



LEGACY
FOUNDATION

Lake County's Community Foundation

ANNUAL REPORT 2014-2015



Sandra Noe, Executive Director of Meals on Wheels of Northwest Indiana, takes Legacy Foundation Board Chair, Nancy Clifford, and Legacy Foundation Development Committee Chair, Margot Clark on a tour of the Meals on Wheels of NWI kitchen.



DEAR LEGACY FRIENDS AND SUPPORTERS,

I can't believe over a year has passed since I joined Legacy Foundation as its President & CEO. As the adage goes "time flies when you're having fun". And it truly has been a year of fun and excitement for me but also our Board of Directors, Legacy donors, and Lake County residents and non-profits.

It has also been a year of recognition for Legacy Foundation. Neighborhood Spotlight, an innovative transformational program launched by Legacy, brought state and national accolades to our Foundation. Last fall, Indiana's Lt. Governor Sue Ellspermann presented Legacy Foundation with the 2014 Key Award for Neighborhood Spotlight recognizing it as the economic development Program of the Year. Then, in October at the annual Council on Foundations conference, Legacy Foundation received the Secretaries' Award for Public-Philanthropic Partnership from the Council on Foundations in partnership with the U.S Department of Housing and Urban Development and the U.S. Department of Agriculture. Legacy was one of only 10 community foundations across the country to receive this prestigious award.

And, yet again in November Legacy was recognized locally by the Northwest Indiana Association of Fundraising Professionals with the Foundation Philanthropist Award. During my brief words of thanks that morning I commented that a strong Board of Directors can keep an organization focused on its mission and continue to experience success during times of transition. I believe that the award Legacy received recognizes the strength of our Board and I applaud their commitment to this organization.

But there has been no time for Legacy to "rest on our laurels". In August, 2014 we were notified by the Lilly Endowment, Inc. of a matching gift challenge that was made available to every community foundation in Indiana.

Legacy's share of that match was placed at \$1.4 million. We had options on how to allocate the matching dollars. Legacy chose to implement two phases each at \$700,000. The first \$700,000 was allocated to incentivize our Lake County residents and non-profits to create or add to existing endowment funds at Legacy. We agreed to match all new endowment gifts at 50¢ for each \$1 contributed. Since last August, new and existing endowment funds at Legacy have received \$1.4 million in donations. With the support from Lilly Endowment, Legacy matched those donations with \$700,000 for a grand total of \$2.1 million.

Phase 2 of our Lilly Endowment challenge is to raise \$700,000 for our own endowment, the Lake County Community Fund. Income from the Community Fund provides funding for our grants, and our own programs and initiatives like Neighborhood Spotlight. Contributions to the Community Fund are matched \$1-for-\$1... what a deal! We are nearing the deadline for meeting that challenge so your support is critical. It is not too late for your gift to have twice the impact!

We recognize that none of what we do could happen without you...our supporters. We thank you for allowing us to work with you, for trusting us in stewarding your charitable dollars and for continuing to believe that together we can transform Lake County through philanthropy.

Carolyn Saxton,
President



HELLO FRIENDS,

During the summer Legacy Foundation submitted an application for the 2015 Prudential Leadership Awards for Exceptional Nonprofit Boards. We recently found out we were one of three finalists for the award, and that the last step of the process was an interview with their judges.

I sat down with Carolyn Saxton our President, and Robert Johnson our board Vice Chair and we spent 45 minutes chatting with their interview panel. We talked about the communities in Lake County, our donors, and our non-profits. We covered a wide spectrum of topics, from organization structure to our efforts to expand and leverage our impact through new partnerships and initiatives. We were all a little nervous at the beginning, but we are also passionate about the work we do at Legacy Foundation. We were soon sharing our stories with great enthusiasm.

We concluded the interview and sat back with a sigh of relief. And then we discovered ourselves grinning at each other. The act of telling our story was energizing. We forgot the clutter of day to day demands. We shared a moment in the sun, relishing our progress and successes. It affirmed our commitment and our belief that Legacy is indeed an effective change agent facilitating transformative work.

Some of our recent wins are immediate and measurable. Some are germinal and will take more time and nurturing. They will all have positive community outcomes. To share a few:

- » With a boost from the Lilly Endowment GIFT VI Challenge, Legacy has seen the growth of 31 new funds, 443 new donors, and over \$4 million in contributions this year.
- » \$80,000 provided the framework for data-driven Gary, which helped secure \$6.6 million in Hardest Hit funds for blight elimination. Legacy was able to build upon this investment by providing the city an additional \$10,000 in matching funds for the Center for Community Progress to provide in depth technical assistance.

- » Hobart–North West and Gary-Miller harnessed the power of engaged people, conducting 392 resident interviews to gather comments about perceptions of the two Neighborhood Spotlight communities.

Maybe we will win the Prudential Leadership Award, and maybe we won't. I hope we do, because the monetary prize will add to the resources from which we continuously grant to transformative projects. Win or lose, I know with absolute certainty that Legacy is choosing to expend its human and financial capital efficiently and vigorously with high probability of positive, long term outcomes.

I will soon conclude my service on Legacy's Board. I am grateful for the opportunity to have played a small part in the progress, and for the good friends I've made along the way. I have reaped far more than I have sown.

Nancy Clifford
Board Chair

LEGACY FOUNDATION

BOARD OF DIRECTORS

2014-2015 Officers



Nancy L. Clifford
Chair
Financial
Strategies, LLC



Robert Johnson
Vice-Chair
Cimcor



**Sandra J.
Snearly-Vosberg**
Treasurer
CPA



**Christopher
White**
Secretary
The Times of NWI



Dave Austgen
Austgen Kuiper &
Assoc. P.C.



**Benjamin J.
Bochnowski**
Peoples Bank SB

2014-2015 Board of Directors



Margot Clark
Community
Representative



Howard Cohen
Purdue University
Calumet



Danette Garza
Attorney at Law



Matthew H. Glaros
Meyers Glaros
Group



**Gregory A.
Gordon**
Centier Bank



Amy Han
Indiana University
Northwest School
of Medicine



J. Brian Hittinger
Krieg DeVault



Debra Howe
Tri-Creek School
Corp.



Jill Jones
McMahon &
Associates CPAs,
P.C.



Tom Keilman
BP North America



Shar Miller
Prompt
Ambulance Service



Janet Moran
Copywrite
Communications
LLC



Dana Rifai
Burke Costanza &
Carberry LLP



**Martie Rivas-
Ramos**
First Midwest Bank



Dave Ryan
Lakeshore
Chamber of
Commerce



Michael Suggs
Northern Indiana
Public Service Co.



**Alexis Vazquez
Dedelow**
Law Office P.C.



John Vinzant
Vinzant Software Inc.
(Not Pictured)

Welcome to our New 2015-2016 Board of Directors



Matthew Doyle
Methodist
Hospitals



Robert Gardiner
Horizon Bank



**Sharon Johnson-
Shirley**
Lake Ridge School
Corporation



Kenneth Wilk
Attorney at Law

COMMITTEES

DEVELOPMENT

Margot Clark (Chair)
Community Representative

Amy Han
Indiana University Northwest
School of Medicine

Calvin Bellamy
Krieg DeVault, LLP

Robert Gardiner
Horizon Bank

J. Brian Hittinger
Krieg DeVault, LLP

Nancy Johnson
Community Representative

Richard Komyatte
Richard P. Komyatte & Assoc., P.C.

Robert Nickovich
Lake County Parks Department

Tory Prasco
Burke Costanza & Carberry, LLP

Verne Seehausen
Seehausen & Co., PC

EXECUTIVE

Nancy Clifford (Chair)
Financial Strategies, LLC

Robert Johnson
Vice-Chair
Cimcor

Sandra Snearly-Vosberg
Treasurer
(Chair) Finance
CPA

Christopher White
Secretary
The Times of NWI

Margot Clark
(Chair) Development
Community Representative

Danette Garza
(Chair) Investment
Attorney at Law

Dana Rifai
(Chair) Governance
Burke Costanza & Carberry LLP

Martie Rivas-Ramos
(Chair) Grants
First Midwest Bank

FINANCE

Sandra Snearly-Vosberg (Chair)
CPA

Christopher White
The Times of NWI

Fred Arand
Ancilla Systems

Benjamin J. Bochnowski
Peoples Bank

Danette Garza
Attorney at Law

Jill Jones
McMahon & Associates CPAs



Legacy Foundation Grants Committee member, Chuck Steele, joins Shirley Heinze Land Trust Education & Volunteer Manager, Jim Erdelac, and Sarah Hanauer, Education & Land Specialist on a site visit

GOVERNANCE

Dana Rifai (Chair)
Burke Costanza & Carberry LLP

Howard Cohen
Purdue University Calumet

Amy Han
Indiana University Northwest
School of Medicine

Shar Miller
Prompt Ambulance

Janet Moran
Copywrite Communications LLC

Dave Ryan
Lakeshore Chamber of Commerce

Matthew H. Glaros
Meyers Glaros Group

GRANTS

Martie Rivas-Ramos (Chair)
First Midwest Bank

Alexis Vazquez Dedelow
Attorney at Law
WJOB Radio

Margot Clark
Community Representative

Debra Howe
Tri-Creek School Corporation

Richard Leverett
AT&T Indiana

Deb Longer
City of Hobart

Shar Miller
Prompt Ambulance Service

Gail Rodovich
Community Representative

Chuck Steele
Community Representative

Michael Suggs
NIPSCO

Sally Van Bokkelen
Community Representative

Gregory A. Gordon
Centier Bank

Curtis Whittaker, CPA
Whittaker Company PLLC

Ann Marie Woolwine
Burke Costanza & Carberry, LLP

INVESTMENT

Danette Garza (Chair)
Attorney at Law

Dave Austgen
Austgen Kuiper & Assoc. P.C.

Janet Moran
Copywrite Communications LLC

Charles Carlson
Horizon Investment Services

Nancy L. Clifford
Financial Strategies, LLC

Bill Joiner
Community Representative

Jean Van Keppel
Old Second National Bank

Sandra Snearly-Vosberg
SJS CPA Firm

Michael T. Barancyk
Oak Partners

Robert J. Scott
Centier Bank

Benjamin J. Bochnowski
Peoples Bank

Jill Jones
McMahon & Associates CPAs

KNIGHT FOUNDATION DONOR ADVISED FUND

Richard Leverett
AT&T Indiana

Shanda McFadden
BMO Harris Bank

Toni Simpson
Community Representative

John Vinzant
Vinzant Software Inc.

STAFF



Carolyn Saxton
President
csaxton@legacyfdn.org



Joyce Rademacher
Director of Operations
jrademacher@legacyfdn.org



Kelly Anoe
Director of Grants
& Partnerships
kanoe@legacyfdn.org



Erica Fizer
Program Officer
efizer@legacyfdn.org



Emily Lammers
Scholarship Administrator
elammers@legacyfdn.org



Rose Cyphert
Office Manager
rcyphert@legacyfdn.org



CONTACT US

Legacy Foundation
1000 East 80th Place | Suite 402N | Merrillville, IN 46410
219.736.1880 | legacy@legacyfdn.org | www.legacyfdn.org



Legacy Foundation Program Officer, Erica Fizer; President, Carolyn Saxton; and Director of Grants & Partnerships, Kelly Anoe, celebrate with the winner of the first Knight Cities Challenge.



Knight Cities Challenge winners from Rebuild Foundation, University of Chicago and Place Lab receive a \$650,000 award from the John S. and James L. Knight Foundation.

PROGRAMS

KNIGHT CITIES CHALLENGE

In October 2014, the Knight Foundation asked “What’s your idea to make Gary more successful?” In response, Legacy Foundation staff traveled around Lake County to ask this question through a series of meetings and presentations to interested stakeholder groups ranging from Universities to concerned citizens.

The result was an overwhelming level of engagement and response from all of Northwest Indiana with great ideas for revitalizing Gary. The winning idea for the City of Gary was granted to Arthouse: A Social Kitchen, with the objective to repurpose a vacant space in downtown Gary as a culinary incubator and café designed to reinvigorate downtown while creating jobs and opportunities for residents.

CIVIC INNOVATOR’S CONVENING

Following the success of the Knight Cities Challenge, Legacy staff and Knight Donor Advised Fund Committee members had the opportunity to review all of the ideas that were submitted. Due to the overwhelming response in both quantity and quality of ideas, Legacy Foundation hosted the first ever Civic Innovators Convening in April, 2015. The convening provided an opportunity for individuals who submitted an idea to the Cities Challenge to network and talk with others who are invested in making Gary a more vibrant place to live and work.

Through this convening, Legacy also presented attendees with an opportunity to work collaboratively to apply for grants through the Knight Fund at Legacy. Legacy Foundation awarded \$25,000 to the project, DiGital Storytelling. The collaboration focused on addressing the digital divide and empowering Gary youth through access to technology and digital historical preservation.

NEIGHBORHOOD SPOTLIGHT



Out of six neighborhoods that applied for the 2014 Neighborhood Spotlight program, two communities were awarded. The Gary-Miller neighborhood and Hobart-North West area each received \$50,000 and comprehensive technical assistance to cover both the cost of a community builder and support for early action projects in 2015.

CHASE 
J.P.Morgan



Indiana Association for Community Economic Development will work alongside the Hobart and Gary neighborhoods throughout 2015 and 2016 to help them build relationships, decide collectively on a vision and strategy for impact, and act to implement that strategy.

Led by Miller Beach Arts & Creative District, Gary-Miller hired Community Builder Jessica Renslow. The Gary-Miller Steering Committee was then formed to help carry out their community quality of life study, collecting over 4,000 comments from 203 resident interviews. The Gary-Miller Spotlight Steering Committee is an eleven-person, all-volunteer group, invested in the Neighborhood Spotlight process. Along with the Community Builder, they're working to build relationships with local community groups, businesses, residents, and leaders.

The Hobart Family YMCA serves as the convening organization for Hobart-North West, in partnership with the City of Hobart, Hobart Chamber of Commerce, Concerned Citizens of Hobart, Indiana Landmarks, American Legion Post 54, and Friends of

Robinson Lake. They hired Community Builder Christopher Meyers to lead the collective impact planning and engagement process. Members of the Steering Committee and the Community Builder conducted 189 one-on-one interviews and 7 group interviews with local residents, community leaders, and businesses collecting over 2,000 comments.

Throughout 2015, Legacy Foundation continued to host training sessions for a new cohort of potential Neighborhood Spotlight communities. Neighborhoods in Crown Point, East Chicago, Gary, Griffith, Hammond and Merrillville were represented. The training sessions focused on engagement and visioning to help newly participating communities build relationships with local residents and form a core engagement group in preparation for submitting an application for the 2015 Neighborhood Spotlight award.



Neighborhood Spotlight Steering Committee members from Gary-Miller and Hobart-North West share progress during a meet and greet dinner.



Not-for-profit leaders share examples from their organizations' strategic planning processes during a Legacy Learning Lab training.



LEGACY LEARNING LAB (L³)

Legacy Learning Lab (L³) is a comprehensive plan to implement a deliberate and focused program of year-long support and training to non-profit organizations in Lake County that will increase their capacity for financial sustainability and professional governance.

TRAINING

Throughout 2015 Legacy hosted the following workshops open to all Lake County agency staff and Boards of Directors.

- » Grant Writing
- » Board Governance
- » Strategic Planning
- » Leadership Development
- » Endowment Building
- » Legacy Grant Orientations

BUILDING SUSTAINABILITY

In a more selective and intensive process, Legacy solicited applications and chose 6 agencies to participate in a year-long training focused on the components of creating an endowment building plan. Selected organizations for the Endowment Sustainability Program:

- » Campagna Academy, Inc
- » Habitat for Humanity of Northwest Indiana
- » Hammond Education Foundation
- » Highland Community Foundation
- » Hospice of the Calumet Area
- » South Shore Arts and Northwest Indiana Symphony

SOUTH SHORE FUNDERS COLLABORATIVE

South Shore Funders (SSF) is a consortium of regional funders in northwest Indiana who that together to provide a structure for collaboration, facilitate synergy, reduce duplicated efforts, and

enhance their philanthropic impact in northwest Indiana. These efforts will enable the confidential sharing of data, and will act as a "think tank" for the major funders in the region. SSF activities are managed by the Institute for Social and Policy Research, Purdue University Calumet. 2015 SSF membership includes:

- » ArcelorMittal Indiana Harbor
- » AT&T
- » Crown Point Community Foundation
- » Dean & Barbara White Family Foundation
- » Foundations of East Chicago
- » Indiana Department of Natural Resources Lake Michigan Coastal Program
- » Lake Area United Way
- » Legacy Foundation
- » Northern Indiana Public Service Company

NETWORKING & RESOURCE EXCHANGE

FRIDAY COFFEE FOR EXECUTIVE DIRECTORS Friday coffees for Executive Directors allow our region's nonprofit leaders to engage in conversations around issues related to governance, human resources, leadership, fundraising, or communication.

DEVELOPMENT DIALOGUE These quarterly events serve as a community of practice for development professionals centered on topics of grant writing, capital campaigns, fund development and more.

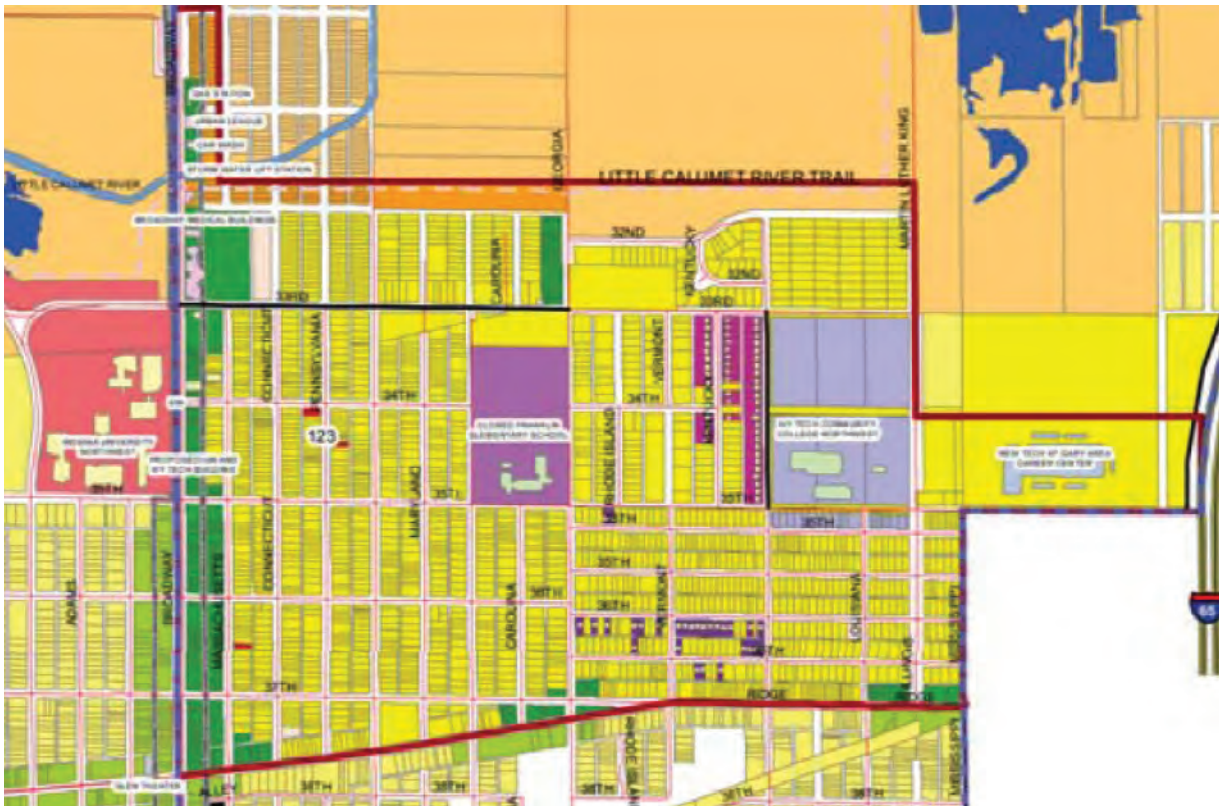
GRANT CONSULTATION AND GUIDANCE Legacy meets with non-profit staff to provide grant consultation to help guide organizations in applying for a Legacy grant.

PROGRAMS

CHOICE NEIGHBORHOOD

The City of Gary, Legacy Foundation and the Gary Economic Development Corporation (GEDC) were awarded a Choice Neighborhoods Planning Grant in January 2015 for University Park East. Choice Neighborhoods Planning Grants are a program of the U.S. Department of Housing and Urban Development (HUD) to support the development of comprehensive neighborhood revitalization plans which focus on directing resources to address three core goals: Housing, People and Neighborhoods.

The Transformation Plan will become the guiding document for directing the transformation of the neighborhood and positive outcomes for families. Over the next two years, the City, Legacy and GEDC will work in partnership with residents and community stakeholders to develop the Plan that positively impacts this neighborhood. Choice Neighborhoods will help to identify what improvements and services are needed in University Park East to both attract new residents and businesses to the area, and address the concerns of residents that currently call University Park East home.





Legacy Foundation staff, Kelly Anoe and Carolyn Saxton, joins members of Indiana Association of Community Economic Development and Indiana Housing and Community Development Authority

AWARDS

KEY AWARD FOR SERVICES PROGRAM OF THE YEAR

Legacy Foundation's Neighborhood Spotlight Program received the Key Award for Services Program of the Year at the 2014 Indiana Statewide Conference for Housing and Community Economic Development. The conference is organized by the Indiana Housing and Community Development Authority (IHCDA) and IACED. The Key Award recognizes a leading program which brings the community together and provides a unique public service.

Neighborhood Spotlight invests in Lake County, Indiana, neighborhoods and creates access to knowledge and funding for projects that result in positive transformation. Neighborhood Spotlight seeks to revitalize the unique character and connectedness of local places as part of enhancing regional identity.

The Secretaries' Award for Public-Philanthropic Partnerships



Vikki Spruill, president and CEO, Council on Foundations; Katherine M. O'Regan, assistant secretary for policy development and research, U.S. Department of Housing and Urban Development; Carolyn Saxton, president and CEO, Legacy Foundation; Kelly Anoe, Director of Grants & Partnerships, Legacy Foundation; Joyce Rademacher, director of operations, Legacy Foundation



AWARDS

SECRETARIES' AWARD FOR PUBLIC FOR PUBLIC-PHILANTHROPIC PARTNERSHIP

At the 2014 Council on Foundations Conference Legacy Foundation was nationally recognized for its partnership with U.S. Department of Housing and Urban Development/U.S. Department of Transportation/ U.S. Environmental Protection Agency Sustainable Communities Partnership (HUD/DOT/EPA); City of Gary; and Indiana Association for Community Economic Development (IACED).

Legacy Foundation, HUD/ DOT/ EPA's Sustainable Communities Partnership, and the City of Gary have created a collaborative partnership to champion a multi-year funding strategy for collective impact that is led by local residents' to affect positive change in their communities. The key elements to this initiative are Neighborhood Spotlight and the Gary Northside Redevelopment Project.



Legacy Vice Chair, Robert Johnson; Legacy Director of Operations, Joyce Rademacher; Meals on Wheels of NWI Director of Development, Amanda Maynard; Legacy Director of Grants & Partnerships, Kelly Anoe; Legacy President, Carolyn Saxton; Legacy Program Officer, Erica Fizer; Legacy Board Member, John Vinzant; Legacy Board Chair, Nancy Clifford

AWARDS

ASSOCIATION OF FUNDRAISING PROFESSIONALS FOUNDATION PHILANTHROPIST OF THE YEAR

Legacy Foundation was honored at the AFP Northwest Indiana Chapter's 2014 National Philanthropy Day Awards Ceremony. The annual awards are intended to recognize an individual, couple, family, foundation, company or organization who has made a significant philanthropic impact on our region. Legacy Foundation was nominated for the award by Amanda Maynard of Meals on Wheels of Northwest Indiana for Foundation Philanthropist of the Year.



GRANTS

LAKE COUNTY COMMUNITY FUND

The Lake County Community Fund (LCCF) provides funding for nonprofit organizations strengthening our Lake County community. LCCF supports funding requests in the areas of arts & culture, animal welfare, education, environment, health & human services, and general operating.

ORGANIZATION	GRANT AMOUNT	PROGRAM NAME
Accion Chicago Inc	\$15,000.00	Northwest Indiana Expansion of Small Business Development Program
Big Brothers-Big Sisters Of Metropolitan Chicago (BBBSMC)	\$10,000.00	Hammond Neighborhood Based Mentoring Program
Books, Brushes & Bands for Education	\$1,500.00	Capacity Building: Strategic Planning
Calumet College of St. Joseph	\$12,500.00	Maintaining College Access; Ensuring College Success
Catholic Charities Of The Diocese of Gary Inc	\$15,000.00	Wheelchair Ramp/Home Safety Repair Program
Chicagoland Immigrant Welcome Network	\$25,000.00	Immigrant Legal Services
Dunes Dog Training Club, Inc.	\$4,000.00	Pets N Vets Program
Early Learning Partnership of Northwest Indiana	\$25,000.00	Empowering Teens as Parents (ETAP)
East Chicago Arts Initiative	\$10,000.00	Operational Salary Support
Food Bank Of Northwest Indiana Inc.	\$25,000.00	School Food Rescue
First Tee of Valparaiso	\$2,500.00	Life Skills Thru Golf, Inc.

ORGANIZATION	GRANT AMOUNT	PROGRAM NAME
Fractured Atlas	\$7,500.00	Gary International Black Film Festival
Franciscan Alliance Foundation Inc	\$25,000.00	Volunteer Advocates for Seniors and Incapacitated Adults
Gary Counts	\$40,000.00	Bringing city data online for engaging residents in talk and action around issues that concern the quality of their neighborhood
Gary Life Education Initiative Incorporated	\$20,000.00	College Readiness in the Classroom
Gary Neighborhood Services Inc	\$2,500.00	Community Organizations for Families and Youth
Habitat For Humanity of Northwest Indiana, Inc.	\$25,000.00	Purchase of a New ReStore Box Truck
Highland Community Foundation, Inc.	\$3,750.00	Public Art Sculpture
Humane Society-Calumet Area Inc	\$10,000.00	Pets for Life—Gary
Indiana Ballet Theatre Northwest, Inc.	\$1,500.00	Capacity Building: Marketing
Indiana Ballet Theatre Northwest, Inc.	\$3,975.00	Educational Grant for IBT Teaching Faculty
Indiana Dunes Environmental Learning Center Inc	\$20,000.00	Dunes Learning Center's Naturalist Intern Program
Indiana Women In Need Foundation Inc	\$10,000.00	I.W.I.N. Survivor Support Program
Indiana Writers Consortium Inc	\$2,000.00	Capacity Building: Fundraising



Danny Gonzalez, St. Mary Medical Center, leads second graders from Benjamin Banneker Achievement Center at Taltree Arboretum & Gardens

LAKE COUNTY COMMUNITY FUND TALTREE ARBORETUM & GARDENS

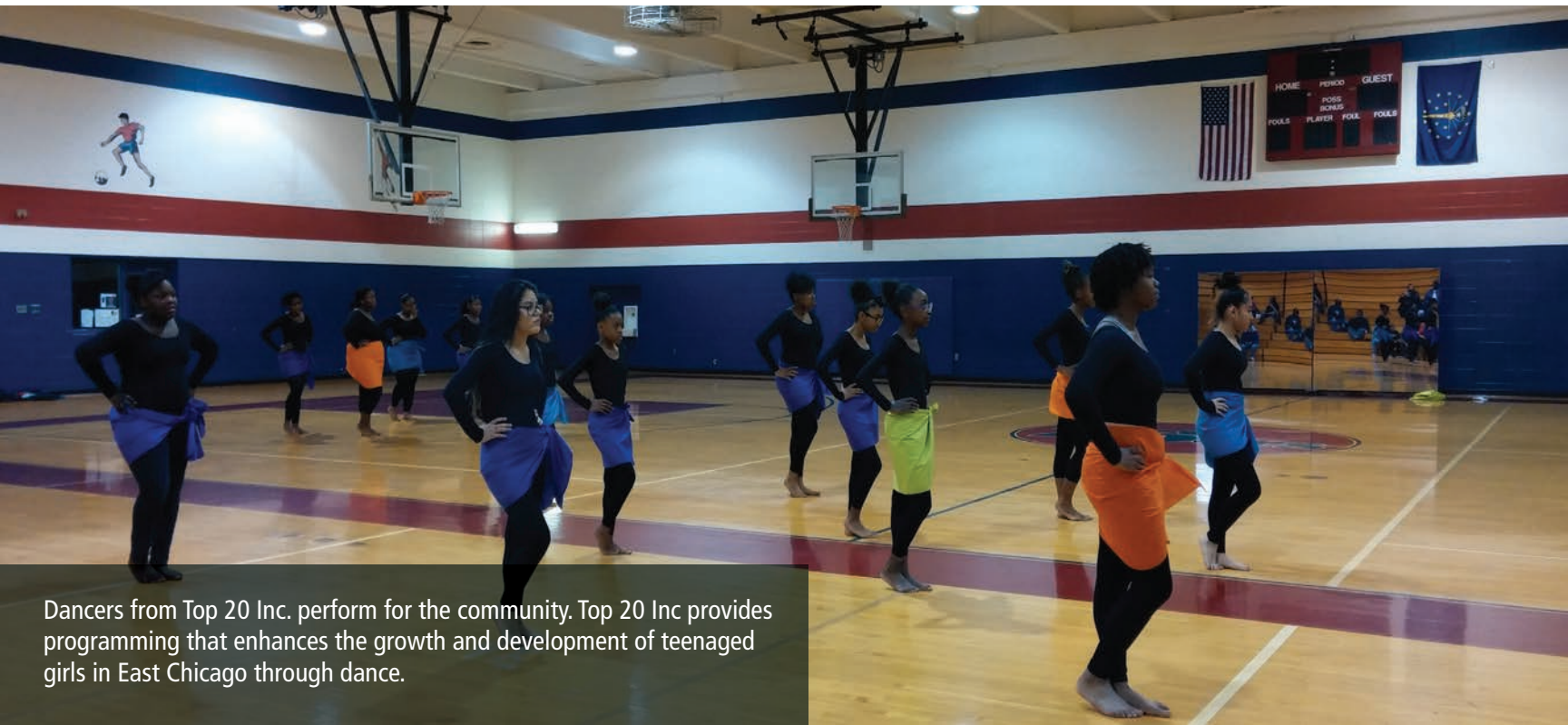
We saw 552 students and had a particularly profound experience when a student visited and was introduced to big trees for the first time. He asked us, "What are those big plants?"

It was a very rewarding experience to teach these students. They learned about nature, exercise and healthy eating all at the same time.

Funding from the Lake County Community Fund helped Taltree partner with St. Mary Medical Center to introduce youth to exercise in a safe outdoor environment.

ORGANIZATION	GRANT AMOUNT	PROGRAM NAME
International Institute of Northwest Indiana Inc	\$25,000.00	Integrating and Educating Families (IEF)
METAS	\$25,000.00	METAS: Latino Student Success Initiative
Meals On Wheels Of Northwest Indiana Inc	\$10,000.00	Meals Subsidy Program
Merrillville Education Foundation Inc	\$5,077.00	Biotech and STEM (Science, Technology, Engineering and Mathematics) for High School Students
Neighborhood Spotlight	\$150,000.00	A placed-based initiative for reinvesting in Lake County communities
Northwest Indiana Public Broadcasting Inc	\$12,500.00	Read, View, and Do!—increasing literacy and school readiness for Lake County families with Lakeshore Kids Public Television
Northwest Indiana Veterans Action Council (NWIVAC)	\$10,000.00	NWIVAC Veterans Resource Expansion
One Region	\$5,000.00	Regional Survey to gather data about the area and improvements residents would like to see
Planting Possibilities	\$10,000.00	Horticultural Education Program
Purdue University Calumet	\$3,610.00	STEM Materials Camp for Teachers
Save The Dunes Conservation Fund Inc.	\$3,574.00	Indiana Dunes Protection Guide for Residents
Shirley Heinze Land Trust Inc	\$10,000.00	Mighty Acorns Environmental Education
South Shore Arts Inc	\$25,000.00	South Shore Arts/Northwest Indiana Symphony Arts Education Programs
South Shore Leadership Center, Inc.	\$10,000.00	Community Partnership Coordinator for South Shore Leadership Youth for Community Engagement (SLYCE) Program

ORGANIZATION	GRANT AMOUNT	PROGRAM NAME
Taltree Arboretum And Gardens Foundation Inc	\$18,500.00	Reducing Childhood Obesity in Lake County
Teach For America Inc	\$15,000.00	Increasing Teach For America's Impact in Northwest Indiana
Top 20 Inc.	\$10,000.00	Top 20 II: preparing girls for constructive life choices through dance
Tri-Creek Household Pantry	\$5,000.00	Tri-Creek Household Pantry
Urban League Of Northwest Indiana Inc.	\$5,000.00	Cooler Bandits Documentary and Discussion Around Making Productive Decisions
Urban League Of Northwest Indiana Inc.	\$25,000.00	Digital Literacy Outreach Program
YWCA of Gary	\$15,570.00	Yes We Can Learn to Swim Program



Dancers from Top 20 Inc. perform for the community. Top 20 Inc provides programming that enhances the growth and development of teenaged girls in East Chicago through dance.

GRANTS

JOHN S. AND JAMES L. KNIGHT FOUNDATION DONOR ADVISED

Knight invests in civic innovators who help cities attract and keep talented people, expand economic opportunity and create a culture of engagement. We believe that the design of places plays an outside role in achieving these goals.

Knight invests in civic innovators using places to attract and keep talented people—as there is no better indicator of a city's economic success than the percentage of college-educated people in its population.

Knight invests in civic innovators using places to expand opportunity for all—by creating places where people of diverse backgrounds can connect across economic divides and which support the way people work in today's economy.

Knight invests in civic innovators using places to accelerate civic engagement—because cities will only succeed when people feel responsible for actively shaping the future of their communities.

ORGANIZATION	GRANT AMOUNT	PROGRAM NAME
Accion Chicago Inc	\$25,000.00	Small Business Development Program
Center for Community Progress	\$10,000.00	City of Gary Data & Information Systems Technical Assistance
Gary Life Education Initiative Incorporated	\$25,000.00	Generational DiGital Storytelling: Youth Empowerment through Media, Technology & History Program
Miller Beach Arts & Creative District	\$19,275.00	Renovation of the Marshall J. Gardner Center for the Arts-Phase II
Neighborhood Spotlight	\$25,000.00	Support of the Neighborhood Spotlight process in the Gary-Miller neighborhood
Shifting Sands	\$14,000.00	Production of Shifting Sands Documentary
South Shore Leadership Center, Inc.	\$5,000.00	Scholarships for SLYCE and LNI participants from Gary and sponsorship of sessions at Indiana University Northwest



Accion client, Turon Cummings – Creative Concepts, Whiting

JOHN S. AND JAMES L. KNIGHT FOUNDATION DONOR ADVISED GRANT

ACCION CLIENT: TURON CUMMINGS CREATIVE CONCEPTS, WHITING

With funding from Legacy Foundation, Accion provided 256 entrepreneurs in Northwest Indiana with the technical assistance and capital they need to sustain or grow their business.

"Accion has changed my life. They've helped me continue to believe in and follow my dreams."

With a \$7,000 Accion loan, Turon purchased a food cart to sell his cones at street festivals. It didn't take long to feast on success: the cones were rated among the top 10 sandwiches competing at the 2014 World Food Championships. Now a father of three, including one step-child, Turon also manages to dedicate time to youth mentoring programs.

"My son will be 13 this year," he says. "I can't wait to tell him how much he motivated me in both my life and my business."

GRANTS

MARIA REINER SENIOR CITIZENS TRUST

The Maria Reiner Senior Citizens Trust at Legacy Foundation supports the Thriving Hobart Seniors grant. Thriving Hobart Seniors grants fund organizations that provide senior citizens in Hobart, Indiana with opportunities for housing, health care, economic security, education, employment, transportation, companionship and recreation.

ORGANIZATION	GRANT AMOUNT	PROGRAM NAME
Maria Reiner Center (City of Hobart)	\$64,000.00	Programming Enhancements, Continued Volunteer Focus & Growth and Technology Improvements
School City of Hobart	\$10,000.00	Senior Fun: Social Events for Hobart Seniors
South Lake County Community Services	\$13,515.00	Hobart Senior Transportation Program
Taltree Arboretum and Gardens Foundation Inc	\$5,000.00	Bringing Nature to Hobart Senior Citizens

TO LEARN MORE
ABOUT OUR **GRANTS**,
we invite you to visit
legacyfdn.org/grants



Members of the Maria Reiner Center in Hobart, Indiana.

GRANTS

ENDOWMENT & DONOR ADVISED FUND

ARTS & CULTURE

Beachfront Dance School	
Cara M. Spicer Fund.....	\$300.00
Books, Brushes & Bands for Education	
Cara M. Spicer Fund.....	\$400.00
Chicago Symphony Orchestra	
Christopher M. Morrow Fund.....	\$3,500.00
Chorus Angelorum Inc.	
Chorus Angelorum Endowment Fund.....	\$827.00
Indiana University Art Museum	
Christopher M. Morrow Fund.....	\$6,671.84
Northwest Indiana Symphony Society Inc.	
The Donald R. and Violet Hayes Wray Memorial Endowment for the NWI Symphony.....	\$388.00
Nancy K. Johnson Advised Fund.....	\$500.00
South Shore Arts Inc.	
Anonymous Family Scholarship Fund.....	\$3,597.00
Gardner Salon Show Prize Fund.....	\$354.00
Gary and Sandy Neale Fund.....	\$1,286.00
Jack and Sara Dietrich Fund.....	\$1,425.00
Jack and Sara Dietrich Fund.....	\$75,000.00
JoAnn and Chuck Long Endowment Fund.....	\$1,264.00
Norma J. and John M. Cain, Jr. Fund.....	\$158.00
Orval O. and Margaret Haag Salon Show Fund.....	\$245.00
Patricia and Durward Schuetz Endowment Fund.....	\$283.00
Richard W. and Wanda L. Gardner Endowment Fund.....	\$2,323.00
South Shore Arts Fund.....	\$13,745.00
South Shore Arts Regional Award for Young Artists Fund.....	\$684.00
The Morrow Family Fund.....	\$30,000.00

COMMUNITY DEVELOPMENT

Crown Point Community Foundation	
GIFT VI Challenge Fund.....	\$600,000.00
Dyer Community Foundation	
Dyer Community Foundation Fund.....	\$5,984.91
Habitat for Humanity of Northwest Indiana	
NWI Habitat for Humanity Fund.....	\$86,900.00
Hammond Community Corporation	
Hammond Community Corporation, Inc. Endowment Fund.....	\$32,486.00
Hammond Community Corporation, Inc. Fund.....	\$27,000.00
Highland Community Foundation, Inc.	
Highland Community Foundation.....	\$5,376.33
Hobart Community Foundation	
Hobart Community Fund - sponsored by HIEDC.....	\$10,000.00
Miller Community Fund Inc.	
Miller Community Fund.....	\$5,076.83
NWI Volunteer Lawyers, Inc.	
Palmer C. Singleton Jr. Fund.....	\$5,217.00
The Crossroads Fund	
Tom Sourlis and Sue Eleuterio Donor Advised Fund.....	\$500.00
Whiting/Robertsdale Comm Improvement Corp.	
Whiting/Robertsdale Community Improvement Corp. Endowment Fund.....	\$2,827.00

EDUCATION

Andrean High School	
A Bunch of Responsible Guys Fund.....	\$500.00
Avicenna Academy	
Dana Rifai Fund.....	\$1,000.00

Calumet College of St. Joseph	
The Morrow Family Fund.....	\$2,000.00
M.E.T.A.S.....	\$6,541.13
Challenger Learning Center of Northwest Indiana	
Challenger, Columbia Teacher Fund	\$28,000.00
Challenger, Griffith School Corporation–3rd grade fund ...	\$1,301.00
Challenger, Griffith School Corporation Challenger Fund..	\$1,151.00
Challenger, Highland School Corporation	
Endowment Fund.....	\$1,657.00
Challenger, Hobart School Corporation Fund	\$912.00
Challenger, Lake Station School Corporation	
Challenger Fund.....	\$238.00
Challenger, Learning Center of NWI Endowment Fund	\$6,822.00
Challenger, Merrillville School Corporation	\$4,542.00
Challenger, Spark Your Imagination Fund.....	\$273.00
Challenger, St. Mary's - Griffith Fund	\$229.00
Communities In Schools Of East Chicago Incorporated	
Challenger, Columbia Teacher Fund	\$1,970.00
M.E.T.A.S.....	\$4,653.60
Early Learning Partnership of Northwest Indiana	
Parents As Teachers Hammond, Lake County	\$10,000.00
Hammond Education Foundation Inc.	
Hammond Education Foundation Fund.....	\$600.00
Hammond Public Library	
Ruth E. Cornwell Fund.....	\$15,258.00
Hammond Youth Golf Academy Inc.	
Karen Monaldi Memorial Fund	\$300.00
Hyles-Anderson College	
Klare E. and Marvin L. Anderson Scholarship Fund	\$493.00
International Institute Of Northwest Indiana	
M.E.T.A.S.....	\$2,698.98
Ivy Tech Foundation	
Chase Fund (Ivy Tech State College).....	\$1,867.00
USX Foundation Fund (Ivy Tech).....	\$1,393.00
Junior Achievement of Chicago	
Junior Achievement (Northwest Indiana) Fund	\$1,204.00
La Lumiere School, Inc.	
Catherine Riley Boege Donor Advised Fund	\$10,000.00

Lake County Library	
Jerome J. Gross and Dorothy J. Gross Fund	\$9,450.40
Merrillville Education Foundation Inc.	
Merrillville Education Foundation Fund.....	\$5,000.00
Mount Mary College	
Jerome J. Gross and Dorothy J. Gross Fund	\$2,362.60
Pathways to College	
Cynthia R. and Mamon M. Powers, Jr. Advised Pass Through Fund.....	\$821.16
Praxis Strategies & Solutions, Inc.	
M.E.T.A.S.....	\$1,500.00
Purdue Calumet Athletic Scholarship Fund	
The Morrow Family Fund.....	\$10,000.00
Purdue University Calumet	
Daniel Chavez Memorial Fund	\$700.00
School City of Hobart	
Nancy Snider Memorial Fund	\$2,500.00
Sheila A. Doyle Foundation	
Milton & Ruby McClendon Memorial Education Fund	\$700.00
South Shore Leadership Center, Inc.	
Donor Advised Non-Perm ArcelorMittal Fund.....	\$9,665.33

ENVIRONMENT/ ANIMAL WELFARE

Environmental Working Group	
Tom Sourlis and Sue Eleuterio Donor Advised Fund	\$300.00
Shifting Sands Documentary	
Green Heron Productions	\$4,671.00
Humane Society-Calumet Area Inc	
Humane Society of the Calumet Area, Inc. Fund	\$3,314.00
Lake County Parks Department	
The Morrow Family Fund.....	\$2,000.00
Shirley Heinze Land Trust, Inc.	
Nancy K. Johnson Advised Fund.....	\$5,500.00
Shirley Heinze Land Trust Fund.....	\$791.00
Taltree Arboretum And Gardens Foundation Inc.	
Emma's Footprints	\$300.00

HEALTH & HUMAN SERVICES

Alehsan Foundation

Dana Rifai Fund\$3,100.00

Ancilla Systems

Dr. Leo and Arlene Cooper Fund for Nazareth Home.....\$304.00

Olga C. and William H. Brinkman Fund—

Nazareth Home\$56,949.00

St Joseph Medical Center for Nazareth Home\$4,223.00

Catholic Charities of the Archdiocese of Chicago

Tom Sourlis and Sue Eleuterio Donor Advised Fund\$500.00

Catholic Diocese of Gary

Jerome J. Gross and Dorothy J. Gross Fund\$11,813.00

Catholic Medical Mission Board

Jerome J. Gross and Dorothy J. Gross Fund\$4,725.20

Catholic Relief Services

Jerome J. Gross and Dorothy J. Gross Fund\$4,725.20

Community Cancer Research Foundation

Frank Wright Memorial Fund.....\$1,000.00

Cornerstone Autism Center

Taste of Care Fund\$1,745.00

Cystic Fibrosis Foundation—Indiana Chapter

Frank Wright Memorial Fund.....\$1,000.00

Food & Friends

Tom Sourlis and Sue Eleuterio Donor Advised Fund\$450.00

Greater Chicago Food Depository

Tom Sourlis and Sue Eleuterio Donor Advised Fund\$500.00

Habitat for Humanity of Northwest Indiana

Taste of Care Fund\$1,500.00

Hammond Public Library

Hammond Public Library Fund\$1,250.00

Haven House

Christopher M. Morrow Fund.....\$1,000.00

Hobart Food Pantry Incorporated

Hobart Anonymous Donor Fund.....\$10,000.00

Honor Flight Chicago

Taste of Care Fund\$1,500.00

Hospice of the Calumet Area, Inc.

Hospice of the Calumet Area Endowment Fund.....\$1,904.00

Indiana University Varsity Club

Christopher M. Morrow Fund.....\$10,000.00

Kidfunds Corporation

Frank Wright Memorial Fund.....\$1,000.00

Lake Area United Way

Lake Area United Way Fund\$7,843.00

Make-A-Wish

Nancy Snider Memorial Fund\$8,000.00

Marian Wayside Foundation, Inc. (The Shrine)

Frank Wright Memorial Fund.....\$1,000.00

Maryknoll Sisters of St. Dominic, Inc.

Jerome J. Gross and Dorothy J. Gross Fund\$4,725.20

Mascot-Golf

Frank Wright Memorial Fund.....\$2,535.25

Mayo Clinic Foundation

Jerome J. Gross and Dorothy J. Gross Fund\$9,450.40

Meals On Wheels Of Northwest Indiana, Inc.

Verne P. Seehausen Donor Advised Fund.....\$2,500.00

Frank Wright Memorial Fund.....\$5,000.00

Meals on Wheels of NW Indiana, Inc. Fund.....\$162,047.00

Thomas Ray Crowel Fund.....\$5,978.06

Frank Wright Huckleberry Memorial Golf Scramble

Frank Wright Memorial Fund.....\$950.00

National MS Society, IN Chapter

Frank Wright Memorial Fund.....\$1,000.00

Northwest Indiana Cancer Kids Inc.

Frank Wright Memorial Fund.....\$1,000.00

Planned Parenthood of Indiana and Kentucky

Tom Sourlis and Sue Eleuterio Donor Advised Fund\$500.00

Portage Township YMCA

Nancy K. Johnson Advised Fund.....\$250.00

Porter County Expo Center

Taste of Care Fund\$2,811.50



Members of the founding team of Steel City Academy From left to right: Barry Tyler, Director of Northwest Indiana Partnerships at Teach For America; Katie Kirley, member of first corps ever placed in NWI; Julie Dreifuss, former Gary corps member still working in education; Julianne Boulware, Founding Director of Community and Culture for Steel City Academy.

LAKE COUNTY COMMUNITY FUND TEACH FOR AMERICA

Legacy Foundation grant supported the expansion of Teach for America partnerships in Northwest Indiana. Thirty-four Teach For America corps members (first- and second-year teachers) are teaching in Gary, Hammond and East Chicago this year, with a growing cohort of TFA alumni in Northwest Indiana.

Two Teach For America alumni and former school leaders at Lighthouse Charter Academies, Chrissy Hart and Katie Kirley, were approved to open Steel City Academy in Gary, Indiana.

Rainbow Families DC	
Tom Sourlis and Sue Eleuterio Donor Advised Fund	\$250.00
Ridgelawn Funeral Home	
Emma's Footprints	\$500.00
Salvation Army	
Salvation Army of Lake County Fund.....	\$3,307.00
Taste of Care Fund	\$2,557.00
Samaritan Counseling Center	
Good Samaritan Endowment Fund of Lake County.....	\$563.00
Share Foundation	
Frank Wright Memorial Fund.....	\$1,000.00
Sojourner Truth House	
Nancy K. Johnson Advised Fund.....	\$250.00
Sojourner Truth House Endowment Fund	\$10,000.00
Womenade Fund.....	\$5,000.00
St. Anthony Medical Center, Inc.	
St. Anthony Medical Center Fund.....	\$8,232.00
The Leukemia and Lymphoma Society	
Tom Sourlis and Sue Eleuterio Donor Advised Fund	\$500.00
The Women's Treatment Center	
Tom Sourlis and Sue Eleuterio Donor Advised Fund	\$500.00
Tradewinds Services Inc	
John and Helen Sourlis Endowment Fund	\$23,112.00
Voices Against Brain Cancer	
Nancy Snider Memorial Fund.....	\$5,000.00

RELIGION

Emmanuel Lutheran Church	
Mary Anne Hannah Fund	\$974.00
First United Evangelical Lutheran Church	
Betty and Dick Sterk Donor Advised Fund.....	\$28,000.00
First United Lutheran Church	
Betty and Dick Sterk Donor Advised Fund.....	\$22,000.00
Ridge United Methodist Church	
Betty Dye Memorial Fund.....	\$5,810.00
St. John the Baptist Catholic Church	
St. John the Baptist Church Fund	\$617.00

Trinity Lutheran School	
Hobart Anonymous Donor Fund.....	\$10,000.00
Westminster Presbyterian Church	
Westminster Presbyterian Church Fund	\$596.00

YOUTH

Boy Scouts of America-Calumet Council	
Calumet Council Boy Scouts of America Fund.....	\$551.00
Cedar Lake Boys and Girls Club	
Austgen Family Foundation Fund "In Memory of Ronald E. Austgen"	\$45,000.00
Hammond Youth Golf Academy Inc.	
Hammond Youth Golf Academy Endowment Fund.....	\$57,000.00
Lake County Police D.A.R.E. Program	
Officer Jerry Volom D.A.R.E Fund	\$1,000.00
YMCA of Hammond Area	
Endowment Fund of YMCA of the Hammond Area	\$19,052.00
YWCA of Gary	
YWCA of Gary Fund	\$5,454.00



Amelia and Alex Kowalisy

Emma's Footprints Fund supports NICU parents and raises money for Riley Children's Hospital. The fund also provides funeral assistance to families who have lost a child younger than 1 year old.



2015 Lilly Endowment Scholars (left to right):
Damia Garcia, Li'Yonna McCallum, Athanasios Liodos,
Walker Hedgepath, Jennifer Mohamed, Alexander Kepchar



\$802,341

Amount of scholarships administered in 2014/15 to

173 students and **38** scholarship funds



\$660,000

Total scholarships awarded for Lilly Endowment Community Scholarship



SCHOLARSHIPS

2015 RECIPIENTS

SCHOLARSHIP FUND	PROVIDING SUPPORT TO	RECIPIENT
Barbara Miller Meeker Art	Graduating seniors from Munster or Highland High Schools who plan to pursue a career in the visual arts or architecture	Jordan Anderson
Bicentennial	Graduating seniors from Hammond high schools; the school will be determined on a rotating basis	Elizabeth Navarro
Broadway	Graduating seniors from the Gary Community School Corporation and Andean High School, must qualify for and be nominated by their high school for the Lilly Endowment Community Scholarship	Li'Yonna McCallum Theodore Sinal
Cara Spicer	Children participating in fine arts activities	Cara Blanford Shane Conroy Gyzelle Garcia Oliveia Gonzalez Dannan Jones Elias Ramirez Iris Ramirez Orion Ramirez Maxwell Taylor
Daniel Chavez Memorial	Youth projects and scholarships in Lake County, Indiana	Isiah Shultz
Fred and Louise Latshaw	Graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship	
Dr. John Maniotes	Graduating seniors whose parent or grandparent is a current employee of Lake County government in Crown Point or related sites	Robert Belzeski Carrie Buhmann Morgan Harris
Dr. R. T. White	Graduating seniors from Munster High School who attended Elliott Elementary	Amanda Kvasnica

SCHOLARSHIP FUND	PROVIDING SUPPORT TO	RECIPIENT	
Hammond Common Council	Awarded to graduating seniors from Hammond high schools	Jacquawon Akins Christian Campos Jennifer Castaneda Marquis Davis Amber Earl Maria Espinoza Teresa Espinoza Katelyn Genardo	Marqui Glinsey Brandon Grasha Monica Llanes Lizette Munoz Alan Pecor Isabella Torres Mireya Vega
Hanover Central High School	Graduating seniors of Hanover Central High School who will be attending a vocational, technical, two or four year college	Luke Bathurst Bridget Cavanaugh Nicholas D'Onorio Rebecca Keane Margaret Lanham	Alec Nirtaut Mitchell Olthoff Nicole Szumigalski Nicholas Zak
Herbert R. Kocher Memorial	Graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship	Courtney Plesha	
IBEW Local Union #697 Memorial	Available to children of current members of the local #697 union	Emily Alger Shane Bonner Rachel Bremer Christine Fargo Maresa James Sienna Kekelik Wendi Korreck Peter Larson Elizabeth Lennon Alyssa Lunsford Alyshia Palagyi	Krystal Rea Jalen Richards Eric Roldan Charles Shields Amanda Simchak Marissa Smith Melanie Smith Kristina Soderquist Savannah Summers Benton Wood Jessica Zarik
John V. and George Primich Family	Graduating seniors from Lake County that plan to attend Indiana University Northwest or Purdue University Calumet	Kirby Hoskins Paige Prokof Maggie Redding Nicholas Soule Mallory Thompson	
Joseph Trent Morrow/ Urban League of NW Indiana	Graduating seniors who live in Gary, Hammond, or East Chicago, Indiana and plan to study banking or law at Indiana University Northwest or Bloomington	Shirlique Lark Ivorie Stalling	

SCHOLARSHIP FUND	PROVIDING SUPPORT TO	RECIPIENT
June Pangburn Memorial	Graduating seniors from Hobart High School who will be studying Nursing or Allied Health field	Carrie Buhmann
Kathy Lynn Hooks Memorial	Graduating River Forest High School seniors	Brent Breese
Lake County Athletic Officials Association	Children of members of the Lake County Athletic Officials Association	Kaitlin Bell Alexia Thill Francesca Turturillo Sarah Wieser
Legacy Foundation	Graduating seniors of Lake County, IN who have completed a College Costs Estimator and submitted an application to their high school's guidance department	Lynette Krick Courtney Plesha Francesca Polizotto Theodore Sinal Tyler Webb
Lilly Endowment Community	Graduating seniors of Lake County, IN who have completed a College Costs Estimator and submitted an application to their high school's guidance department	Damia Garcia, Athanasios Liodos Walker Hedgepath Li'Yonna McCallum Alexander Kepchar Jennifer Mohamed
Nancy J. Pinnick Memorial	Graduating River Forest High School seniors	Vincent Sosa
Norah Salt	Graduating seniors from Hebron High School studying engineering	David Bateman
Patrick Lindsey Memorial	Graduating minority seniors from Lake County, IN high schools who plan to study visual arts, theater, music, or dance	
Philippine Professionals Association	Graduating seniors from Northwest Indiana, preference given to those of Filipino descent	
Robert E. Rainsberger	Graduating seniors from Lake county that plan to attend Purdue Northwest and study business, nursing, or a STEM field	Trisha Mariano Paige Gilk
Roger Begnoche	Male residents of Indiana who plan to pursue a degree in nursing or education	David Briski Issac Williams
Schrage Family	Graduating seniors that are children or grandchildren of Centier Bank employees	Alexandra Felming Marissa Remedi



"The impact of the scholarship is extremely reassuring and inspiring. It gives me the motivation to excel beyond my fullest potential and truly achieve all my educational goals without the burden of financial stress."

PAIGE GILK

Robert E. Rainsberger Scholarship Recipient
Herbert Kocher Scholarship
Legacy Foundation Scholarship

"Thanks to the Hanover Central Scholarship I received, some of my financial stress of college tuition was reduced. At Purdue University, I am majoring in aeronautical/astronautical engineering. Because of this scholarship I have the opportunity to major in something I love at a university that will well prepare me for a promising future in engineering. Once again, thank you so much for this scholarship and your generous support."

Bridget Cavanaugh
Hanover Central High School Scholarship Recipient



SCHOLARSHIP FUND**PROVIDING SUPPORT TO****RECIPIENT****Sengupta Family–
Academic Achievement**

Graduating senior from Lake Central High School who is ranked highest academically in the class

Tiffany Tao

**Sengupta Family–
Engineering**

Graduating senior from Lake Central High School who is ranked highest academically and plans to study engineering

Maxwell Rees

W. James Spicer

Graduating seniors from Wirt-Emerson Visual and Performing Arts Academy

Anita Flowers

Webster Cornwell

Graduating seniors from Hammond High School



Emily Lammers, Scholarship Administrator, facilitates the orientation with our 2015 Lilly Scholars.

SCHOLARSHIPS

FOR CURRENT COLLEGE OR GRADUATE STUDENTS

SCHOLARSHIP FUND	ELIGIBILITY	RECIPIENT
Bill and Sue Modrak	Current or returning college undergraduates who are Modrak McDonald's employees, or who have parents or grandparents who are current employees at a Modrak McDonald's	Dionna Casillas
Continuity of Care	Current students enrolled in the health science programs at Ivy Tech in the Northwest Region	Leah Mayfield
Dr. John T. Scully Medical	Northwest Indiana resident attending the School of Medicine at Indiana University Northwest	Nektarios Vasilottos
Good Teachers Count	Applicant is seeking a degree or certification in teaching/ education and is 50% completed with coursework	Kevin Deal
Lake County Athletic Officials Association	Children of members of the Lake County Athletic Officials Association	Bridget Brendza Sara Filipek Sierra Lafreniere Jordan Long
Lake County Bar Association	Current law students who are permanent residents of Lake County, Indiana	Emily Curosh Timothy Brown Mary VanCleaf
Legends	Available to students who are enrolled at Calumet College of St. Joseph, Indiana University Northwest, Ivy Tech of Indiana Northwest, Purdue University Northwest or Valparaiso University	Brittany Penny
Philippine Professionals Association	Current college students from Northwest Indiana, preference given to individuals of Filipino descent	

SCHOLARSHIP FUND

ELIGIBILITY

RECIPIENT

Roger Begnoche

Male residents of Indiana who have earned a high school diploma or GED and plan to or are currently pursuing a degree in nursing or education

David Briski
Issac Williams

William J. Moran Indiana University School of Law

Awarded to a second or third year I.U. Bloomington law student from Lake, Porter or LaPorte counties

Mary VanCleaf



SCHOLARSHIPS

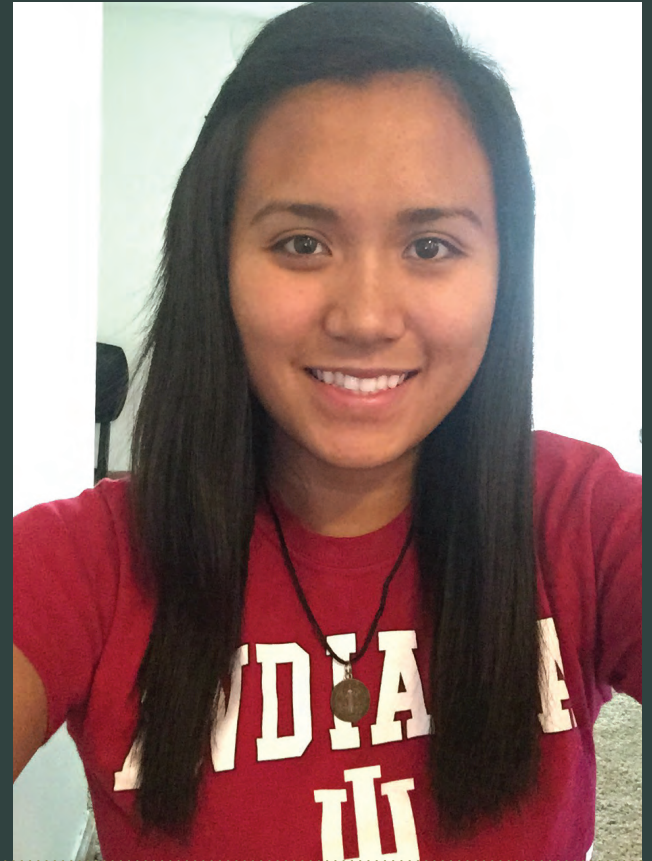
GOOD TEACHERS COUNT

Kevin Deal, 2015 recipient of the Good Teachers Count Scholarship with Legacy Foundation President, Carolyn Saxton and Legacy Board Members Margot Clark and Janet Moran

"The scholarship that was awarded to me provided me the opportunity to further my education at the renown Indiana University. Without it, I would have struggled to pay for my living expenses. The scholarship gave me the opportunity to focus on my studies and eventually fulfill my goal of becoming a doctor. Thank you very much."

TRISHA MARIANO

Robert E. Rainsberger Scholarship



"Even though I work part-time during school and full time during the summer, student loans are inevitable. The generous scholarship I received from Local 697 helps me not have to dip even further in debt. I am extremely grateful!"

*Nicole Dumbsky
Recipient of the IBEW Local
Union #697 Scholarship*

TO LEARN MORE
ABOUT OUR
SCHOLARSHIPS,
we invite you to
visit [legacyfdn.org/
scholarships](https://legacyfdn.org/scholarships)



Volunteers at the Tri-Creek Household Pantry: Nancy Wilson, Jenny Nichols, Amy Nichols, Gisela Peterson, Sharon Stagner, Carol Bachinski, David Perry, Betty Kelley



\$4.1M

AMOUNT CONTRIBUTED

FROM

702 & 938

DONORS

GIFTS



DONORS

A

Abria Home Care Corporation
DBA First Light Home Care
Ms. Cheryl Adams
AHEPA chapter No. 78
Charities Account
Ms. Lynette Ajibade
Albert's Diamond Jewelers
Alkon Consulting Group, Inc.
Mr. and Mrs. Robert Allen
Mr. Earl Allison
Alpha XI Delta
Ms. Patricia Alt
Ms. Cheryl Altinkemer
Ms. Ashley N. Alvey
Ms. Debra Ames
Mr. and Mrs. Lawrence F.
Anaszewicz
Anchor Health Systems, Inc.
Ms. Stella Anderson
Mr. Keith E. Anderson
Ms. Kathryn A. Anderson
Kenneth and Ardith Anderson
John W. Anderson Foundation
Kelly Anoe
Apache Corporation
Mr. Gerard T. Ardelean
Mr. and Mrs. Andrew J. Arnold
Associated Pediatricians, LLC
Mr. and Mrs. Gus Atsas
David and Dorothy Austgen
Ms. Doris M. Austgen
Ms. Linda Austgen

B

Dr. and Mrs. Gary Babcoke
Ms. Deborah Back
Mr. and Mrs. Robert E. Backe
Mr. Fred Baginski
Ms. Eleanor R. Bailey
Ms. Kristin A. Bailey
Ms. Sandra K. Bardeson
Ms. Jean Bargeron
Ms. Nicole Barker
Barnabas Foundation
Ms. Beth Bassett
Ms. Helen P. Bean
Mr. and Mrs. David Beanblossom
Mr. and Mrs. Kevin M. Beaty
Ms. Jennifer Beese
Belcon/Regis Group, Inc.
Ms. Peggie Ann Bell
Mr. and Mrs. Daniel L. Bella
Calvin and Catherine Bellamy
Mr. and Mrs. Scott Bening
Ms. Lisa Benko
Mr. Geof Benson
Mr. and Mrs. John J. Berger
Mr. Richard Bernat
Ms. Joan Berry
Between The Buns of
South Bend, Inc.
Mr. and Mrs. Timothy A. Biesen
Mr. and Mrs. John R. Birdzell
Ms. Joyce W. Black
Ms. Mary Blackett
Ms. Peggy Blackwell
Mr. and Mrs. Matthew C. Bleicher
BMO Harris Bank
Mr. Stanley T. Bochnowski
Mr. and Mrs. David A. Bochnowski

Benjamin Bochnowski and
Jessica Coen
Mr. and Mrs. Raymond Bocken
Mr. Sigmund Boezeman
Mr. Kenneth N. Bohling
Dr. Martha C. Bohn
Mr. and Mrs. Joseph S. Bokkelen
Ms. Catherine M. Bolanowski
Ms. Cathryn Bomberger
Ms. Raven Bond
Books, Brushes & Bands
for Education
Booster
Ms. Lee Botts
Mr. Alan Botts
Mr. and Mrs. Dennis R. Bowman
BP Whiting Business Unit
Mr. and Mrs. Todd B. Bredar
Ms. Sherita Brewer
Mr. and Mrs. Willis Brown
Ms. Barbara Brozyna
Dr. Leonard Buccellato
Mr. and Mrs. Kenneth W. Buckley
The Bud Insurance Company
Ms. Anne M. Bukowski
Mr. and Mrs. Rick Burchett
Mr. and Mrs. Jonathan Burke
Mr. Evan Burke
Ms. Lindsey Burke
Burke Costanza & Carberry LLP
Burns Funeral Homes, Inc.

C

Mr. and Mrs. Jim Callahan
Calumet Lumber, Inc.
Calumet Park Cemetery
Mr. Jeffery Camp
Campagna Academy Inc

Canvas Escapes
Carpenter Local No. 1005
Mr. and Mrs. Wendell L. Carter
Ms. Alice Carter
Mr. Mark Carter
Mr. and Mrs. Robert A. Cashen
Mr. and Mrs. Gregory Casimer
Ms. India S. Castaneda
The Cavaliers Drum Bugle Corps, Inc.
Cenifax Management Services, Inc.
Centier Bank
Challenger Learning Center of
Northwest Indiana
Ms. Jo Chandler
Mr. and Mrs. Marciano Chavez
Ms. Kapucine Cheeks
Janusz Cias
Mr. and Mrs. Stephan Circle
City of Hammond
Margot and Glenn Clark
Ms. Anne K. Clark
Mr. and Mrs. Craig Claus
Nancy and Richard Clifford
Mr. and Mrs. Otto Clough
Mr. and Mrs. Tom Clouser
Mr. Anthony Coffman
Ms. Susan Cohen
Dr. and Mrs. Howard S. Cohen
Ms. Carla Cohen
The Collins Family Limited Partnership
Mr. and Mrs. Thomas Collins Jr.
Comforcare Home Care
Community Foundation of NWI, Inc.
Community Hospital
Companion Care, Inc.
Mr. and Mrs. Clyde D. Compton
Congregation of Sisters of St. Agnes
Monica J. Conrad

Mr. Richard Conroy
Mr. Thomas Conway
Mr. and Mrs. Sheldon Corley
Mr. and Mrs. Jeffrey M. Cosman
Ms. Aurelia M. Costanza
Mr. Royce H. Coulson, Jr.
Croation Home Inc.
Mr. and Mrs. Frank Cruz
CSL Towne Centre, LLC
Ms. Susan Cunningham

D

Mr. and Mrs. Darren Darnell
Ms. Anna L. Davis
Dean Sangalis & Associates
Alexis Vazquez Dedelow
Mr. and Mrs. Douglas C. Dedelow
Mr. and Mrs. G. T. Deedrick
Mr. Richard Dees
Mr. and Mrs. Brian A. Demkowicz
Mr. Thomas Dermody
Mr. and Mrs. Joseph Dernay
Mr. and Mrs. John N. Derosa
Ms. Luella Dewulf
Mr. and Mrs. Michael P. Dexter
Mr. and Mrs. Robert Dick
Mr. Harvey Dickson
Mr. and Mrs. Max G. Dill
Mr. and Mrs. Robert Dimond
Ms. Paulette Dittrich
Mr. Paul L. Doherty
Mr. and Mrs. John H. Doherty
Mr. Daniel Donahue
Mr. James V. Donovan
Mr. and Mrs. Patrick Downes
Mr. and Mrs. John W. Dunn
Ms. Rose Mary Dupuy
Mr. and Mrs. James H. Dye
Mr. and Mrs. David J. Dye
Dyer Construction Company

E

Mr. and Mrs. Howard J. Ebert
Ms. Anita Echevarria
Eco Services Operations LLC
Edward H. Larsen V.F.W. Post 802
Ms. Lee Ann Egan
Ms. Marie Englehart
Engstrom Jewelers
Ms. Margaret Etheridge
Ms. Janice Evans
Expert tutoring

F

Rev. Leroy Fassett
Ms. Deborah E. Ferguson
Ms. Joan B. Ferguson
Mr. and Mrs. Robert B. Ferguson
Mr. Ralph L. Fernandez
Mr. and Mrs. Leo D. Finnerty
First Midwest Bank
Ms. Patricia R. Fischer
Mr. and Mrs. Joseph E. Fish Jr.
Ms. P.M. Fitzmaurice
Erica Fizer
Mr. and Mrs. Richard Flahaven
Ms. Marie R. Fleury
Flora Richardson Fund
Mr. and Mrs. Joseph M. Ford
Mr. and Mrs. Michael Frankovich
Ms. Joyce Fresso
Fritz Enterprises, Inc.
Mr. and Mrs. James Fross
Mr. Robert P. Frybort
Ms. Letitia L. Furlin

G

Ms. Laura L. Gaby
Ms. Diane Gedrimas
Geminus Corporation
Mr. G.J. Gerard

Mr. and Mrs. Nick Gianikos
Mr. and Mrs. P.A. Gilbert
Mr. Jason R. Gintert
Mr. and Mrs. Carl A. Gjeldum
Matthew and Kelly Glaros
Go Calendars, Games & Toys
Ms. Kathleen Goldman
Mr. and Mrs. William M. Goldsmith
Ms. Edwina Golec
Mr. and Mrs. Ricardo Gonzalez
Mr. Mauro Gonzalez Jr.
Gregory and Diane Gordon
Ms. Lea T. Govert
Mr. and Mrs. Wayne Govert
Mr. and Mrs. George Grace
Mr. and Mrs. Keith J. Grady
Mr. Jeffrey P. Gray and
Ms. Kendra A. Gallagher
Great Lakes Sales, Inc.
Ms. Nancy Greenwood
Mr. and Mrs. James Greiner
Mr. and Mrs. Henry J. Groot
Ms. Peggy Guernsey
Mr. D. J. Guerrero
Ms. Rita Gustafson

H

Ms. Mary G. Haas
Ms. Mary Ann Hamill
Mr. and Mrs. Joe M. Hamilton
Hammond Education Foundation Inc.
Amy and Dennis Han
Mr. Glenn C. Hannah
Mr. and Dr. John Hannon
Mr. and Mrs. James Hannon
Ms. Mary Ann Harris
Haven House
Mr. and Mrs. August E. Hawkins
Mr. Martin Hayden
Healing with Harmony, Inc.
Mr. and Mrs. Nick Hecimovich

Mr. and Mrs. Dale Heinz
Hellman's Auto Supply Co. Inc.
Ms. Marsha Henson
Mr. and Mrs. Edward Hewitt
HIA Insurance
Mr. and Mrs. Duane Hibbs
Hickman's Service
Ms. Barbara Higby
Highland Community Foundation, Inc.
Hilbrich Cunningham Schwerd
Dobosz & Vinovich
Ms. Miriam Hill
Mr. Michael Hinchley
Mr. and Mrs. Duncan L. Hines
Mr. and Mrs. David Hinshaw
Ms. Roberta Hirsch
J. Brian and Shelley Hittinger
Hobart Family YMCA
Hobart Kiwanis
Mr. and Mrs. Charles Hobbs
Mr. W. Dennis Hodges
Hometown Happenings, INC
Mr. Collis C. Hooks
Horizon Bank
Hospice of the Calumet Area, Inc.
Ms. Debra K. Howe
Howlin Mad, Det./Marine
Corps League
Ms. Nina Hruska
Mr. and Mrs. James Huekels
Huelat Mack & Kreppein P.C.
Attorneys At Law
Humane Society-Calumet Area Inc

I

IBEW Local #697
ID Plus Marketing
Mr. Floyd Iddings Jr.
Identity Links
Illinois College of Optometry
Indiana Beverage, Inc.

Indiana Land and Trust
Company #6311
Indiana Parenting Institutue
International Brotherhood of
Electrical Workers
IUOE Local 150 Food Bank Trust, Inc.
Mr. Rajaraman Iyer

J

J & G Food Services, LLC
Mr. and Mrs. Thomas M. Jacobs
Mr. and Mrs. Francis X. Jacoby
Angelina Jaime
Ms. Bethany Jensen
Nancy and Allen Johnson
Mr. and Mrs. Gene Johnson
Robert and Patricia Johnson
Mr. and Mrs. Harold Johnson
Jolan Foundation Corp
Mr. and Mrs. William S. Jonaitis
Dr. and Mrs. Gary E. Jones
Ms. Emanda Jones
Jill Jones
Mr. Mark D. Joseph and Mrs.
Kathleen Richey Joseph

K

Ms. Stephanie Kadletz
Mr. and Mrs. Keith R. Kahl
Mr. David Kaminski
Ms. Sandra Kania
Mr. and Mrs. Roger Kapla
Mr. James Kapla
Karp & Lohmeyer, Inc.
DBA-Anderson Insurance
Mr. Steven R. Kaschak
Kauffman Chiropractic, PC
Kay Manufacturing Company
Mr. and Mrs. Kenneth E. Keller
Mr. and Mrs. Gregory A. Kemp
Mr. and Mrs. Fred Kenar
Mr. and Mrs. James J. Kerr

Kevin O'Connor and Associates, LTD.
Mr. and Mrs. Kenny Kielytky
Mr. and Mrs. John J. Kiernan
Ms. Carlotta King
Ms. Karen N. King
Mrs. Jane Kinghorn
Kiwanis Club of Valparaiso
Service Fund
Ms. Mary Klassen
Mr. and Mrs. M. H. Kmiec
John S. & James L. Knight
Foundation
Mr. Michael L. Kobe
Ms. Myra Kocsis
Mr. Timothy Kompier
Richard and Sylvia Komyatte
Ms. Phyllis Konopasek
Mr. and Mrs. Joseph Kowalisyn
Ms. Jill Kozeluh
Mr. and Mrs. Thomas P. Kozlowski
Mr. and Mrs. James G. Krismanick
Mr. and Mrs. Kurt A. Krizmanic
Mr. and Mrs. Terry Krooswyk
Ms. Lois Ksobiech
Ms. Marsha J. Kuhn
Ms. Dorothy E. Kurtz
Ms. Gail A. Kuss
Mr. Richard F. Kutchek

L

Lafayette Dog Dude LLC
Lafayette Reg Rehab Hospital
Mr. Andrew W. Lakatos
Lake Area United Way
Lake Central Dollars for Scholars
Lake County Athletic Officials
Association
Lake County Bar Association
Lakes of the Four Season
Lions Club, Inc.
Ms. Emily Rosinko-Lammers
Lawson-Fisher Associates P.C.

Mr. and Mrs. Patrick M. Lee
Lee Construction Management, Inc.
Lee Enterprises
Mr. and Mrs. Gerry Lehmann
Mr. and Mrs. Thomas Leonard
Mr. and Mrs. Gerald T. Lewinski
Mr. William Lewis
Mr. and Mrs. Melvin Lichtenfeld
Lilly Endowment, Inc.
Lincoln National Life Insurance
Company
Ms. Kathy L. Little
Mr. and Mrs. Alan Locke
Logansport High School Class of 65
Mr. and Mrs. Rob Long
Mr. Robert M. Long
Mr. Robert L. Long
Ms. Valerie Long
Mr. James Long
Mr. and Mrs. Stephen J. Ludwig
Ms. Carol J. Lukes

M

Mr. and Mrs. Thomas McClaran
Ms. Mary J. McDonald
Mr. and Mrs. Kevin J. McKenna
Ms. Patricia McKinlay
Mr. Will McLennan and
Ms. Jill Marie Fortney
Mr. and Mrs. Stewart McMillan
Mr. and Mrs. Glen R. MacDonald
Mr. and Mrs. John Mackin
Mr. and Mrs. Keith Madderom Sr.
Mr. John Mahler
Dr. and Mrs. Marcus W. Malczewski
Mr. and Mrs. John Mancos
Mr. and Mrs. Leland Manders
Ms. Camille S. Mann
Jayne G. Mann
Mr. and Mrs. Matthew Mannhard
Mr. Maja Marjanovic
Mr. Paul Markiewicz

Ms. Melissa L. Marshall
Mrs. Eva Marvel
Mr. Jason Mathews
Matrix North American Construction
Ms. Jane Maxwell
Mr. and Mrs. Christopher S. May
Mr. and Mrs. J. Robert Maynard
Mr. and Mrs. Robert C. Maynard
Ms. Heather McCarthy
Meals On Wheels Of Northwest
Indiana Inc
Mr. and Mrs. Darrell K. Medsker
Ms. Barbara M. Meeker
Mental Health America of
Lake County
Merrillville VFW Post 1563
Methodist Hospital
Ms. Jessica Mickel
Midwest Insurance Center, Inc.
Mr. and Mrs. Fred A. Miklusak
Ms. Tianna Mikula
Ms. Susan M. Miller
Shar and Gary Miller
Mr. and Mrs. Mark A. Miller
Mr. and Mrs. David A. Miller
MillerWhite, LLC
Mr. and Mrs. Ronald L. Millies
Millwrights Local Union 1076
Ms. Marianne Miterko
MMR Reasearch Associates, Inc.
Mr. and Mrs. William T. Modrak
Ms. Toni D. Mola
Mr. Raymond B. Monaldi Jr.
Mr. and Mrs. John Moorehead
The Mop Squad
Ms. Janet Moran
Mr. and Mrs. Ronald D. Morris
Morrison Construction Co., Inc.
Ms. Lisa Moseley
Moses Caregivers
Mr. and Mrs. Gordon C.
Muehlhausen

AUGUST 26, 1934 – JULY 4, 2015

JAMES L. DANDURAND



James Dandurand was a founding member of Legacy Foundation—part of a small committed group of citizens that established Lake County's community foundation. He was an active member of the community and held a long lived banking career in Gary, Indiana.

Among his many awards and honors, he received *Sagamore of the Wabash* by the governor of Indiana; *Citizen of the Year* for Gary, Indiana, Steel City Hall of Fame; *Shamrock Award*, Sons of Erin Society; and *Citizen of the Year* for Boy Scouts of America. He also served as the President of the American Heart Association in Lake

County, Indiana; President of Catholic Charities; Advisory Board of Indiana University Northwest; and Advisory Board Member of Purdue University Calumet.

"Jim was a 'gentleman's gentleman' courteous, friendly, a good listener and deeply committed to the community," said Cal Bellamy, Legacy Foundation Founding Board Member.

He will be remembered for making a positive impact wherever he was. Jim was always a willing and dedicated volunteer. He loved his family, friends, and the warm sunshine of South Florida. James and Prudence established the James L. and Prudence Dandurand Fund to support the Lake County Community Fund at Legacy Foundation, providing grants for nonprofit services in Lake County.

GIFTS IN HIS MEMORY

LAKE COUNTY COMMUNITY FUND

Mr. & Mrs. John Barney

Mr. & Mrs. Thomas

Cavanaugh

Mr. Verne Seehausen

JAMES L. AND PRUDENCE DANDURAND FUND

Mr. & Mrs. David Dandurand

CATHOLIC CHARITIES DIOCESE OF GARY, INC.

Mr. & Mrs. Larry Hinman

Mr. Gerald Mohan

Ms. Marlene Phillips

Ms. Susanna Young

Ms. Leslie Murphy
Mr. and Mrs. Bill Murray
Ms. Caitlin Muster
Mrs. Mary Louise Mybeck
Mr. and Mrs. Terry Myers

N

Ms. Jacqueline Nagy
Mr. Kevin Napierala
National Christian Foundation
Greater Chicago
Mr. Paul J. Nelson
Mr. Belicek Nelson
Mr. and Mrs. Dan S. Nemeth
Mr. and Mrs. Michael Nemeth
Mrs. Myrna J. Newgent
Newton County Historical Society
Mr. and Mrs. Paul Nicholls
Ms. Mary Ellen Nichols
Mrs. Linda S. Nidetz
Ms. Sandra L. Noe
Mr. and Mrs. Daniel L. Nolan
Northwest Indiana Federation of
Labor AFL-CIO
Northwest Indiana Pathology
Consultants PC
Ms. Gayle Nunez
NW Indiana Painting & Decorating
Joint Advancement Foundation
Mr. Ronald Nykiel and Mrs. Mary
Govert Nykiel

O

Ms. Sandy O'Brien
Dara Offett
Office of the City Controller,
Hammond Indiana
Old Plank Trail
One Region
Mr. and Mrs. Craig Orcutt
Ms. Karen Owczarzak and
Ms. Susan McInerney

P

Mr. and Mrs. Robert Packwood
The Pampered Chef
Mr. and Mrs. Steve Pangere
Pangere/Culver Roofing Employee
Gift Fund
Mr. and Mrs. John W. Parchem
Mr. John Patton
Paul B. Markiewicz Inc.
Mr. and Mrs. Alan Pearson
Ms. Eileen M. Pender and Mr.
Edward Frampton
Mr. and Mrs. Jerry Pendley
Peoples Bank
Mr. and Mrs. Edmond J. Peschke
Ms. Gloria Pestikas
Ms. Susan Peters
Mr. and Mrs. Michael Petersen
Mr. and Mrs. John Peterson
Phillippine Professionals Association
Ms. Gail Poe
Mr. Andrew G. Pondo
Ms. Sandra Porter
Porter County Education Interlocal
DBA Special Kids Special Needs
Porter Hospital
Mrs. Margo Powers
Mr. and Mrs. Victor H. Prasco
Prompt Ambulance Service
Ms. Lynn Przbylinski
Ms. Pamela J. Pulice
Ms. Patricia A. Pullara
Ms. Carol Ann Puls
Puntillo & Crane Orthodontics, PC
Ms. Lisette Pupo
Ms. Donna D. Pusey

Q

Mr. Joseph D. Quaglia

R

Joyce and David Rademacher
Ms. Nanette Raduenz
Robert E. Rainsberger Trust
Pamela and Natalie Raketich
Ms. Linda L. Randak
Ms. Kathy Rayburn
Dr. and Mrs. Timothy Raykovich
Mr. and Mrs. Thomas Rea
Reeder's Auto Services, Inc.
Reel Stories
Regional Mental Health Center
Ms. Lynn Reichle
Ms. Cynthia D. Renicker
Residences at Deer Creek
Revco Industries, Inc.
Ms. Ann M. Rhineberger
Ms. Lois Rhinesperger
Mr. and Mrs. Richard Riba
Ms. Carolyn Ribordy
Mr. and Mrs. David A. Rich
The Richard H. Driehaus Foundation
Mr. and Mrs. Grant Richards
Ms. Frances Richter
Mr. William Richter
Gregory L. Richter and Susan Little
Dana Rifai and Basel Hajjar
Ms. Jocelyn Riley
Mr. and Mrs. Joseph T. Riley
Mr. and Mrs. Ronald Ritz
Martie Rivas-Ramos
River Forest Junior-Senior
High School
River Forest Teachers Association
Mr. and Mrs. Frank Rizzo CFP
Mr. Manuel Rodriguez
Ms. Jean Rolland
Ms. Nickie P. Rollins
Ms. Margaret Roman
Mr. and Mrs. Jeffrey J. Ronciak
Mr. C. David Rose

Ms. Ann E. Rose
Mr. and Mrs. David G. Rose
Rotary Club of Schererville
Ms. Marlene Rothenberg
Mr. and Mrs. Robert H. Rudolph
Ms. Regina L. Rurode
Mr. Mark E. Rust and Mrs. Kimberly
Clark Rust
Mr. and Mrs. Randall F. Ryba
Ms. Mary Catherine Rzetelny

S

Mr. Neal Saboff
Ms. Margaret M. Saliga
Salzeider Family Charity
Mr. and Mrs. Walter Sampson Jr.
Ms. Teresa L. Sanders
Ms. Kelly Sartori
Mr. and Mrs. Ramon E. Saunders
Carolyn Saxton and Bill Gregory
Mr. and Mrs. David H. Schmal
Lynda S. Schneider
School City of Hobart Educational
Foundation
Mr. and Mrs. Jake Schoon
Mr. Michael Schutz
Verne P. Seehausen, CPA
Mr. and Mrs. John Selund
Mr. and Mrs. A. W. Selvio
Ms. Sarah Sharp
Ms. Antoinette Sharp
Ms. Margie Sheffer
Mr. and Mrs. Edward J. Sherry
Mr. Leonard Sherwinski
Mr. and Mrs. Kenneth Shields
Mr. and Mrs. John Shroat
Mr. and Mrs. Richard B. Sierra
Signature Organizing Service
Mr. Marc Silver
LaWanda Simpson
Mr. and Mrs. Frederick J. Simunic Jr.

Sisters of Saint Joseph Unit
No. 1043
Mr. and Mrs. John M. Skafish
Skeeter's Diner
Mrs. Patricia Slamkowski
Mr. and Mrs. Mark L. Sleeman
Ms. Marie Smith
Mr. and Mrs. William Smith
Ms. Mary Smith
Dr. Vernon G. Smith
Mr. and Mrs. Kevin J. Smith
Dr. Daniel J. Smith and
Ms. Angela Murray
Mr. and Mrs. Richard A. Snearly
Sandra Snearly-Vosberg
Mr. C. Wayne Snider Sr.
Mr. and Mrs. William F. Snyder
Ms. Diane Sobota
Solid Platforms, Inc.
Mr. Tom Sourlis and
Ms. Sue Eleuterio
South Shore Arts Inc
Southern Insurance Underwriters
Southlake Animal Hospital, Inc.
Mr. and Mrs. Jim Spicer
Mr. Stephen E. Spicer
W. J. Spicer
Sister Peg Spindler
St. Catherine Hospital
St. John The Evangelist
Parish No. 176
St. Mary Medical Center
Mr. Carl Stahulak
Ms. Lynn A. Staniszeski
Mr. and Mrs. Charles W. Steele
Mr. and Mrs. Kevin E. Steele
Mr. Nicholas Steele
Mr. Christopher Steele
Mr. and Mrs. Robert Stephens Jr.
Mr. and Mrs. Dick J. Sterk
Ms. Judith Stiles
Mr. and Mrs. E. Frank Stimson

Ms. Sylvia L. Stockman
Ms. Jill J. Stodgel
Mr. Bruce Stolman
Mr. Ed Stone
Ms. Linda J. Strange
Michael and Verlie Suggs
Mr. and Mrs. Ted A. Sumara
Superior Petroleum Products, Inc.
Mr. Philip Svabik
Mr. James P. Sweeney
Systems Applications Corp.
Mr. and Mrs. Edwin J. Szalony

T
Mr. and Mrs. Steve Tallackson
Senator Karen Tallian
Taltree Arboretum And Gardens
Foundation Inc
Mr. and Mrs. Bert Tanis
Ms. Judith Tarpo
Tauber Westland & Bennett P.C.
Ms. Shirlonda Taylor
Mr. and Mrs. Joseph W. Taylor
Team Industrial Services
Ms. Helen Thoesen
Ms. Ann M. Thompson
Mr. and Mrs. Fred W. Toenges
Ms. Lynn M. Toomey
Ms. Lori A. Tournis
Tradewinds Services Inc
Ms. Penny Triezenberg
Trish Alt Consulting, LLC
Mr. and Mrs. Michael Tsarnas
Mr. and Mrs. Michael H. Tuerff
Ms. Gloria Tuohy
Mr. Mohamed Turkmani
Mr. Charles Turner Jr.
Mr. and Mrs. Virgil Tyler

U

Mr. and Mrs. Lyle W. Unger Jr.
Unity Healthcare, LLC
Ms. Carolyn Upshaw-Royal

V

V.F.W. Memorial Post
No. 6841 (Lowell)
Mr. Jose Valtierra
Sally and Joseph Van Bokkelen
Mr. and Mrs. F.W. Van Senus
Mr. Glenn S. Vician
Vidimos, Inc.
Mr. and Mrs. Roy M. Villanueva
Mr. and Mrs. Daniel J. Vincent
Mr. John Vinzant
Ms. Jacqueline J. Vivo
Mr. and Mrs. Edward L. Vockell
Mr. and Mrs. Daniel J. Vroom

W

Mr. and Mrs. Paul Wadas
Mr. and Mrs. Gregory Walker
Mr. Bernard T. Wall
Mr. and Mrs. Alvin R. Washington
Mr. Mark Watkins
Mr. Calvin Watkins
Ms. Virginia J. Watson
Mr. and Mrs. Daniel W. Weaver
Ms. Lisa Wein
Mr. James Welch
Welding Industrial Construction
Specialists
Wells Fargo's REO Donation
Program
Mr. and Mrs. Kent H. Westley
Westminster Presbyterian Church
Christopher and Laura White
Mr. Kirk Whiting
Ms. Chelsea Whittington

Mr. and Mrs. John Wiatrowski
Mr. and Mrs. Kenneth L. Williams
Mr. and Mrs. Joe P. Williamson
Mr. and Mrs. Kenneth L. Wilson
Mr. and Mrs. John Wirth
Ms. Patricia E. Wisniewski
Ms. Frances Wisniewski
Mr. and Mrs. Stephen Wojciechowski
Mr. Kenneth A. Wojcieszak
Ms. Linda Woloshansky
Ms. Tracy Wozniak
Mr. and Mrs. Theodore
Wozniakowski
Ms. Linda Wright
Mr. and Mrs. Stephen R. Wright
Ms. Rachael E. Wright
Ms. Jo Ann Wright
Mr. and Mrs. Berlin Wyman

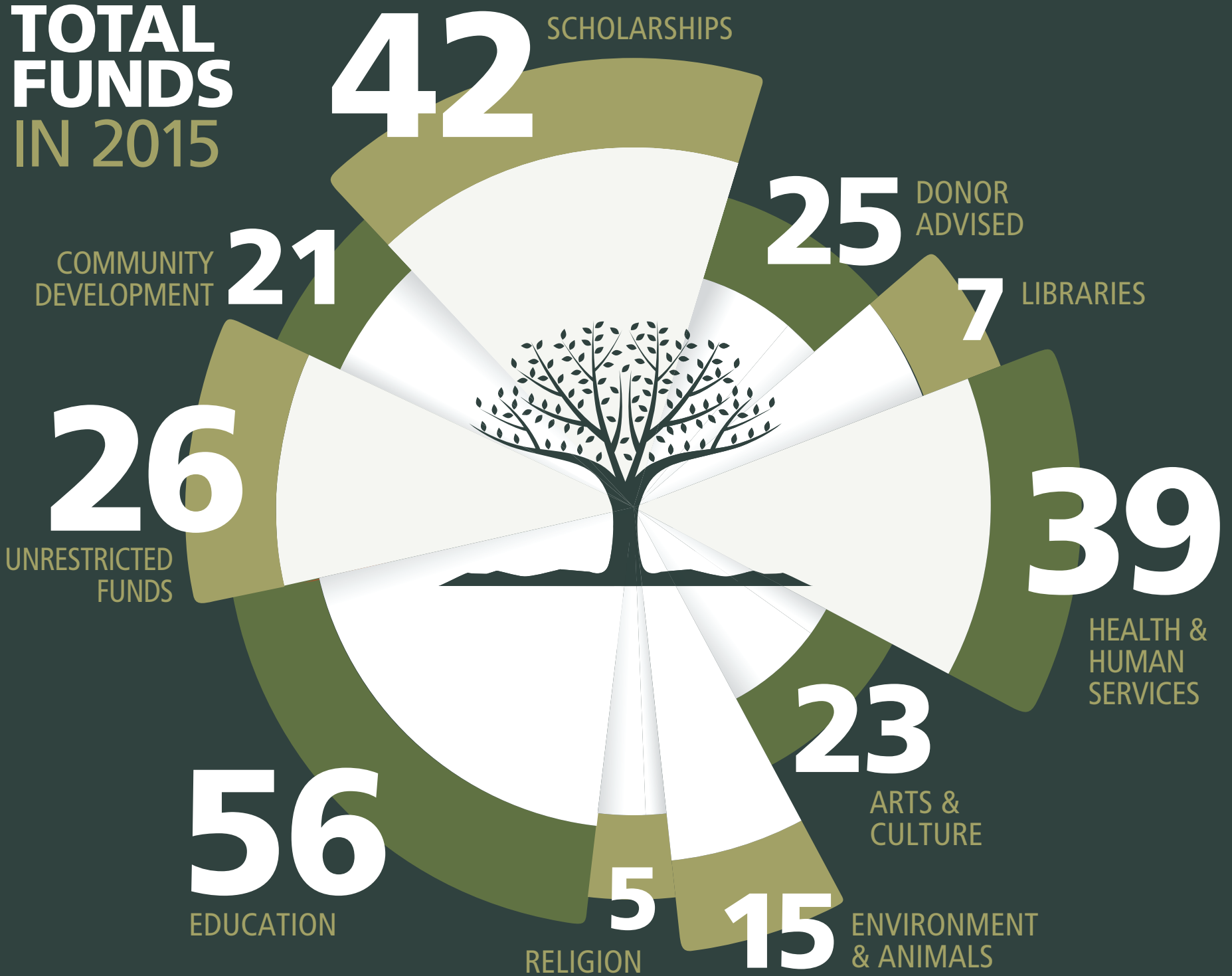
Y

Mr. and Mrs. James Yackel
Mr. and Mrs. Herb J. Yekel
Mr. and Mrs. Michael Youngs
Ms. Becki Yukon
YWCA of NWI

Z

Mr. and Mrs. Thomas Zaczekiewicz
Luke A. Zannoni
Ms. Lois Ziemkowski and Ms. Mary
Jo Ziemkowski
Mr. and Mrs. Egon Zimmerman
Mr. and Mrs. Stephen Zimmerman
Ms. Rose Zych

TOTAL FUNDS IN 2015



FUNDS

LILLY ENDOWMENT INC. GIFT PHASE VI INITIATIVE

In August 2014, Lilly Endowment Inc. granted Indiana community foundations a matching gift challenge to build new and existing endowment funds. Through this challenge, Legacy Foundation was awarded a \$1.4 million match. For every dollar contributed to a new or existing endowment fund, Legacy Foundation was able to match it with 50¢.

Donors and organizations throughout Lake County contributed \$1.4 million, receiving \$700,000 in matching funds, and established 29 new endowment funds that will support Lake County organizations and charitable causes for years to come.

Now, our challenge is to raise \$700,000 for Legacy's Lake County Community Fund (LCCF). This fund awards grants to not-for-profits addressing Lake County's most critical issues and enhancing our quality of life.

Even better, donations to LCCF will be DOUBLED! That's right! Every dollar you contribute to LCCF will be matched \$1-for-\$1. If you haven't donated, here is your chance to make a gift with twice the impact!

NEW FUNDS ESTABLISHED WITH LILLY GIFT VI MATCH

Elin Christianson Hobart Historical Society Endowment Fund

Linda & Myron Nidetz Salon Prize Fund

Michael W. Tuohy Northern Indiana Ballet Theatre

NW Endowment Fund

Glen Gaby Foundation for the Betterment of Griffith Fund

Neighborhood Spotlight Unrestricted Fund

Margot and Glenn Clark Unrestricted Endowment Fund

Morrow Family Fund

Gloria Bare Stewart Memorial Fund

James F. Van Senus Memorial Fund

Lake County Veterans Court Support Fund

Nancy Snider Memorial Fund

Christian Church Financial Education Endowment Fund

Continuity of Care Scholarship Fund

Joan and Ernest S. Berry Scholarship Fund

Karen Monaldi Memorial Fund

Lake Central Dollars for Scholars Fund

Lake County Early Childhood Fund

Nancy Snider Educational Endowment Fund

Philippine Professionals Association Scholarship Fund

Rachel Rodriguez Memorial Scholarship

Tri Town Safety Village Fund

Camp Quality Endowment Fund

Emma's Foot Prints

Sojourner Truth House Endowment Fund

Legacy Foundation Unrestricted Scholarship Fund

O'Shea Patrick McCarthy Scholarship Fund

Robert E. Rainsberger Purdue University Northwest

Robert E. Rainsberger Scholarship Fund

James F. Van Senus Swimmers Team Spirit Award



ROBERT E. RAINSBERGER

Robert “Bob” Rainsberger had a favorite saying: “A turtle only makes progress when it sticks its neck out.” Bob was a believer in, and an example of, upward mobility; which he accomplished through education, self-discipline and using good business judgment.

Bob believed in education. He assisted his children and grandchildren with college education costs and helped his employee’s children secure college degrees. Bob believed that education was the best way for young people to accomplish a meaningful life. He wanted to leave a lasting legacy to help economically disadvantaged children from the Northwest Indiana region where he had been successful.

Bob died in October of 2012 after a short and courageous battle with cancer. The Rainsberger Trust is directed to carry out his mission to provide opportunities for students from Northwest Indiana to lead a more productive and satisfying life by furthering their education.

Two scholarship funds were established in Robert Rainsberger’s name, the Robert E. Rainsberger Scholarship Fund and the Robert E. Rainsberger Purdue University Northwest Scholarship. Legacy Foundation added to each of those funds with matching dollars from the Lilly GIFT VI Challenge, allowing the funds to have a greater impact on students pursuing their educational goals.

MARGOT & GLENN CLARK



Margot and Glenn Clark established an unrestricted fund that will support the grant-making efforts of the Lake County Community Fund. With an unrestricted fund, Margot and Glenn are assured that our expert team of Grants Committee members will select the most effective organizations to receive their charitable support.

With funds from the Lilly Endowment match, Legacy Foundation was able to double the amount of their Endowment by matching their gifts \$1-for-\$1.

"Change is a given in our world, and yet, the age-old challenges of hunger, poverty, injustice and inequality remain. We are excited that our Endowment will help fund new solutions to old problems both today and for generations to come in the communities of Lake County, Indiana."

—Margot and Glenn Clark



JAMES F. VAN SENUS

When someone you love becomes a memory then that memory becomes a treasure. Jim is that treasure to us. He was dedicated to his wife and daughter, to his family, his friends, and business associates. He was admired and respected

by all who knew him as was evidenced by the most generous donations to his Memorial Fund by so many people.

We wanted to establish these funds in his name so that his goodness and kindness could continue to shine through the good work that these funds will accomplish.

In this way, his life will continue to touch so many others and be remembered forever.

We will always love you Jim.

—Angie, Avery, Mom, Dad, Lori, & Cari

FUNDS ESTABLISHED IN MEMORY OF JAMES F. VAN SENUS

James F. Van Senus Memorial Fund

James F. Van Senus Swimmers Team Spirit Award

Camp Quality Endowment Fund

FUNDS

HOW TO ESTABLISH

Legacy Foundation offers donors the option to establish either an endowment or non-permanent fund to support charitable organizations and causes. Donors have a wide variety of choices when defining where to direct their charitable dollars. Funds can be set up to support annual gifts to one's alma mater, church or favorite not-for-profit agency, in or outside of Lake County, or provide scholarships to worthy students. You can give now through a variety of charitable funds we offer, or you can give later through our options in planned giving. Our staff will work with you in your decision making to create the impact you want with your personal giving.

WAYS TO GIVE

Legacy Foundation offers a variety of gift possibilities for those who wish to create a lasting legacy. The following gift options are available at Legacy:

- » Cash Gifts—including Memorials and Tributes
- » Real Estate and Other Property
- » Bequests
- » Life Insurance Policies
- » Private Foundation Grants
- » Publicly Traded Securities
- » Gift Annuities
- » Charitable Remainder Trusts
- » Retirement Plan Assets

To discuss your charitable goals and how to make them a reality contact our President/CEO at 219-736-1880

ARTS & CULTURE

Alexandra Gardner Riddle Fund
Barbara Miller Meeker Gift Annuity
Cavalier Drum and Bugle Corps Fund
Chorus Angelorum Endowment Fund
Elin Christianson Hobart Historical Society
Endowment Fund
Gardner Salon Show Prize Fund
Gary and Sandy Neale Fund
Goldman, Sachs & Co.
Howarth/NIAA Annuity Fund
Jack and Sara Dietrich Fund
JoAnn and Chuck Long Endowment Fund
Linda & Myron Nidetz Salon Prize Fund
Mabel McCants/NWI Symphony Fund
Michael W. Tuohy Northern Indiana Ballet Theatre
NW Endowment Fund
Norma J. and John M. Cain, Jr. Fund
Orval O. and Margaret Haag Salon Show Fund
Patricia and Durward Schuetz Endowment Fund
Richard W. and Wanda L. Gardner Endowment Fund
South Shore Arts Fund
South Shore Arts Regional Award for Young Artists Fund
South Shore Arts Symphony Advancement Fund
Southlake Children's Choir
The Donald R. & Violet Hayes Wray Memorial
Endowment for the NWI Symphony

COMMUNITY DEVELOPMENT

2076 Tri-Centennial Memorial Fund
Access to Recreation Fund
Dyer Community Foundation Fund
Emerge South Shore Fund
Glen Gaby Foundation for the Betterment of
Griffith Fund
Great Lake Award Fund
Hammond Community Corp., Inc. Endowment Fund
Hammond Community Corporation, Inc. Fund
Highland Community Foundation Fund
Hobart Community Fund—sponsored by HIEDC

Kreitzburg Cemetery Fund
Lake Court House Fund
Maria M. Reiner Senior Citizens Trust
Merrillville Parks and Recreation Fund
Miller Community Fund
Neighborhood Spotlight Unrestricted Fund
NWI Habitat for Humanity Fund
Palmer C. Singleton Jr. Fund
Scott Champion Fund
Whiting/Robertsdale Community Improvement Corp.
Endowment Fund
Youth in Philanthropy Fund

DONOR ADVISED FUND

Beth Radigan Memorial Fund
Betty and Dick Sterk Donor Advised Fund
Catherine Riley Boege Donor Advised Fund
Chris and Dede Morrow Fund
Christopher M. Morrow Fund
Clare and Lucy Oesterle Fund
Cynthia R. & Mamon M. Powers, Jr. Advised Pass
Through Fund
Dana Rifai Fund
Dennis and Amy Han Donor Advised Fund
Fredricka Cooper Davidson Advised Fund
Gloria Bare Stewart Memorial Fund
Hobart Anonymous Donor Fund
James F. Van Senus Memorial Fund
John S. & James L. Knight Foundation
Donor Advised Fund
Knight Foundation Donor Advised Fund
Lake County Veterans Court Support Fund
Marjorie A. Mills Fund
Mary Anne Hannah Fund
Mathias A & Ruth A Kerger Donor Advised Fund
Nancy K. Johnson Advised Fund
Nancy Snider Memorial Fund
Pamela Meyer Yttri Donor Advised Fund
Peoples Bank Fund
Tom Sourlis and Sue Eleuterio Donor Advised Fund
Verne P. Seehausen Donor Advised Fund

EDUCATION

A Bunch of Responsible Guys Fund
Bank Calumet Fund (Calumet College)
Bill and Sue Modrak Scholarship Fund
BP Products North America Scholarship
Calumet College Fund
Calumet College of St. Joseph Endowment Fund
Cara M Spicer Fund
Challenger Learning Center of NWI Endowment Fund
Challenger Spark Your Imagination Fund
Challenger/ St. Mary's - Griffith Fund
Challenger/Griffith School Corporation 3rd grade Fund
Challenger/Griffith School Corporation Challenger Fund
Challenger/Highland School Corporation Endowment Fund
Challenger/Hobart School Corporation Fund
Challenger/Lake Station School Corporation
Challenger Fund
Challenger/Merrillville School Corporation
Chase Fund (Calumet College)
Chase Fund (Ivy Tech State College)
Chase Fund 2 (Ivy Tech State College)
Cheryl L. Austin Scholarship Fund
Christian Church Financial Education Endowment Fund
College Readiness Endowment Fund
College Readiness Fund (Lumina)
Continuity of Care Scholarship Fund
Diane and Terry Eich Fund
Exploring Our Community Fund
Forging Futures Fund
Gloria Hubaceck Duckworth Fund
Hammond Education Foundation Fund
Hobart Educational Foundation
Joan and Ernest S. Berry Scholarship Fund
Junior Achievement (Northwest Indiana) Fund
Karen Monaldi Memorial Fund
Lake Central Dollars for Scholars Fund
Lake Central Education Foundation Fund
Lake County Early Childhood Fund
Lake County Literacy Fund
Lisa Austgen Challenger Fund
M.E.T.A.S.



A ONE OF A KIND GIFT **LINDA & MYRON** **NIDETZ SALON** **PRIZE FUND**

Through the GIFT Phase VI Initiative from Lilly Endowment, Inc., a South Shore Arts donor happily discovered a creative way to establish a new endowment fund and receive matching dollars. Rather than utilizing one of the more customary modes of making a contribution, the donor made a gift of art to qualify for the match, while establishing a fund that will endow a prize in the donor's name, along with that of her late husband, for the annual South Shore Arts Salon Show.

The donors gifted a stunning 41" tall Stephen Rolf Powell art glass vessel from a South Shore Arts exhibit presented at the Center for Visual and Performing Arts in the early 2000s. With an appraised donation value of \$18,000, the donor's contribution qualified for a \$9,000 match from the Lilly Endowment!

Mary Francis G.E.D. Scholarship Fund
 Merrillville Education Foundation Fund
 Milton & Ruby McClendon Memorial Education Fund
 Nancy Snider Educational Endowment Fund
 Norah Salt Scholarship Fund
 Parents As Teachers Hammond, Lake County
 Philippine Professionals Association Scholarship Fund
 Rachel Rodriguez Memorial Scholarship
 Rotary Club of Gary Fund
 Terrance L. Smith Fund
 The Challenger/Columbia Teacher Fund
 The Foundation For Molecular Medicine
 The Giving Back Pack Foundation
 Tri Town Safety Village Fund
 USX Foundation Fund (Ivytech)
 Valparaiso University Fund
 Webster Cornwell Challenger Learning Center Op. Fund

ENVIRONMENT/ ANIMAL WELFARE

Association for the Wolf Lake Initiative Fund
 AWLI Land Trust Fund
 Calumet Watersheds Coalition
 Dunes Learning Center Education Fund
 Environmental Fund for Lake County
 Great Lakes Aquatic Habitat Fund
 Great Lakes Environmental Collaborative Fund
 Green Heron Productions
 Humane Society of the Calumet Area, Inc. Fund
 Indiana Dunes Environmental Learning Center Fund
 Indiana Dunes Environmental Learning Center
 Tuition Asst. Fund
 John and Myrna Newgent Stewardship Program Fund
 Save the Dunes Conservation Fund
 Shirley Heinze Land Trust Fund
 Taltree Arboretum and Gardens Fund

HEALTH & HUMAN SERVICES

Bryce Scott Handley Memorial Fund
 Camp Quality Endowment Fund
 Catholic Charities Diocese of Gary, Inc.
 Center for Possibilities Fund
 Cohen Family Fund
 Disaster Relief Fund
 Dr. Leo & Arlene Cooper Fund for Catholic Charities
 Dr. Leo & Arlene Cooper Fund for Nazareth Home
 Elsie Kerr Meyer & Francis D. Meyer Salvation Army
 of Lake County (Indiana)
 Emma's Foot Prints
 Franciscan Communities, Inc.–St Anthony Campus Fund
 Frank Wright Memorial Fund
 Friends of Mabel McCants Fund
 Friends of Planned Parenthood Lake and Porter County
 Good Samaritan Endowment Fund of Lake County
 Hospice of the Calumet Area Endowment Fund
 James A. Gammon Foundation
 John & Helen Sourlis Endowment Fund
 John & Helen Sourlis Endowment SubFund
 Laini Fluellen Charities Inc.
 Lake Area United Way Fund
 Mabel McCants/Planned Parenthood Fund
 Mary J. Manos Endowment Fund
 Meals on Wheels of NW Indiana, Inc. Fund
 Medical Specialists Foundation Fund
 Olga C. and William H. Brinkman Fund–Nazareth Home
 Robert & Nancy Anadell Fund
 Salvation Army of Lake County Fund
 Sharon Siebecker Gift Annuity
 Sojourner Truth House Endowment Fund
 St. Joseph Medical Center for Nazareth Home
 St. Anthony Medical Center Fund
 Sunny Medved Memorial Fund
 Taste of Care Fund
 The ARC Northwest Indiana Legacy Fund
 The Pangere Fund for Retinal Research
 Thomas Ray Crowel Fund
 Thomas, Joanne & Michael Nastoff Fund
 Visiting Nurse Endowment Fund



GEORGE A. ROGGE MILLER BEACH FUND

This year George Rogge established a fund to support the Miller community of Gary and environmental outreach and education programs. He wanted to make an immediate impact with his charitable dollars, but he also wanted the organizations he cared about to continue receiving support after his lifetime. George directed in his

will that upon his death whatever is remaining in his IRA will come directly to his fund at Legacy Foundation. The same charities he designated for support during his lifetime will receive perpetual support long after he is gone. By gifting the assets in an IRA or a qualified retirement plan to a charity, the estate reduces its tax liability for the family members or other individual beneficiaries.

LAKE COUNTY COMMUNITY FUND

American Savings FSB Fund
Betty J. and Dick J. Sterk Fund
Catherine and Calvin Bellamy Fund
Catherine Riley Boege Community Fund
Chase Fund
Cyril Sandala Fund
Dean and Barbara White Fund
Francis Meyer Family Fund
HFS Bank Fund
Jack S. and Frances S. Killen Fund
James H. and Mary Ann Greiner Fund
James L. and Prudence Dandurand Fund
Lake County Community Fund
Leonard and Mildred Millies Fund
Louise and Bancroft Yarrington Fund
Margot and Glenn Clark Unrestricted
Endowment Fund
Memorial Fund
Morrow Family Fund
Nancy and Allen Johnson Fund
Nicholas J. Pangere Memorial Fund
Ruth Cornwell Fund
The Centennial Fund
The Robert and Barbara Gasser Fund
The Webster Cornwell Fund
Wilbert and Olga Seehausen Fund
William and Diane Payne Fund

LIBRARIES

Hammond Public Library Fund
Jerome J. Gross and Dorothy J. Gross Fund
Lake County Public Library Fund
Lois Rhinesperger
Lowell Public Library Endowment Fund
Lowell Public Library Non-Permanent Fund
Ruth E. Cornwell Fund

RELIGION

Betty Dye Memorial Fund
Catholic Foundation–Holy Name Society
Scholarship Fund
St. John the Baptist Church Fund
St. John the Baptist Church Organ Fund
Westminster Presbyterian Church Fund

SCHOLARSHIP

Arnulfo H. Medellin Memorial
Barbara Miller Meeker Art Scholarship Fund
Bi-Centennial Memorial Scholarship Fund
Broadway Scholarship Fund
Cynthia R. and Mamon Powers, Jr.
Scholarship Fund
D. J. & Rose Nidetz Scholarship Fund
Dr. John Maniotes Scholarship Fund
Fred & Louise Latshaw Scholarship Fund
Hammond City Council Scholarship
Endowment Fund
Hammond City Council Scholarship Fund
Hanover Central High School Scholarship Fund
Herbert R. Kocher Memorial Scholarship Fund
IBEW Local Union #697 Memorial
Scholarship Fund
John V. & George Primich Family
Scholarship Fund
Joseph T. Morrow Urban League
Scholarship Fund
Joshua Benjamin Cohen Memorial
Scholarship Fund
June Pangburn Memorial Scholarship Fund
Kathy Lynn Hooks Memorial Scholarship Fund
Klare E. and Marvin L. Anderson
Scholarship Fund
Lake County Athletic Officials Association
Memorial Scholarship Fund
Lake County Bar Association Scholarship Fund
Legacy Foundation Unrestricted
Scholarship Fund
Legacy Scholarship Fund (for Lilly Nominees)

A SMART WAY TO GIVE AND RECEIVE LOIS RHINESPERGER GIFT ANNUITY

There are ways to give to a charity such as Legacy Foundation and, at the same time, set up annuity payments for life. A gift annuity can provide you with fixed payments on a regular basis for the rest of your life, but also allow you to make an important gift that supports our work.

Lake County resident Lois Rhinesperger decided 10 years ago to establish her first charitable gift annuity with Legacy Foundation. Then a year later, she was so pleased with the result that she established another. She named only herself as the income beneficiary, and over the years she opted for quarterly income payments which would continue through her lifetime, regardless of how long she lived. She told us that upon her death whatever amount remained in her annuity fund should establish a permanent fund to support her favorite charity. Lois passed away in March, 2015. Her annuities have provided her with income for over 10 years. The balance will be managed by Legacy and will provide an endowment fund for the Hammond Public Library.

Legends Scholarship Fund
 Nancy J. Pinnick Scholarship
 O'Shea Patrick McCarthy Scholarship Fund
 Patrick Lindsey Memorial Scholarship Fund
 Robert E. Rainsberger Purdue University Northwest
 Robert E. Rainsberger Scholarship Fund
 Robert L. Burdan Memorial Scholarship Fund
 Roger Begnoche Scholarship Fund
 Schrage Family Scholarship Foundation Fund
 Sengupta Family Scholarship Fund
 St. Anthony Purdue University Calumet
 Scholarship Fund
 The Dr. John T. Scully Medical Scholarship Fund
 The Dr. R.T. White Scholarship Foundation Fund
 The Good Teachers Count Fund
 Thomas, Joanne and Michael Nastoff Scholarship Fund

W. James Spicer Scholarship Fund
 Webster Cornwell Scholarship Fund
 William J. & Roseann Quilling Scholarship Fund
 William J. Moran Indiana University Law School
 Scholarship Fund

YOUTH

Austgen Family Foundation Fund "In Memory of
 Ronald E. Austgen"
 Boys & Girls Club of N.W. Indiana Fund
 Calumet Council Boy Scouts of America Fund
 Campagna Academy, Inc.
 Crisis Center Inc Endowment Fund
 Daniel Chavez Memorial Fund
 Dean White Charities Fund
 Drifting Dunes Girl Scout Council Endowment Fund

EASE Fund
 Endowment Fund of YMCA of the Hammond Area
 Endowment Subfund of YMCA Hammond
 Foster Friends Foundation Fund
 Glen E. Bacus Fund
 Gwendolyn Sargent Fund for East Chicago
 Katherine House Boys & Girls Club
 Hammond Youth Golf Academy Endowment Fund
 Hobart Family YMCA Endowment Fund
 James F. Van Senus Swimmers Team Spirit Award
 Lake County Youth Fund
 Marian Berry Scholarship Fund–YWCA
 Officer Jerry Volom D.A.R.E Fund
 Ruth Cornwell/Boys & Girls Club–Hammond Club
 Seehausen/Boys & Girls Clubs of NWI Fund
 YWCA of Gary Fund

LEGACY SOCIETY

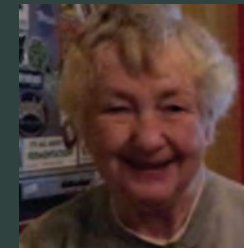
Legacy Foundation offers donors the option to establish either an endowment. The Legacy Society honors those donors who have expressed their commitment to Legacy Foundation by naming it as the ultimate beneficiary of a planned gift. Such gifts might include a bequest and/or charitable income gifts, such as gift annuities, charitable remainder trusts, or gifts of life insurance or retirement plan assets.

Robert and Nancy Anadell
 Anonymous
 Estate of Lisa Austgen
 Mr. Glen E. Bacus
 Calvin and Catherine Bellamy
 Estate of Catherine Boege
 Mr. John M. Cain, III
 Mr. and Mrs. Robert L. Champion
 Elin J. Christianson Trust
 Mr. and Mrs. Glenn H. Clark
 Mr. Arthur Collins
 Mrs. Ruth Cornwell

Mr. Richard W. Gardner
 Mrs. Bobbi Gasser
 Estate of Dorothy Gross
 Gloria Hubacek Duckworth Trust
 Mrs. Jeanne Howarth
 Allen and Nancy Johnson
 Ms. Roni Johnson
 Richard and Sylvia Komyatte
 Mr. Joseph Kujanik
 Estate of Eleanor Leese
 Ms. Barbara M. Meeker
 Thomas and Joanne Nastoff

Ms. Lois Rhinesperger
 Estate of Alice Rogers
 Mr. George A. Rogge
 Mr. Verne P. Seehausen
 Ms. Lynette M. Stephens
 Estate of Martha L. Woodward
 Ms. Pamela Meyer Yttri

Please contact us if your name should be added to this list or if our staff can provide charitable planning assistance.



The Elin Christianson Hobart Historical Society Endowment Fund was established with an estate gift from the Elin J. Christianson Trust to provide continuing support to the Hobart Historical

Society. Elin worked as an advocate for preserving the history of Hobart. She was president of the Hobart Historical Society from 1980-2013. In 2013, she received the Indiana Historical Society's Hubert Hawkins History Award. The award is made annually to a local historian for his or her distinguished service and career in local history. Elin was a member of the Lake County Historic Preservation Coalition; she attended Hobart High School and was editor of The Hobart Herald from 1953-1955. Through her estate gift, Elin Christianson will continue to support the work to which she was so dedicated.

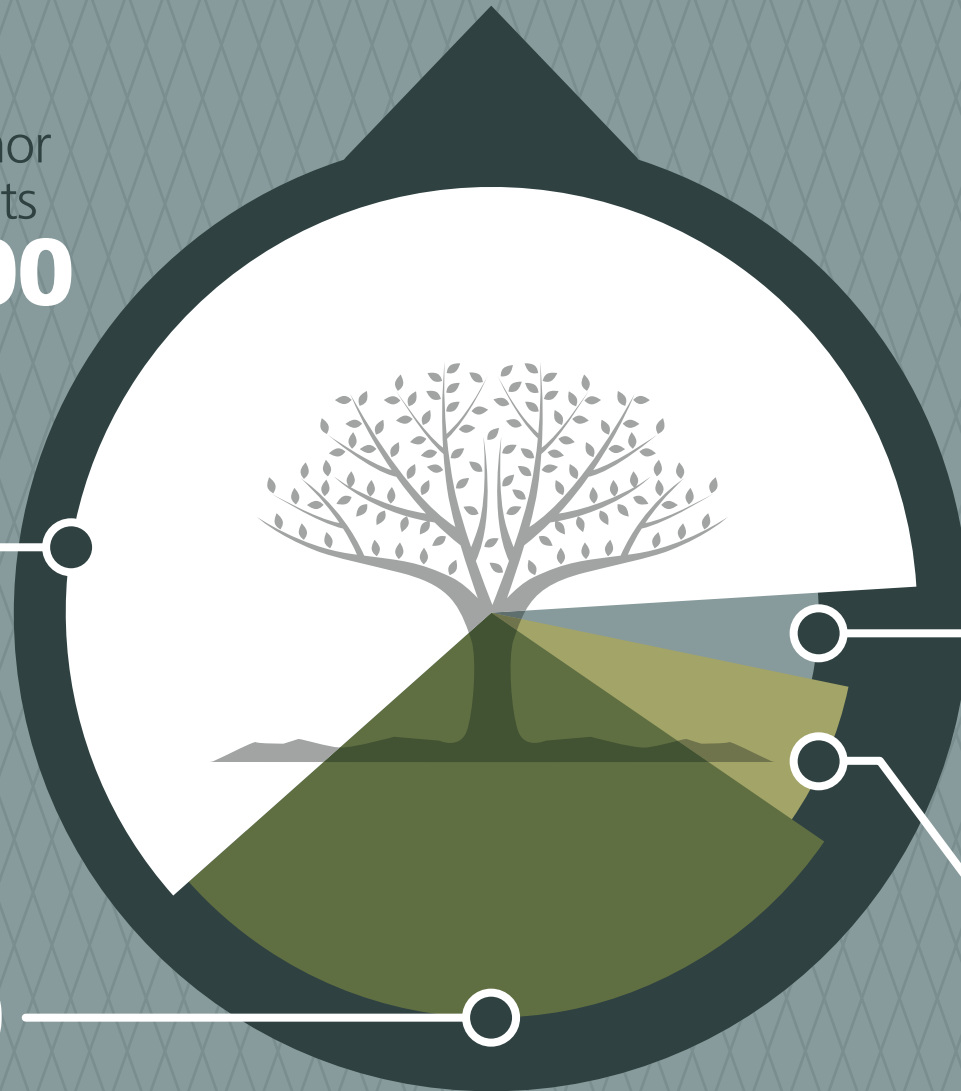
OVER \$2.6 MILLION IN GRANT AWARDS (FY 14-15)

Endowment & Donor
Advised Fund Grants
\$1,700,000

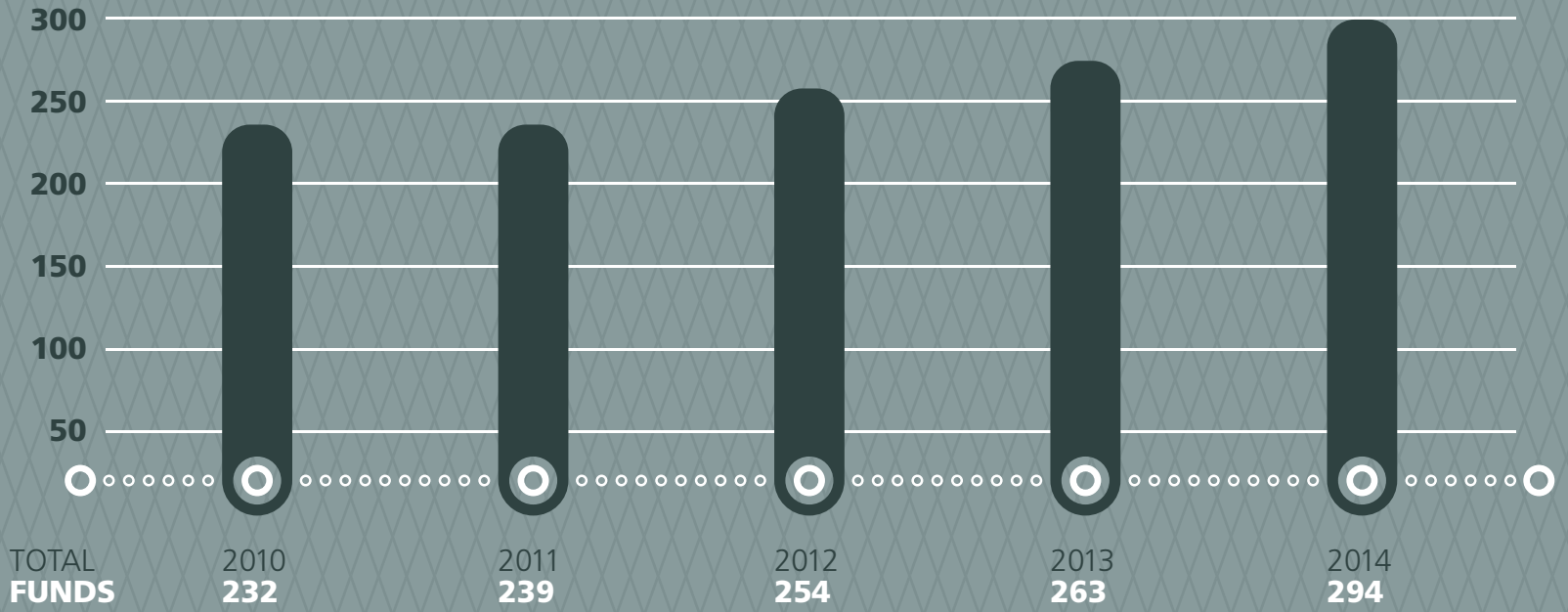
Maria Reiner Senior
Citizen Trust Grants
\$92,000

Lake County
Community
Fund Grants
\$715,000

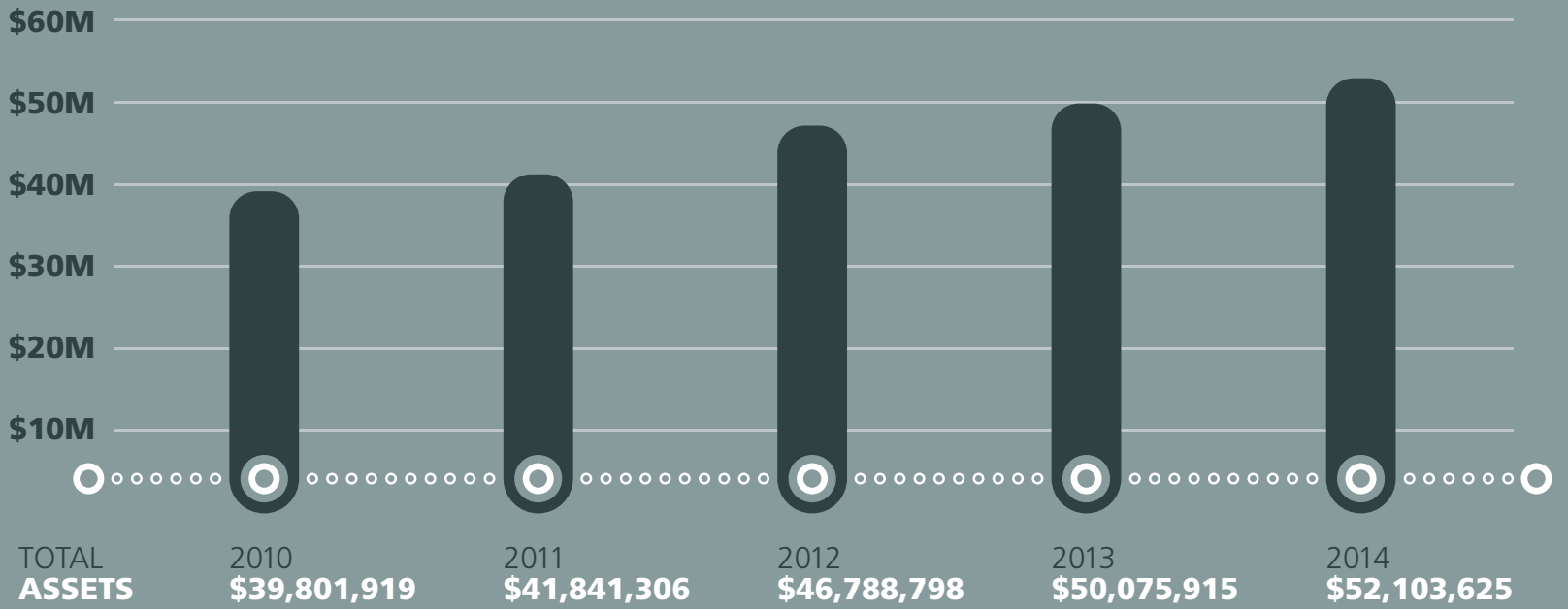
Knight Foundation
Donor Advised
Fund Grants
\$123,000



5 YEAR GROWTH FUND COUNT



5 YEAR GROWTH TOTAL ASSETS



FINANCIALS (UNAUDITED)

FOR THE PERIOD ENDING JUNE 30, 2015

	OPERATING FUND	ENDOWMENT FUNDS	NON-PERMANENT FUNDS	TOTAL	PRIOR YEAR TOTAL
ASSETS					
Checking and Cash Equivalents	188,225	1,942,559	1,266,390	3,397,175	1,370,265
Investments	63,048	43,008,531	3,964,115	47,035,694	47,753,667
Charitable Remainder Trust	—	—	—	—	—
Charitable Gift Annuities	—	58,866	697,187	756,053	827,240
Charitable Lead Trust	—	—	—	—	—
Receivables	1,136	—	760	1,895	25,203
Prepaid Expenses	9,729	—	—	9,729	7,276
Total Current Assets	262,138	45,009,956	5,928,452	51,200,547	49,983,652
Office Equipment and Fixtures	118,695	—	—	118,695	114,607
Accumulated Depreciation	(87,443)	—	—	(87,443)	(85,320)
Net Fixed Assets	31,252	—	—	31,252	29,286
Total Assets	293,391	45,009,956	5,928,452	51,231,799	50,012,939
LIABILITIES					
Grants Payable	—	214,000	23,647	237,647	89,109
Accounts Payable	1,937	—	—	1,937	21,053
Accrued Expenses and Other Payables	—	—	—	—	4,178
Deferred Grant Revenue	—	—	440,695	440,695	—
Split Interest Annuity Payable	—	—	106,246	106,246	163,159
Total Liabilities	1,937	214,000	570,588	786,525	277,498
FUND BALANCES					
Fund Balance—Restricted	—	38,233,827	—	38,233,827	34,619,596
Fund Balance—Temporary	—	4,035,565	230	4,035,795	5,877,151
Fund Balance—Spendable	291,453	2,526,564	5,357,634	8,175,652	9,238,694
Total Fund Balance	291,453	44,795,956	5,357,864	50,445,274	49,735,440
Total Liabilities and Fund Balance	293,391	45,009,956	5,928,452	51,231,799	50,012,939

1000 East 80th Place, Suite 402N, Merrillville, IN 46410
219.736.1880 | www.legacyfdn.org