will be notified within 4 weeks of the deadline if their proposal is to be considered by the Foundation's Board of Directors. **Final funding decisions** will be mailed out within 4 weeks of the board meeting.
- ♦ The Board considers requests in February, June, September, and November.

APPLICATION
PROCEDURES

The Foundation requires a full proposal when applying for a grant. A full proposal consists of **all** the following:

- **Hugh J. Andersen Foundation Request Cover Form.**
- **Hugh J. Andersen Foundation Grant Proposal Checklist.**
- **All other documentation as indicated on the Checklist.**

Copies of the Request Cover Form and Grant Proposal Checklist are included in this annual report. For ease of use, the forms may be replicated using your computer or are available from our website www.srinc.biz/hja/forms.html.

The Foundation *prefers* the use of the Hugh J. Andersen Foundation Request Cover Form for a complete proposal, however, the Foundation will accept the Minnesota Common Grant Application Form provided the Foundation's Request Cover Form and Grant Proposal Checklist are also included. Requests will be considered only when all materials have been received. In order to treat all applications fairly, the Foundation will adhere strictly to established guidelines. **If your proposal is incomplete** or is missing the Request Cover Form or Grant Proposal Checklist, further information will be requested which will result in a delay in processing the request.

**REPORTING
REQUIREMENTS**

Reports and Evaluations will be required of all grantees receiving what the board considers to be major support. Prior to the release of funds, a grant agreement letter must be signed which sets forth the condition of the grant and reporting requirements. Forms are included with the agreement letter which must be used for the scheduled reports. The Foundation accepts the Minnesota Common Report Form.

**HOW TO SUBMIT
YOUR PROPOSAL**

The Foundation is conscious of the environment and does not want proposals to be bound or placed in folders or other casings. Therefore, please submit one ***unbound*** copy of your proposal and limit the length to 10 pages exclusive of attachments. Please do not send videotapes, compact discs or digital video discs.

ONE COPY OF YOUR UNBOUND REQUEST CAN BE DIRECTED TO:

Brad Kruse, Program Director
Hugh J. Andersen Foundation
White Pine Building
342 Fifth Avenue North
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Office: (651) 439-1557 Fax: (651) 439-9480 Toll Free: (888) 439-9508
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**HUGH J. ANDERSEN FOUNDATION
2005 ANNUAL REPORT**

**ARTS/CULTURE/HUMANITIES:
\$212,900.00**

ArtReach Alliance

*General operating support, "Valley Reads,"
and "Summer Tuesdays"*

\$18,000.00

Strategic Planning

\$2,500.00

The Children's Theatre Company

General operating support

\$5,000.00

CLIMB

General operating support

\$5,000.00

COMPAS

Arts Education program

\$15,000.00

Duck Soup Players

General operating support

\$3,500.00

Duluth Children's Museum

General operating support

\$4,000.00

Franconia Sculpture Park

Community and Cultural Vitality/ At-Risk

Outreach program

\$5,000.00

Guthrie Theater Foundation

St. Croix Valley Schools Education programs

\$8,000.00

Hammond Arts Alliance

Poetry/ Visual Arts Workshop

\$3,900.00

Illusion Theater and School

Education program

\$7,000.00

In the Heart of the Beast Puppet & Mask Theatre

General operating support

\$4,000.00

Lake Superior Railroad Museum

506 Fund Drive

\$5,000.00

Minnesota Humanities Commission

General operating support

\$7,000.00

Minnesota Public Radio

Capital Campaign

\$50,000.00

Mixed Blood Theatre Company

St. Croix Valley educational touring shows

\$5,000.00

Ordway Center for the Performing Arts

Education at Ordway Center

\$8,500.00

Park Square Theatre Company

St. Croix Valley Education program

\$2,500.00

The Phipps Center for the Arts

General operating support

\$17,000.00

Organ restoration

\$5,000.00

St. Croix ArtBarn

General operating support

\$6,000.00

St. Croix Festival Theatre

Arts Education Strategic Planning

\$2,500.00

General operating support

\$6,000.00

St. Croix Valley Community Foundation

Valley Arts Initiative

\$4,000.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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SteppingStone Theatre for Youth Development
St. Croix Valley Schools theatre residencies
\$7,500.00

Young Audiences of Minnesota
General operating support
\$6,000.00

**CIVIC/GOVERNMENT:
\$43,342.00**

Bayport Public Library Foundation
Public wireless internet access
\$12,343.00

City of Bayport
2004 Dodge Durango
\$24,749.00

Polk County Library Federation
Teens @ the Library
\$6,250.00

**COMMUNITY DEVELOPMENT:
\$104,875.00**

Charities Review Council of Minnesota
General operating support
\$7,000.00

Duluth Children's Museum
Minnesota Youth Foundation
\$37,375.00

The Foundation Center
General operating support
\$1,500.00

Local Initiatives Support Corporation
General operating support
\$5,000.00

MAP for Nonprofits
General operating support and St. Croix Valley projects
\$8,000.00

Rondo Community Land Trust

General operating support
\$5,000.00

St. Croix Valley Community Foundation
General operating support
\$11,000.00
"Strengthening Nonprofit Management"
Conference
\$5,000.00

Two Rivers Community Land Trust
General operating support and capital support
\$25,000.00

**EDUCATION:
\$165,330.00**

A Chance To Grow
General operating support
\$18,000.00

Charities Review Council of Minnesota
Great Givers program
\$15,000.00

Andersen Elementary School
2004-2005 Academic Enrichment Activities
\$9,573.00

Independent School District 834
Junior High Community Collaborative After School Activities program
\$7,180.00
Partnership Plan Arts Education programs
\$5,000.00

LDA of Minnesota
General operating support
\$7,000.00

Minnesota Children's Museum
General operating support
\$15,000.00

Minnesota Literacy Council
East Metro Learning Center
\$5,000.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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School District of New Richmond

Parents as Partners program
\$17,000.00

PACER Center

Let's Prevent Abuse program
\$5,000.00

Saint Paul Area Council of Churches

Project SPIRIT/Freedom School
\$5,000.00

Science Museum of Minnesota

General operating support
\$6,500.00

Serve Minnesota

Minnesota Reading Corps
\$8,500.00

Skits Outreach Services

General operating support
\$20,000.00
Nonprofit Management Training
\$600.00

United Negro College Fund

General operating support
\$6,000.00

University of Minnesota Foundation

*JASON Project Scholarships for St. Croix
Valley Schools*
\$5,000.00

Amherst H. Wilder Foundation

Project Welcome
\$9,977.00

**ENVIRONMENT:
\$104,500.00**

Carpenter St. Croix Valley Nature Center

General operating support
\$7,500.00
Voice of the Visitor Capital Campaign
\$25,000.00

Community Homestead

Community Center Capital Campaign
\$15,000.00

The Kinnickinnic River Land Trust

General operating support
\$5,000.00

Peta Wakan Tipi

Dream of Wild Health Partners Campaign
\$25,000.00

West Wisconsin Land Trust

General operating support
\$5,000.00

Wildlife Rehabilitation Center of Minnesota

General operating support
\$12,000.00

Wildlife Science Center

General operating support
\$10,000.00

**HEALTH:
\$232,350.00**

ABC for Rural Health

Polk County HealthWatch
\$5,000.00

African Assistance Program

HIV/AIDS Workshops for African Immigrants
\$15,000.00

AIDS Care Partners

General operating support
\$7,500.00

The Aliveness Project

General operating support
\$4,000.00

**Amigos De Las Americas - Minneapolis/
St. Paul Chapter**

2005 Scholarship support
\$10,000.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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Camp Heartland

Camp Heartland Scholarships
\$3,000.00

Camphor Foundation

UJIMA Healthy Youth Development program
\$850.00

Children's Defense Fund Minnesota

Covering Kids and Families
\$8,000.00

CommonHealth Clinic

Emergency support
\$6,000.00

CSD of Minnesota

HIV/AIDS Testing and Education
\$5,000.00

Gillette Children's Hospital Foundation

General operating support
\$10,000.00

Hope House of St. Croix Valley

General operating support
\$15,000.00

Kinnic Falls Alcohol-Drug Abuse Services

First Offender program
\$12,500.00

Melpomene Institute for Women's Health

General operating support
\$7,500.00

Minnesota AIDS Project

Legal Services program
\$10,000.00

MOAPPP

General operating support
\$7,000.00

NAMI - MN

Washington County Workshops
\$5,000.00

Neighborhood Health Care Network

Community Health Fund Campaign
\$4,000.00

Open Cities Health Center

Racial Health Disparities program
\$5,000.00

People Incorporated

Capital Campaign - 2004
\$33,000.00
Capital Campaign - 2005
\$33,000.00

**Planned Parenthood of Minnesota/
South Dakota**

General operating support
\$6,000.00

St. Croix Alano Society

Capital Campaign
\$5,000.00

West Side Community Health Services

Health Start School Based Clinics
\$15,000.00

**HUMAN SERVICES:
\$2,077,625.00**

Ain Dah Yung (Our Home) Center

General operating support
\$10,000.00

American Diabetes Association - Minnesota

Camp Needlepoint and Daypoint programs
\$4,000.00

**American Red Cross, St. Croix Valley
Chapter**

General operating support
\$30,000.00
Hurricane Disaster Relief
\$50,000.00

Autism Society of Minnesota

Camp Hand in Hand and Camp Discovery
\$5,000.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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Avenues for Homeless Youth

General operating support
\$5,000.00

Baldwin/Hammond Area Community Food Pantry

2005 operating support
\$1,000.00

Big Brothers Big Sisters of the Greater Twin Cities

General operating support
\$4,000.00

Camp Fire USA Minnesota Council

Washington County Teens in Action Club
\$5,000.00

Camphill Village Minnesota

Capital Campaign
\$10,000.00

Casa de Esperanza

General operating support and East Side Centro de Informacion
\$24,000.00

Catholic Charities of the Archdiocese of St. Paul and Minneapolis

Dorothy Day Center
\$10,000.00
Help and Hope from the Heart Capital Campaign, Dorothy Day Center
\$25,000.00

The Center for Victims of Torture

General operating support
\$8,000.00
St. Paul Healing Center Capital Campaign
\$30,000.00

Central Community Housing Trust

Crane Ordway and St. Barnabas projects
\$5,000.00

Children's Home Society and Family Services

Washington County Crisis Nursery and Strong Families program
\$14,000.00

Children's Safety Centers Network

General operating support
\$20,000.00

Christian Cupboard Emergency Food Shelf

General operating support
\$4,000.00

Christian Food Cupboard of Hudson

2005 operating support
\$1,500.00

Chrysalis, A Center for Women

General operating support
\$6,000.00

Church of St. Michael

2005 operating support for the Food Shelf
\$1,000.00

Church of St. Rita

Church of St. Rita's Community Meal
\$3,000.00
2005 operating support for the Food Shelf
\$2,500.00

Church of St. Thomas Aquinas

Community Meal
\$2,000.00

Clare Housing

Clare Apartments Capital Campaign
\$30,000.00

CLUES

General operating support
\$5,000.00

CommonBond Communities

Family Advantage Centers
\$6,500.00

Community Action

Youth programs
\$2,500.00

Community Referral Agency

General operating support
\$17,500.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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Community Volunteer Service and Senior Centers

Bayport Senior Center
\$60,925.00
Capital Campaign
\$30,000.00
General operating support
\$9,000.00

Crisis Connection

General operating support
\$2,500.00

Croixdale

Capital Campaign - 2004
\$200,000.00
Capital Campaign - 2005
\$200,000.00

The Day One Center

General operating support
\$5,000.00

District 202

General operating support
\$20,000.00

East Metro Women's Council

General operating support
\$25,000.00

Elim Scandia Marine Food Shelf

2005 operating support
\$500.00

Epilepsy Foundation of Minnesota

Camp Oz
\$3,500.00

Episcopal Community Services

*Stillwater and St. Paul Family
Resource Centers*
\$6,000.00

Face to Face Health and Counseling Service

*Safe Zone Center for Homeless and
Runaway Youth*
\$7,000.00

Family Pathways

*2005 operating support for the Forest Lake
Food Pantry*
\$1,000.00

FamilyMeans

General operating support
\$40,000.00

First Lutheran Church

2005 operating support for the Food Shelf
\$1,000.00

Forest Lake Area Youth Service Bureau

General operating support
\$4,000.00

Frederic Food Shelf

2005 operating support
\$1,000.00

Friends in Need Food Shelf

General operating support
\$11,000.00

Friendship Ventures

Financial Assistance program
\$3,800.00

Genesis II for Families

Child Development program
\$10,000.00

Girl Scout Council of St. Croix Valley

General operating support
\$37,000.00

Greater Minneapolis Council of Churches

Metro Paint-A-Thon
\$3,500.00

Healthy Communities of Pierce and St. Croix, Wisconsin

General operating support
\$10,000.00

HOME Line

Tenant Education and Assistance
\$5,000.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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HOPE Adoption and Family Services Int'l.

Capital Campaign
\$25,000.00
General operating support
\$4,000.00

Human Services, Inc. in Washington County, MN

General operating support and Therapeutic Elementary Education program
\$10,000.00

Immigrant Law Center of Minnesota

Minnesota Citizenship Initiative
\$5,000.00

Interfaith Volunteers of Dunn County

2005 operating support for the Interfaith Food Pantry
\$1,500.00

Kinship of Polk County

General operating support
\$7,500.00

Lifeline Food Pantry

General operating support
\$1,000.00

Loaves & Fishes Interfaith Food Pantry

2005 operating support
\$2,000.00

Loaves and Fishes Too

General operating support
\$17,000.00

Lutheran Social Service of Minnesota

Safe House emergency shelter for teens
\$15,000.00
Together For Youth program
\$6,000.00

Mahtomedi Area Food Shelf

2005 operating support
\$2,000.00

Merrick Community Services

General operating support
\$5,000.00

Metropolitan Interfaith Council on Affordable Housing

East Metro Affordable Housing Campaign
\$10,000.00

National Youth Leadership Council

National Youth Leadership Training
\$15,000.00

Neighborhood House

General operating support
\$10,000.00

New Life Church of Woodbury

2005 operating support for the New Life Food Shelf
\$1,000.00

New Richmond Community Foundation

YOUth and Families Initiative
\$7,500.00

Open Arms of Minnesota

Cooling and Freezing Equipment
\$10,000.00
General operating support
\$8,000.00

Operation HELP

General operating support
\$5,000.00

Opportunity Neighborhood Development Corporation

Ames Lake Neighborhood
\$5,000.00

Our Savior's Food Pantry

2005 operating support
\$800.00

OutFront Minnesota Community Services

General operating support
\$7,500.00

Philadelphia Community Farm

Capital Campaign
\$5,000.00
General operating support
\$6,500.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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Pierce County Department of Human Services

2005 operating support for the Pierce County Food Pantry
\$1,800.00

Prescott Area Food Pantry

2005 operating support
\$2,000.00

Prevent Child Abuse Minnesota

General operating support
\$5,000.00

Project for Pride in Living

Capital Campaign
\$25,000.00
General operating support
\$6,000.00

Rainbow Families

General operating support
\$6,000.00

Rebuild Resources

General operating support and Capital support
\$7,500.00

Redeemer Lutheran Church

2005 operating support for the Redeemer Lutheran Church Food Shelf
\$1,200.00

Research and Development in Pediatric Therapy

Camp Avanti
\$4,000.00

Resource Center for Fathers and Families

East Metro programs
\$10,000.00

Resources for Child Caring

Capital Campaign
\$20,000.00
General operating support
\$5,000.00

St. Croix Area United Way

General operating support for the St. Croix Area and Polk County Annual Campaigns
\$28,000.00

St. Croix Valley Disability Coalition

Volunteer Driver program
\$10,000.00

St. Croix Family Resource Center

Fund Development Plan
\$1,900.00
General operating support
\$16,000.00

St. Croix Valley Habitat for Humanity

Home Construction
\$60,000.00

Salvation Army - Grace Place

Somerset Food Pantry
\$500.00

Special Olympics Minnesota

St. Croix Valley Lumberjacks
\$6,000.00

Spring Valley Community Food Pantry

2005 operating support
\$1,000.00

St. Croix Emergency Fund - Food Shelf

General operating support
\$12,000.00
Strategic Planning support
\$5,000.00

St. Croix Falls Food Shelf

2005 operating support
\$1,500.00

St. Croix Valley Teen Center

General operating support
\$6,000.00

St. Joseph Catholic Church

2005 operating support for the St. Joseph Food Shelf
\$1,000.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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Store To Door

General operating support
\$10,000.00

Sub-Saharan African Youth & Family Services

HIV/AIDS Education in the African Women's program
\$3,000.00

Theresa Living Center

General operating support
\$5,000.00

Tubman Family Alliance

General operating support
\$17,000.00

Turningpoint for Victims of Domestic and Sexual Violence

General operating support
\$13,000.00

Twin Cities Habitat for Humanity

Double the Homes. Double the Hope Campaign
\$100,000.00
International Tsunami Relief
\$75,000.00

Twin Cities Neighborhood Housing Services

General operating support
\$7,000.00

United States Fund for UNICEF

International Tsunami Relief
\$120,000.00

United Way of River Falls

2004-05 Annual Campaign
\$14,000.00

United Way of St. Croix County

2004-05 Annual Campaign
\$25,000.00

Valley Senior Services Alliance

Boutwells Landing
\$35,000.00

West Central Wisconsin Community Action Agency

2005 operating support for the Glenwood City Food Pantry
\$2,500.00

General operating support
\$45,000.00

Western Dairyland Economic Opportunity Council

Pierce, Polk and St. Croix County Child Care Partnership Resource and Referral program
\$10,000.00

White Bear Lake Emergency Food Shelf

General operating support
\$1,000.00

Wilderness Inquiry

General operating support
\$5,000.00

Women's Advocates

General operating support
\$10,000.00

Women's Foundation of Minnesota

GirlsBEST
\$6,000.00

WomenVenture

General operating support
\$10,000.00

YMCA of Greater Saint Paul

St. Croix, Widjiwagan, and Du Nord Camps
\$30,000.00

Young Life St. Croix Valley

ReaLife program
\$6,000.00

YWCA of St. Paul

Transitional Housing program
\$12,000.00

Youth Service Bureau

General operating support
\$40,000.00
Marketing and Outreach Planning
\$2,500.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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Zion Lutheran Church

2005 operating support for the Food Pantry
\$700.00

**Total Hugh J. Andersen Foundation
Grants:
\$2,940,922.00**

**CHRISTINE E. ANDERSEN FUND:
\$42,000.00**

Aid To International Medicine

Addis Ababa Fistula Hospital
\$1,000.00

Innocence Project

General operating support
\$3,000.00

Junior League of Central Westchester

Holiday Boutique Fund
\$3,000.00

KPFK

General operating support
\$1,000.00

Roscoe Animal Retreat

General operating support
\$6,000.00

Save the Children

General operating support
\$10,000.00

General operating support
\$6,000.00

Tsunami Disaster Relief
\$6,000.00

St. Paul Public Schools

*Capitol Hill Gifted and Talented Magnet
School - Science Projects*
\$6,000.00

**SARAH J. ANDERSEN FUND:
\$13,000.00**

Ann Bancroft Foundation

General operating support
\$5,000.00

The Raptor Center

General operating support
\$1,500.00

Twin Cities Habitat for Humanity

2005 WomenBuild
\$5,000.00

Wildlife Science Center

General operating support
\$1,500.00

**NEXT GENERATION FUND:
\$100,000.00**

**American Red Cross, St. Croix Valley
Chapter**

Fire Prevention and Safety programs
\$3,300.00

The Animal Sanctuary of St. Croix Valley

General operating support
\$2,000.00

The Carter Center

Guinea Worm Eradication program
\$5,000.00

Casa de Esperanza

General operating support
\$2,500.00

The Center for Victims of Torture

*General operating support for Minnesota
programs and Capital Campaign*
\$8,000.00

Centro Legal

General operating support
\$2,000.00

GRANTS PAID 3/1/04 TO 2/28/05

**HUGH J. ANDERSEN FOUNDATION
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Children's Hospitals and Clinics

*Midwest Children's Resource Center
First Steps program*
\$9,000.00

Clare Housing

General operating support
\$2,000.00

CommonBond Communities

Family Advantage Centers
\$1,000.00

CommonHealth Clinic

General operating support
\$8,000.00

East Metro Women's Council

General operating support
\$6,000.00

Face to Face Health and Counseling Service

*SafeZone Center for Homeless and
Runaway Youth*
\$6,000.00

Genesis II for Families

Child Development program
\$4,000.00

Hope House of St. Croix Valley

General operating support
\$3,700.00

The Kinnickinnic River Land Trust

General operating support
\$2,000.00

Lutheran Social Service of Minnesota

Safe House Emergency Shelter for Teens
\$2,000.00
Together For Youth program
\$3,000.00

Positive Alternatives

TeenCare
\$4,000.00

The Raptor Center

General operating support
\$4,000.00

Skits Outreach Services

General operating support
\$2,000.00

Southern Minnesota Regional Legal Services

Housing Alliance Law Office
\$2,000.00

Tubman Family Alliance

Transitional Support Services
\$5,000.00

Twin Cities Habitat for Humanity

International Housing Development
\$4,000.00

Two Rivers Community Land Trust

General operating support
\$1,500.00

West Side Community Health Services

Health Start School Based Clinics
\$3,000.00

West Wisconsin Land Trust

*General operating support for Pierce, Polk
and St. Croix Counties*
\$2,000.00

Wildlife Science Center

Education programs
\$3,000.00

**Total Grants made by Funds:
\$155,000.00**

**TOTAL ALL GRANTS:
\$3,095,922.00**

TOTAL NUMBER OF GRANTS: 260

GRANTS PAID 3/1/04 TO 2/28/05

FINANCIAL STATEMENTS*
February 28, 2005 and February 29, 2004

	February 28, 2005	February 29, 2004
Assets		
Cash & Equivalent	\$ 11,501	\$ 23,444
Corporate Bonds	5,354,113	5,622,843
Preferred & Common Stocks	<u>72,385,423</u>	<u>59,586,816</u>
Total Assets	<u>\$ 77,751,037</u>	<u>\$ 65,233,103</u>
Net Worth		
Beginning Balance	\$ 65,233,103	\$ 50,102,283
Current Year Increase	<u>12,517,037</u>	<u>15,130,820</u>
Total Net Worth	<u>\$ 77,751,037</u>	<u>\$ 65,233,103</u>
Investment Income		
Interest & Dividends	\$ 1,646,991	\$ 1,471,614
Realized Gains & Losses	796,609	710,393
Unrealized Gains & Losses	<u>13,545,873</u>	<u>15,911,753</u>
Total Investment Income	<u>\$ 15,989,473</u>	<u>\$ 18,093,760</u>
Investment and Other Expenses		
Advisory & Custodian Fees	\$ 44,281	\$ 43,305
Accounting & Administrative Expenses	6,700	6,740
Foreign & Excise Taxes	<u>21,775</u>	<u>36,966</u>
Total Investment and Other Expenses	<u>\$ 72,756</u>	<u>\$ 87,011</u>
Program Costs		
Grants Paid	\$ 3,095,922	\$ 2,610,162
Accounting & Administrative Expenses	<u>302,861</u>	<u>265,767</u>
Total Program Costs	<u>\$ 3,398,783</u>	<u>\$ 2,875,929</u>
INCREASE IN NET WORTH	<u>\$ 12,517,934</u>	<u>\$ 15,130,820</u>

*Statements based on market values

Board of Directors

Sarah J. Andersen, President
Bayport, MN

Christine E. Andersen, Vice President
Grant, MN

William H. Rubenstein, Secretary - Treasurer
Poulsbo, WA

Lisa W. Copeland
Scarsdale, NY

Stephen S. Wolfson
Malibu, CA

Program Management and Administration

Brad Kruse, Program Director
Hugh J. Andersen Foundation, Christine E. Andersen Fund, Sarah J. Andersen Fund,
Next Generation Fund

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Memberships

Association of Small Foundations
Council on Foundations
Donors Forum of Wisconsin
The Foundation Center
Minnesota Council on Foundations

Website

The Foundation's most recent Form 990pf and annual report can be viewed at
the website: www.srinc.biz/hja/index.html.