

HERITAGE FUND COMMUNITY FOUNDATION

40TH ANNIVERSARY

Heritage Fund  *Annual Report*
The Community Foundation of Bartholomew County

“What difference does Heritage Fund make in the community?”

In today's world of taglines and Twitter messages, explaining what Heritage Fund is can be a challenge because of the many things we do, such as:

- *Raise Funds*
- *Make Grants*
- *Award Scholarships*
- *Provide Donor Services*
- *Invest for Tomorrow*
- *Provide Community Leadership*

So perhaps a better question is the one we recently asked of community members to kick off our strategic plan review, “What difference does Heritage Fund make in the community?”, or put another way, “What would happen if we were not here?”

Here is a sample of the responses we received:

- *The community would lose the only institution that exists only for its long term benefit.*
- *Heritage Fund allows a lot of other community organizations to accomplish their mission.*
- *Many, many needs would go unfulfilled.*
- *Heritage Fund has the ability to respond to a broad range of issues.*
- *There would still be people trying to make things better but we would lose the coordination, idea-sharing and effectiveness Heritage Fund brings.*
- *An important voice that cares deeply about the community and can prioritize, coordinate and promote important work.*

We are truly humbled by these responses and the implied trust in our work. However, we also know that it is our responsibility to continue to earn your trust and increase our impact while demonstrating the community values of good design, forward thinking, high aspirations, collaboration, service to others, public private partnerships, best value and welcoming community. We will be sharing with you our ideas and plans for moving forward over the next few months and welcome your feedback.

We look forward to building off the past 40 years of solid contributions to the community and hope to be able to do even more in the future. The founders of Heritage Fund gave an amazing gift to the community by starting a community foundation and it is up to us to continue that legacy. To do that we need your help, your ideas, participation and gifts. Together we can ensure that Heritage Fund will remain a philanthropic force for many generations to come.



Tom Harmon
Board Chair



Tracy Souza
President and CEO

Total Assets: \$ 62.7M

Total Gifts Received: \$ 5,088,166

Total Grants: \$ 3,140,163 (see breakdown)

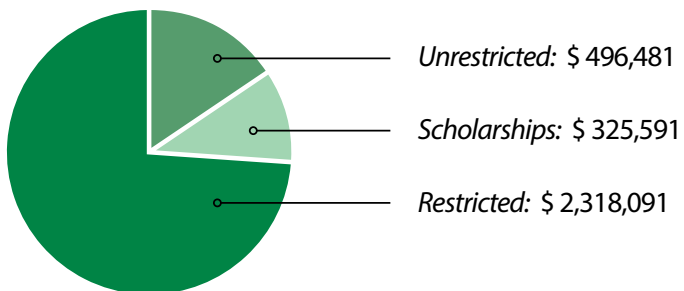
Our Mission

Provide responsible stewardship of gifts donated for broad charitable purposes;

Develop leadership to address community issues;

Serve as a catalyst for positive change in partnership with others;

Promote philanthropy broadly within the community.



Operating Income:

Contributions to Operating Fund	\$ 40,352
Investment Income	\$ 482
Administrative Fees	\$ 688,724
Total Operating Income	\$ 729,558

Operating Expense:

Development and Publications	\$ 34,672
Professional fees	\$ 32,536
Facilities	\$ 25,999
Supplies and operations	\$ 55,684
Administration	\$ 475,225
Travel, education, dues, conferences	\$ 15,418
Total Operating Expenses	\$ 639,534



Thanks to the generosity of our donors, over \$3M in grants were awarded in 2015.

Community Fund

The Community Fund is an unrestricted endowment held by the Heritage Fund. The fund was established in 2000 as a way for donors to support a broad range of ever-changing community needs. In 2015, Heritage Fund awarded nearly \$500,000 in Community Fund grants for projects and programs to enhance the quality of life in Bartholomew County. Projects made possible by our donors include:

- \$50,000 to Sans Souci for building renovations, including addition of a study/learning center.
- \$90,600 to Advocates for Children to support a 2-year Guardian Ad Litem staff position to advocate on behalf of abused and neglected children in Bartholomew County.

■ \$20,000 to Flatrock-Hawcreek School Corporation to refurbish the greenhouse at Hauser Jr.-Sr. High School and grow the agriculture program.

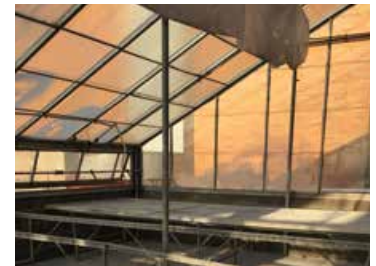
■ \$20,000 to Centerstone to fund the Columbus Homeless Outreach Project to provide intensive case management services.

“ We can’t express our gratitude to the Heritage Fund enough. We are so super excited about all the changes we are going to be able to do to our facility and we can’t wait for the community to benefit from our collaboration.”

—Sheryl Adams,
Sans Souci Executive Director



Bud Herron, CASA Staff Guardian Ad Litem with Kaleb, former CASA kid



Hauser Greenhouse



1976 The Heritage Fund founded

1979 Ed Sullivan, first Executive Director hired; 35 individuals contribute to start-up costs; moves to shared office with United Way of Bartholomew County at 425 Ninth Street

1977 Lowell Engelking becomes first board chairman. Orphie Bridges volunteers as first, part-time Executive Director with temporary offices at Arvin Industries

SCHOLARSHIPS

In 2015, more than \$600,000 in scholarship awards were distributed to 115 students (includes Lilly Endowment). Updates were made to the program, enabling both the application and review process to be completed largely online.

2015 Lilly Scholars

Heritage Fund administers the Lilly Endowment Community Scholarship Program, established by Lilly Endowment, Inc. to raise the level of educational attainment in Indiana. East graduate Megan Galle, attending DePauw University, and North graduate Connor Boyle, attending Rose-Hulman Institute of Technology, were selected as our 2015 Lilly Scholars.

Brown Music Competition

Twenty student instrumentalists and vocalists were awarded a combined \$20,000 in scholarships for college instruction, private lessons or camps during the annual competition that celebrates the legacy of the Brown Family's generous support of musical education.

Honoring educators

The Hanley Excellence in Teaching Awards, which recognize outstanding BCSC elementary teachers, were presented to Lori Cash, a teacher at Columbus Signature Academy – Lincoln; and Sherry Hashman, a teacher at CSA – Fodrea. The Reams Family Awards for Excellence in Teaching, presented to outstanding educators teaching in the private schools serving Bartholomew County, were awarded to ABC-Stewart science teacher Terry Hileman and Lindsay Paluch, a fourth-grade teacher at White Creek Lutheran School.



What a wonderful surprise and affirmation of the work that I do. Thank you.” —Lori Cash



Scholarship Recipients



Brown Music Competition

1981 HFBC awards first grant: \$500 for City Hall's Art in Public Places Program

1983 First major grant awarded: \$40,000 over three years to IUPUI-Columbus for capital fund drive; offices move to 646 Franklin Street (currently Armory Apartments)

1990 HFBC receives \$1.95M endowment-building challenge through Lilly Endowment Inc.'s Community Foundation Giving Indiana Funds for Tomorrow (GIFT) and awards \$225,000 in grants

1980 Board selects five program areas: Civic, Cultural, Education, Health, Social Services

1981-84 Result of three-year effort was \$3.1M given or pledged from 86 donors

1986 Barbara W. Stewart first woman to serve as board chair

1988 Endowment reaches over \$3.5M

Continued >

There are many ways to give back to the community you love. At the Heritage Fund, we build relationships with donors to understand the causes they care deeply about, to educate on areas of opportunity in the community, and to develop customized giving options to meet their philanthropic goals.

Start a Fund/Contribute to an Existing Fund

A fund can be created in a donor’s name, the name of a loved one, someone you wish to memorialize, or in the name of a cause. Listed below are different types:

- **Community Fund** – Gifts to the Community Fund allow Heritage Fund to respond to needs in Bartholomew County via grant programs.
- **Designated Fund** – Donors designate specific non-profit organizations or programs to receive grants on an annual basis.
- **Donor Advised Fund** – Donors recommend non-profit organizations to receive grants. *(See Joan and Howard Percy Fund)*
- **Field of Interest Funds** – Donors select charitable interest areas to receive grants.

■ **Scholarship Funds** – Donor gifts provide scholarships with specific criteria.

■ **Agency Designated Funds** – Funds established by a nonprofit organization for the benefit of that organization.

Ways to Give

There are many ways to make a gift to the Heritage Fund:

- **Cash**
- **Appreciated Securities** *(stocks, bonds, etc.)*
- **Real Estate**
- **Bartholomew Society/Planned Giving**
- **Bequests**
- **Charitable Lead Trusts**
- **Charitable Remainder Trusts**
- **Life Insurance**
- **IRAs**

Every gift represents an investment in the future of our community. Our work would not be possible without you!

Con't from pg. 5

1993 Endowed assets increase to \$8.9M

1994 Grants to date over \$2.2M

1995 Foundation assets were \$11M

1997 Chuck Watson hired as Executive Director

1999 Sherry Stark hired as President and CEO

1999 Through the generosity and foresight of Millie Reeves, HFBC receives largest bequest in its history, more than \$5M; foundation assets increase to \$26M

2000 More than \$1.5M granted; assets top \$30M

2001 GIFTV (\$2.1M); HFBC celebrates 25 years of vision and generosity. Bequest of more than \$1M from Delora L. Lauther to establish a scholarship fund

An example of giving: JOAN AND HOWARD PEARCY FUND

Howard Percy explains his style of philanthropy as “mechanical”. A surprising term for a man described by all who know him as caring, kind, and passionate. For Howard, “mechanical” shows the extent to which giving has become a habit—like clockwork. Since 1972, Howard and his late wife Joan have annually given 10% of their income back to the community.

Howard credits his view of giving to Joe Emerson and J. Irwin Miller. Emerson was his pastor at First United Methodist Church and introduced Howard to the concept of tithing. By the time their children Sharon and Jeff were in college, Howard and Joan made the decision to tithe their income.

During Howard’s career as Vice President of taxes at Irwin Management, J. Irwin Miller showed him that there was more to philanthropy than giving money. Giving time and service became another important aspect of Howard and Joan’s philanthropy.

Howard and Joan’s community involvement included serving as president of both the Parkside PTO and Foundation for Youth. Howard served on the founding boards for Hospice

and the EMT program. Throughout his philanthropic career, he found that believing in a cause and being part of a successful solution makes it easy to ask others to support it.

Joan served on the Mill Race Center Board for 30 years. She passed away in 2010, after leading the effort for the construction of the new Mill Race Senior Center.

The Donor-Advised Fund the Pearcys established with Heritage Fund in 1998 continues to provide grants for charitable purposes throughout the community of Bartholomew County. Creating a habit of giving has provided a lasting legacy that will carry on—like clockwork.



Joan and Howard Percy

2007 EcO15 (\$38M grant to community, \$12M to HFBC); foundation assets were \$46.5M

2010 Heritage Fund raises \$4.6M for The Commons

2010 Women’s Giving Circle established

2014 GIFT VI Challenge - \$1M match through Lilly Endowment helped raise more than \$2M for Community Fund grantmaking and special projects

2002 Move to 538 Franklin Street

2004 First Welcoming Community study conducted

2011 Welcoming Community II study conducted

2011 Tracy Souza hired as President and CEO

2015 Engage Columbus launch as part of Welcoming Community work

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2015 FOUNDATION FUNDS

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Unrestricted funds provide flexibility to respond to the broad and changing needs in the community, now and in the future. Income from these commingled funds is granted to not-for-profit organizations to address quality of life issues in Bartholomew County. Gifts of any size are welcome; gifts of \$5,000 or more create a named Community Fund.

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An administrative endowment fund was established in 2006 by Heritage Fund's Board of Directors. Gifts to this fund ensure that the foundation will continue to provide service to the community forever. Gifts of any size are welcome; gifts of \$5,000 or more create a named fund.

We thank these generous donors who understood the power of endowment, ensuring long-term sustainability for the administration of Heritage Fund.

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Grants are made from this fund for major capital projects in Bartholomew County.

A Cause in Common
Building Our Community Fund
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A fund established by an organization or by a generous donor or family, to help grow a specific not-for-profit organization and create sustainability for their good work; \$15,000 creates a fund.

211/First Call for Help Endowment Fund
AgrInstitute Endowment Fund
Atterbury-Bakalar Air Museum Endowment Fund
Bartholomew Consolidated School Foundation Fund
Bartholomew County Genealogical Society Endowment Fund
Bartholomew County Historical Society Endowment Funds
Bartholomew County Humane Society Endowment Fund
Bartholomew County Public Library Fund
Big Brothers Big Sisters Endowment Fund

Agency Designated Funds (cont.)

Calvary Pentecostal Church Endowment Fund
Centerstone Mental Health Fund
Route 21 Endowment Fund
Columbus Adult Day Care Center/Just Friends Fund
Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council – Robert and Barbara Stewart Arts Education Fund
Columbus Indiana Philharmonic Fund
Columbus Museum of Art and Design Fund
Columbus Park Foundation Fund
Columbus Regional Hospital/Cancer Center Fund
Columbus Regional Hospital Foundation Fund
Columbus Symphony Orchestra Fund
Developmental Services, Inc. Endowment Fund
Eastside Community Center Endowment Fund
Ecumenical Assembly of Bartholomew County Churches – Love Chapel Fund
Family Self-Sufficiency Endowment Fund
Family Service Endowment Fund
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Foundation for Youth/Youth Camp Fund
Hope Area Food Bank Fund
Indiana Artists Club, Inc. Endowment Fund
Housing Partnerships, Inc. Community Development Endowment Fund
kidscommons Children's Museum Fund
Kiwanis Scholarship Fund
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Our Hospice of South Central Indiana Fund
Sans Souci, Inc. Fund
Mill Race Center, Inc. Endowment Fund
Turning Point Fund
United Way of Bartholomew County Fund

DESIGNATED FUNDS

Funds established by generous donors who designate specific not-for-profit institutions which they want to help grow and be sustainable, to receive grants; \$15,000 to create a fund.

Bob and Charlotte Aldenhagen Fund
ABC Stewart Endowment Fund
Bartholomew County Library Associates – Hooten Family Memorial Endowment Fund
Bartholomew County Organizations Active in Disaster NP Fund
Bartholomew County Veterans Memorial Foundation Funds
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Columbus Emergency Physicians, Inc. Fund
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Donors recommend not-for-profit institutions for which they have an interest or passion, to receive grants; \$15,000 to create a fund.

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A. John Friend Memorial Fund
Glanton-Perry-Meek Memorial Fund
Bill and Jody Harter Community Fund
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Summerville Family Fund
Tannenbaum Family Charitable Fund
Torres Wilczewski Family Fund
Weber Family Endowment Fund
Willet Family Fund
Woods & Grooms Endowed Fund

FIELD OF INTEREST FUNDS

Donors have the opportunity to respond to changing needs of charitable interests, by personally selecting areas which they want to help grow and sustain through their grants; \$15,000 to create a fund.

African American Fund of Bartholomew County
Bartholomew County Bar Association Endowment Fund
Bartholomew Reads Endowment Fund
Borcherding Visual Arts Fund
Mrs. Carol Ann Boyer Carvin Diabetic Memorial Fund
Columbus High School Classes of 1957 and 1958 Endowment Fund
EcO15 Endowment Fund
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Women's Giving Circle of Bartholomew County Endowment Fund

NON-PERMANENT FUNDS

These funds are established by generous donors to direct pass-through giving to other organizations and projects which they want to help grow and sustain.

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Bartholomew County Historical Society Capital Fund
Bartholomew County Veterans Memorial Custodial Fund
Columbus Area Arts Council Custodial Fund
Columbus Capital Foundation Donor Advised Non-Permanent Fund
Columbus Park Foundation Fund
Columbus Park Foundation Fund – Jolie Crider Memorial Fund
Columbus Park Foundation Fund – Anonymous Fund
The Commons Fund
Crump Theatre Fund
Developmental Services, Inc. Fund
Elwood Staffing Philanthropic Fund
Family Self-Sufficiency Custodial Fund
Haddad Charitable Fund

iGrad Non-Permanent Fund
Landmark Columbus
McGuire Fund for Spinal Cord Injury
Mill Race Center, Inc. Custodial Fund
Psi Iota Xi/Grace Turner Fund
Sarla Kalsi Donor Advised Fund
SIHO Donor Advised Non-Permanent Fund
Tangeman Charitable Trust Donor Advised Fund
Turning Point Domestic Violence Services Non-Permanent Fund
Women's Giving Circle of Bartholomew County Pass-Through Fund
Woods & Grooms Fund

NON-PERMANENT PROJECT FUNDS

Columbus Park Foundation Fund – People Trail Project Fund

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Donors establish educational grant funds with specific criteria and areas of study which reflect a wide diversity of interests, needs, accomplishments and student talents; \$15,000 to create a fund.

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Fred L. Armstrong Future Leaders Scholarship Fund
Paul Arnett Memorial Scholarship Fund
Duane Barrows Scholarship Fund
Bartholomew/Brown County Medical Society Scholarship Fund
Bartholomew County REMC Scholarship Fund
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Harold H. Heminger Graduate School Scholarship Fund
Heritage Fund Memorial Scholarship Fund
Earl E. and Mildred L. Bless Hudson Scholarship for Education Fund
iGrad Excellence Scholarship Fund
Phil Jackson Memorial Fast Pitch Softball Scholarship Fund
Marvin Johnson Scholarship Fund
Jones Sisters Fund
Martha Kalb "You Go Girl" Scholarship Fund
LHP Scholarship Fund
Lacey Family Scholarship Fund
S. Edgar Lauther and DeLora L. Lauther Memorial Scholarship Fund
The Reverend Dr. William R. Laws Memorial Scholarship Fund
Corilla B. Lentz Scholarship Fund
Doug Leonard Healthcare Occupations Scholarship Fund
Bob Marshall-Bob Gordon Memorial Scholarship for Journalism Fund
Mayor's Government Scholarship
Julie M. McKinney Memorial Scholarship Fund
John McLachlan Soccer Scholarship Fund
Dana Barton Merter Memorial Tennis Scholarship Fund
Philip R. Miller Memorial Scholarship for the Visual Fund
Anthony Moravec Scholarship Fund
One Step at a Time Scholarship Fund
Bob and Marcy Oswald Engineering Scholarship Fund
Andrew Parker Memorial Scholarship Fund
Dr. and Mrs. Edward L. Probst Medical School Scholarship Fund
Kirby and Caroline Risk Scholarship Fund
Michael R. Rogers Memorial Scholarship Fund
Marguerite Burns Rust Scholarship Fund
Marguerite Burns Rust Scholarship for Animal Science Studies Fund
Charles D. Shepherd Memorial Scholarship Fund
Laura Showalter Memorial Music Scholarship Fund
John R. Skobel, III Memorial Scholarship Fund
Robert J. Sonntag Memorial Scholarship Fund
Paul and Prudence Steinbarger Memorial Scholarship Fund
Barbara W. Stewart Scholarship Fund
Jennifer Strietelmeier Memorial Art Scholarship Fund
Toyota Industrial Equipment Mfg., Inc. Scholarship Fund
Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship Fund
Henry, Clara and Alice Weichman Scholarship Fund*
John and Geneva Wickens Scholarship Fund

**Denotes deferred gift that will benefit grant recipients at a future date.*

2015 SCHOLARSHIP RECIPIENTS

<i>Scholarship</i>	<i>Recipients</i>
Paul and Prudence Steinbarger Memorial Scholarship	Kiersten White, Shyanne Reynolds
The Reverend Dr. William R. Laws Memorial Scholarship	Kiersten Henderson, Sarah Anderson
Mary E. Behler Memorial Scholarship	Lindsey Potts, Sean Gilly
John and Geneva Wickens Scholarship	Kiersten Gross
Todd & Julie Bergman	Elizabeth Kiel
iGrad Excellence Scholarship	John Hatchett, Kristina Short
Karen Ann Coffman Memorial Nursing Scholarship	Jennaleigh Burgess
Charles M. and Frances W. Condit Nursing Education Scholarship	Christina Hetisimer, Elizabeth Hill, Julie Barriger, Makenzie Gilliam
Earl E. & Mildred L. Bless Hudson Scholarship for Education	Miranda Blevins
Phil Jackson Memorial Fast-Pitch Softball Scholarship	Kelsay Lucas
LHP Scholarship	Evan Wischmeier
Anthony Moravec Scholarship	David Rich, Claire Wilson, Kaitlin Wendel, Chase Abram, Alankrati Bhadoria, Connor Opalka, Janelle Peters, Nakita Patil, Anna Manring, Alexander Whaley
Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship	Jessica Swope
Heritage Fund Memorial Scholarship	Anna Guse, Molly Connor
Duane Barrows Scholarship	Nathaniel Nolting
BME Sisters Scholarship	Olivia Malone
Becky S. Green Memorial Scholarship	Lyndsay Bare
Louis A. and Kathy Giovanini Scholarship	Isaac Richardson
Columbus Crush Scholarship	Seth Meyer
The Martha Kalb "You GO Girl" Scholarship	Kaitlin Christman
Columbus Rotary Scholarship in Honor of Judson S. Erne	Lauren Britt
Robert J. Sonntag Memorial Scholarship	Abigail Frazier
Homer and Mildred Crank Scholarship	Marissa Swihart, Taylor Embry
Mary Ann Heise Memorial Scholarship	Kelly Langevin
Philip R. Miller Scholarship for Visual Arts	Rebecca Long
John McLachlan Soccer Scholarship	Adam Krebs, Molly Connor
Marvin Johnson Scholarship	Dalton McKinney
Bob and Marcy Oswald Engineering Scholarship	Elizabeth Tedder, Brock Greiwe
Mayor's Government Scholarship	Jonathan Brunnemer, Gaige Clidinst
Daniel Altmiller and Elizabeth Altmiller Scholarship	Alexandra Leddy
Fred L. Armstrong Future Leaders Scholarship	Brittany Wissel
Paul Arnett Memorial Scholarship	Katherine Fisher
Bartholomew County REMC Scholarship	David Rich, Mikayla Cregg
Class of 1948 to Further Teaching Profession in Name of Alta Redmond Scholarship	Taylor Kuhfahl
Myron Glick Memorial Scholarship	Seth Meyer
Blake Hanger Memorial Scholarship	Sarah Boldrey
Corilla B. Lentz Scholarship	Taylor Embry
Kirby and Caroline Risk Scholarship	Mitchell Miller
Marguerite Burns Rust Scholarship for Animal Science Studies	Megan Brunn
Edward Jones Investments Scholarship	Morgan Neal
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship	Lynnsey Busse
Lacey Family Scholarship	Jennifer Bale
Charles D. Shepherd Memorial Scholarship	Karen Wildemann
Doug Leonard Healthcare Occupations Scholarship	Rachel Moore
J. Albert Finkel and Irma Jane Finkel Scholarship	Taylor Embry
Bill and Jody Harter Scholarship	Levi Johnson

Scholarship**Recipients**

Bob Marshall-Bob Gordon Memorial Scholarship for Journalism	Elizabeth Kiel
Analytical Engineering Inc. (AEI) Scholarship	Kaitlin Wendel, Lynnsey Busse, Alexander Whaley
Frank Burbrink 4-H Memorial Scholarship	Elizabeth Tedder
Abigail Carson Memorial Scholarship	Claire Chambers
Columbus Herb Society Scholarship	Elizabeth Price
Andrew Parker Memorial Scholarship	Shyanne Reynolds, Elizabeth Kiel
Barbara W. Stewart Scholarship	Kelby Bennett
Toyota Industrial Equipment Mfg., Inc. Scholarship	Alexander Whaley, Evan Wischmeier
Michael R. Rogers Memorial Scholarship	Edward Meyer
Julie M. McKinney Memorial Scholarship	Kelly Langevin
Waldo M. and Madge C. Harrison Scholarship	Bailey Deckard, Jade Reeves
Harold H. Heminger Graduate School Scholarship	Anna Kostrzewsky
S. Edgar & Delora L. Lauther Memorial Scholarship	Shannon McDonald
Bartholomew/Brown Medical Society Medical Education Scholarship	Zahir Sheikh
Keith Bean Medical Scholarship	Brandon Muckley
Dr. Cleve James Francoeur, Jr. Memorial Scholarship	Dustin Nowaskie
Andy Critzer Memorial Scholarship	Sydney Anderson, Adam Krebs
Goldie Gibson Memorial Scholarship	Rachel Moore
Dr. & Mrs. Edward L. Probst Medical School Scholarship	Andrew Brougher
Behrman 'Big Dog' Award	Trent Larson
John R. Skobel III Memorial Scholarship	Jacob Hamblin
Hispanic/Latino Scholarship	Fabiola Ramos-Banuelos, Evelyn Duron, Jorge Garcia Alvarez, Cesar Hernandez, Edgar Hernandez, Oscar Jimenez, America Madero, E. Joseline Medina, Guadalupe Ortiz, Nanci Lopez Ramirez, Sonia Ramos, Jahir Sanchez, Monica Sandoval, Ana Valenzuela, Linda de la Cruz Ventura, Maria Espinoza Romero
Columbus Youth Hockey – Bryan Ritz Memorial Scholarship	Henry Schloemer, Jonathan Garcia-Renteria, Corin Fisher, Caleb McGhehey, Samuel McGhehey, Dalton Carpenter, Corey Perkins, Brandon Perkins, Brock Perkins
Lilly Endowment Community Scholarship finalists	Kiersten Gross, Jade Reeves, Elizabeth Tedder, Nicholas Green Katherine Bolte, Alexander Whaley, Alexander Doub, Madeline Thompson
Lilly Endowment Community Scholarship recipients	Connor Boyle, Megan Galle
Anna Newell Brown Awards for Vocal Excellence and Betty F. Brown Awards for Instrumental Excellence	Erin Brown, Samuel Heichelbech, Clayton Stine, Hannah Spicer, Annelise Guenther, Devan Rhoades, Adam Zhuang, Hannah Walker, Sarah Pankratz, Shelby Bricker, Michael Freed, Tayler Seymour, Jacob Bricker, Andrew Walker, David Rich, Kelly Langevin, Luke Major, Laura Pierson, Abigail Beerwart, Kiersten Gross
Hanley Excellence in Teaching Awards	Lori Cash, Sherry Hashman
Reams Family Awards for Excellence in Teaching	Terry Hileman, Lindsay Paluch

2015 GRANT RECIPIENTS

UNRESTRICTED FUNDS

Columbus Park Foundation – People Trail Project 2012 - 50000, Heritage Fund Capital Fund
Foundation for Youth - 1000, Heritage Fund Community Fund
Turning Point Domestic Violence Services - 1250, Heritage Fund Community Fund
Columbus Area Chamber Foundation - 20000, Heritage Fund Community Fund
Columbus Regional Health - 600, Heritage Fund Community Fund
Columbus Area Chamber Foundation - 3000, Heritage Fund Community Fund
Mill Race Center, Inc. - 25000, Heritage Fund Community Fund
Columbus Area Chamber Foundation - 2500, Heritage Fund Community Fund
Foundation for Youth - 3000, Heritage Fund Community Fund
Community Education Coalition - 90000, Heritage Fund Community Fund
CF Leads - 1000, Heritage Fund Community Fund
Dictionary Project - 2055, Heritage Fund Community Fund
Advocates for Children - 2500, Heritage Fund Community Fund
United Way of Bartholomew County - 1000, Heritage Fund Community Fund
Pregnancy Care Center of Columbus - 3000, Heritage Fund Community Fund
Healthy Communities - 1500, Heritage Fund Community Fund
Orphan Grain Train Inc. - 25, Heritage Fund Community Fund
Dayspring Church of God - 8000, Heritage Fund Community Fund
Dayspring Church of God - 3000, Heritage Fund Community Fund
Dayspring Church of God - 2565, Heritage Fund Community Fund
Su Casa - 1000, Heritage Fund Community Fund
Columbus Chinese School Endowment Fund - 1000, Heritage Fund Community Fund
Turning Point Endowment Fund - 1000, Heritage Fund Community Fund
Ivy-Tech Foundation, Inc. - 5000, Heritage Fund Community Fund
Dr. Kathy R. Griffey - 20000, Heritage Fund Community Fund
Advocates for Children - 45300, Heritage Fund Community Fund
Council for Youth Development - 8800, Heritage Fund Community Fund
Brown County Art Gallery - 10000, Heritage Fund Community Fund
IUPUC - 50000, Heritage Fund Community Fund
Eastside Community Center - 8452.83, Heritage Fund Community Fund
Family Service, Inc. - 1927.87, Heritage Fund Community Fund
Council for Youth Development - 3479.48, Heritage Fund Community Fund
Council for Youth Development - 5682.44, Heritage Fund Community Fund
Volunteers in Medicine - 2500, Heritage Fund Community Fund
Engage Columbus Fund - 15000, Heritage Fund Community Fund
Ecumenical Assembly of Bartholomew County Churches – Love Chapel Endowment Fund - 25, Heritage Fund Community Fund
Developmental Services, Inc. - 2500, Heritage Fund Community Fund
Council for Youth Development - 237.5, Heritage Fund Community Fund
Sans Souci, Inc. - 50000, Heritage Fund Community Fund
Eastside Community Center - 381.67, Heritage Fund Community Fund
Centerstone - 20000, Heritage Fund Community Fund
Council for Youth Development - 7500, Heritage Fund Community Fund
Thrive-Alliance - 2060, Heritage Fund Community Fund
Southern Indiana Housing And Community Development Corporation - 50000, Heritage Fund Community Fund

DONOR ADVISED FUNDS

Human Services, Inc. - 500, Bill & Jody Harter Community Fund
Turning Point Domestic Violence Services - 500, Bill & Jody Harter Community Fund
Pregnancy Care Center of Columbus - 500, Carmen & Eric Retrum Family Fund
Good Shepherd Radio, Inc. - 500, Carmen & Eric Retrum Family Fund
Ecumenical Assembly of Bartholomew County Church - 5000, Carmen & Eric Retrum Family Fund
Pregnancy Care Center of Columbus - 1000, Carmen & Eric Retrum Family Fund
Ecumenical Assembly of Bartholomew County Church - 500, Carmen & Eric Retrum Family Fund
Pregnancy Care Center of Columbus - 500, Carmen & Eric Retrum Family Fund
Salvation Army - 500, Carmen & Eric Retrum Family Fund
Engage Columbus Fund - 500, Carmen & Eric Retrum Family Fund

Donor Advised Funds (cont.)

Bartholomew County Humane Society - 2000, Conover Stroud Family Fund
Westside Community Church - 2000, Conover Stroud Family Fund
Columbus Regional Hospital Foundation - 1000, David M. & Barbara A. Kirr Fund
St. Bartholomew Catholic School - 3038, David M. & Barbara A. Kirr Fund
Bartholomew Consolidated School Foundation - 1272, Don & Dody Harvey Philanthropic Fund
Turning Point Domestic Violence Services - 17500, Elwood Staffing Philanthropic Fund
Bartholomew County Historical Society - 75, Glanton-Perry-Meek Memorial Fund
Columbus Area Chamber Foundation - 500, Glanton-Perry-Meek Memorial Fund
Riley Children's Foundation - 2500, Hannasch Family Fund
Honoring the Sacrifice - 2500, Hannasch Family Fund
Turning Point Domestic Violence Services - 1000, Hannasch Family Fund
Turning Point Domestic Violence Services - 339, In Honor of Mr. & Mrs. Carr Lentz and Mr. & Mrs. Forrest R. Marr Fund
Hispanic Latino Scholarship Fund - 53000, Irwin Financial Foundation Donor Advised Fund
Indiana University Foundation - 200, Irwin Financial Foundation Donor Advised Fund
BCSC Transportation - 319.5, Irwin Financial Foundation Donor Advised Fund
E4FC Conference - 455, Irwin Financial Foundation Donor Advised Fund
Indianapolis Museum of Art - 4000, Irwin-Sweeney-Miller Donor Advised Fund
Centra Foundation Inc. - 250, Pia O'Connor Philanthropic Fund
Youth Leadership - 500, Pia O'Connor Philanthropic Fund
Columbus Area Arts Council - 2500, Psi Iota Xi/Grace Turner Fund
First Presbyterian Church - 3400, Robert A. and Mary F. Orben Fund
Dancers Studio Inc. - 1500, Sarla Kalsi Donor Advised Fund
Foundation for Youth - 1000, Sharon Risk Stark Donor Advised Fund
Lincoln Central Neighborhood Family Center - 200, Sharon Risk Stark Donor Advised Fund
First Presbyterian Pre-School - 500, Sharon Risk Stark Donor Advised Fund
Community Animal Rescue Effort - 100, Sharon Risk Stark Donor Advised Fund
Engage Columbus - 100, Sharon Risk Stark Donor Advised Fund
Columbus Area Architectural Archives - 1800, Sharon Risk Stark Donor Advised Fund
Columbus Area Arts Council - 2500, Sharon Risk Stark Donor Advised Fund
Indiana Repertory Theatre - 8550, Stevens Family Fund
Utopia Wildlife Rehabilitators - 200, Summerville Family Fund
Just Friends - 200, Summerville Family Fund
Family Service, Inc. - 200, Summerville Family Fund
Turning Point Domestic Violence Services - 206, Summerville Family Fund
Utopia Wildlife Rehabilitators - 1000, Tannenbaum Family Charitable Fund
Community Animal Rescue Effort - 1000, Tannenbaum Family Charitable Fund
Syracuse University - 400, Torres Wilczewski Family Fund
Family Service Endowment Fund - 300, Torres Wilczewski Family Fund
Family Service, Inc - 5000, Weber Family Donor Advised Fund
St. Peter's Lutheran Church - 12000, Weber Family Donor Advised Fund
Camp Lakeview Lutheran Camp - 1000, Weber Family Donor Advised Fund
Columbus Animal Care Services - 500, Woods & Grooms Endowment Fund
Naples Zoo - 5000, Woods & Grooms Endowment Fund

DESIGNATED FUNDS

Bartholomew County Historical Society - 2758, A. Dean & Martha E. Taylor Fund
ABC Stewart School - 1719, ABC Stewart Endowment Fund
Bartholomew County Library Associates - 1788.51, Bartholomew County Library Associates Fund
Family Self Sufficiency - 2988, Bob & Charlotte Aldenhagen Fund
Bartholomew County Historical Society - 303, Charles Taylor & Theresa Ann Ross Fund
Columbus Chinese Association - 3048, Columbus Chinese School Endowment Fund
Columbus Regional Hospital Foundation - 310, Columbus Emergency Physicians, Inc. Fund
Community Education Coalition - 111051, Community Education Coalition Endowment Fund
Mr. Ethan Crough - 5647, David M. Galle Pre-K Scholarship Fund
Asbury United Methodist Ch Trustees - 4784, Donald W. Jurgemeyer Endowment Fund (2)
Indiana Bar Foundation - 4784, Donald W. Jurgemeyer Endowment Fund (2)
ACTEC Foundation - 4783, Donald W. Jurgemeyer Endowment Fund (2)
Iowa Law School Foundation - 1769, Donald W. Jurgemeyer Endowment Fund (5)
Indiana Bar Foundation - 14715, Donald W. Jurgemeyer Endowment Fund (8)

Designated Funds (cont.)

The Reverend Dr. William R. Laws Memorial Scholarship - 1004, Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund
Ripley County Community Foundation - 157000, EcO15 Pass Through Fund
Jennings County Community Foundation - 67399.84, EcO15 Pass Through Fund
Decatur County Community Foundation, Inc. - 15000, EcO15 Pass Through Fund
Community Education Coalition - 115000, EcO15 Pass Through Fund
Community Foundation of Jackson County - 42500, EcO15 Pass Through Fund
Ohio County Community Foundation - 22000, EcO15 Pass Through Fund
Community Foundation of Madison & Jefferson County, Inc. - 117500, EcO15 Pass Through Fund
Jennings County Community Foundation - 64266.5, EcO15 Pass Through Fund
Community Foundation of Switzerland County - 95000, EcO15 Pass Through Fund
Community Education Coalition - 158333.54, EcO15 Pass Through Fund
Ripley County Community Foundation - 131000, EcO15 Pass Through Fund
Ohio County Community Foundation - 13000, EcO15 Pass Through Fund
Columbus Regional Hospital Foundation - 15687.9, Edgar & DeLora L. Lauther Endowment Fund
Community Fund/Heritage Fund Bartholomew County - 23531.85, Edgar & DeLora L. Lauther Endowment Fund
Foundation for Youth - 13073.25, Edgar & DeLora L. Lauther Endowment Fund
Family School Partners/ BCSC - 544, Family School Partners Designated Endowment Fund
Columbus Regional Hospital Foundation - 294, Gregg & Judy Summerville Fund
Bartholomew Consolidated School Foundation - 651, In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund
Family School Partners/ BCSC - 1004, Judy Huehl Scholtz Memorial Fund
National Wild Turkey Federation - 848, Kyle Carothers Hunt of a Lifetime Memorial Fund
DePauw University - 1503.28, L. Edward John & Mary Jean John Endowment Fund
Indianapolis Symphony Orchestra - 326.8, L. Edward John & Mary Jean John Endowment Fund
Columbus Indiana Philharmonic - 196.08, L. Edward John & Mary Jean John Endowment Fund
Duke University - 196.08, L. Edward John & Mary Jean John Endowment Fund
Bartholomew County Historical Society - 196.08, L. Edward John & Mary Jean John Endowment Fund
Columbus Museum of Art and Design - 196.08, L. Edward John & Mary Jean John Endowment Fund
Bartholomew County Public Library - 196.08, L. Edward John & Mary Jean John Endowment Fund
Southwestern College - 196.08, L. Edward John & Mary Jean John Endowment Fund
Columbus Symphony Orchestra - 360.99, L. Edward John & Mary Jean John Endowment Fund
Heritage Fund of Bartholomew County - 196.08, L. Edward John & Mary Jean John Endowment Fund
Foundation for Youth Endowment Fund - 653.6, L. Edward John & Mary Jean John Endowment Fund
First United Methodist Church - 1503.28, L. Edward John & Mary Jean John Endowment Fund
Mill Race Center, Inc. - 980.4, L. Edward John & Mary Jean John Endowment Fund
Ivy-Tech Foundation, Inc. - 686, Marjorie & Orphie Bridges Philanthropic Fund
Bartholomew Consolidated School Foundation - 336, Mike & Phyllis Ryan Education Fund
Bartholomew County Historical Society - 648, Mr. & Mrs. Robert F. Reeves Philanthropic Fund
Our Hospice of South Central Indiana - 60407, Olive Murphy Memorial Hospice Fund
Ivy-Tech Foundation, Inc. - 349, R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund
Columbus Signature Academy – New Tech Campus - 1072, Raymond & Jane Frede Columbus Signature Academy Fund
First Presbyterian Church - 30845, Reeves 1st Presbyterian Church Foundation Fund
Bartholomew County Historical Society - 89077, Reeves Bartholomew County Historical Society Fund
Bartholomew County Historical Society - 80000, Reeves Bartholomew County Historical Society Fund
Bartholomew County Historical Society - 8930, Reeves Bartholomew County Historical Society Fund
Foundation for Youth - 107448, Reeves Columbus Youth Camp Endowment Fund
Columbus Indiana Philharmonic - 5555, Reeves Early Music Education Endowment
Heritage Fund Administrative Endowment - 2268, Robert J. Marshall Memorial Philanthropic Fund
Columbus Signature Academy – Lincoln Campus - 347, Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund
Salvation Army - 1084, Tiede Salvation Army Fund
Columbus Regional Hospital Foundation - 297, William F. and Lisa C. Schultz Fund
Turning Point Domestic Violence Services - 2669, Women Helping Women fbo Turning Point Fund

FIELD OF INTEREST FUNDS

Human Rights Commission – City of Columbus - 240, African American Fund of Bartholomew County
Columbus NAACP - 723, African American Fund of Bartholomew County
Dayspring Church of God - 1000, African American Fund of Bartholomew County
Foundation for Youth - 500, African American Fund of Bartholomew County
Leadership Bartholomew County - 250, African American Fund of Bartholomew County
Dayspring Church of God - 300, African American Fund of Bartholomew County

Field of Interest Funds (cont.)

Calvary Pentecostal Church - 300, African American Fund of Bartholomew County
God's House Missionary Baptist Church - 300, African American Fund of Bartholomew County
Second Baptist Church - 300, African American Fund of Bartholomew County
Faith Ministries - 300, African American Fund of Bartholomew County
Faith Hope and Love COGIC - 300, African American Fund of Bartholomew County
Columbus Area Arts Council - 1000, African American Fund of Bartholomew County
Columbus NAACP - 240, African American Fund of Bartholomew County
The Granny Connection - 2500, African American Fund of Bartholomew County
Lincoln-Central Neighborhood Family Center - 944, African American Fund of Bartholomew County
Foundation for Youth - 1200, Aileen Marshall Graham Children & Youth Endowment Fund
Foundation for Youth - 8000, Aileen Marshall Graham Children & Youth Endowment Fund
Legal Aid-District Eleven Inc. - 998, Bartholomew County Bar Association Endowment Fund
Bartholomew County Literacy Task Force - 1742, Bartholomew Reads Endowment Fund
Dayspring Church of God - 1435, Benjamin R. (Mickey) King Endowed Fund
Bartholomew County Public Library - 2000, Borcharding Visual Arts Fund
Community Education Coalition - 149616, ECO15 Endowment Fund
Bartholomew Consolidated School Corp - 3000, Friends of the Children Fund
Dr. Kathy R. Griffey - 3640, Hawcreek-Flat Rock Area Endowment Fund
Heritage of Hope - 750, Hawcreek-Flat Rock Area Endowment Fund
Community Center of Hope - 1500, Hawcreek-Flat Rock Area Endowment Fund
Hope Moravian Church - 2500, Hawcreek-Flat Rock Area Endowment Fund
Yellow Trail Museum - 500, Hawcreek-Flat Rock Area Endowment Fund
Clifford Volunteer Fire Department - 1500, Hawcreek-Flat Rock Area Endowment Fund
Hartsville and Community Volunteer Fire Department - 800, Hawcreek-Flat Rock Area Endowment Fund
Hope Summer Playground - 3000, Hawcreek-Flat Rock Area Endowment Fund
Heritage of Hope - 5000, Hawcreek-Flat Rock Area Endowment Fund
Columbus Association of Private Preschools - 3600, Mildred A. Reeves Early Education Fund
Sans Souci, Inc. - 5000, Mildred A. Reeves Early Education Fund
Bartholomew Consolidated School Corp - 25000, Mildred A. Reeves Early Education Fund
Thrive-Alliance - 1500, Mildred A. Reeves Early Education Fund
Columbus Association of Private Preschools - 1250, Mildred A. Reeves Early Education Fund
kidscommons - 5000, Mildred A. Reeves Early Education Fund
Columbus East High School - 928.04, Phillip R. Miller Art Purchase Awards Fund
Foundation for Youth - 400, Schicke Children and Youth Fund
Community Downtown - 2140, Women's Giving Circle of Bartholomew County
Turning Point Domestic Violence Services - 4450, Women's Giving Circle of Bartholomew County Non-Permanent
Advocates for Children - 5000, Women's Giving Circle of Bartholomew County Non-Permanent

AGENCY FUNDS

AgrInstitute - 1712, AgrInstitute Endowment Fund
Bartholomew Consolidated School Foundation - 394, Bartholomew Consolidated School Foundation Fund
Bartholomew County Genealogical Society - 421, Bartholomew County Genealogical Society Endowment Fund
Bartholomew County Historical Society - 1293.77, Bartholomew County Historical Society Capital Fund
Bartholomew County Historical Society - 3167, Bartholomew County Historical Society Endowment Fund
Bartholomew County Humane Society - 1026, Bartholomew County Humane Society
Bartholomew County Public Library - 1084, Bartholomew County Public Library Fund
Foundation for Youth - 2439, Big Brothers Big Sisters Endowment Fund
Calvary Pentecostal Church - 259, Calvary Pentecostal Church Endowment Fund
Just Friends - 1775, Columbus Adult Daycare Endowment Fund
Columbus Area Arts Council - 927, Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council - 5676, Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund
Columbus Indiana Philharmonic - 55151, Columbus Indiana Philharmonic Endowment Fund
Columbus Museum of Art and Design - 15776, Columbus Museum of Art & Design
Columbus Regional Hospital Foundation - 326, Columbus Regional Hospital Foundation Endowment Fund
Columbus Regional Hospital Foundation - 6491, Columbus Regional Hospital/Cancer Center Fund
Columbus Symphony Orchestra - 4293.49, Columbus Symphony Orchestra Endowment Fund
Eastside Community Center - 848, Eastside Community Center Endowment Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel - 1102, Ecumenical Assembly of Barth. Cty. Churches -
Love Chapel Endowment Fund

Agency Funds (cont.)

Family Self Sufficiency - 1637, Family Self-Sufficiency Endowment Fund
Foundation for Youth - 6681, Foundation for Youth/Youth Camp Fund
Hope Area Food Bank - 5173, Hope Area Food Bank Endowment Fund
Thrive-Alliance - 751, Housing Partnerships, Inc. Community Development Endowment Fund
Indiana Artists Club Inc. - 704, Indiana Artists Club, INC.
kidscommons - 50564, kidscommons Children's Museum Fund
Kiwanis Scholarship Fund - 539, Kiwanis Scholarship Fund
African American Fund of Bartholomew County - 9712.92, Ladies Bible Class Endowment Fund
Mill Race Center, Inc. - 880, Mill Race Center, Inc. Endowment Fund
Our Hospice of South Central Indiana - 1096, Our Hospice of South Central Indiana Endowment Fund
Human Services, Inc. - 1789, Route 21
Sans Souci, Inc. - 1632, Sans Souci, Inc. Fund
Turning Point Domestic Violence Services - 4389, Turning Point Endowment Fund

NON-PERMANENT FUNDS

Advocates for Children - 675, Heritage Fund Non-Permanent Fund (Grant A Wish)
The Arc of Bartholomew County - 2500, Heritage Fund Non-Permanent Fund (Grant A Wish)
Bartholomew Consolidated School Foundation - 535, Heritage Fund Non-Permanent Fund (Grant A Wish)
Bartholomew County Humane Society - 2965, Heritage Fund Non-Permanent Fund (Grant A Wish)
Bartholomew County Literacy Task Force - 1130, Heritage Fund Non-Permanent Fund (Grant A Wish)
Centerstone - 465, Heritage Fund Non-Permanent Fund (Grant A Wish)
Children, Inc. - 909, Heritage Fund Non-Permanent Fund (Grant A Wish)
Columbus Area Arts Council - 1875, Heritage Fund Non-Permanent Fund (Grant A Wish)
Columbus Indiana Architectural Archives - 200, Heritage Fund Non-Permanent Fund (Grant A Wish)
Columbus Indiana Philharmonic - 6100, Heritage Fund Non-Permanent Fund (Grant A Wish)
Columbus Park Foundation - 4475, Heritage Fund Non-Permanent Fund (Grant A Wish)
Community Animal Rescue Effort - 380, Heritage Fund Non-Permanent Fund (Grant A Wish)
Community Center of Hope - 25, Heritage Fund Non-Permanent Fund (Grant A Wish)
Community Downtown - 90, Heritage Fund Non-Permanent Fund (Grant A Wish)
Developmental Services, Inc. - 625, Heritage Fund Non-Permanent Fund (Grant A Wish)
Eastside Community Center - 30, Heritage Fund Non-Permanent Fund (Grant A Wish)
Ecumenical Assembly of Bartholomew County Chu - 1675, Heritage Fund Non-Permanent Fund (Grant A Wish)
Family School Partners/ BCSC - 125, Heritage Fund Non-Permanent Fund (Grant A Wish)
First Presbyterian Preschool - 400, Heritage Fund Non-Permanent Fund (Grant A Wish)
Foundation for Youth - 272, Heritage Fund Non-Permanent Fund (Grant A Wish)
Gleaners Food Bank of Indiana, Inc. - 610, Heritage Fund Non-Permanent Fund (Grant A Wish)
The Granny Connection - 275, Heritage Fund Non-Permanent Fund (Grant A Wish)
Human Services, Inc. - 125, Heritage Fund Non-Permanent Fund (Grant A Wish)
Indiana Credit Establishment Foundation - 1538, Heritage Fund Non-Permanent Fund (Grant A Wish)
Ivy-Tech Foundation, Inc. - 200000, iGrad Non-Permanent Fund
Just Friends - 1450, Heritage Fund Non-Permanent Fund (Grant A Wish)
kidscommons - 6550, Heritage Fund Non-Permanent Fund (Grant A Wish)
Legal Aid-District Eleven Inc. - 4700, Heritage Fund Non-Permanent Fund (Grant A Wish)
Lincoln-Central Neighborhood Family Center - 3380, Heritage Fund Non-Permanent Fund (Grant A Wish)
Mill Race Center, Inc. - 1350, Heritage Fund Non-Permanent Fund (Grant A Wish)
Our Hospice of South Central Indiana - 880, Heritage Fund Non-Permanent Fund (Grant A Wish)
Pregnancy Care Center of Columbus - 75, Heritage Fund Non-Permanent Fund (Grant A Wish)
Healthy Communities - 170, Heritage Fund Non-Permanent Fund (Grant A Wish)
Sans Souci, Inc. - 345, Heritage Fund Non-Permanent Fund (Grant A Wish)
Thrive-Alliance - 130, Heritage Fund Non-Permanent Fund (Grant A Wish)
Turning Point Domestic Violence Services - 680, Heritage Fund Non-Permanent Fund (Grant A Wish)
United Way 211 - 430, Heritage Fund Non-Permanent Fund (Grant A Wish)
Utopia Wildlife Rehabilitators - 1246, Heritage Fund Non-Permanent Fund (Grant A Wish)
Volunteers in Medicine - 110, Heritage Fund Non-Permanent Fund (Grant A Wish)
Columbus Bike Co-op - 250, Heritage Fund Non-Permanent Fund (Grant A Wish)

2015 HERITAGE FUND COMMITTEES

Executive Committee

Officers and Committee Chairs

Finance/Audit Committee

Tom Vujovich (*Chair*), Jeff Brown, Angie May, John Quick,
Wendy Elwood, Tom Harmon (*Board Chair*)

Governance & Planning Committee

Kevina Schumaker (*Chair*), Jim Bickel, Jesse Brand, John Burnett,
Mark Elwood, Jack Hess, Rick Johnson, Mark Levett, Jim Lienhoop,
Hutch Schumaker, Tom Harmon (*Board Chair*)

Grants Committee

Diane Doup (*Chair*), Kelly Benjamin, Umar Farooq, Tobi Herron,
Alice Johnson, Mei-Hui Lin, Mark Lindenlaub, Mark Stewart,
Ro Whittington, Tom Harmon (*Board Chair*)

Investment Review Committee

Jody Littrell (*Chair*), Neil Banwart, Bob Crider, Mickey Kim,
Steve Meredith, Tom Harmon (*Board Chair*),
Neil Heppler – *Investment Advisor*

Engage Columbus Advisory Committee

Tom Harmon (*Chair*), Sondra Bolte, Ethan Crough, Jayne Farber, Cindy
Frey, Sumit Gupta, Laura Hurt, Greg Knudson, Aida Ramirez, Rocio
Rodriguez, Mark Stewart, Johnny Tsai, Diane Ward

Scholarship Committee

Pat Ward – *Chair of the Lilly Endowment Community
Scholarship Selection Committee*
Brian Russell – *Chair of the General Selection Scholarship Committee*

Heritage Fund will make available upon request copies of its audits and 990s (and 990-Ts when appropriate); names of its investment consultants and those responsible for the investment oversight; and information of fees charges (including investment and administrative fees).

"It is the general policy of the Heritage Fund – the Community Foundation of Bartholomew County to include people without regard to age, disability, economic circumstances, ethnicity, gender, race, religion or sexual orientation in carrying out our mission."

Adopted by the Heritage Fund Board – May 4, 2003

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HERITAGE FUND STAFF



April Knox Photography

(left to right)
Lorraine Low, *Office Manager*
Kristin Munn, *Director of Development*
Celeste Yonushonis, *Director of Finance*
Tracy Souza, *President & CEO*
Amy Laker, *Scholarship/Communications Manager*
Abbie Bush, *Grants Manager*
(not pictured)
Lara Hodson, *Engage Columbus Program Manager*



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