



BUILDING COMMUNITY

locally and around the world



2001 ANNUAL REPORT



PublicWelfare
Foundation

TABLE OF CONTENTS

1
History and
Statement
of Purpose

2
Message from
the Chair

3
Executive
Director's
Message

4
In Memoriam

5
2001 Grants

6
Community Economic
Development and
Participation Program

10
Criminal Justice
Program

14
Disadvantaged
Elderly Program

16
Disadvantaged
Youth Program

20
Environment Program

24
Fund for Washington's
Children and Youth

26
Health Program

30
Human Rights
and Global Security
Program

36
Population and
Reproductive Health
Program

40
Special Opportunities

42
Technology
Assistance Fund

44
Trustee-Initiated
Grants

46
Welfare Reform Fund

48
Annual Contributions

49
A Guide to Grant
Requests

50
Funding Policy

51
Funding Priorities

54
Finding Information

54
Submitting a Request
for Funding

56
Board of Directors
and Staff

57
Independent
Auditors' Report

HISTORY AND STATEMENT OF PURPOSE

The Public Welfare Foundation was established by newspaper publisher Charles Edward Marsh. First incorporated in Texas, the Foundation was reincorporated in Delaware in 1951, and moved its office to Washington, D.C. in 1960. Mr. Marsh endowed the Foundation by donating three southern dailies: The Spartanburg Herald & Journal, The Tuscaloosa News, and The Gadsden Times. In 1985, the three newspapers were sold to The New York Times Company.

The Foundation's concept of human welfare is broad. From the award of the first grant in 1948 to the present, the Foundation remains committed to supporting organizations that help people overcome barriers to full participation in society.

The Foundation pursues a strategy of "service, advocacy, and empowerment" for meeting basic human needs and promoting democratic participation for people around the globe. Inherent in this strategy is the belief that the people who are most affected by a problem should be involved in developing solutions to address it.

BUILDING COMMUNITY

Our annual report for 2001 focuses on the Public Welfare Foundation's support for community building efforts. Those efforts have been a key feature of our work since Charles and Claudia Marsh started the Foundation in 1947 with the mandate to "help people help themselves in a manner which neither destroys their dignity nor initiative." Our commitment to community building manifests itself in our grantmaking, our relationships with the organizations we support and our example and advocacy in the philanthropic world.

A year ago we moved to our new headquarters in the True Reformer Building in Washington's historic Shaw neighborhood. We promised members of the Shaw community that we would not only be faithful stewards of the historic treasure that is theirs in the True Reformer Building, but that we would be a good neighbor, adding to those voices already present for making Shaw "better, not different."

Over the past year, we have made steady progress in our partnership with the Manna Community Development Corporation to build affordable housing for people with modest incomes, who have been displaced by gentrification in our neighborhood, on property owned by the Foundation in the heart of Shaw. We have also contributed to the Shaw community by providing a temporary home for the African American Civil War Memorial Museum and by welcoming neighborhood and other groups at meetings in the John Anderson Lankford Auditorium in the True Reformer Building.

Here in the District of Columbia, we have also continued our Fund for Washington's Children and Youth, a five year effort to support "home grown" projects to address problems of children and their families in Washington's poorest neighborhoods. We began the Fund in 1997 by convening a community meeting to determine the most pressing needs of young people and to support the development of community solutions to address them. To date, we have invested over \$2 million in community based efforts through the Fund. This approach is a reflection of another mandate from the Marshes, who believed that the people who can most effectively develop and implement solutions to address a problem are those who are most affected by it.

Guidance from organizations we support is not limited to those that work in Washington. Priorities for our Welfare Reform Fund, started in 1997 to respond to the inequities of the 1996 federal act, are set, in large part, by an "engine committee" made up of representatives of organizations from across the country that have received grants from the Fund over the past five years. This year, we also plan to convene meetings of groups we support in health care reform, countering hate and discrimination and environmental justice. These meetings are not only an opportunity for organizations we support to help us improve our grantmaking and other support to them, they are also an all too rare opportunity for organizations working on the same issues to meet to share experiences and map out future strategies.





As grantmakers, we continue our commitment to supporting the work of organizations as they define it. We believe that organizations, especially those based in the communities they serve, know what they need to do their work. In supporting those efforts, we avoid the meddling that is too often an occupational hazard in our field. We also believe that the best way to build strong organizations is to give general support grants. In addition to those general support grants, we have listened when organizations we support have suggested specific needs. We are in the fourth year of a Technology Assistance Fund, which came out of a survey of organizations with small budgets and limited technological resources and provides funds for computer and other equipment needs.

We have also shown our commitment to the community we serve by maintaining our spending level for grants this year, despite the downturn in the economy in general and our investment portfolio last fall. We believe that in times like these there is an increased need for the community building efforts that the Public Welfare Foundation has supported over its 55 year history. Especially since September 11, many groups we support have faced cash flow problems that have threatened their continued existence. We have stepped in to assist those organizations and secure the investments that they, and we, have made in them.

Our notion of community building knows no international boundary. We continue our commitment to the international grantmaking initiated by the Marshes in the earliest days of the Foundation, a commitment that emphasizes direct support to community building efforts in other countries. We live in a world in which we are more connected and dependent on each other than ever before. We believe that this globalization is really about taking responsibility for supporting local efforts to solve community problems, whether they are in our Shaw neighborhood or in Haiti. We believe in a globalization that improves the lives of everyone on the planet and allows them to fully participate in their communities. To do that, we must support solutions to the poverty, hunger and injustice that exclude so many people around the world from fully participating.

Community is the cornerstone of the shared vision that is democracy. Democracy is not about what someone else will do for us or for others. It is about what we do, as a community, in a shared commitment to improving our own and other peoples' lives. It is to that kind of democracy building community that we re-commit the Public Welfare Foundation in the years ahead.

THOMAS J. SCANLON
Chair

LARRY KRESSLEY
Executive Director

IN MEMORIAM

ROBERT NATHAN

1 9 0 8 - 2 0 0 1

“We recruited Bob Nathan to serve on our board when he was already over 75 years old, yet he gave us more than 15 years of incredibly valuable service. Bob was a powerful force in many national and international organizations, some with assets and importance greater than ours, but the Public Welfare Foundation held a very important place in Bob’s life right up to the end of it. Bob loved the Foundation, and we all loved him and will miss him greatly.”

— Tom Scanlon





2001 GRANTS

building community locally and around the world



The goal of the Community Economic Development and Participation Program is to strengthen the effectiveness of low-income communities and constituencies in developing and pursuing strategies of structural and systemic economic change benefiting low-income families. Grants awarded in this category primarily support those people and communities most in need, as well as organizations and organizational structures that encourage the involvement and empowerment of community residents, enabling poor people to address root causes of poverty and achieve access to genuine participation in the economy. The Foundation awarded grants of \$2,665,000 in direct support for grassroots or local groups; support for low-wage workers; technical assistance to grassroots or local groups; and advocacy and policy development.

COMMUNITY ECONOMIC DEVELOPMENT AND PARTICIPATION PROGRAM

ADVOCACY AND POLICY DEVELOPMENT

Center on Budget & Policy Priorities

WASHINGTON, DC

\$ 150,000

over two years

General support for in-depth research and analysis about the impact of state and national economic policies on low-income people.

Community Rights Counsel

WASHINGTON, DC

\$ 100,000

over two years

General support to provide assistance to state and local government attorneys and community groups in defending and implementing rent control, zoning, and environmental regulations.

Financial Markets Center

PHILOMONT, VA

\$ 50,000

General support to provide information, analysis, and educational tools on financial markets and the Federal Reserve System.

Grassroots Leadership

CHARLOTTE, NC

\$ 25,000

Support for the Community Assets Project, which addresses the conversion of public assets to private control.

Housing Works

NEW YORK, NY

\$ 150,000

over three years

Support for the Advocacy and Public Policy Program, to involve homeless persons with HIV/AIDS in organizing for more health services and affordable housing.

Maryland Association of Nonprofit Organizations

SILVER SPRING, MD

\$ 25,000

Support for Maryland Budget & Tax Policy Institute's work to provide information and analysis on budget and tax policy issues for the state of Maryland.

National Coalition for the Homeless

WASHINGTON, DC

\$ 50,000

General support to increase the capacity of local coalitions that are addressing the needs of homeless persons.

National Committee for Responsive Philanthropy

WASHINGTON, DC

\$ 50,000

General support for work to make philanthropy more responsive to the needs of people and organizations with the least wealth and opportunity, more relevant to public needs, and more open and accountable to all.

National Labor Committee in Support of Worker and Human Rights

NEW YORK, NY

\$ 25,000

General support for education and advocacy efforts to raise the wages and improve the working conditions for low-wage workers around the world.

National Law Center on Homelessness & Poverty

WASHINGTON, DC

\$ 50,000

General support for legal strategies to address issues of homelessness such as obtaining mental health services, adequate shelter and public education for homeless children.

“We have been able to advise and counsel over 900 workers in the last year on their rights and

responsibilities in the workplace.”

Judith Conti and Kerry O'Brien
Co-Founders, D.C. Employment Justice Center

Chicago Coalition for the Homeless
 CHICAGO, IL
\$ 100,000
over two years
 General support for work to address the causes of homelessness such as the shortage of affordable housing, lack of living wage jobs, and the limited health and supportive services for homeless people.

Coalition on Homelessness – San Francisco
 SAN FRANCISCO, CA
\$ 50,000
 General support for a coalition of low-income persons, direct service organizations and policymakers working to find and implement permanent solutions to homelessness through outreach, public education, and organizing efforts.

Social Agenda
 NEW YORK, NY
\$ 50,000
 Project support for a national campaign to promote a Caregivers Tax Credit which would extend the existing Child Tax Credit to include low-income non-working mothers and family members who are caring for sick or elderly relatives.

GRASSROOTS OR LOCAL ORGANIZATIONS

American Friends Service Committee – NH
 CONCORD, NH
\$ 25,000
 Support for the Housing and Community Development Project, which is advocating for greater access to credit and affordable housing opportunities for low-income residents of New Hampshire.

Community Reinvestment Association of North Carolina
 DURHAM, NC
\$ 90,000
over two years
 General support for efforts to change the practices of financial institutions to eliminate predatory lending and ensure access to credit for low-income communities.

Credit Where Credit is Due
 NEW YORK, NY
\$ 90,000
over two years
 General support to promote the economic empowerment of low-income residents by operating a community development credit union that offers access to credit and economic education classes.

D.C. Employment Justice Center
 WASHINGTON, DC
\$ 25,000
 General support to provide legal representation to low-income workers in the District of Columbia and advocate on issues that affect the rights of workers such as welfare reform or job training.

D.C. Heritage Tourism Coalition
 WASHINGTON, DC
\$ 50,000
 General support for coalition representing 75 cultural and community development organizations to expand heritage tourism to the diverse and historic neighborhoods of the District of Columbia.

Greater Cincinnati Coalition for the Homeless
 CINCINNATI, OH
\$ 35,000
 General support to a coalition of organizations that are educating the public and advocating for the immediate needs of the homeless and long-term solutions to the problem of homelessness.

Jubilee Homes of Syracuse
 SYRACUSE, NY
\$ 25,000
 General support to a community land trust that promotes permanently affordable housing and economic development for low-income communities in Syracuse, New York.

Manna
 WASHINGTON, DC
\$ 60,000
 General operating support for efforts to transform poor neighborhoods through homeownership for low-income families.

New Columbia Community Land Trust
 WASHINGTON, DC
\$ 150,000
over two years
 General support to provide permanently affordable housing in the District of Columbia through a land trust model (\$100,000 over two years), and capital support (\$50,000).



COMMUNITY ECONOMIC DEVELOPMENT AND PARTICIPATION PROGRAM

New York State Tenant & Neighborhood Information Service

NEW YORK, NY
\$ 40,000

General support to empower and educate tenants, preserve affordable housing, and strengthen tenant protections.

Picture the Homeless

NEW YORK, NY
\$ 15,000

General support to organize homeless people to have a voice in public policy decisions that affect their lives.

Quitman County Development Organization

MARKS, MS
\$ 25,000

General support for a community-based organization working to promote leadership, provide economic opportunities, and empower individuals in a rural area of Mississippi.

Rhode Island Parents for Progress

PROVIDENCE, RI
\$ 25,000

General support to engage in education and organizing around basic needs, such as housing, welfare, medical assistance, and childcare.

Strategic Actions For A Just Economy – S.A.J.E.

LOS ANGELES, CA
\$ 60,000

over two years
General support for a community-based organization that is organizing residents for greater access to credit, affordable housing opportunities and accountability for economic development projects.

Washington Legal Clinic for the Homeless

WASHINGTON, DC
\$ 50,000

General support to provide pro bono legal services to homeless persons in Washington, DC.

LOW-WAGE WORKERS

Alliance For Workers' Rights

RENO, NV
\$ 25,000

General support to organize low-wage workers in Nevada to fight for improvements in wages, working conditions, and protections on the job.

Centro de Investigacion y Solidaridad Obrera, A.C.

EL PASO, TX
\$ 20,000

Support to educate workers about their legal rights, host workshops about health and safety, and advocate for better working conditions in the U.S.-Mexico border region.

East Bay Alliance for a Sustainable Economy

OAKLAND, CA
\$ 40,000

General support to bring together labor, community, and religious groups to address poverty and inequity in Alameda and Contra Costa counties of California.

Enlace

PORTLAND, OR
\$ 70,000

over two years
General support for a collaboration of 34 low-wage worker organizations in the United States and Mexico trying to strengthen organizing efforts for better wages and working conditions.

Jobs With Justice Education Fund

WASHINGTON, DC
\$ 75,000

General support to strengthen local coalitions to build support for working families at the local level.

People Organized to Win Employment Rights

SAN FRANCISCO, CA
\$ 30,000

General support for efforts to organize low- and no-wage workers to advocate for improvements in working conditions and wages.

Progressive Leadership Alliance of Nevada

RENO, NV
\$ 50,000

General support for organizing efforts on economic issues such as worker health and safety protections, an increase in the minimum wage and the passage of living wage ordinances.

Servicio, Desarrollo y Paz, A.C.

ROMA SUR, MEXICO
\$ 35,000

Support for low-wage workers in the factories along the U.S.-Mexico border to promote better working conditions and higher wages.

Tenants' and Workers' Support Committee

ALEXANDRIA, VA
\$ 80,000

over two years
General support to grassroots organizing of low-income communities and workers to address issues such as worker health and safety, health care, living wages, and education.



Unity, a chapter of the Tenants' and Workers' Support Committee, commemorates International Human Rights Day. Unity is composed of childcare workers in Alexandria, Virginia, who are currently seeking health benefits.

Tennessee Industrial Renewal Network

KNOXVILLE, TN
\$ 35,000

General operating support to an organizing coalition of community organizations, religious groups, labor, and individuals whose goal is to secure economic justice for poor and working Tennesseans by tackling key economic issues such as living wages, fair trade, and contingent employment.

TECHNICAL ASSISTANCE TO GRASSROOTS OR LOCAL ORGANIZATIONS

Alliance for Justice

WASHINGTON, DC
\$ 25,000

Support for the Non-profit Advocacy Project, which provides non-profit organizations with the technical and legal assistance necessary to engage confidently in policy and advocacy work.

Economic Policy Institute

WASHINGTON, DC
\$ 70,000

Support for the Technical Assistance Program, to provide the dissemination of data and analyses to state and local groups on low-wage worker issues.

Highlander Research and Education Center

NEW MARKET, TN
\$ 50,000

General operating support for capacity building, leadership development and strategy assistance with 30 organizations serving highly disadvantaged communities in the South.

Just Economics

BERKELEY, CA
\$ 35,000

General support to provide economic education and technical assistance to grassroots groups.

National Employment Law Project

NEW YORK, NY
\$ 100,000

over two years
General support for technical assistance to community groups working to improve the conditions of low-wage, immigrant, and contingent workers.

National Organizers Alliance

WASHINGTON, DC
\$ 70,000

over two years
Support for a sector-wide pension program for organizers through a membership alliance dedicated to advancing progressive organizing for social, economic and environmental justice.

Project South

ATLANTA, GA
\$ 25,000

General support to provide training and leadership development around economic issues for grassroots organizations throughout the South.

Washington Area Community Investment Fund

WASHINGTON, DC
\$ 90,000

over two years
General support for a community loan fund that provides below-market loans to community-based organizations for the development of affordable housing in the Washington, D.C. area.

Welfare Law Center

NEW YORK, NY
\$ 100,000

over two years
General support to provide technical assistance and technology support to grassroots organizations working on welfare reform, and to conduct legal advocacy to challenge unfair practices in workfare programs.

SUBTOTAL
47 GRANTS
\$ 2,665,000

The Foundation believes a fair and effective criminal justice system is crucial to a just society. In the area of Criminal Justice, the Foundation strives to create a more humane, fair, and effective criminal justice system that seeks to integrate offenders into the community as productive, law-abiding citizens. Grants are made in this program area to strengthen offenders' families and communities, and reduce violence and the impact of crime on communities and victims. The Foundation also seeks to promote a full range of correctional options and to strive for equality in the administration and application of the criminal justice system. In 2001, grants totaling \$1,641,250 were awarded in five priority areas: community-based correctional options; institutional programming; legal representation of low-income persons; violence prevention; and advocacy and policy development.

CRIMINAL JUSTICE PROGRAM

ADVOCACY AND POLICY DEVELOPMENT

Alabama Prison Project

MONTGOMERY, AL
\$ 1 1 0 , 0 0 0
over two years

General support for advocacy for offenders, ex-offenders and their families, while promoting prevention, alternatives to incarceration, and rehabilitation as sensible public policy norms.

Battered Women's Legal Advocacy Project

MINNEAPOLIS, MN
\$ 4 0 , 0 0 0

General support for a statewide program which provides support to battered women and their children by making the law enforcement systems, which exist to protect them, work more effectively.

Community Justice Network for Youth

SAN FRANCISCO, CA
\$ 3 7 , 5 0 0

General support for collaboration, communication, policy analysis, capacity building, and development of comprehensive strategies for community-based solutions to juvenile delinquency.

Corrections

BROOKLYN, NY
\$ 2 5 , 0 0 0

Support for the outreach and organizing campaign around the feature film *Corrections*, a documentary about prison privatization and expansion.

Criminal Justice Consortium

OAKLAND, CA
\$ 2 5 , 0 0 0

General support to reduce over-reliance on incarceration and promote the most effective alternatives to incarceration in California.

Critical Resistance

OAKLAND, CA
\$ 5 0 , 0 0 0

General support to challenge the over use of incarceration and rapid prison construction rate and to re-inform policy makers and the general public about more just and humane alternatives to securing and protecting communities.

Democracy Works

HARTFORD, CT
\$ 2 5 , 0 0 0

Support for the Connecticut Voting Rights Restoration project, which tries to address the disenfranchisement of citizens who have lost their right to vote due to a felony conviction.

Friends of Justice Ministries

TULIA, TX
\$ 2 6 , 2 5 0

General support to promote community education, criminal justice advocacy, and youth development while seeking to challenge and reform policies that affect police accountability, indigent defense, and judicial fairness.

Grassroots Leadership
CHARLOTTE, NC
\$ 25,000

Support for the Community Assets Project, which works on issues of the conversions of public assets to private control.

Legal Action Center
NEW YORK, NY
\$ 75,000

Support for the National Center to Promote the Employment of Ex-Offenders, to foster ex-offender employment by providing leadership in public policy advocacy; establish a clearinghouse for information; facilitate collaboration; monitor and advise research; recruit employer and labor support; and educate the public.

National Coalition to Abolish the Death Penalty
WASHINGTON, DC
\$ 25,000

Support for the Grassroots Education and Mobilization Project to engage and energize people of color to challenge the biases inherent in the capital punishment system.

ProTex – Network for a Progressive Texas/Texas Criminal Justice Reform Coalition
AUSTIN, TX
\$ 50,000

Support for the Texas Criminal Justice Reform Coalition, which convenes grassroots activists, those directly affected by the criminal justice system, policy experts, and decision makers to promote sensible, systemic reform throughout the Texas criminal justice system.

Quixote Center
HYATTSVILLE, MD
\$ 25,000

Support for the Equal Justice USA initiative, which seeks to address inequities in the criminal justice system through public education and organizing activities.

Tides Foundation
SAN FRANCISCO, CA
\$ 50,000

Support for the Death Penalty Mobilization Fund, to raise public awareness of the problems with the administration of capital punishment and build support for its elimination.

University of Pennsylvania's Jerry Lee Center of Criminology
WASHINGTON, DC
\$ 25,000

Support for the Council on Crime and Justice, which promotes less partisan and more practical approaches to public safety policy.



COMMUNITY-BASED CORRECTIONAL OPTIONS

BIHA – Women In Action
MINNEAPOLIS, MN
\$ 17,500

Support for the Peacemakers Circle Sentencing, a community-based response to first-time juvenile offenders that provides crisis intervention, advocacy, school liaison assistance, and related support services.

Fifth Avenue Committee
BROOKLYN, NY
\$ 50,000

Support for the Developing Justice initiative, an ex-offender led program that helps ex-offenders reintegrate successfully through community-based assistance with employment, housing, referrals for social services and drug treatment, and peer support.

Mothers (Fathers) for the Advancement of Social Systems
DALLAS, TX
\$ 105,000

over two years
General support for programs for formerly incarcerated individuals to provide positive support networks and help ease the transition back into their communities through counseling, advocacy, legal services, substance abuse treatment, vocational training and mentoring.

Our Place D.C.
WASHINGTON, DC
\$ 25,000

General support to empower women who are or have been in the criminal justice system with the support and resources they need to resettle in the community, reunite with their families, and find decent housing and jobs.

Revelation S.E.E.D. Workshop
ATLANTA, GA
\$ 100,000

over two years
General support for rehabilitation, economic development, and empowerment services to incarcerated and formerly incarcerated women.

Southeast Ministry
WASHINGTON, DC
\$ 35,000

Support to enhance the Anacostia Men's Employment Network through direct services to ex-offenders and low-income residents through GED preparation courses, a job readiness series, and weekly support groups.

D.C. Prisoners' Legal Services Project helped Denise Jenkins (left) facilitate her incarcerated son's transfer to Washington to be tested for compatibility when she needed a kidney transplant.



CRIMINAL JUSTICE PROGRAM

INSTITUTIONAL PROGRAMMING

Aid To Children Of Imprisoned Mothers

ATLANTA, GA
\$ 40,000

over two years
General support to help inmate mothers, their children, and other family members diminish the impact of the mother's incarceration on family relationships through services and education.

Buddhist Peace Fellowship

BERKELEY, CA
\$ 25,000

Support for the Prison Project, which works to eliminate the various levels of violence while promoting prison reform through ministry, education, and advocacy.

D.C. Prisoners' Legal Services Project

WASHINGTON, DC
\$ 25,000

General support to provide legal representation for incarcerated people and promote effective, progressive justice policies.

Prison & Jail Project

AMERICUS, GA
\$ 45,000

over two years
General support for improving Southwest Georgia's jails, prisons, and courts by monitoring the criminal justice system, advocating on behalf of individuals mistreated by the system, and informing and educating the general public about alternatives to incarceration.

Prison Project of Santa Fe – Coalition for Prisoners' Rights

SANTA FE, NM
\$ 25,000

General support to advocate on behalf of incarcerated individuals and to work on local and state level to effectuate systemic reform in police departments, courts, and prisons.

Women In Transition

CRANSTON, RI

\$ 25,000

General support to help incarcerated women transition into positive lifestyles when they are released by ensuring access to programs and services that provide the support they need.

LEGAL REPRESENTATION OF LOW-INCOME PERSONS

Arizona Capital Representation Project

TEMPE, AZ

\$ 25,000

General support to improve the quality of representation afforded to indigent capital defendants in Arizona and to make training, resource materials, and consultation assistance available to all counsel in capital cases.

Equal Justice Initiative of Alabama

MONTGOMERY, AL
\$ 150,000
over three years

General support to provide legal services to indigent prisoners facing long-term confinement or the death penalty, as well as to individuals seeking to challenge discriminatory practices or conduct in the administration of criminal justice.

First Defense Legal Aid

CHICAGO, IL
\$ 20,000

General support to protect the rights of Chicago residents soon after their initial encounters with the criminal justice system by offering 24 hour legal representation to all individuals suspected of criminal offenses.

Innocence Project New Orleans

NEW ORLEANS, LA
\$ 55,000

General support to investigate suspected cases of wrongful conviction, and represent indigent prisoners with compelling cases of actual innocence.

Political Asylum Project of Austin

AUSTIN, TX
\$ 50,000

Support for the Detention Education and Representation Project, which provides a forum for community education and empowerment to detained immigrants with criminal records, advocating for justice for long-term Texas detainees, and increasing public awareness in the legal community.

Texas Defender Service

AUSTIN, TX
\$ 50,000

Support for the Capital Trial Project, to provide resources and assistance to capital trial lawyers, with a particular emphasis on the early stages of capital litigation and the crucial role of thorough investigation, preparation, and litigation of a case for mitigation, or sentence less than death.

Uptown People's Law Center

CHICAGO, IL
\$ 35,000

Support for the Prison Project to provide formal litigation, informal advocacy, and community education on behalf of inmates.

Virginia Capital Representation Resource Center

CHARLOTTESVILLE, VA
\$ 25,000

Support for the Capital Appellate Project, designed to reduce or eliminate poor performance by counsel in indigent criminal cases in the system of direct appellate review in Virginia capital cases by providing experienced quality appellate representation or assistance in every death penalty case appealed to the Virginia Supreme Court.

Virginia Mitigation Project

CHARLOTTESVILLE, VA
\$ 75,000

General support to monitor all potential capital cases in Virginia and develop and present effective mitigation evidence to defend persons accused of capital crimes or facing and execution.

VIOLENCE PREVENTION

Civil Society

ST. PAUL, MN
\$ 25,000

General support to help neighborhood residents of disadvantaged immigrant/refugee communities to speak out against crime by informing them of their legal rights as citizens, witnesses, or victims, supporting them through emergencies caused by crime, and linking individuals to resources that protect or restore their rights.

SUBTOTAL

37 GRANTS
\$ 1,641,250

A fair and effective system to meet the needs of the elderly must respond, through policies and programs, to the basic needs of health care, nutrition, housing, and income maintenance. Further, it should support the most independent living situations possible and promote availability of and access to comprehensive services based in homes and communities. In pursuit of this system, the Foundation supports programs that work in the service and policy arenas to support community-based long-term care as an alternative to institutional care. Funding in this area promotes community-level participation in policy and service development, as well as comprehensive services for the elderly. Finally, the Foundation seeks to support efforts to counter discrimination against the elderly and to promote empowerment. In 2001, the Public Welfare Foundation awarded \$1,045,000 for programs focusing on direct services and general advocacy; community-based long-term care; and the provider workforce.



DISADVANTAGED ELDERLY PROGRAM

COMMUNITY-BASED LONG TERM CARE

Coalition of Wisconsin Aging Groups

MADISON, WI

\$ 100,000

over two years

Support for the Wisconsin Long-Term Care Campaign to promote the successful implementation of the state's newly redesigned long-term care system, to include home and community-based care, consumer access and public accountability.

Consumer Consortium on Assisted Living

FALLS CHURCH, VA

\$ 35,000

General support to address the need for assisted living options.

D.C. Coalition on Long Term Care

WASHINGTON, DC

\$ 50,000

over two years

General support to develop affordable and quality long-term care options for low-income and moderate-income District of Columbia residents with chronic health care needs.

Massachusetts Senior Action Council

BOSTON, MA

\$ 100,000

over two years

General support to advocate for access to health care, prescription drug coverage, long term care services and income security for low-income seniors and people with disabilities.

The Washington Hospital Center Foundation's Medical House Call Program provides at-home, follow-up care to this elderly man after his emergency abdominal surgery. The elderly are especially vulnerable to complications following major surgery.



United Senior Action Foundation

INDIANAPOLIS, IN
\$ 45,000

Support for the Indiana Campaign for Quality Care, which has set about reforming Indiana's long term care system.

Washington Hospital Center Foundation

WASHINGTON, DC
\$ 150,000

over three years
 Support to conduct an evaluation and documentation of the Medical House Call Program that serves disadvantaged elders in Washington, DC.

DIRECT SERVICES AND GENERAL ADVOCACY

Medicare Rights Center

NEW YORK, NY
\$ 75,000

Support for the Medicare Consumer Information Network to create educational partnerships with grassroots organizations that provide Medicare information and assistance to low-income elderly and disabled people.

National Senior Citizens Law Center

WASHINGTON, DC
\$ 100,000

over two years
 General support for work to strengthen assistance to local and state advocates for low income and minority elderly.

New York Statewide Senior Action Council

ALBANY, NY
\$ 45,000

General support to develop and disseminate consumer health and patients' rights information.

Older Women's League

WASHINGTON, DC
\$ 100,000

General support for improving the status and quality of life of midlife and older women.

Pension Rights Center

WASHINGTON, DC
\$ 150,000

over two years
 For the Technical Assistance Project that supports the pension counseling network and works to expand the network nationwide.

Lifespan of Greater Rochester

ROCHESTER, NY
\$ 45,000

For the Psycho-Educational Program for Abusers of the Elderly.

PROVIDER WORKFORCE

ICA Group
 BROOKLINE, MA
\$ 50,000

General support for work to create entry-level health care jobs of high quality for low-income people, especially those coming off welfare.

SUBTOTAL

13 GRANTS
\$ 1,045,000

The Public Welfare Foundation is committed to supporting efforts that focus on the most disadvantaged children, youth, and families in our communities. Funding in this program area seeks to ensure that disadvantaged children and youths have access to quality education, employment readiness services, child care, housing, health care, and other necessary assistance. The program seeks out projects set in a context of on-going youth and community development and supports the development of youth leadership. The Public Welfare Foundation supports programs that address the needs of young people and families, and funds approaches that ensure that the children of teen parents, as well as the teen parents themselves, are not isolated from receiving necessary and adequate community services. In 2001, \$1,284,750 was awarded in the areas of employment, training, and alternative education; early intervention; teen parents and their children; youth empowerment and leadership development; violence prevention; children whose lives are affected by parental involvement in drugs, AIDS, imprisonment, or abandonment; and advocacy and policy development.

DISADVANTAGED YOUTH PROGRAM

ADVOCACY AND POLICY DEVELOPMENT

Advocates for Justice and Education

WASHINGTON, DC
\$ 45,000

General support to provide quality advocacy training and direct services to parents and their children, who are being denied educational and/or related services based on their low socioeconomic status.

Community Justice Network for Youth

SAN FRANCISCO, CA
\$ 37,500

General support for collaboration, communication, policy analysis, capacity building, and development of comprehensive strategies for community-based solutions to juvenile delinquency.

EARLY INTERVENTION

Aid To Children Of Imprisoned Mothers

ATLANTA, GA
\$ 60,000
over two years

General support to help inmate mothers, their children, and other family members diminish the impact of the mother's incarceration on family relationships through services and education.

Aid to Inmate Mothers

MONTGOMERY, AL
\$ 25,000

General support to provide services to Alabama's incarcerated women with an emphasis on personal growth and strengthening the bond between inmate mothers and their children.

Andrew Glover Youth Program

NEW YORK, NY
\$ 50,000

Support for the East Harlem Alternatives to Incarceration Project, which provides education, job-readiness training, counseling, positive role models, and reliable, effective and inexpensive alternatives to incarceration of youths.

Bienvenidos Family Services

LOS ANGELES, CA
\$ 62,500

Support for the National Latino Fatherhood and Family Institute to provide a wide range of teen and adult parenting programs designed to reinforce positive involvement of Latino males in the lives of their children and families.

**BIHA – Women
In Action**

MINNEAPOLIS, MN

\$ 17,500

Support for the Peacemakers Circle Sentencing, a community-based response to first-time juvenile offenders that provides crisis intervention, advocacy, school liaison assistance, and related support services.

**Center for
Fathers, Families
& Workforce
Development**

BALTIMORE, MD

\$ 120,000

General support to provide parenting education and employment readiness to low-income, non-custodial fathers whose children are primarily born to women who receive public assistance.

**Center on
Fathers, Families,
and Public Policy**

MADISON, WI

\$ 70,000

Supplemental support for technical assistance and training services to community-based organizations working on low-income fatherhood issues.

**Coalition of
Alabamians
Reforming
Education**

TYLER, AL

\$ 60,000

General support to raise public awareness of local and state policies that allow unequal preparation of school children, providing training for community members interested in changing such policies, and establishing rural school policies that exemplify the commitment to teaching all children a challenging curriculum.

“The Recover

Program

succeeded in

providing full-

time, professional

grief counselors

at the D.C.

morgue to assist

children affected

by sudden,

traumatic death.”

Susan Hester

*Executive Director,
Wendt Center for
Loss and Healing*

**Espiritu Que
Danza**

TORREON,
COAHUILA, MEXICO

\$ 50,000

over two years

Support for services to children and adolescents living in extreme poverty in Torreon, Coahuila that include street outreach, day time shelter, academic assistance, and vocational training.

**Friends of Justice
Ministries**

TULIA, TX

\$ 26,250

General support to promote community education, criminal justice advocacy, and youth development while seeking to challenge and reform policies that affect police accountability, indigent defense, and judicial fairness.

**From Roots
to Wings**

DORCHESTER, MA

\$ 25,000

General support to improve the overall quality of life, health and well-being for both grandchildren and the grandparents that must raise them.

**Healthy Families
San Angelo**

SAN ANGELO, TX

\$ 41,000

Support for the Dads Make a Difference program, which works with young, under-educated, mostly unemployed fathers to encourage active participation in the lives of their children.

**HIPS – Helping
Individual
Prostitutes
Survive**

WASHINGTON, DC

\$ 25,000

General support to provide outreach services and education to youths engaged in prostitution and to assist them in securing alternatives to street life.



The Sexual Minority Youth Assistance League supports and enhances the self-esteem of lesbian, gay, bisexual, transgender, and questioning youth through arts programs, rap groups, and a comprehensive youth center.

DISADVANTAGED YOUTH PROGRAM

Men On The Move

HYATTSVILLE, MD

\$ 50,000

Support for the Metro D.C. Male/Fatherhood Network, to improve the well-being of fathers in the Washington, DC area through training, education and supportive services.

Sexual Minority Youth Assistance League

WASHINGTON, DC

\$ 25,000

General support to provide assistance to youths who are questioning their sexuality or who identify as gay, lesbian, or bisexual and to increase public awareness and understanding of sexual minority youth issues.

Takini Network

RAPID CITY, SD

\$ 40,000

General support to improve the quality of life for Lakota Teton Sioux and other native children in an effort to reduce historical trauma and its impact on their lives.

William Wendt Center for Loss and Healing

WASHINGTON, DC

\$ 25,000

Support for the Recover program, which intervenes and breaks the cycle of violence with bereavement support to survivors of sudden and traumatic deaths, with special emphasis on children.

EMPLOYMENT, TRAINING AND ALTERNATIVE EDUCATION

Carlos Rosario International Career Center

WASHINGTON, DC

\$ 100,000
over two years

General support for programs and services for young, at-risk non-English speakers in the Washington, DC area, including language and academic skills instruction, citizenship training, mentoring, and vocational training.

**VIOLENCE
PREVENTION**

Homies Unidos
LOS ANGELES, CA
\$ 25,000

General support to end gang violence, develop opportunities for young people, and reach out to gang members and potential members in both the United States and El Salvador.

Mothers of Murdered Offspring
CHARLOTTE, NC
\$ 25,000

General support for the work of this network of survivors of homicide victims, including violence prevention programs and supportive services.

Santa Cruz Barrios Unidos
SANTA CRUZ, CA
\$ 100,000
over two years

General support to prevent violence and intentional injury among Latino youths in Santa Cruz County through a mix of community education, after school activities, counseling, academic and vocational training, and crisis intervention.

**YOUTH
EMPOWERMENT
AND LEADERSHIP
DEVELOPMENT**

Farmworkers Self-Help
DADE CITY, FL
\$ 25,000

Support for the Teen Dream Team program that works to address some of the problems immigrant and migrant youths face in Florida by providing a range of activities for young people and their families that promote individual success and community strengthening.

First Defense Legal Aid
CHICAGO, IL
\$ 30,000

General support to protect the rights of Chicago residents soon after their initial encounters with the criminal justice system by offering 24 hour legal representation to all individuals suspected of criminal offenses.

Tohono O'Odham Community Action
SELLS, AZ
\$ 25,000

Support for the Youth/Elder Outreach Initiative, which helps Tohono O'Odham youth develop the motivation and cultural and identity skills they need to become effective community leaders.

Youth Ministries for Peace and Justice
BRONX, NY
\$ 50,000

General support for an urban faith-based center dedicated to fostering peace and justice through youth empowerment, community organizing, and personal development.



YouthAction
ALBUQUERQUE, NM
\$ 50,000

General support to work with community based organizations to develop their capacity to actively involve young people in working on issues that affect their lives and their community.

SUBTOTAL

28 GRANTS
\$ 1,284,750

The Public Welfare Foundation believes that the primary focus of its work in the area of the environment should be on the human health impact of environmental degradation and pollution, particularly on disadvantaged communities or those with the least resources to address resulting problems. With this in mind, the Foundation supports local, national, and international efforts aimed at the prevention and reduction of pollution at its sources as well as projects designed to remedy past and present contamination problems. Grants are also awarded to increase the availability of technical assistance, training, and services to affected communities, and to ensure that the most highly affected communities have full and informed participation in policy decision-making at all levels. The Foundation awarded \$2,575,000 in direct support and technical assistance to grassroots organizations; advocacy and policy development; and sustainable development.

ENVIRONMENT PROGRAM

ADVOCACY AND POLICY DEVELOPMENT

Environmental Defense

NEW YORK, NY
\$ 1 0 0 , 0 0 0

For ongoing work of the Global Atmosphere and International Programs that are working for international and domestic support of climate change policies and sustainable development.

Maine Rural Workers Coalition

LEWISTON, ME
\$ 2 5 , 0 0 0

Support for the Workplace Pesticide/Chemical Campaign, to provide education and training to farmworkers and employers on pesticides and chemicals used in agriculture in Maine.

New Jersey Work Environment Council

LAWRENCEVILLE, NJ
\$ 3 0 , 0 0 0

General support for organizing a statewide membership coalition that promotes greater understanding and collaboration between workers, environmentalists, and poor communities for environmentally responsible business operations.

DIRECT SUPPORT TO GRASSROOTS ORGANIZATIONS

Association of Birth Defect Children

ORLANDO, FL
\$ 2 5 , 0 0 0

General support to document environmental exposures that can be linked to birth defects.

California Indian Basketweavers Association

NEVADA CITY, CA
\$ 2 5 , 0 0 0

Support for the Resource Protection Program to stop the use of pesticides on public lands and areas where basketweavers gather materials, and to promote alternatives to pesticide use.

Calumet Project for Industrial Jobs

HAMMOND, IN
\$ 2 5 , 0 0 0

General support for a labor and community coalition in the industrialized suburbs of Northwest Indiana that is working to increase participation in decisions about abandoned industrial and polluted sites.

Centro de Estudios Fronterizos y de Promoción de los Derechos Humanos, A.C.

REYNOSA,
TAMAULIPAS, MEXICO
\$ 2 5 , 0 0 0

Support for the Environmental Rights Project, which organizes in the colonias to educate and advocate for clean water, occupational health and safety, and environmental improvements along the U.S.-Mexico border.

Centro Independiente de Trabajadores Agrícolas

FLORIDA, NY
\$ 4 0 , 0 0 0

General support to address farmworker health and safety, pesticide use, drinking water, and other environmental issues through education and advocacy.

Citizens for Safe Water Around Badger

MERRIMAC, WI
\$ 15,000

General support to educate and organize community members to be involved in decisions about the safe and efficient clean up of the Badger Army Ammunition Plant in Wisconsin.

Comite de Apoyo a los Trabajadores Agricolas

GLASSBORO, NJ
\$ 80,000
over two years

Support for the Health and Safety Project to train and educate farmworkers on the hazards of pesticides and related issues.

Community Coalition for Environmental Justice

SEATTLE, WA
\$ 35,000

General support toward the building of a statewide network of low-income and people of color communities concerned with issues of public health and environment.

Concerned Citizens of Tillery

TILLERY, NC
\$ 15,000

General support for rural health services and for the Hog Roundtable that organizes on hog farming.

Dine CARE – Citizens Against Ruining Our Environment

DURANGO, CO
\$ 25,000

General support to local communities working on environmental and health issues in the Navajo Nation.

Eastern Navajo Dine Against Uranium Mining

CROWNPOINT, NM
\$ 25,000

General support for a legal strategy challenging the operation of uranium mines in Northern New Mexico.

Families Against Incinerator Risk

SALT LAKE CITY, UT
\$ 25,000

General support to protect the Utah public from toxic air emissions.

Farmworker Association of Florida

APOPKA, FL
\$ 40,000

Support for the Pesticide, Health, Safety and Environmental Project that teaches farmworkers about the dangers of pesticides and helps them advocate for safer working conditions.

Frente de Defensa de la Amazonia

SUCUMBIOS, ECUADOR
\$ 25,000

Support for community efforts to address environmental problems caused by oil drilling in the Ecuadorian Amazon.

Gwich'in Steering Committee

FAIRBANKS, AK
\$ 25,000

General support to protect the coastal plain of the Alaskan Arctic National Wildlife Refuge from oil development.

Idaho Rural Council

BLISS, ID
\$ 20,000

General support for environmental organizing in Central Idaho to challenge destructive mining practices and concentrated animal feed lot facilities.

Little Village Environmental Justice Organization

CHICAGO, IL
\$ 25,000

General support to work on environmental issues, community development, and youth issues in Chicago's Little Village neighborhood.

Newtown Florist Club

GAINESVILLE, GA
\$ 15,000

General support to address local toxic contamination affecting the health of residents.

Pennsylvania Environmental Network

FOMBELL, PA
\$ 20,000

General support for statewide coalition of community groups working to protect low-income communities from environmental and public health hazards in Pennsylvania.

People for Community Recovery

CHICAGO, IL
\$ 20,000

Support for community education, outreach, and technical assistance to protect poor people and the environment from the threat of industrial toxic pollution and hazardous waste incineration.

People Organized in Defense of Earth and Her Resources

AUSTIN, TX
\$ 25,000

General support to address issues of toxic contamination, occupational health and safety, and transportation in largely low-income communities of Austin, TX.

Powder River Basin Resource Council

SHERIDAN, WY
\$ 20,000

General support to address environmental threats in Wyoming such as mining, air pollution, and confined animal feeding operations.

Southwest Public Worker's Union

SAN ANTONIO, TX
\$ 70,000
over two years

General support for organizing, training, capacity-building and networking assistance to communities concerned about environmental contamination and worker health and safety.

Tri-Valley CAREs

LIVERMORE, CA
\$ 50,000
over two years

General support to educate and encourage community participation regarding the environmental hazards of nuclear weapons work at the Lawrence Livermore National Laboratory.

Val St. Francois Citizens' Coalition

MELBOURNE, QUEBEC, CANADA
\$ 20,000

Support for efforts to have greater accountability and transparency in the decisions around the construction of electricity transmission lines of Hydro Quebec.

ENVIRONMENT PROGRAM

Washington Toxics Coalition

SEATTLE, WA
\$ 50,000
over two years

General support for ongoing work that advocates for reduced reliance on toxic chemicals in Washington State and nationwide.

Western Shoshone Defense Project

CRESCENT VALLEY, NV
\$ 25,000

General support to protect the health and environment of the Western Shoshone from environmental hazards such as the Nevada test site, Yucca Mountain nuclear waste site, and gold mining operations.

Woolfolk Citizens Response Group

FORT VALLEY, GA
\$ 25,000

General support to identify sources of pollution and contamination and educate the community about their hazards to human health.

SUSTAINABLE DEVELOPMENT

Amigos Bravos

TAOS, NM
\$ 25,000

Support for the Molycorp Watch Project, a project that monitors the environmental problems associated with acid drainage and mining.

Development Group for Alternative Policies

WASHINGTON, DC
\$ 40,000

General support to organize, educate, and mobilize people around the world for sustainable development.

Institute for Science & Interdisciplinary Studies

AMHERST, MA
\$ 45,000

Support for the Amazon Project, a collaboration with the Secoya Indigenous Organization of Ecuador to monitor oil development activities and develop ecologically sound development strategies in the Amazon Rainforest.

Native Action

LAME DEER, MT
\$ 40,000

General support to promote alternative economic development and protect the environment of the Northern Cheyenne Reservation in Montana.

Southern Alliance for Grassroots Empowerment

PUNTA GORDA
TOWN, BELIZE
\$ 45,000

General support to help this alliance monitor logging concessions and development activities in Southern Belize and to ensure community participation in regional planning activities.

Consumer's Choice Council

WASHINGTON, DC
\$ 40,000

General support for promoting third-party ecolabels that certify that products are produced in environmentally sustainable and socially just ways.

TECHNICAL ASSISTANCE TO GRASSROOTS ORGANIZATIONS

Accion Ecologica

QUITO, ECUADOR
\$ 25,000

Support for research and educational activities on pesticide use in floriculture and other major industries.

Alaska Community Action on Toxics

ANCHORAGE, AK
\$ 50,000

General support for four primary programs that address problems of toxic exposure, military pollution, water quality and pesticide use in communities throughout Alaska, especially tribal villages.

CCHW – Center for Health, Environment and Justice

FALLS CHURCH, VA
\$ 80,000

General support for training, scientific investigation, and financial support to grassroots groups dealing with environmental threats in their communities.

Center for Economic and Social Rights

BROOKLYN, NY

\$ 80,000

over two years

Support for the Latin America Program that supports local efforts in Ecuador and surrounding countries to address environmental problems.

Center for Popular Economics

AMHERST, MA

\$ 25,000

Support for the Economics for Grassroots Environmental Activists Project, to help grassroots activists develop an economic analysis of environmental conditions.

DataCenter

OAKLAND, CA

\$ 35,000

Support for the Environmental Research Project, an initiative providing information and research services to grassroots organizations.

Environmental & Economic Justice Project

LOS ANGELES, CA

\$ 50,000

General support to increase the capacity and effectiveness of groups working on environmental and economic justice through the delivery of training and consultations in the areas of strategic planning, community organizing and organizational development.

Environmental Background Information Center

NEW YORK, NY

\$ 50,000

over two years

General support to provide research, strategy development, training and networking services to communities.

Friends of the Earth

WASHINGTON, DC

\$ 100,000

General support for technical assistance to state and local environmental groups working on health and environmental issues.

GroundWork

PIETERMARITZBURG,

SOUTH AFRICA

\$ 35,000

Support to provide technical assistance to grassroots organizations in South Africa that are addressing environmental problems.

Hesperian Foundation

BERKELEY, CA

\$ 40,000

Support to collaborate globally with environmental groups on the production of *A Community Guide to Environmental Health*, a manual that illustrates the effects of environmental hazards on human health.

Indigenous Environmental Network

BEMIDJI, MN

\$ 60,000

General support to provide technical support, advocacy, and organizing assistance to Native communities facing environmental problems.

International Indian Treaty Council

SAN FRANCISCO, CA

\$ 50,000

General support for ongoing efforts to include native people in international policy making and support for the International Trading Program that helps indigenous growers market their goods internationally.

Kentucky Environmental Foundation

BEREA, KY

\$ 80,000

over two years

For the Chemical Weapons Working Group and its advocacy for clean technologies in the disposal of chemical weapons.

Military Toxics Project

LEWISTON, ME

\$ 70,000

over two years

General support to bring activists, organizations, and communities together to propose cleanup solutions to toxic and radioactive military pollution.

New Mexico Environmental Law Center

SANTA FE, NM

\$ 30,000

General support to provide legal assistance for communities in New Mexico seeking to prevent toxic contamination and pollution.

South African Exchange Program on Environmental Justice

BOSTON, MA

\$ 30,000

General support to build connections between activists in South Africa and the U.S. to help South African groups address environmental problems in their communities.

Southern Environmental Law Center

CHARLOTTESVILLE, VA

\$ 160,000

over two years

Support for the Regional Hog Initiative, which seeks to address the environmental degradation resulting from the growing hog industry in the Southeast.

Southern Organizing Committee for Economic and Social Justice

ATLANTA, GA

\$ 50,000

General support for work to expand and strengthen environmental efforts of poor communities of color in the South.

Urban Ecology Institute

CHESTNUT HILL, MA

\$ 50,000

Support for the Natural Cities Project, which provides technical and research assistance to local community organizations seeking to improve their immediate environments and the greater Boston urban ecosystem.

SUBTOTAL

57 GRANTS

\$ 2,375,000

The Fund for Washington's Children and Youth began awarding grants in 1997 to address the needs of the District of Columbia's children and youth living in the Ward 8 neighborhoods of Hillside, Parkland, and Washington Highlands. Grants are awarded based on criteria established by the communities of Ward 8 in three areas: new program ideas implemented through an existing organization in or serving Ward 8; collaborative efforts that expand the scope of existing programs or provide new services; and youth-initiated efforts for neighborhood-based, leadership building projects. In 2001, the concluding round of this fund, \$220,000 was awarded for seven projects, based on recommendations from a Ward 8 community advisory committee. Organizations that previously received grants through this fund will be eligible to apply through our regular program areas.

FUND FOR WASHINGTON'S CHILDREN AND YOUTH

**Allen Chapel
African Methodist
Episcopal Church**
WASHINGTON, DC

\$ 40,000

Support for the Allen Evening Academy, which provides after school care, including tutoring and nonacademic enrichment, for elementary school children of lower-income and single parent families in Ward 8.

**Andrew Cacho
African Drummers
and Dancers**
WASHINGTON, DC

\$ 30,000

General support for a collaborative effort that supports urban survival and life skills through workshops and performances in African Dance technique and practice to young people.

**Community Family
Life Services &
Brandywine Street
Partnership**
WASHINGTON, DC

\$ 30,000

Support for the Youth Work/Study Program, which offers paid employment opportunities, the establishment of savings accounts, life skills workshops, and community service activities for youth living in the Ward 8 community of Washington, DC.





Youth participate in a workshop provided by the Gye Nyame Institute of Art. The Institute helps young artists turn their talent into entrepreneurial opportunities.

Ferebee Hope Community Services Center

WASHINGTON, DC
\$ 30,000

Support for the HOPE Mentoring Program, which provides academic and social enrichment for children in the Washington Highlands neighborhood.

Gye Nyame Institute of Art

WASHINGTON, DC
\$ 30,000

General support for this community-based arts education program focused on developing young artists who can use their talents for entrepreneurship.

Highland Addition Community Center

WASHINGTON, DC
\$ 30,000

General support to allow residents of Highland Additions to better interact with other communities, government, and private volunteer organizations in addressing economic, social, political and spiritual development.

National Child Day Care Association

WASHINGTON, DC
\$ 30,000

Support for the Self-Empowerment and Family Development Program, which trains low-income and TANF parents at the Johnenning Child Development Center to become certified Child Development Associates and/or earn a GED, learn basic employment techniques, and improve their financial management skills.

SUBTOTAL

7 GRANTS
\$ 220,000

The Public Welfare Foundation believes that all people living in the United States should have access to a health care system that is affordable and the Foundation has supported a broad spectrum of efforts in support of this goal. The Foundation is committed to working for a system that defines “health” broadly to include prevention, education, and the social and economic factors surrounding individuals in their communities. To this end, funding in this area targets efforts to provide holistic health care, which includes prevention, mental health care, nutrition, and occupational and environmental factors. Public Welfare also strives to support the development of a well-informed and influential voice among consumers of health services, and to focus on community-based interventions that make specific community needs a major part of health care service delivery and policy. In the area of Health, the Foundation made grants of \$5,048,000 for health advocacy, access and reform; preventive and primary services; hunger and nutrition; occupational health and safety; and mental health advocacy and services.

HEALTH PROGRAM

Bread For The City

WASHINGTON, DC

\$ 100,000

Support for direct food, health and legal services in southeast Washington, D.C.

**HEALTH
ADVOCACY,
ACCESS AND
REFORM**

Access Living of Metropolitan Chicago

CHICAGO, IL

\$ 20,000

Support for the Empowerment Zone Inclusivity Program to ensure that people with disabilities living within Chicago’s empowerment zones are included in the city’s economic development initiative.

Access Project of Brandeis University

BOSTON, MA

\$ 50,000

Support for the project The Financial Consequences of Medical Debt on People without Health Insurance.

Building Parent Power

HARTFORD, CT

\$ 35,000

General support for a coalition of parents, grandparents, foster parents and working poor advocating for children’s health care rights.

Champaign County Health Care Consumers

CHAMPAIGN, IL

\$ 90,000

over two years

Support for the Medical Debt Justice and Health Care Access Project.

Citizen Policy & Education Fund of New Jersey

HACKENSACK, NJ

\$ 60,000

over two years

Support for the Health Care Outreach and Education Project, which works on managed care regulations, children’s health coverage, and conversions of health plans and hospitals in New Jersey.

Colorado Consumer Health Initiative

DENVER, CO

\$ 50,000

General support to advocate for consumers’ interest in state health policy.

Colorado Cross-Disability Coalition

DENVER, CO

\$ 45,000

General support to provide technical assistance and leadership development to rural affiliate groups working on disability issues in Colorado.

Community Catalyst

BOSTON, MA

\$ 250,000

over two years

General support to build consumer and community participation in shaping the health systems to ensure quality affordable health care for all.

Connecticut Citizen Research Group

WEST HARTFORD, CT

\$ 70,000

over two years

Support for the Health Care For All Coalition’s work to advance a health care strategy that will create universal access to quality care.

D.C. Appleseed Center

WASHINGTON, DC
\$ 25,000

General support to enlist additional volunteer work of lawyers, public policy and other experts to monitor the proposed conversion of the District's BlueCross BlueShield CareFirst healthcare organization.

Grantmakers In Health

WASHINGTON, DC
\$ 13,000

General support for work in convening, publishing, research and special initiatives for the foundation community making grants in health.

Human Services Coalition of Dade County

MIAMI, FL
\$ 50,000

Support to Union of the Uninsured to bring justice to the health care system by empowering those most affected, providing leadership skills, information and strategy discussion for collective action.

Idaho Community Action Network

BOISE, ID
\$ 70,000

over two years
General support for work on children's health expansion and community benefits.

Legal Services of Eastern Missouri

ST. LOUIS, MO
\$ 35,000

Support for the Health and Benefits Program, to work on including the input from low-income consumers into the conversion of Blue Cross/Blue Shield of Missouri to a for-profit organization and to work on the effects of welfare reform on access to health care.

Michigan Organizing Project

MUSKEGON HEIGHTS, MI
\$ 50,000

General support to increase access to health care for low-income and uninsured people in western Michigan.

National Health Law Program

LOS ANGELES, CA
\$ 100,000

over two years
For a project, A Seat at the Table II: Preserving Rights and Safeguards for the Medicaid Consumer.

New Hampshire Citizens Alliance

CONCORD, NH
\$ 80,000

over two years
Support for Campaign for a Healthy New Hampshire that works to represent the interests of consumers in gaining access to health care and assuring the quality of health care in New Hampshire.

North Carolina Justice & Community Development Center

RALEIGH, NC
\$ 80,000

over two years
Support for the North Carolina Health Access Coalition (NCHAC) to help consumers become forceful participants in the health policy debate and ensure that every North Carolinian has access to affordable health care services.

Northwest Federation of Community Organizations

SEATTLE, WA
\$ 70,000

over two years
General support to organize for expanded access to health care in four states of the Northwest.

“Our clinical program has been able to create a model program for assisting chronically

homeless men and women with serious mental illness.”

Miriam Emihovich

Executive Director, Community Council for the Homeless at Friendship Place

Northwest Health Law Advocates

SEATTLE, WA
\$ 35,000

General support to help consumer organizations and individual consumers advocate for and secure better health care coverage.

Ocean State Action Fund

CRANSTON, RI
\$ 80,000

over two years
General support to monitor reforms to the state's Medicaid managed care program, expand access to health care, and protect community benefits.

Oregon Health Access Project

SALEM, OR
\$ 95,000

over two years
General support to expand access to health care for all Oregonians.

The Columbia Heights Community Marketplace, a project of Community Harvest, brings healthy, organically-grown food to low-income residents in Washington.



HEALTH PROGRAM

South Carolina Fair Share Education Fund

COLUMBIA, SC
\$ 25,000

General support to work on access to health care for the uninsured and under-insured.

Stop It Now

HAYDENVILLE, MA
\$ 50,000

Support for the Public Policy Program to stop the sexual abuse of children by creating public policy debates around the issue, publishing and distributing materials, and working with policy makers on the state and federal level.

Tennessee Justice Center

NASHVILLE, TN
\$ 100,000
over two years

General support to maintain and increase the enrollment of disadvantaged children and adults in the TennCare program and to advocate for people with special needs.

Unemployment Information Center

PHILADELPHIA, PA
\$ 30,000

General support to help the uninsured and unemployed in Philadelphia and vicinity gain access to health care.

Universal Health Care Action Network – National

CLEVELAND, OH
\$ 25,000

General support to work with state coalitions and faith communities to expand health coverage.

Universal Health Care Action Network of Ohio

CLEVELAND, OH
\$ 80,000

over two years
 General support to ensure access to health services for the uninsured and to protect community health services.

Utah Issues

SALT LAKE CITY, UT
\$ 100,000

over two years
 General support for work on access to health care for low-income Utah residents.

Vermont Public Interest Research and Education Fund

MONTPELIER, VT
\$ 90,000

over two years
 Support for the Health Policy Project to create a debate about universal, statewide health care coverage.

Working in Neighborhoods, Inc.

CINCINNATI, OH
\$ 60,000

over two years
 Support for the Community Health Education Project, which trains and educates low-income and elderly consumers so that they can make informed decisions regarding their health care.

HUNGER AND NUTRITION

Community Harvest

WASHINGTON, DC
\$ 25,000

General support to expand the Good Food for All Initiative, which brings together area farmers and urban communities to confront the problem of access to healthy, organically-grown food among low-income residents of Washington, DC.

Florida Impact Education Fund

TALLAHASSEE, FL
\$ 60,000

over two years
 General support for community organizing work around the issue of childhood hunger in Florida.

Maine Coalition for Food Security

PORTLAND, ME

\$ 60,000

over two years

General support to ensure that people in Maine have access to enough food.

Minnesota Food Share

MINNEAPOLIS, MN

\$ 25,000

Support for the Community Initiatives: Creating Food and Economic Security Project, to conduct outreach efforts for hunger alleviation programs, and to advocate for changes in food policy in Minnesota.

Tennesseans for Fair Taxation

KNOXVILLE, TN

\$ 30,000

General support for work on progressive tax reform where current taxes on food worsens hunger and the health of people in Tennessee.

Western Region Anti-Hunger Consortium

SPOKANE, WA

\$ 50,000

over two years

General support to bring together anti-hunger advocates in a ten-state region and collaborate on efforts to promote, monitor and implement public policies which improve the food security of low-income people.

MENTAL HEALTH ADVOCACY AND SERVICES

National Center for Youth Law

OAKLAND, CA

\$ 150,000

over two years

Support for the Access to Success Project, addressing employment, education and mental health of at-risk youth.

OCCUPATIONAL HEALTH AND SAFETY

Center for Women's Economic Alternatives

AHOSKIE, NC

\$ 25,000

General support to assist workers in North Carolina's poultry industry.

Helping Hands Center

SILER CITY, NC

\$ 25,000

General support to assist poultry workers with their medical, legal, and job safety needs.

Louisiana Injured Workers Union Education Fund

NEW ORLEANS, LA

\$ 25,000

General support to help injured workers and their families advocate for greater workplace safety and health protections through the use of locally-based chapters.

North Carolina Occupational Safety & Health Project

DURHAM, NC

\$ 25,000

General support to advocate for improvements in workplace safety and health conditions, particularly for Latino immigrant and poultry workers.

PREVENTIVE AND PRIMARY SERVICES

Association of Community Organizations for Reform Now

BROOKLYN, NY

\$ 45,000

Support for the Lead Poisoning Project, which works with neighborhood residents to organize, educate, conduct testing and promote prevention efforts.

Childhood Lead Action Project

PROVIDENCE, RI

\$ 35,000

General support to advocate for the implementation of lead-safe regulations at the state and city level.



Community Council for the Homeless at Friendship Place

WASHINGTON, DC

\$ 50,000

To expand a clinical program that serves homeless men and women with mental disabilities in the District of Columbia.

Concerned Citizens of Tillery

TILLERY, NC

\$ 25,000

General support for rural health services and for organizing on hog farming.

San Francisco State University Foundation

SAN FRANCISCO, CA

\$ 100,000

over two years

Support for Valencia Health Services, a nurse practitioner-directed primary clinic offering an alternative and cost-effective delivery system for underserved communities.

Wisconsin Citizen Action Fund

MILWAUKEE, WI

\$ 100,000

over two years

Support for the Community Lead Safe Zones Project and the Health Reform Project.

SUBTOTAL

50 GRANTS

\$ 3,048,000

Human Rights and Global Security Program grants are awarded in four priority areas: international human rights; countering hate-motivated activity and discrimination; immigration and refugees; and global security. Grantmaking supports promotion and protection of economic, social, political, and civil rights internationally; encourages community-based efforts to address hate-motivated activity and discrimination by promoting comprehensive solutions based on an understanding of the connections between various forms of hate and discrimination; furthers community-based programs providing services to and advocacy for immigrants and refugees to the United States; and supports programs providing information and public education about the reduction of weapons systems, restraint of the spread of nuclear arms, and elimination of biological and chemical weapons and land mines. 2001 grants in this category totaled \$2,385,500.

HUMAN RIGHTS AND GLOBAL SECURITY PROGRAM

COUNTERING HATE MOTIVATED ACTIVITY & DISCRIMINATION

Applied Research Center

OAKLAND, CA
\$40,000

Support for the Transnational Racial Justice Initiative, to help community-based groups in the United States and other countries engage in the United Nations World Conference Against Racism, Racial Discrimination, Xenophobia and Related Intolerance held in South Africa in September 2001.

Center for Democratic Renewal

ATLANTA, GA
\$50,000

General support to monitor and counter hate group activity in the United States.

Coalicion de Derechos Humanos

TUCSON, AZ
\$25,000

General support to address problems of racism and xenophobia aimed at immigrants and Native Americans in communities along the Arizona/Mexico border.

Esperanza Peace & Justice Center

SAN ANTONIO, TX
\$25,000

General support to end discrimination, violence and oppression against women, people of color, lesbians and gay men, poor people, youth, elders and disabled people in San Antonio, Texas.

Irish Immigration Center

BOSTON, MA
\$50,000

over two years
General support with a focus on the Anti-Racism and Immigrant Organizing and Immigrant Services programs to fight racism and discrimination, promote immigrants' and workers' rights and advocate for just legislation for all immigrants.

Mississippi Workers' Center for Human Rights

GREENVILLE, MS
\$25,000

General support to fight worker mistreatment through legal services, community education and outreach, and through self-organization and the development of indigenous worker leadership.

Rural Organizing Project

SCAPPOOSE, OR
\$25,000

General support to strengthen the skills and resources of leadership in local human dignity groups throughout the state of Oregon.

Southerners on New Ground – SONG

LOUISVILLE, KY
\$ 80,000

over two years

General support to counter the influence of extremist groups in the south and help grassroots community-based organizations overcome differences that keep marginalized people from working together on issues of common concern.

U.S. Student Association Foundation

WASHINGTON, DC
\$ 35,000

General support to address hate-motivated violence and discrimination on American college campuses.

White Earth Land Recovery Project

PONSFORD, MN
\$ 25,000

General support for activities that preserve and restore sustainable practices of land management and environmental protection on the White Earth Reservation of the Anishinabeg Tribe, as well as to address racism and other forms of oppression affecting Native communities.

Women's Institute for Leadership Development for Human Rights

SAN FRANCISCO, CA
\$ 45,000

General support for work to challenge gender-based discrimination and violence.

Women's Project

LITTLE ROCK, AR
\$ 25,000

General support to counter hate and discrimination in Arkansas.

GLOBAL SECURITY

Arms Control Association

WASHINGTON, DC
\$ 65,000

General support for efforts to promote public understanding of and support for effective arms control policies.

Back from the Brink Campaign

WASHINGTON, DC
\$ 25,000

General support for the Back from the Brink Campaign efforts to reduce the risk of accidental nuclear war.

Government Accountability Project

WASHINGTON, DC
\$ 50,000

over two years
Support for the Nuclear Weapons Oversight Program, which works with employees at nuclear weapon production facilities run by the U.S. Department of Energy who expose public health and safety risks posed by those facilities, concerned citizens, government officials and members of Congress to ensure public accountability in the operation, investigation and cleanup of nuclear weapons-related facilities.

Institute for Energy & Environmental Research

TAKOMA PARK, MD
\$ 50,000

General support to provide organizations with scientific and technical training related to issues surrounding nuclear production and proliferation.

Landmine Survivors Network

WASHINGTON, DC
\$ 65,000

General Support to help mine victims recover, heal and reclaim their lives and to conduct public education and advocacy campaigns to eliminate the global use of landmines.



IMMIGRATION & REFUGEES

Association of Haitian Women in Boston

DORCHESTER, MA
\$ 100,000

over two years

General support to organize and empower immigrant women to better understand their basic rights and to improve the economic, social, and political conditions in which they live.

Brazilian Immigrant Center

ALLSTON, MA
\$ 25,000

General support for work to empower Brazilian immigrants to build a strong community and improve living standards in the United States.

Capital Area Immigrants' Rights Coalition

WASHINGTON, DC
\$ 40,000

General support to lead the immigrant movement in the Washington, DC area by guiding community coordination efforts, advocacy program and education and training services to organizations serving the immigrant community.

Center for Immigrant Families

NEW YORK, NY
\$ 25,000

General support for work to help poor and low-income immigrant communities learn about, become active in, and develop collective responses to issues facing their communities.

HUMAN RIGHTS AND GLOBAL SECURITY PROGRAM

Central American Resource Center – Los Angeles

LOS ANGELES, CA

\$ 50,000

over two years

General support to provide social services, economic development programs, education, leadership training, and legal services to one of Los Angeles' poorest neighborhoods.

Central American Resource Center of Northern California

SAN FRANCISCO, CA

\$ 25,000

General support for the community organizing program, which aims to involve the Latino population of the San Francisco Bay Area in the area's political, civil and social arenas by making Latinos better aware of their rights.

Central American Resource Center – DC

WASHINGTON, DC

\$ 100,000

over two years

General support for legal services, advocacy and community-building programs for Central Americans living in the Washington, D.C. area, and a one-time capital grant toward a campaign to raise funds to rehabilitate a community resource center, housing the group's offices and cooperative low-income housing units.

Central American Solidarity & Assistance of Maryland

TAKOMA PARK, MD

\$ 25,000

Support for the Community Organizing and Leadership Integration Project, which builds the leadership skills of CASA's clientele and strengthens their ability to find solutions to the problems they face.

Centro Presente

CAMBRIDGE, MA

\$ 25,000

General support for work to empower the Central American community in New England through community organizing, leadership training, education and legal services.

Centro Sin Fronteras

CHICAGO, IL

\$ 25,000

General support to promote community empowerment and leadership development among Mexican, Central American, and Puerto Rican immigrant communities in Chicago.

Chinese Staff & Workers Association

NEW YORK, NY

\$ 75,000

Support for the Joint Workplace Health and Safety Initiative, established by three membership-based workers' organizations in New York City, to address the effects that poor working conditions have on vulnerable communities, such as Chinese garment workers, Latino factory and manual laborers, Polish home care attendants and construction workers, and South Asian domestic workers.

Coalition of Immokalee Workers

IMMOKALEE, FL

\$ 50,000

General support to improve the working and living conditions of low-wage immigrant farm laborers in Southwest Florida.

EVS Communications

WASHINGTON, DC

\$ 25,000

Support for the *Línea Directa* Spanish television series designed to educate Latino/a workers about labor rights with specific issues affecting their income, benefits, occupational health and safety.

“CASA of Maryland

co-founded the

first national day

laborer network to

collect and share

Fanm Ayisyen nan Miyami

NORTH MIAMI
BEACH, FL

\$ 25,000

General support for organizing and advocacy among Miami's Haitian immigrant community.

Institute of Popular Education of Southern California

LOS ANGELES, CA

\$ 25,000

General support to provide literacy training and other popular education methods to organize and empower immigrants in primarily Latino communities throughout Los Angeles County.

Make the Road by Walking

BROOKLYN, NY

\$ 25,000

Support for the Bushwick Economic Justice and Democracy Project, a leadership development and organizing initiative that builds collective power for poor and low-income community residents, particularly immigrants in the Bushwick neighborhood of Brooklyn.

Sweatshop Watch

OAKLAND, CA

\$ 25,000

Support to create a Garment Workers' Center where garment workers will be empowered to advocate for their rights as workers, immigrants and women.

best practices

and to create a

national strategy

for protecting

the rights of day

laborers.”

Gustavo Torres

*Executive Director, Central
American Solidarity &
Assistance of Maryland*

Virginia Justice Center for Farm and Immigrant Workers

CHARLOTTESVILLE, VA

\$ 49,000

General support to provide legal, organizing and advocacy assistance to farm-workers and other exploited immigrant workers throughout the state of Virginia.

VOZ – Worker's Rights Education Project

PORTLAND, OR

\$ 25,000

General support for efforts to organize low-wage immigrant workers in Portland, Oregon, with a special focus on day laborers.

Washington Lawyers' Committee for Civil Rights and Urban Affairs

WASHINGTON, DC

\$ 40,000

Support for the Immigrant and Refugee Rights Project, which provides legal assistance and representation, and conducts community education and outreach, on immigration-related issues.

Workers' Organizing Committee

PORTLAND, OR

\$ 25,000

General support to help low-wage workers, primarily recent immigrants to Portland, Oregon, organize to improve their living and working conditions.

Workplace Project

HEMPSTEAD, NY

\$ 50,000

over two years

General support to organize immigrant workers on Long Island, provide training and workshops, and develop cooperative enterprises owned by the workers themselves.

INTERNATIONAL HUMAN RIGHTS

Advocacy Committee for Agricultural and Rural Development

SAN SALVADOR,
EL SALVADOR

\$ 50,000

General support to strengthen the productive capacity of small farmers and cooperatives by developing and promoting rural and agricultural policies in El Salvador.

Astraea Foundation

NEW YORK, NY

\$ 25,000

Support for the International Fund for Sexual Minorities to support community-building work in lesbian, gay, bisexual and transgender communities, and to end the oppression, domination and exploitation of all peoples.

HUMAN RIGHTS AND GLOBAL SECURITY PROGRAM

Batay Ouvriye

DELMAS, HAITI
\$ 25,000

Support for work to improve the living and working conditions of Haitians working in the export assembly and agricultural industries.

Centro de Apoyo al Movimiento Popular Oaxaqueno

OAXACA, MEXICO
\$ 70,000
over two years

Support for work to promote sustainable economic and social development in indigenous communities in Oaxaca, Mexico and to promote the development of a more just and democratic society.

Centro de Investigaciones Economicas y Politicas de Accion Comunitaria

SAN CRISTOBAL DE LAS CASAS, CHIAPAS, MEXICO
\$ 25,000

Support to empower indigenous communities of Chiapas, Mexico working to build more just and humane economic, social and political systems.

Coalition for Justice in the Maquiladoras

SAN ANTONIO, TX
\$ 37,500

General support for work to improve the living standards and ensure safe and just working conditions for Mexicans working in the foreign-owned assembly factories, known as maquiladoras, located along Mexico's border with the United States.

Committee on the Administration of Justice

BELFAST, NORTHERN IRELAND
\$ 25,000

General support for programs to secure a just and peaceful society in Northern Ireland.

Convergence of Movements of the Peoples of the Americas

PORT AU PRINCE, HAITI
\$ 25,000

General support for work to strengthen grassroots efforts to promote economically and socially just development programs in countries of the global South.

Ecumenical Program on Central America and the Caribbean

WASHINGTON, DC
\$ 25,000

General support to promote human rights and secure peace processes in Guatemala and southern Mexico.

Global Fund for Women

SAN FRANCISCO, CA
\$ 100,000
over two years

Support for the Economic Opportunity Initiative, which supports women's groups working to promote the basic economic rights of women and girls, including access to financial resources and education.



The Central American Resource Center organizes to provide service and advocate on the issues facing Central Americans living in the Washington area.

Haitian Platform to Advocate Alternative Development – PAPDA

PORT-AU-PRINCE, HAITI

\$ 49,000

Support for efforts to develop and advocate economic policies and an overall development strategy that reflects the interests of Haiti's marginalized and impoverished majority.

K'inal Antzetik

SAN CRISTOBEL DE LAS CASAS, CHIAPAS, MEXICO

\$ 50,000

Support for indigenous women's cooperative economic and social development projects in rural communities in the southern Mexico state of Chiapas.

Mental Disability Rights International

WASHINGTON, DC

\$ 50,000

General support to train and support activists in Mexico to challenge the discrimination and abuse of people with mental disabilities.

Miguel Agustin Pro Juarez Centre for Human Rights – Prodh

MEXICO CITY, MEXICO

\$ 25,000

Support to encourage and promote a human rights culture in Mexico and to firmly support the defense of individuals whose human rights have been attacked by the state.

Physicians for Human Rights

BOSTON, MA

\$ 25,000

General support to mobilize the health professions and enlist public support to protect and promote human rights for all people.

South Africa Development Fund

BOSTON, MA

\$ 75,000

General support to provide technical and financial assistance to communities disadvantaged by apartheid policies.

TransAfrica Forum

WASHINGTON, DC

\$ 50,000

General support to educate the American people about the role the United States can play in promoting democracy, human rights, and sustainable economic development in Africa, the Caribbean, and Latin America.

Union of Indigenous Communities in the Northern Zone of the Isthmus

MATIAS ROMERO, OAXACA, MEXICO

\$ 50,000

Support for a project to address economic and social inequities in Indigenous communities of Oaxaca, Mexico and to develop a comprehensive alternative regional development plan for the Isthmus of Tehuantepec.

HealthGAP Coalition

NEW YORK, NY

\$ 20,000

General support to advocate for affordable drug treatments for people living with HIV/AIDS around the world.

SUBTOTAL

58 GRANTS

\$ 2,385,500

The Public Welfare Foundation's funding in the area of population and reproductive health focuses on: reproductive health and teens; AIDS prevention, education, and advocacy; reproductive rights; and international reproductive health. In the area of reproductive health and teens, the Foundation's support emphasizes local community-based efforts to reach low-income, high-risk youth. In the area of AIDS, Foundation funding supports community efforts to reach populations now most at risk—women, people of color, and intravenous drug users. The Foundation recognizes the critical role of harm reduction in its AIDS prevention strategy. Internationally, funding supports efforts to link reproductive health care to improvement of infant and child health, to the status of girls and women, and to women's empowerment, with a focus on Africa. Grants continue to be awarded in support of women in Africa who are doing pioneering work to eradicate female genital mutilation. In 2001, grants for this Program totaled \$5,204,500.

POPULATION AND REPRODUCTIVE HEALTH PROGRAM

AIDS PREVENTION, EDUCATION AND ADVOCACY

AIDS Resource Center of Wisconsin

MILWAUKEE, WI

\$ 90,000

over two years

Support for the Life-point Program, which serves Milwaukee and Racine and provides street outreach, needle exchange, HIV/AIDS education and HIV testing, and referrals to drug treatment medical care.

Atlanta Harm Reduction Center

ATLANTA, GA

\$ 25,000

General support for a harm reduction program which provides needle exchange, health information, and referrals to social and health services.

Balm In Gilead

NEW YORK, NY

\$ 150,000

over two years

General support for this national organization's efforts to mobilize African American churches to respond to the HIV/AIDS epidemic by providing spiritual and educational materials and technical assistance.

Blacks Educating Blacks About Sexual Health Issues

PHILADELPHIA, PA

\$ 40,000

General support to provide culturally sensitive and competent information, education and direct care services to low-income communities of color in the areas of sexual health and prevention of sexually transmitted diseases.

Chicago Recovery Alliance

CHICAGO, IL

\$ 90,000

over two years

General support to operate harm reduction sites, providing clean syringes and referrals to drug treatment, housing, HIV testing, and medical care.

Community Development and AIDS Outreach Project

SCOTTSVILLE,

KWAZULU NATAL,

SOUTH AFRICA

\$ 50,000

For support of this organization's HIV/AIDS prevention and education campaigns and its programs combining small income-generating activities with community-based education and awareness in urban townships and rural areas.

Harm Reduction Coalition

NEW YORK, NY

\$ 50,000

General support for this national network, which provides technical assistance and training for local harm reduction programs and which advocates for policies that address the relationship of drug use to the HIV/AIDS epidemic.

HealthGAP Coalition

NEW YORK, NY

\$ 22,000

General support to advocate for affordable drug treatments for people living with HIV/AIDS around the world.

Indigenous People's Task Force

MINNEAPOLIS, MN

\$ 75,000

over 18 months

General support of this organization's work to provide HIV/AIDS services and prevention education through its teen-peer education program, outreach and risk-reduction programs for the gay and lesbian population, and peer reproductive health education program for women.

Masimanyane Women's Support Centre

EAST LONDON, EASTERN CAPE, SOUTH AFRICA

\$ 50,000

Support for the Empilisweni (A Place of Healing) Centre to provide AIDS education and community outreach to primarily Xhosa villages in a rural area of the Eastern Cape.

Metropolitan Interdenominational Church

NASHVILLE, TN

\$ 50,000

Support for the First Response Center, Davidson County Harm Reduction Program, a project providing needle exchange, community outreach and referrals to treatment programs and medical and social services.

National Minority AIDS Council

WASHINGTON, DC

\$ 75,000

Support for the Challenges of HIV/AIDS for Women of Color and Their Families Initiative, which provides training and technical assistance to local and regional networks of Latina, African American, Asian and Native American women who are affected by HIV/AIDS.

People of Color AIDS Coalition

ST. PETERSBURG, FL

\$ 50,000

General support for a broad range of services, community outreach, and AIDS prevention education, particularly serving the African American gay, bisexual and transgender population.

Pitt County AIDS Service Organization

GREENVILLE, NC

\$ 30,000

General support to provide HIV/AIDS prevention and education programs and community outreach to residents of Pitt County and several surrounding counties in Eastern North Carolina.

Prevention Works!

WASHINGTON, DC

\$ 60,000

For general support of this harm-reduction program that provides needle exchange, referrals, HIV testing, counseling, and other services to low-income communities in the District of Columbia.

Project AZUKA

SAVANNAH, GA

\$ 40,000

General support to provide HIV prevention education to African American women at risk for HIV/AIDS who live in Savannah and the surrounding rural areas of southeast Georgia.

SisterLove, Inc.

ATLANTA, GA

\$ 50,000

General support for advocacy, education, prevention, and support of women at risk for or living with HIV/AIDS.

Treatment Action Campaign

JOHANNESBURG, SOUTH AFRICA

\$ 50,000

Support to advocate for affordable treatment and care for people with HIV/AIDS in South Africa.

Washington AIDS Partnership

WASHINGTON, DC

\$ 450,000

over three years
General support for a collaborative effort to pool philanthropic funds to support community based organizations meeting the challenges of HIV/AIDS in the Washington metropolitan area.

Women With A Point

MINNEAPOLIS, MN

\$ 100,000

over two years
General support for HIV/AIDS prevention, education and intervention services targeting the poor and homeless population, with a particular emphasis on injecting-drug users and their sexual partners.

Women's Collective

WASHINGTON, DC

\$ 50,000

General support for a program of HIV/AIDS case management, HIV testing support groups, prevention and community education, and advocacy for women.

INTERNATIONAL REPRODUCTIVE HEALTH

Association pour la Promotion de la Sante Integrale de la Famille

PORT-AU-PRINCE, HAITI

\$ 50,000

Support for the provision of low-cost reproductive health-care, medical services and community-based health education.

Babiker Badri Scientific Association for Women Studies

OMDURMAN, SUDAN

\$ 35,000

Support to provide education and develop local leadership to address the issue of female genital mutilation in the Sudan.

BAFROW

SERREKUNDA, THE GAMBIA

\$ 60,000

Support for work to eradicate female genital mutilation through educational programs, development of alternative rites-of-passage rituals, youth programs, and training and development of micro-enterprises for circumcisors as alternative means of earning their living.

Candlelight for Health and Education

HARGESIA, SOMALILAND

\$ 41,000

Support for educating traditional birth attendants, religious leaders and other people living in the rural areas of Somaliland on the negative health effects of female genital mutilation.

Criola

RIO DE JANEIRO, BRAZIL

\$ 50,000

Support to extend reproductive health choices to low-income Afro-Brazilian women and girls through peer education on non-sterilization family planning alternatives, HIV/AIDS and the prevention of other sexually transmitted diseases.

POPULATION AND REPRODUCTIVE HEALTH PROGRAM

MEXFAM – Fundacion Mexicana para la Planeacion Familiar

TLALPAN, MEXICO
\$ 175,000

over two years

Support for this organization's work to provide community-based family planning and reproductive health services, training, and sexuality education in Mexico.

Program for Appropriate Technology in Health

WASHINGTON, DC
\$ 73,000

Support for a collaborative effort with Maendeleo Ya Wanawake to address the issue of female genital mutilation in Kenya by facilitating community-based education and alternative rituals.

Research Action Information Network for the Bodily Integrity of Women

NEW YORK, NY
\$ 100,000

Support for the organization's provision of technical and financial assistance to grassroots efforts in Africa to address the issue of female genital mutilation, and for Amanitare, the African Partnership for Sexual and Reproductive Health and Rights of Women and Girls, an African network to address reproductive health and rights issues.

Women's Health Project

JOHANNESBURG,
SOUTH AFRICA
\$ 50,000

Support to involve women in identifying and advocating for changes that are needed in South Africa's health policies to improve women's health.

REPRODUCTIVE HEALTH FOR TEENS

Casa Atabex Ache

BRONX, NY
\$ 38,000

Support of its Fuerza/Power program, a health education and leadership training program primarily for low-income Latina and African American young women and girls who live in the Mott Haven section of the South Bronx.

Center for Black Women's Wellness

ATLANTA, GA
\$ 50,000

Support for the Teens and Reproductive Health Program, which includes teen peer education, parent education, and an onsite teen clinic operated in conjunction with the county health department.

Community- Based Learning Alternatives Center

SMITHFIELD, NC
\$ 40,500

Support for the Let's Talk About It project, which trains and utilizes teens as peer educators reaching other teens with sexuality education.

Gay and Lesbian Latino AIDS Education Initiative

PHILADELPHIA, PA
\$ 50,000

Support for its youth program, Reaching Adolescents Via Education, which provides HIV/AIDS prevention and other reproductive health education to teens through in-school and community-based workshops and through street outreach, primarily in North Philadelphia, one of the poorest areas of the city.

Girls After School Academy

SAN FRANCISCO, CA
\$ 40,000

General support of this program for pre-teen and teen girls living primarily in the Sunnydale housing project in San Francisco.

Metro Teen AIDS

WASHINGTON, DC
\$ 25,000

General support to prevent the spread of HIV among adolescents in the Washington, DC area and to meet the needs of young people already infected.

Network for Family Life Education – Rutgers University

PISCATAWAY, NJ
\$ 50,000

Support for SEX, etc., a newsletter and website produced by and for high-school-aged teens and designed to cover a broad range of topics, including postponing sexual activity, accessing reproductive health services, avoiding sexually transmitted diseases, and controlling violence.

Puerto Rican Cultural Center

CHICAGO, IL
\$ 50,000

Support for the Vida/SIDA Youth Peer Education Project, which trains young people as peer educators and street outreach workers who deliver HIV/AIDS prevention messages to other young people, primarily in the predominantly Puerto Rican communities of Chicago.

Sexuality Information and Education Council of the United States & Advocates for Youth

NEW YORK, NY & WASHINGTON, DC
\$ 100,000

Support for a collaboration between these two organizations to advocate for comprehensive sexuality education that includes the teaching of abstinence and the use of contraceptives instead of the abstinence-only approach mandated in welfare reform policies.

South Central Educational Development

BLUEFIELD, WV
\$ 40,000

General support to work with Appalachian youth on issues of reproductive health, primarily focusing on youth in McDowell County to lower the rate of teen pregnancy and STDs.

Taller Salud

SAN JUAN, PR
\$ 50,000

General support for the community-based organization providing accessible health education to low-income and working class Puerto Rican women and peer education for teens, especially in Loiza, Puerto Rico.

Teens Against Premature Pregnancy Outreach

GREENWOOD, MS
\$ 50,000

General support for the community-based pregnancy prevention and health program for teens living in several counties in the Delta region of Mississippi.

UmAfrika AIDS Awareness Youth Project

PONGOLA, KWAZULU NATAL, SOUTH AFRICA
\$ 25,000

Support for a teen-peer education project to provide HIV/AIDS education and outreach using songs and drama in the area of South Africa located near the border with Swaziland.

Youth Organizers United – Fund for the City of New York

NEW YORK, NY
\$ 50,000

General support for this youth-led organization that is organizing, training, and supporting youth advocates to respond to the HIV/AIDS epidemic and other reproductive health issues.

REPRODUCTIVE RIGHTS

African American Women Evolving

CHICAGO, IL
\$ 40,000

General support to promote the activism and leadership of African American women in the reproductive rights movement and to bring the issue of reproductive health to the forefront of African American communities.

Committee on Women, Population and the Environment

AMHERST, MA
\$ 25,000

General support for this organization's advocacy of a broader perspective on population and reproductive health issues and for its educational campaigns focused on health access and choices for all women.

Georgia Abortion and Reproductive Rights Action League Education Foundation

ATLANTA, GA
\$ 50,000

Support for the Women of Color Leadership Program which uses advocacy, leadership development and community outreach to bring the experiences of girls and women of color into mainstream policymaking on reproductive health choices and services.

Grupo Pro Derechos Reproductivos

SAN JUAN, PR
\$ 70,000

over two years

General support for a broad-based coalition in Puerto Rico focused on advancing the reproductive rights of women, including access to safe and affordable abortion, contraceptives, and other reproductive health care services.

Idaho Women's Network Research and Education Fund

BOISE, ID
\$ 45,000

General support for research, public education and advocacy on state social and reproductive health policies affecting women and their families.

Research Action Information Network for the Bodily Integrity of Women

NEW YORK, NY
\$ 35,000

Support for the African Immigrant Women Program, which advocates for improved access to quality health and social services for African women and girls, promotes awareness of the health risks and consequences of FGM, and educates health care providers on these issues.

SUBTOTAL

50 GRANTS

\$ 3,204,500

Public Welfare Foundation awards Special Opportunity grants to efforts that do not fit our funding criteria in other areas, but are identified by the Board of Directors or the staff as opportunities for the Foundation to play an important role in establishing, enhancing, or replicating effective programs that primarily serve disadvantaged people. In 2001, the Foundation awarded \$1,113,500 in Special Opportunity grants.

SPECIAL OPPORTUNITIES

Alliance for Children & Families

MILWAUKEE, WI

\$ 76,000

Support for Faces of Change: Personal Experiences of Welfare Reform in America, a project to elicit narratives from individuals and families describing how their lives have changed as a direct result of welfare reform.

American Friends of Neve Shalom Wahat al-Salam

NEW YORK, NY

\$ 25,000

General support in memory of Robert R. Nathan.

CARE

ATLANTA, GA

\$ 20,000

Support for earthquake relief in El Salvador.

Earth Conservation Corps

WASHINGTON, DC

\$ 50,000

Support for the Riverlife Expeditions Project.

Federation of Southern Cooperatives/ Land Assistance Fund

EAST POINT, GA

\$ 100,000

Support for the Forty Acres and A Mule Endowment Fund, to support land retention and economic development in poor rural communities in the South, as a special opportunity.

For Love of Children

WASHINGTON, DC

\$ 62,500

Capital support for a transitional housing program.

Lake Atitlan Libraries

HUDSON, WI

\$ 25,000

Support for the Rebuilding of the Biblioteca Popular of Panajachel, Guatemala.

Manna

WASHINGTON, DC

\$ 370,000

Support for completion of the land acquisition and pre-development process for the Temperance Row housing project.



Manna's condominium projects provide affordable housing opportunities for low-income families in Washington. The Temperance Row project, being constructed by Manna on the back lot of the Public Welfare Foundation's offices, will break ground in the coming year.

Marshall Legacy Institute

ALEXANDRIA, VA
\$ 50,000

One-time support to the K9 Demining Corps Program which promotes general landmine awareness, and specifically canine demining strategies, and helps establish mine detection dog programs in severely affected countries.

Martha's Table

WASHINGTON, DC
\$ 80,000

Support for a capital campaign to expand the physical plant to accommodate more childcare for young children, and to make room for a new program for seniors.

National Academy of Social Insurance

WASHINGTON, DC
\$ 25,000

General support in memory of Robert R. Nathan.

National Child Labor Committee

NEW YORK, NY
\$ 50,000

General support.

Oxfam America

BOSTON, MA
\$ 30,000

Support for earthquake relief in El Salvador .

Share Foundation

SAN FRANCISCO, CA
\$ 50,000

Support for earthquake relief in El Salvador.

WAVE

WASHINGTON, DC
\$ 100,000

General support.

SUBTOTAL

15 GRANTS
\$ 1,113,500

In 1999 the Public Welfare Foundation initiated a Technology Assistance Fund to provide small grants to organizations currently supported by the Foundation with budgets of less than \$500,000, for the purpose of initiating or enhancing their technological capacity. This Fund was conceived to assist the organizations selected to participate in the growing network of support and advocacy available through the Internet by providing up-to-date technology. The Fund's assistance is focused on projects that advance the work of organizations through improvement in technological capacity. In 2001 the Foundation awarded 14 grants totaling \$100,000 from this Fund.

TECHNOLOGY ASSISTANCE FUND

Enlace

PORTLAND, OR

\$ 15,000

Support for the technology improvement plan, which will update equipment and training of staff in order to keep better records, share information and collaborate more effectively among staff and members.

K'in al Antzetik

SAN CRISTOBEL
DE LAS CASAS,
CHIAPAS, MEXICO

\$ 10,600

Support for the technology improvement plan, which will give staff access to computers for office use and training of indigenous personnel.

Korean Immigrant Workers Advocates

LOS ANGELES, CA

\$ 5,000

Support for the technology improvement plan, to update the phone system.

Miami Workers' Center

MIAMI, FL

\$ 10,000

Support for the technology improvement plan, to build capacity to better manage its membership and improve the daily administrative work.

People Organized to Win Employment Rights

SAN FRANCISCO, CA

\$ 6,000

Support for the technology improvement plan, to become more effective in its outreach and leadership development capacity through technology.

ProTex – Network for a Progressive Texas/Texas Criminal Justice Reform Coalition

AUSTIN, TX

\$ 8,000

Support for the technology improvement plan, to allow key staff members to have access to functional computers at their home offices.

**South Carolina
Fair Share
Education Fund**

COLUMBIA, SC

\$ 6,000

Support for the technology improvement plan, to provide better research and educational materials to its staff and clients.

**Tennesseans for
Fair Taxation**

KNOXVILLE, TN

\$ 4,000

Support for the technology improvement plan, which will provide security for stored information, increase the communication effectiveness, and enhance public education capacity.

**Tennessee
Industrial
Renewal Network**

KNOXVILLE, TN

\$ 7,000

Support for the technology improvement plan, to purchase computer equipment, software, telephone system, and technical training.

**Texas Alliance for
Human Needs**

AUSTIN, TX

\$ 8,000

Support for the technology improvement plan, to purchase to network equipment to upgrade their outdated network environment.

**Union of
Indigenous
Communities in
the Northern
Zone of the
Isthmus**

MATIAS ROMERO,

OAXACA, MEXICO

\$ 8,000

Support for the technology improvement plan, to strengthen the technology environment by increasing the number of computers and phone lines, as well as create internal capacity to maintain a website.

“The Public

Welfare Foundation

has been a crucial

partner in the

survival of needle

exchange and

harm reduction

in the District

of Columbia.”

Paola Barahona

*Executive Director,
Prevention Works!*

**United Senior
Action
Foundation**

INDIANAPOLIS, IN

\$ 5,000

Support for the technology improvement plan, to improve organizational capacity through access to the internet and other technologies.

**Universal Health
Care Action
Network of Ohio**

CLEVELAND, OH

\$ 3,800

Support for the technology improvement plan, to upgrade the computer system.

**Western
Shoshone
Defense Project**

CRESCENT VALLEY, NV

\$ 3,600

Support for the technology improvement plan, to improve the quality of printed materials and reduce the cost associated with professional printing services.

SUBTOTAL

14 GRANTS

\$ 100,000

The Foundation has a policy that enables each director to make discretionary grants of up to \$10,000 per year to programs in which he or she has a particular interest.

TRUSTEE-INITIATED GRANTS

Adult Day Care Center of Martinsville – Henry County
MARTINSVILLE, VA
\$ 1,000
General support.

Advocates for Youth Education
CINCINNATI, OH
\$ 5,000
Support for the merit and need-based college scholarship program.

Americans for Peace Now
WASHINGTON, DC
\$ 1,000
General support.

Ballet Theatre of Scranton
SCRANTON, PA
\$ 2,000
General Support.

Bazelon Center for Mental Health Law
WASHINGTON, DC
\$ 1,000
General support.

Bennett College
GREENSBORO, NC
\$ 4,000
Support for Student Scholarships.

Blue Ridge Regional Library
MARTINSVILLE, VA
\$ 2,500
Purchase of audio tapes.

Blue Ridge Regional Library
MARTINSVILLE, VA
\$ 1,000
Support to purchase books for shut-ins.

Building Futures Now
LOS ALTOS, CA
\$ 2,000
Support for the I Have A Dream Project.

Career Gear
NEW YORK, NY
\$ 3,000
General support.

Career Transition Center
ROCKVILLE, MD
\$ 5,000
Support for Montgomery Youth Works.

Center for Community Change
WASHINGTON, DC
\$ 1,000
General support.

Citizens Against Family Violence
MARTINSVILLE, VA
\$ 2,000
Support for Rainbow House.

Community Association for Rehabilitation
PALO ALTO, CA
\$ 4,000
Support for the Infant Development Program.

Contact Martinsville – Henry County
MARTINSVILLE, VA
\$ 1,000
General support.

Earth Conservation Corps
WASHINGTON, DC
\$ 10,000
General support.

FOCUS – Friends of the Court Understanding Through Sharing
MARTINSVILLE, VA
\$ 1,500
General support.

Green Door
WASHINGTON, DC
\$ 1,000
General support.

Hennepin County Bar Foundation
MINNEAPOLIS, MN
\$ 4,000
Support for the Hyman Edelman Napil Fellowship at the Legal Aid Society of Minneapolis.



The Community Council for the Homeless at Friendship Place coordinates a clinical program that provides a broad range of services for homeless men and women with mental disabilities in Washington.

International Human Rights Law Group
WASHINGTON, DC
\$ 2,000
General support.

Jewish Fund for Justice
NEW YORK, NY
\$ 1,000
General support.

Keystone Children & Family Services
HARRISBURG, PA
\$ 5,000
Support for the Susquehanna Service Dogs program.

Live Arts
CHARLOTTESVILLE, VA
\$ 1,000
General support.

Lowell School
WASHINGTON, DC
\$ 5,000
Support to enable inner-city children to attend summer camp.

Martinsville & Henry County Mental Health Association
MARTINSVILLE, VA
\$ 1,000
General support.

Memorial Hospital of Martinsville & Henry County
MARTINSVILLE, VA
\$ 2,500
General support for hospice.

National Academy of Social Insurance
WASHINGTON, DC
\$ 7,500
General support.

National Gallery of Art
WASHINGTON, DC
\$ 4,000
Support for the Art Around the Corner Project.

New Israel Fund
WASHINGTON, DC
\$ 1,000
General support for grantmaking and technical assistance activities.

Patronato Benefico Oriental of the United States
ALEXANDRIA, VA
\$ 3,000
Support for the Hogar del Nino orphanage in La Romana, Dominican Republic.

Paul Phillips Cooke Scholarship Fund
WASHINGTON, DC
\$ 2,500
General support of scholarship fund.

Purcell Marian High School
CINCINNATI, OH
\$ 5,000
Support for the Powell Scholars Program.

See Forever
WASHINGTON, DC
\$ 3,000
Support for scholarships.

Seed Foundation
WASHINGTON, DC
\$ 1,000
General support.

St. Paul's Memorial Church
CHARLOTTESVILLE, VA
\$ 1,000
General support.

St. Paul's Memorial Church
CHARLOTTESVILLE, VA
\$ 3,000
General support.

Technology Works for Good
WASHINGTON, DC
\$ 5,000
General support.

United Way of Lackawanna County
SCRANTON, PA
\$ 1,000
General support.

University of Texas at Brownsville
BROWNSVILLE, TX
\$ 10,000
Support for a scholarship endowment for the establishment of a Community Leadership Studies program.

University of Virginia Law School Foundation
CHARLOTTESVILLE, VA
\$ 5,000
Support for the Justice Thurgood Marshall Research Professorship at the University of Virginia Law School.

Washington Legal Clinic for the Homeless
WASHINGTON, DC
\$ 1,000
General support.

Washington Volunteer Fire Department
WASHINGTON, DC
\$ 7,500
To assist with the cost of a mini pumper.

SUBTOTAL
42 GRANTS
\$ 130,000

The Welfare Reform Fund was established in 1997 to support community-based efforts responding to the impact of welfare reform on the nation's most disadvantaged people. In its fifth year of grantmaking, this fund awarded 25 grants totaling \$525,000 for work focusing on direct service, organizing, coalition building, and advocacy efforts.

WELFARE REFORM FUND

Californians for Justice Education Fund

OAKLAND, CA
\$ 25,000

Support for the Welfare Reform and Reauthorization Justice Project, to expand the membership base of low-income youth and families receiving TANF funds; building the organization's statewide infrastructure by developing alliances and an effective communications network to influence the Reauthorization debate at the state and federal levels; and developing a statewide campaign, as designed by its membership, to participate in and influence the federal TANF Reauthorization process.

CAUSA

SALEM, OR
\$ 25,000

General support to help shape and respond to welfare reform measures in Oregon, particularly as they affect the immigrant community.

Center for Third World Organizing

OAKLAND, CA
\$ 20,000

Support for GROWL, Grass Roots Organizing for Welfare Leadership, to provide training to grassroots groups to strengthen organizational capacity; convene grassroots and support organizations to build strong networks; and conduct research to educate policy makers.

Community Voices Heard

NEW YORK, NY
\$ 25,000

General support to expand access for poor people in the areas of education, training, jobs, housing, and economic development.

Crossing the River

WASHINGTON, DC
\$ 20,000

Support for low-income mothers who are in recovery from substance abuse and on welfare to transform their lives and add their voices to the public debate about reform of the welfare system.

Engine Committee

MISSOULA, MT
\$ 25,000

General support for a collaborative effort to involve and link grassroots community-based groups throughout the country to influence public debate during the federal TANF reauthorization process.

Georgia Citizens Coalition on Hunger

ATLANTA, GA
\$ 25,000

Support for the Up and Out of Poverty Now campaign, a network of grassroots organizations and low-income individuals working to eradicate hunger, homelessness and poverty in the state of Georgia.

Grass Roots Organizing

MEXICO, MO
\$ 25,000

General support for work to engage community leaders in issues directly affecting their lives and in defining solutions to remedy the punitive policies and unfair practices they experience when accessing social safety net programs.

Housing Works

NEW YORK, NY
\$ 25,000

Support for the Advocacy and Public Policy Program for efforts to provide a strong safety net for all poor and disabled New Yorkers and to develop effective, model welfare-to-work programs for people with disabilities.

Just Harvest Education Fund

HOMESTEAD, PA
\$ 20,000

Support for the Welfare Justice Project aimed at organizing and mobilizing current and former welfare recipients and to advocate for local, state and federal welfare policy reforms.

Justice Economic Dignity & Independence for Women

SALT LAKE CITY, UT
\$ 25,000

General support to improve the economic status of low-income women in Utah and nationwide.

Kensington Welfare Rights Union

PHILADELPHIA, PA
\$ 25,000

General support for ongoing efforts to organize welfare recipients, homeless people, the working poor, and all people concerned with economic justice.

Miami Workers' Center

MIAMI, FL
\$ 25,000

General support for work with Low Income Families Fighting Together to ensure that welfare recipients and those moving from welfare to work have access to safety net supports such as childcare, healthcare and transportation programs, as well as making fundamental changes in the welfare system.

Mint Leaf Productions

NEW YORK, NY
\$ 25,000

Support for the national distribution of the film, *A Day's Work, A Day's Pay*, a one-hour documentary about poverty, welfare reform, and the spirit of the people who suffer both.

Nevada Empowered Women's Project

RENO, NV
\$ 20,000

General support for this multicultural alliance working to further the rights of economically disadvantaged women and children through advocacy and education in the areas of welfare, child support, health care, and housing.

Ohio Empowerment Coalition

CINCINNATI, OH
\$ 25,000

General support for a statewide coalition made up of grassroots welfare rights groups and poor peoples' organizations across Ohio working to change public policy in Ohio to make it more responsive to the needs of low-income families.

People United for Families

DENVER, CO
\$ 20,000

General support to build better communication between those creating policies that affect low-income families and those who were the targets of these policies, specifically families on public assistance.

Protestants for the Common Good

CHICAGO, IL
\$ 20,000

Support for the Welfare Justice Now campaign to increase the cash grant offered through the state of Illinois' welfare program so that TANF would adequately meet the needs of families living in poverty.

Solutions to Issues of Concern to Knoxville Resource Project

KNOXVILLE, TN
\$ 25,000

General support for multi-issue, multi-racial, grassroots organization working to change unjust social policies that force people further into poverty.

Survivors

MATTAPAN, MA
\$ 20,000

General support for work to preserve and strengthen the safety net for poor people.

Welfare Rights Organizing Coalition

SEATTLE, WA
\$ 15,000

General support to empower poor and low-income women to participate in the design and implementation of welfare policies in Washington state.

Welfare Warriors

MILWAUKEE, WI
\$ 20,000

General support for this multi-racial group of mothers who use organizing, advocacy, and public education to work for improved policies for families living in poverty.

Working for Equality and Economic Liberation

MISSOULA, MT
\$ 25,000

General support for statewide community-based organization and advocacy effort on behalf of Montana's poor and low-income citizens, and for the coordination of the Western Regional Welfare Activist Network.

SUBTOTAL

23 GRANTS
\$ 525,000

The Foundation awards annual contributions to the following primarily philanthropic or grantmaking organizations.

ANNUAL CONTRIBUTIONS

**Charles
Bannerman
Memorial
Fellowship
Program**

BALTIMORE, MD

\$ 20,000

Annual contribution to a fellowship program for long-time activists working in communities of color.

**Council on
Foundations**

WASHINGTON, DC

\$ 34,600

Annual contribution.

**Foundation
Center**

NEW YORK, NY

\$ 13,500

Annual contribution for general support and to support the Center's Washington, DC library.

**National Network
of Grantmakers**

SAN DIEGO, CA

\$ 25,000

Annual contribution.

**Washington
Regional
Association of
Grantmakers**

WASHINGTON, DC

\$ 10,000

Annual contribution.

SUBTOTAL

5 GRANTS

\$ 103,100

TOTAL

446 GRANTS*

\$ 19,840,600

* The actual number of grants awarded in FY01 was 438, but for the purposes of this chart we are counting cross-program grants once in each program area from which funds were awarded.



a guide to
GRANT REQUESTS

*La guía para solicitar apoyo de la Public
Welfare Foundation está disponible en español.
No obstante, preferimos que las propuestas
sean presentadas en inglés.*



The Public Welfare Foundation is dedicated to supporting organizations that provide services to disadvantaged populations, and to those working for lasting improvements in the delivery of services that meet basic human needs.

FUNDING POLICY

Our funding is focused in eight program areas:

- Community Economic Development and Participation
- Criminal Justice
- Disadvantaged Elderly
- Disadvantaged Youth
- Environment
- Health
- Human Rights and Global Security
- Population and Reproductive Health

We are most interested in organizations that address human needs, and take a particular interest in efforts that combine elements of service, advocacy and empowerment in their approach: service that solves specific problems; advocacy to address those need in a more systemic way; and work to empower people in need so they play leading roles in achieving those remedies.

The Foundation is willing to take risks to help organizations with a sound idea, a reasonable plan for carrying it out, and a strong base in and commitment to their communities.

While most of our grants are made to organizations in the United States, the Foundation has always had no geographic restrictions and has increased its efforts to work directly with organizations in other countries.

The Foundation provides both general support and project-specific grants. Although most grants cover a period of one year, the Foundation accepts requests for funding renewals and also makes multi-year grants. Grants for one-time purposes are also considered.

The Foundation makes a conscious effort to remain flexible so it can respond to requests on a project-by-project basis, as well as to new, unusual, and immediate problems as they arise.

The Foundation does not accept requests to fund scholarships, graduate work, individuals, government projects, academic research or foreign study. Only when there is a close connection with our current work do we fund conferences, seminars or workshops, publications, video or media projects, endowments, capital grant or equipment requests.

The Directors subscribe to and reaffirm the concept of a working Board, in which every member gives the necessary time and personal interest to maintain the high standards of the Foundation.

It is Foundation policy that directors make known any special interest or connection between themselves and an applicant under consideration. The director may then participate in the discussion but may not vote on the application. There is no prejudice against such applicants nor are they disqualified for this reason.





FUNDING PRIORITIES

The grant approval levels for the fiscal year 2002 are as follows:

Community Economic Development and Participation
\$ 2,500,000

Criminal Justice
\$ 1,600,000

Disadvantaged Elderly
\$ 800,000

Disadvantaged Youth
\$ 2,000,000

Environment
\$ 2,800,000

Health
\$ 2,700,000

Human Rights and Global Security
\$ 2,500,000

Population and Reproductive Health
\$ 2,900,000

Special Opportunity
\$ 1,000,000

Technology Assistance Fund
\$ 100,000

Welfare Reform Fund
\$ 500,000

Annual Contributions
\$ 100,000

TOTAL
\$ 19,500,000

Community Economic Development and Participation

GRASSROOTS OR LOCAL ORGANIZATIONS

Programs that are guided by and actively involve low-income people in addressing issues including homelessness, affordable housing and economic participation, and in providing direct service to low-income people in these and other issue areas. Particular interest in community organizing and leadership development and community and capacity building efforts.

LOW-WAGE WORKERS

Programs that strengthen and support organizing efforts among low-wage workers to improve working conditions, seek improved wages, and address broader economic issues.

TECHNICAL ASSISTANCE TO GRASSROOTS OR LOCAL ORGANIZATIONS

Programs that enhance the effectiveness of organizations by providing technical assistance, training or analysis on issues affecting low-income communities.

ADVOCACY AND POLICY DEVELOPMENT

Advocacy and empowerment programs that promote local, state, national or international policies that reflect the needs of low-income communities.

Criminal Justice

ALTERNATIVES TO INCARCERATION

Programs that emphasize community-based sanctions, such as victim restitution, community service and community supervision, and include education and vocational training, and employment and counseling services. Also programs that provide help at arrest, detention, sentencing, probation, parole or release.

INSTITUTIONAL PROGRAMMING

Programs to ensure that prisons and jails provide humane treatment and constructive services, including improvements aimed at returning offenders to the community as productive, law-abiding citizens. Also programs that offer services to offenders and their families during incarceration, transition, and upon their return to the community.

LEGAL REPRESENTATION OF LOW-INCOME PERSONS

Programs that promote fair and effective legal representation for low-income defendants.

VIOLENCE PREVENTION

Programs that reduce violence, especially by addressing domestic and community violence, violence against women and crime victims, and the availability of guns and other weapons.

ADVOCACY AND POLICY DEVELOPMENT

Programs that promote changes in public policy and practice to foster a more equitable criminal justice system including separate adult and juvenile justice systems.

Disadvantaged Elderly

DIRECT SERVICES AND GENERAL ADVOCACY

Programs that focus on the basic needs of the indigent elderly, including health care, personal care, social services, the prevention of abuse, and nursing home reform.

COMMUNITY-BASED LONG TERM CARE

Programs that promote non-institutional community-based long term care and comprehensive social services to promote independent living.

PROVIDER WORKFORCE

Programs that develop trained and appropriately compensated health service workers.





Disadvantaged Youth

EMPLOYMENT, TRAINING AND ALTERNATIVE EDUCATION

Programs that provide quality education, employment readiness services with job placement and other assistance for young people who have dropped out of school, experience chronic unemployment, and have minimal or no job skills, so that they may achieve independent living for themselves and their families.

EARLY INTERVENTION

Programs that promote positive youth development through services designed to prevent educational failure, delinquency, developmental delays, adverse health, or neglect. Services also include assistance to children whose parents are adolescents, affected by HIV/AIDS, involved in substance abuse, or incarcerated.

YOUTH EMPOWERMENT AND LEADERSHIP DEVELOPMENT

Programs that provide opportunities for youth leadership development in conjunction with their community's economic and civic development.

VIOLENCE PREVENTION

Primary prevention services to reduce violence in neighborhoods and families, especially violence caused by the availability of guns and other weapons.

ADVOCACY AND POLICY DEVELOPMENT

Programs that promote systemic responsiveness to the needs of low-income young people within federal, state and local policies and practices.

Environment

GRASSROOTS OR LOCAL ORGANIZATIONS

Programs in local communities, in the United States and around the world, that work on environmental problems that pose a present or imminent health threat, especially in communities where there are the least resources to respond.

TECHNICAL ASSISTANCE TO GRASSROOTS OR LOCAL ORGANIZATIONS

Programs that provide technical assistance to grassroots organizations in a wide range of disciplines including science, leadership development, public health, environmental law, media and organizational development.

ADVOCACY AND POLICY DEVELOPMENT

Local, state, regional, national and international advocacy efforts that work on environmental problems, with emphasis on efforts that increase the participation of affected communities in policy decisions concerning health and the environment.

SUSTAINABLE DEVELOPMENT

Programs that promote environmentally sound stewardship of resources in the United States and other countries.

Health

HEALTH ADVOCACY, ACCESS AND REFORM

Local and state consumer organizations that interact with providers and government to improve community and state-based health care delivery systems, ensure that the medically underserved participate in systemic reform and seek to preserve non-profit assets for use by communities to provide services to underserved people.

PREVENTIVE AND PRIMARY SERVICES

Programs that provide services to the medically underserved, with prevention services as a primary component.

HUNGER AND NUTRITION

Community-based and national organizations that promote changes in food policy to eradicate hunger in the United States, especially among vulnerable populations including children, the elderly and the disabled.

OCCUPATIONAL HEALTH AND SAFETY

Programs that work to improve hazardous working conditions, particularly as they affect workers with little power or means, and promote adequate health care and benefits for workers injured on the job.



FUNDING PRIORITIES

MENTAL HEALTH ADVOCACY AND SERVICES

Mental health consumer organizations that promote the empowerment, self-help and recovery of mental health care consumers.

Human Rights and Global Security

GLOBAL SECURITY

Programs that provide information, public education, and advocacy on reducing weapon systems, eliminating biological and chemical weapons and land mines and restraining the spread of nuclear arms.

COUNTERING HATE-MOTIVATED ACTIVITY AND DISCRIMINATION

Efforts that address hate-motivated activity and discrimination directed at people because of their race, religion, gender, sexual orientation or national origin and that understand the connections between various forms of hate and discrimination and the necessity to address these problems comprehensively.

INTERNATIONAL HUMAN RIGHTS

Efforts to promote and protect economic, social, political and civil rights and to promote the development of democratic institutions around the world, with a focus on countries that are in political transition (including El Salvador, Haiti, Mexico, Northern Ireland and South Africa).

IMMIGRATION AND REFUGEES

Community based programs that provide services to and advocacy for immigrants and refugees to the United States.

Population and Reproductive Health

REPRODUCTIVE HEALTH FOR TEENS

Programs that provide comprehensive teen sexuality education focusing on preventing unplanned pregnancies and other reproductive health issues, including AIDS, and especially those programs that reach high-risk youth, work with parents and adults responsible for youth and involve teens in program design and implementation.

INTERNATIONAL REPRODUCTIVE HEALTH

Innovative community-based reproductive health programs that enhance the status of women with a focus on Africa.

AIDS PREVENTION, EDUCATION AND ADVOCACY

Programs that work to prevent the spread of HIV/AIDS in populations in which the rate of infection is growing most rapidly, including women, people of color and intravenous drug users.

REPRODUCTIVE RIGHTS

Programs that promote reproductive rights for all people.

Special Opportunities

Supports efforts that do not fit our funding criteria in other areas, but are identified by the Board of Directors as opportunities for the Foundation to play an important role in establishing, enhancing or replicating effective programs that primarily serve disadvantaged people. This program also includes the Trustee Initiated Grants and disaster relief.

Welfare Reform Fund

Supports community-based work, including organizing, networking, coalition building, advocacy efforts and monitoring that addresses the effects of welfare reform efforts.

Technology Assistance Fund

Provides small grants to organizations, currently supported by the Foundation, with budgets of less than \$300,000 for the purpose of initiating or enhancing their computer and technology capacity. The Fund focuses assistance to projects that advance the work of organizations through improvement in technological capacity.



To better determine if your request fits the Foundation's guidelines, visit the Foundation web site at www.publicwelfare.org. The web site provides a wealth of information about the Public Welfare Foundation funding interests, priorities and policies, and procedures. It also provides a listing of past grants to offer a clear idea about our funding priorities and an on-line letter of inquiry application form.



HOW TO APPLY

Application Process

Initial requests to the Foundation should come in the form of a letter of inquiry. This includes requests for first-time support and projects that have not received funding from the Foundation in the recent past. Where a letter of inquiry indicates a sufficient connection to Foundation funding priorities, the Foundation will request a full proposal.

Letter of Inquiry Format

Letters of inquiry should include a cover sheet and a brief narrative of two to three pages. Before preparing a letter of inquiry, please review Funding Priorities.

COVER SHEET

(maximum of two pages) should include the following:

- name and address of organization;
- name of director and contact person(s), telephone and fax numbers, e-mail and web addresses;
- one paragraph summarizing the organization's mission;
- one paragraph summarizing the purpose of the request;
- the relationship of the request to the organization's mission;
- dollar total of annual organizational budget and fiscal year;
- dollar total of project budget (if other than general support);

- dollar amount being requested;
- dollar total committed from other funding sources;
- time frame for conducting this work and dates for which grant funds would be needed (beginning and ending dates);
- tax exempt status.

NARRATIVE

(maximum of three pages) should discuss the following:

- the purpose of request;
- the problem or need being addressed;
- the population or community served by your program or organization and how it is involved in the design and implementation of your work;
- how you will address the problem or need you have identified;
- how your work promotes systemic change.

FINANCIAL

- a one-page budget showing all funding sources (received, requested, and expected), and all expenses for the organization or the project to be funded.

Letters of inquiry should be addressed to:

Review Committee
Public Welfare
Foundation
1200 U Street, NW
Washington, DC 20009
(202) 965-1800

or submit your inquiry online at:
www.publicwelfare.org

Funding Renewal

If your organization is currently supported by PWF and you intend to apply for a funding renewal, we will need to receive

- one of the following:
a final report on the most recent grant from the Foundation following the report form provided by the Foundation

OR

a final report you have already prepared that covers your organization's work during the period of this grant

AND

- one of the following:
A proposal outlining the renewal request following the common grant Application of the National Network of Grantmakers or the Washington, D.C. Regional Association of Grantmakers (for D.C. area organizations);

OR

A budget and plan for the coming year. The plan should include the goals and objectives for the coming year and a narrative description of the tasks that will fulfill those goals and objectives. The budget should be detailed, providing income and expenses, including a list of funding sources with amounts, and whether dollars have been received, committed, or projected/pending.

With the budget and plan, please provide the following attachments:

1. one-page cover sheet following National Network of Grantmakers common grant application cover sheet format;
2. financial statement (preferably audited) for your most recently completed year;
3. list of your current board of directors;
4. year-to-date income and expenses if fiscal year is during its first quarter;
5. copy of your IRS tax-determination letter.

Instructions for preparing the final report and detailed renewal instructions accompany payment of eligible grants. Funding renewals should be addressed to your program officer at the address listed on page 54.

Timeline

Requests for funding may be submitted at any time during the year. Letters of inquiry are considered by a review committee on a regular basis to determine whether they fall within the Foundation's funding priorities and whether sufficient rationale exists for requesting a full proposal. Funding renewals should be submitted as soon as the grant period ends. If you have questions or concerns about the timeline for resubmission, contact your program officer three months before the end of the grant period to determine the best time to resubmit.

Our policy is to respond to all letters of inquiry within 30 working days of receipt, either by requesting a full proposal or informing you of our decision to decline your request. Consequently, we ask that you please allow a full 30 working days before following up on your letter. If you have not heard from us after that time, please feel free to contact us.

Once a proposal has been received by the Foundation, it usually takes an additional three to four months before a final decision is reached.

Meetings and Site Visits

Although the Foundation would like to accommodate all those who request a meeting, we are only able to meet with those whose letters of inquiry have been determined by the Review Committee to closely fit the Foundation's priorities.

Whenever possible, site visits are made to organizations with requests pending at the Foundation. Foundation staff travel throughout the year and make an effort to arrange for site visits to be scheduled at mutually convenient times and with adequate notice.



Decision-Making Process

Foundation staff are responsible for initial evaluation of funding requests. Grants are approved throughout the year by both the Board of Directors and the Executive Director. The Board of Directors or a committee of the Board meets to consider funding requests eight times during the year. The Foundation provides notification of its decisions at each stage of the application process. With each request received, an effort is made to consider all possible connections within our categories of funding. It is rarely the case that a request is turned down because it is inadequately presented. More often than not, it is because the request either falls outside our areas of interest or is not compatible with the type of financial assistance we traditionally provide.

The Foundation is committed to maintaining an open forum for communicating the outcome of its decisions to grant-seekers and grant fund recipients alike. Those who require additional information on any matter pertaining to present or future funding are welcome to contact us.



The Public Welfare Foundation is an equal opportunity employer and does not discriminate on the basis of race, color; religion, national origin, gender, age, marital status, personal appearance, sexual orientation, family responsibilities, physical or mental handicap, matriculation, or political affiliation.

PublicWelfare Foundation

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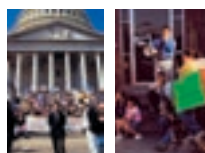
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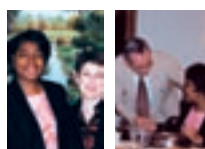
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AUDITORS' REPORT

**TO THE BOARD OF DIRECTORS OF THE
PUBLIC WELFARE FOUNDATION, INC.**

We have audited the accompanying statements of financial position of Public Welfare Foundation, Inc. as of October 31, 2001 and 2000, and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Public Welfare Foundation, Inc. as of October 31, 2001 and 2000 and the changes in its net assets and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

**Anchin, Block &
Anchin LLP**

New York, New York
December 21, 2001

STATEMENTS OF FINANCIAL POSITION

	OCTOBER 31, 2001	OCTOBER 31, 2000
ASSETS		
Cash	\$ 1,116,831	\$ 1,874,150
Due from stockbrokers for securities with settlements pending – Note 1	79,359	959,106
Accrued interest and dividends receivable	150,599	98,720
Investments, at fair value – Notes 1 and 2:		
Short-term investments	7,668,102	4,309,332
Equity securities:		
Stocks	117,490,863	134,168,715
Mutual funds	47,171,443	94,525,469
Debt securities:		
Mutual funds	121,720,375	120,002,780
Other investment funds	99,622,238	76,512,992
Total Investments	393,673,021	429,519,288
Prepaid expenses, taxes and other assets	163,009	495,209
Property and equipment, net – Notes 1, 3 and 7	13,911,914	9,424,152
Restricted investments – Note 4	—	2,529,262
TOTAL ASSETS	\$ 409,094,733	\$ 444,899,887
LIABILITIES AND NET ASSETS		
LIABILITIES:		
Due to stockbrokers for securities with settlements pending – Note 1	\$ 1,399,646	\$ 70,996
Accrued expenses and other liabilities	269,426	1,083,293
Grants payable – Notes 1 and 11	7,824,217	7,107,144
Deferred federal excise tax – Note 5	26,000	320,000
Bonds payable – Note 7	11,000,000	11,000,000
Total Liabilities	20,519,289	19,581,433
NET ASSETS — UNRESTRICTED	388,575,444	425,318,454
TOTAL LIABILITIES AND NET ASSETS	\$ 409,094,733	\$ 444,899,887

See the accompanying Notes to the Financial Statements.

STATEMENTS OF ACTIVITIES

	YEAR ENDED OCTOBER 31, 2001	YEAR ENDED OCTOBER 31, 2000
INVESTMENT INCOME		
Interest and dividends – Note 8	\$ 11,197,755	\$ 13,228,317
Other investment funds income (loss), net – Notes 2 and 8	(8,419,406)	5,316,158
Total Revenues	2,778,349	18,544,475
Realized gain (loss) on sale of equity and debt securities, net	(1,659,392)	22,297,927
Unrealized loss on equity and debt securities, net	(14,284,009)	(7,415,423)
Total Investment Gains (Losses)	(15,943,401)	14,882,504
Total Investment Income (Loss)	(13,165,052)	33,426,979
ADMINISTRATIVE EXPENSES		
Grants approved, net of returns – Notes 1 and 11	19,753,746	19,970,967
Salaries and fringe benefits – Note 9	2,051,737	1,820,153
Taxes, other than payroll and excise	18,440	16,705
Professional and consulting fees	472,894	315,053
Investment advisory and custodial fees	1,199,927	1,144,218
Other – Notes 1, 7 and 10	1,768,296	1,072,628
	25,265,040	24,339,724
Provision (benefit) for federal excise tax – Note 5:		
Current	158,931	358,783
Deferred	(294,000)	(40,000)
	(135,069)	318,783
Total Administrative Expenses	25,129,971	24,658,507
OTHER INCOME		
Realized gain on sale of property and equipment	1,552,013	238,460
INCREASE (DECREASE) IN UNRESTRICTED NET ASSETS	(36,743,010)	9,006,932
UNRESTRICTED NET ASSETS		
Beginning of year	425,318,454	416,311,522
End of year	\$ 388,575,444	\$ 425,318,454

See the accompanying Notes to the Financial Statements.

STATEMENTS OF CASH FLOWS

	YEAR ENDED OCTOBER 31, 2001	YEAR ENDED OCTOBER 31, 2000*
CASH FLOWS FROM OPERATING ACTIVITIES		
Increase (decrease) in unrestricted net assets	\$ (36,743,010)	\$ 9,006,932
Adjustments to reconcile increase (decrease) in unrestricted net assets to net cash used in operating activities:		
Depreciation and amortization	365,320	77,146
Interest and dividend accruals and amortization	(51,879)	35,101
Reinvested dividends and interest from mutual funds	(7,917,073)	(9,859,459)
Gain on disposition of property and equipment	(1,552,013)	(238,460)
Equipment donated as grants	53,221	—
Net realized gain (loss) on disposition of equity and debt securities	1,659,392	(22,297,927)
Net unrealized loss on equity and debt securities	14,284,009	7,415,423
Other investment funds (income) loss	10,605,517	(692,080)
Changes in:		
Prepaid expenses, taxes and other assets	50,021	149,048
Deferred federal excise tax payable	(294,000)	(40,000)
Accrued expenses and other liabilities	(813,867)	108,460
Unconditional grants payable	717,073	1,868,689
Total Adjustments	17,105,721	(23,474,059)
Net Cash Used in Operating Activities	(19,637,289)	(14,467,127)

continued on page 61

	YEAR ENDED OCTOBER 31, 2001	YEAR ENDED OCTOBER 31, 2000*
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property and equipment	(4,723,913)	(5,047,696)
Proceeds from sale of property and equipment	1,651,800	275,382
Investments in marketable securities:		
Proceeds from sale and certain distributions:		
Restricted investments	2,529,264	—
Stocks	112,617,145	127,004,853
Mutual funds	52,385,000	16,800,000
	167,531,409	143,804,853
Purchases:		
Short-term, net	(3,358,770)	(118,741)
Restricted investments	—	(2,529,262)
Stocks	(110,707,393)	(126,601,839)
Mutual funds	—	(1,600,000)
Other investment funds	(33,721,560)	(3,467,427)
	(147,787,723)	(134,317,269)
Change in due from/to stockbrokers	2,208,397	412,624
Net Cash Provided by Investing Activities	18,879,970	5,127,894
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issuance of bonds	\$ —	\$ 11,000,000
NET INCREASE (DECREASE) IN CASH		
	(757,319)	1,660,767
CASH:		
Beginning of year	1,874,150	213,383
End of year	\$ 1,116,831	\$ 1,874,150
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION		
Interest expense paid	\$ 230,248	\$ —
Excise taxes paid	\$ 235,500	\$ 392,101
Excise taxes refunded	\$ (134,960)	\$ (403,230)
SUPPLEMENTAL SCHEDULE OF NONCASH INVESTING AND FINANCING ACTIVITIES		
Incurred liability for acquisition of property and equipment	\$ —	\$ 867,047

* Reclassified for comparative purposes.
See the accompanying Notes to the Financial Statements.

NOTES TO THE FINANCIAL STATEMENTS

October 31, 2001

NOTE 1 ■ SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

ORGANIZATION:

Public Welfare Foundation, Inc. (the "Foundation") was established in 1947 for the purpose of supporting benevolent, charitable, educational or missionary organizations that provide direct services meeting the basic human needs of seriously disadvantaged people and/or working for lasting improvements addressing these needs. The Foundation uses its investment income (including gains) to fund grants to those organizations.

BASIS OF ACCOUNTING:

The financial statements of the Foundation have been prepared on the accrual basis of accounting, which includes recognition of revenue as earned and expenses as incurred.

USE OF ESTIMATES:

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions. These affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

INVESTMENTS:

Short-term investments held for reinvestment are included with investments.

Investments are stated at fair value. Fair value of investments in marketable securities that are traded on a national securities exchange or listed on NASDAQ is based on current quoted market prices. Investments in limited partnerships and other investment funds that invest in marketable securities are valued based on market values of the underlying securities.

In the absence of an active market for such investments, the fair value of investments in limited partnerships and other investment funds that invest in nonmarketable securities, real estate and oil and gas interests is based upon the cost of the investment, unless it has been determined that the asset has been impaired. A change in the estimated value may occur in the near term.

Purchases and sales of securities are recorded on a trade date basis. Realized gains or losses are determined using the proceeds from sales on a first-in, first-out basis. Realized gains include distributions of realized gains from mutual funds. Unrealized gains or losses are determined using quoted market prices and fair values at the respective year-ends.

AMOUNTS DUE FROM/TO STOCKBROKERS:

The amounts due from (to) stockbrokers for securities with settlements pending result from sales (purchases) of securities made prior to the end of the fiscal year but settled after the fiscal year-end.

PROPERTY AND EQUIPMENT:

Property and equipment are stated at cost, if purchased, or fair value at the date of donation. Depreciation is provided by the straight-line method over the following estimated useful lives:

Building and improvements	7 – 40 years
Office equipment	3 – 10 years

Leasehold improvements are amortized over the lesser of the term of the related lease or the estimated useful lives of the assets.

GRANTS PAYABLE:

Grants are recorded when they are approved by the Board of Directors or the Executive Director of the Foundation, except for conditional grants, which are recorded when conditions are substantially met.

NOTE 2 ■ INVESTMENTS

Investments held at October 31, 2001 and 2000 were as follows:	2001	2000
SHORT-TERM	\$ 7,668,102	\$ 4,309,332
EQUITY SECURITIES		
Individual Accounts Managed by:		
Seneca Capital Management LLC	25,947,750	38,861,171
J.L. Kaplan Associates, LLC	20,802,197	26,448,922
John McStay Investment Counsel	20,545,060	18,758,696
Sanford C. Bernstein & Co., Inc.	34,027,406	32,845,879
Westwood Management	16,168,450	17,254,047
	<u>117,490,863</u>	<u>134,168,715</u>
Mutual Funds:		
Harding Loevner International Equity Portfolio	14,922,918	19,894,921
Lazard Funds – International Equity Portfolio	14,073,008	19,005,887
Morgan Stanley Institutional Fund Trust – Value Portfolio	4,867,899	40,145,756
Templeton Emerging Markets Series	13,307,618	15,478,905
	<u>47,171,443</u>	<u>94,525,469</u>
DEBT SECURITIES		
Mutual Funds:		
Morgan Stanley Institutional Fund Trust – Fixed Income Portfolio	45,010,748	42,954,805
PIMCO – Total Return Fixed Income Portfolio	76,709,627	77,047,975
	<u>121,720,375</u>	<u>120,002,780</u>
OTHER INVESTMENT FUNDS		
Adage Capital Partners, LP	\$ 28,795,683	\$ –
Braddock Partners LP	6,502,063	6,952,885
Commonfund Capital International Partners IV, L.P. (A)	75,000	–
Merit Energy Partners C – II, LP (A)	2,996,850	2,642,127
Merit Energy Partners D – II, LP (A)	241,837	–
Perry Partners International	17,187,552	15,039,586
Regan Partners	2,041,689	1,926,131
State Street S&P 500CT Fund	28,659,070	38,158,883
TIFF Partners I, LLC (A)	7,080,224	8,401,110
TIFF Partners IV, LLC (A)	150,000	–
TIFF Realty & Resource Partners, I, LLC (A)	5,892,270	3,392,270
	<u>99,622,238</u>	<u>76,512,992</u>
TOTAL	\$ 393,673,021	\$ 429,519,288

(A) The Foundation has commitments to make additional investments of approximately \$27,056,616 in other Investment Funds at October 31, 2001, which includes \$5,000,000 for an investment in another investment fund for which no payments have been made as of October 31, 2001. The Foundation cannot withdraw from these partnerships prior to the termination of the partnerships, pursuant to the partnership agreements, and there are restrictions on the transferability of its interests in these partnerships.

Substantially all of the Foundation's short-term investments and stocks are under the control of a bank custodian.

NOTE 3 ■ PROPERTY AND EQUIPMENT

Property and equipment consist of the following:	2001	2000
Land and land improvements	\$ 1,777,004	\$ 83,200
Buildings, building improvements, and leasehold improvements	11,292,704	225,869
Furniture, fixtures and equipment	1,267,601	635,434
	<u>14,337,309</u>	<u>944,503</u>
Land and building under renovation (A)	–	8,958,733
	<u>14,337,309</u>	<u>9,903,236</u>
Less: Accumulated depreciation and amortization	(425,395)	(479,084)
	<u>\$ 13,911,914</u>	<u>\$ 9,424,152</u>

(A) The building's renovations were financed by the proceeds from a bond issue, completed, and the Foundation occupied it during February 2001.

Interest costs relating to the bond issue of \$140,779, net of interest earned of \$13,363 during 2001, and \$297,579, net of interest earned of \$220,932 during 2000, on the temporary investment of the unspent bond proceeds incurred in connection with the building renovation in progress, are capitalized as one of the elements of cost.

NOTES TO THE FINANCIAL STATEMENTS

October 31, 2001

NOTE 4 ■ RESTRICTED INVESTMENTS

Restricted investments consist of the temporary investment of the unspent bond proceeds (Note 7) in money market funds and guaranteed investment certificates, maturing February 1, 2001, issued by insurance companies.

NOTE 5 ■ FEDERAL EXCISE TAX

The Foundation is a not-for-profit organization exempt from federal income taxation under Section 501(c)(3) and classified as a "Private Foundation" under Section 509(a) of the Internal Revenue Code. It is subject to a federal excise tax on net investment income at the rates of 1%, as a result of satisfying certain requirements as to the level of distributions to charitable organizations.

Deferred federal excise tax is computed on temporary differences resulting from unrealized gains and losses (the difference between the carrying value and tax basis of the Foundation's investments) and the timing of reporting other investment fund income. No deferred tax assets have resulted from temporary differences.

NOTE 6 ■ MINIMUM DISTRIBUTION REQUIREMENT

The Internal Revenue Code requires that grants be paid in accordance with a specified formula. At October 31, 2001, the Foundation had distributed approximately \$23,900,000 more than the required minimum.

NOTE 7 ■ BONDS PAYABLE

The Foundation is obligated to pay \$11,000,000 in connection with the March 30, 2000 Public Welfare Foundation, Inc. Issue of variable interest rate District of Columbia Revenue Series 2000 Revenue Bonds, maturing on March 1, 2025. The interest rate on the borrowings at October 31, 2001 is 2.10%. The bonds are collateralized by a bank letter of credit expiring March 30, 2010, and the bondholders may request mandatory redemption whenever there is either a change in the interest periods or letter of credit, or a change in the status of the bonds from nontaxable to taxable during the term of the bonds. In the event this request is made, an agent has been retained to remarket any such bonds. If the bonds are redeemed, and not remarketed within 367 days, the Foundation must pay the bank the redemption amount plus interest.

In addition, the bank has the right to annually, starting September 1, 2002, call for the following principal payments to reduce the outstanding bond principal to the following amounts:

Year Ended October 31,	Principal Payment	Outstanding Principal Balance
2003	\$ 505,000	\$ 10,495,000
2004	270,000	10,225,000
2005	285,000	9,940,000
2006	300,000	9,640,000
2007	315,000	9,325,000
2008	330,000	8,995,000
2009	350,000	8,645,000
2010	365,000	8,280,000

The bond agreements place restrictions on the use of the land and building under renovation and limit other borrowings, and also require the Foundation to maintain a minimum level of net assets.

Management has not determined the fair value of the bonds due to the additional cost involved in obtaining an appraisal.

Interest expense included in other administrative expenses was \$230,248 in 2001 and none in 2000.

NOTE 8 ■ INVESTMENT INCOME

Interest and dividends from equity and debt securities consist of:	2001	2000
Dividends	\$ 3,469,820	\$ 4,674,573
Interest	7,727,935	8,553,744
	<u>\$ 11,197,755</u>	<u>\$ 13,228,317</u>

Other investment funds income, net, consists of the Foundation's proportionate share of each of the funds' total investment income.

NOTE 9 ■ SALARIES AND FRINGE BENEFITS

Included in salaries and fringe benefits are contributions of \$181,403 in 2001 and \$207,423 in 2000 to a qualified defined contribution money purchase pension plan and trust, under which the Foundation is required to make contributions (net of forfeitures) of 20% of eligible employees' total compensation.

Also included are voluntary payments of \$22,979 in 2000 to a retired employee who died during 2000.

NOTE 10 ■ LEASES

The Foundation occupied rented premises through February 2001, at which time the leases expired. Rent expense (recognized on a straight-line basis over the term of the leases) included in other administrative expenses was \$133,621 in 2001 and \$207,147 in 2000.

NOTE 11 ■ GRANTS

Grants consist of:	2001	2000
CURRENT YEAR		
Grants approved	\$ 19,840,600	\$ 19,960,300
Donated equipment	53,221	—
Unpaid grants cancelled	—	(10,000)
Deferred multi-year discount expense	(15,783)	(40,708)
Conditional grants (conditions not met at fiscal year-end)	(145,000)	(60,000)
	<u>19,733,038</u>	<u>19,849,592</u>
PRIOR YEARS		
Grants paid and returned	(80,000)	(51,771)
Conditions met on prior years' grants	60,000	155,000
Deferred multi-year discount/reversal	40,708	18,146
	<u>20,708</u>	<u>121,375</u>
Net Grants	<u>\$ 19,753,746</u>	<u>\$ 19,970,967</u>

Unpaid grants at October 31, 2001 represent grants payable in 2002 and 2003 as follows:

2002	\$ 7,510,000
2003	475,000
Conditional grants (conditions not met at fiscal year end)	(145,000)
Present value adjustment	(15,783)
TOTAL	<u>\$ 7,824,217</u>

Grant payments (net of refunds) were \$18,983,452 and \$18,102,277 in 2001 and 2000, respectively.

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