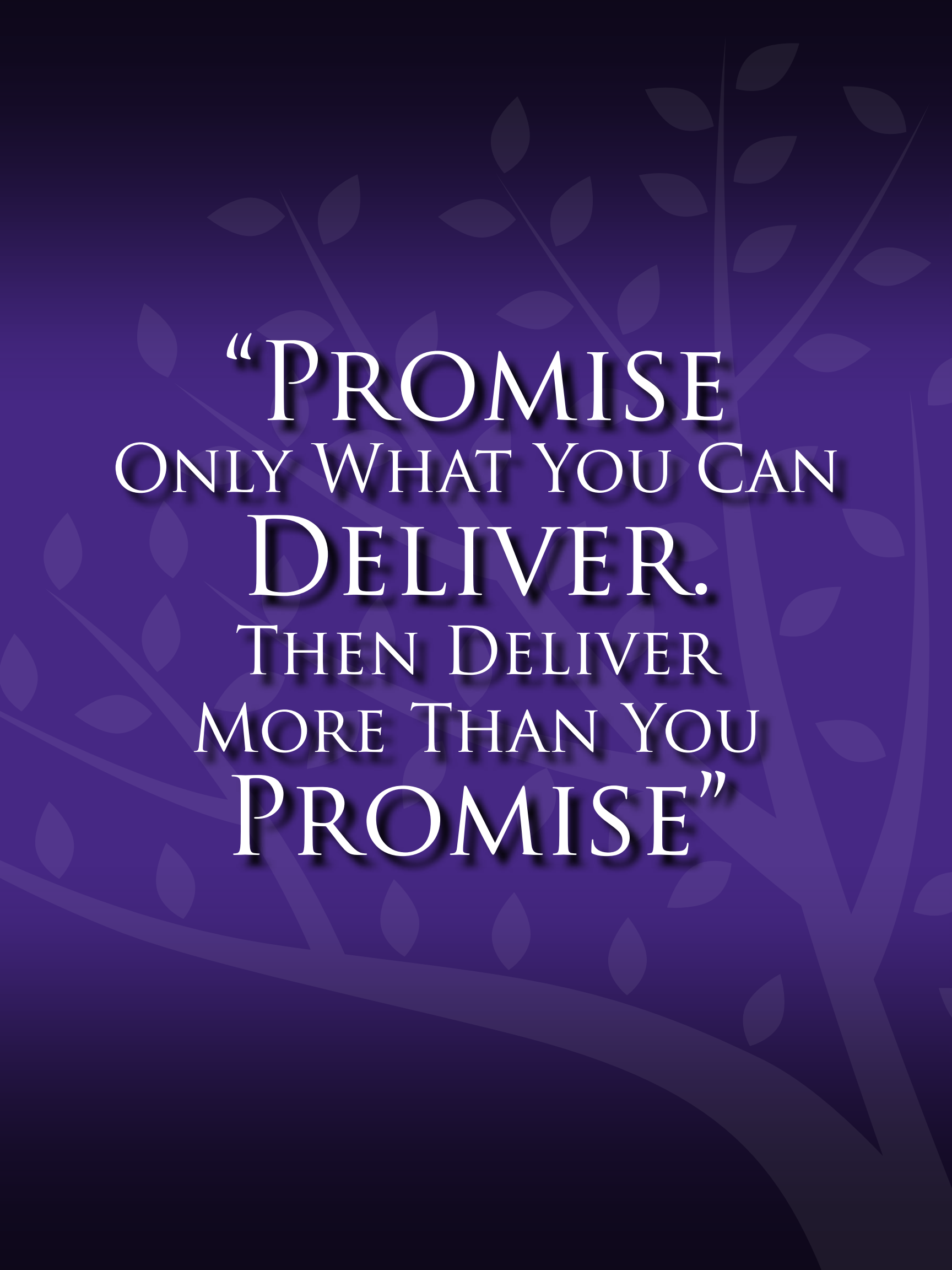


“DELIVERING  
ON THE  
PROMISE”



LEGACY FOUNDATION ANNUAL REPORT 2012-2013



“PROMISE  
ONLY WHAT YOU CAN  
DELIVER.  
THEN DELIVER  
MORE THAN YOU  
PROMISE”



## DEAR FRIENDS,

Each year that passes is an opportunity for Legacy Foundation to celebrate our collaborative victories, which we achieve through increased understanding of, and coordination with, the people, organizations and communities of Lake County. In all our efforts, we are committed to both a deeper and broader impact. We are committed to collaborating with donors and partners to deliver on the promise we've made as a community foundation to provide philanthropic support for causes that fulfill dreams, build communities and enhance the quality of life in Lake County.

The key to our commitment is making sure we involve the people and organizations that we endeavor to help in truly committing to work with us to grow and become more self-sufficient and more valuable to the constituents they serve. Similar to the idea that it is better to teach a man to fish than to just give him a fish, Legacy Foundation wants to make sure recipients of our grants and scholarships are fully involved in the process so as to ensure their continued success, long after the funds have been used. In this way, we are not giving handouts; we are creating legacies, which we believe will continue to serve our community for years to come.

During the past year Legacy has been fortunate to celebrate many victories, small and large. Here are just a few:

- We enhanced The Think Tank, our resource center for helping non-profits find new ways to fulfill their missions efficiently and effectively. As a result, six first-time applicants received grant awards among a pool of 20 recipients. Total grant funds awarded increased 14 percent between the CY12-CY13 September grant cycle.
- We continued to work with donors to achieve their philanthropy goals, establishing 12 new funds.
- We partnered with private and public funding sources to address longstanding place-based issues that impact our region. The Gary Northside Redevelopment Area Project is underway, and Legacy commenced the application process for the Neighborhood Spotlight program at a press conference on December 20, 2013.

For the past three years, we have benefited from the visionary leadership of Harry Vande Velde, who served as our President from June 2010 to September 2013. Harry expanded our partnerships and scope of work. He extended Legacy's helping hand into the Lake County non-profit community, offering them a partnership to improve clarity of purpose, operation and success via The Think Tank. And, Harry reached outside of Lake County to enlist organizations with the skills and resources needed in partnership to help us tackle some truly stubborn and vital issues in our communities. Overall, he reinforced our commitment to do so much more than we had done before.

Legacy's success requires two things. One is passionate people. The members of Legacy's Board along with our non-profit partners and our donors are people who believe in the power to affect change. The other requirement is resources. Our successes continually rely upon our ability to give, lead and make a difference. Lasting impact requires persistence and assistance – ongoing grants that send kids to camp, help clean up the lakeshore, sustain those in need, and which offer myriad additional, positive opportunities.

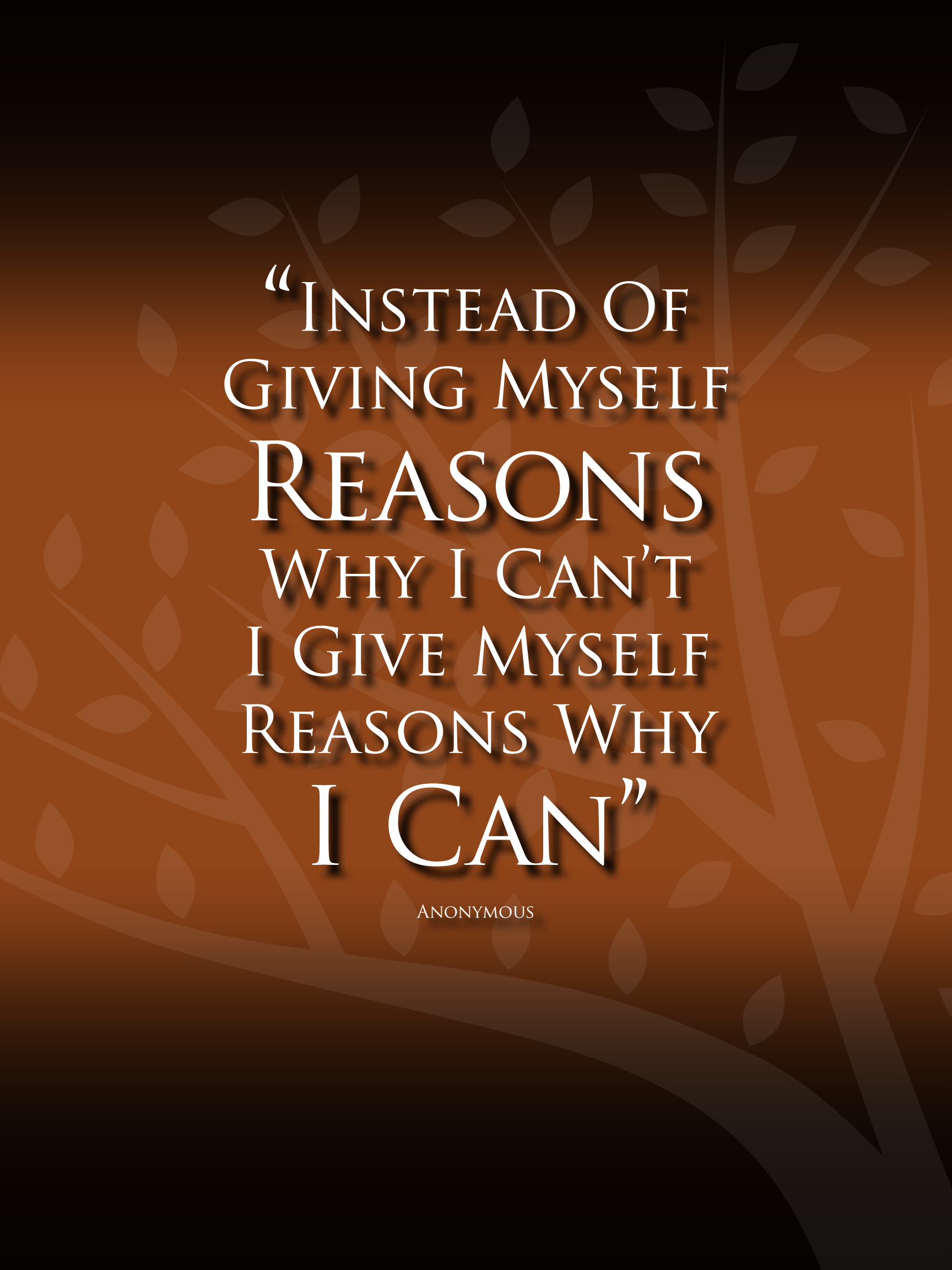
This is what is facilitated by the funds at Legacy. Your generosity makes Lake County a better place to live, work and play. Please consider a gift to enable Legacy to do more in 2014.

Wishing you a remarkable and prosperous year to come,

Sincerely,

A handwritten signature in black ink that reads "Nancy Clifford". The signature is written in a cursive, flowing style.

Nancy L. Clifford  
Chair, Board of Directors



“INSTEAD OF  
GIVING MYSELF  
REASONS  
WHY I CAN'T  
I GIVE MYSELF  
REASONS WHY  
I CAN”

ANONYMOUS

# FISCAL RESPONSIBILITY IS THE CORNERSTONE OF SUCCESSFUL PHILANTHROPY

## 21 Years/\$28 Million in Grants and Scholarships

Since our initial endowment of \$2 million in 1992, we have grown our assets to over \$45 million in 2013. We have awarded over \$28 million in grants and scholarships, beginning in 1996. Our next milestone is to reach \$100 million in Legacy Foundation assets. We will get there, thanks to your generous investments and your belief in making our community a better place to live.

## Meet Our New Fund Managers

Introducing SEI. They have been a leading global provider of asset management, investment processing and investment operations solutions for institutional and personal wealth management since 1968.

Nonprofits are often challenged with finding a balance between risk and return within the portfolio to support their core mission. SEI's strategic focus on active asset management is designed to manage investment risk and provide more consistent returns.

SEI can help nonprofit investment portfolios like ours stay on track to goals while:

- Aligning investment strategy with the overall mission and goals
- Developing an effective spending policy that protects the long-term viability of assets
- Instituting a clear governance process to ensure investment decisions are properly vetted

Their comprehensive solution is designed to help meet the changing needs of today's nonprofit organizations by supporting timely decision making and providing proactive risk management and monitoring.

# Report of Our Independent Auditors

To the Board of Directors of the Legacy Foundation, Inc.  
Merrillville, Indiana

## Report on the Financial Statements

We have audited the accompanying financial statements of Legacy Foundation, Inc. (the "Foundation") which comprise the statements of financial position as of June 30, 2013 and 2012, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

## Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

## Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

## Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Legacy Foundation, Inc. as of June 30, 2013 and 2012, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Seymour, Indiana  
September 18, 2013

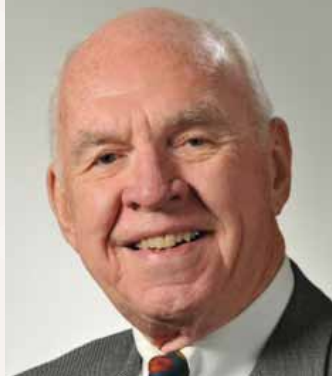


# 2012-2013 Financials

Legacy Foundation, Inc.  
Statements of  
Financial Position  
June 30, 2013 and 2012

	2013	2012
<b>ASSETS</b>		
Cash and Cash Equivalents	\$ 780,692	\$ 616,809
Certificates of Deposit	435,153	434,277
Investments	45,541,564	40,749,248
Other Assets	1,895	7,037
Property and Equipment, Net	60,367	33,308
	<b>\$46,819,671</b>	<b>\$41,840,679</b>
<b>LIABILITIES AND NET ASSETS</b>		
<b>Liabilities</b>		
Accounts Payable	\$ 2,022	\$ 34,949
Accrued Expenses	13,883	16,881
Grants Payable	26,198	121,609
Annuities Payable	604,472	608,265
Custodial Funds	12,082,300	10,898,376
<b>Total Liabilities</b>	<b>12,728,875</b>	<b>11,680,080</b>
<b>Net Assets</b>		
Unrestricted:		
Operating	376,574	479,382
Board Designated Operating Reserve	93,397	93,420
Deficiency In Endowment Funds	(898,887)	(843,789)
	(428,916)	(270,987)
Temporarily Restricted	23,644,085	20,326,370
Permanently Restricted	10,875,627	10,105,216
<b>Total Net Assets</b>	<b>34,090,796</b>	<b>30,160,599</b>
	<b>46,819,671</b>	<b>41,840,679</b>

# STAFF



**Leigh Morris**  
Interim President and CEO  
lmorris@legacyfdn.org



**Tina Rongers**  
Interim Vice President  
trongers@legacyfdn.org



**Erica Fizer**  
Program Officer and  
Scholarship Administrator  
efizer@legacyfdn.org



**Trish Alt**  
Director, Think Tank  
talt@legacyfdn.org

To reach us by phone, call 219.736.1880. To view complete biographies of our staff, please go to [www.legacyfdn.org/staff.php](http://www.legacyfdn.org/staff.php)



# COMMITTEES

Our committee volunteers are the lifeblood of Legacy Foundation. Their dedication and commitment are why we enjoy proven results in our community.

## DEVELOPMENT COMMITTEE

2012-2013

Calvin Bellamy  
Margot Clark  
J. Brian Hittinger  
Richard Komyatte  
Robert Nickovich  
Angela Pasyk  
Troy Prasco  
Dave Ryan, Chair  
Verne Seehausen

## FINANCE COMMITTEE

2012-2013

Danette Garza  
Carol Highsmith  
Sandra Snearly-Vosberg, Chair

## GRANTS COMMITTEE

2012-2013

Margot Clark  
Debra Howe  
Shar Miller  
Joel Palaschak  
Martha Rivas-Ramos, Chair  
Chuck Steele  
Michael Suggs  
Sally Van Bokkelen  
Curtis Whittaker  
Ann Marie Woolwine

## GOVERNANCE COMMITTEE

2012-2013

Nancy Clifford  
Howard Cohen, Chair  
Amy Han  
Shar Miller  
Janet Moran  
Robert Nickovich  
Dana Rifai  
Dave Ryan

## INVESTMENT COMMITTEE

2012-2013

Robert Anadell  
Dave Austgen  
Charles Carlson  
Nancy Clifford  
Danette Garza, Chair  
William Joiner  
Gordon Reingold  
Robert Scott  
Jean Van Keppel  
Fund Evaluation Group, LLC

## SCHOLARSHIP COMMITTEES

2012-2013

Edward Burke  
Nancy Clifford  
John Coggins  
Max Cohen  
Susan Cohen  
Lukas Cohen  
Carla Cohen  
Steve Dahlcamp  
Theresa Ek

Tiffani English  
Helen Engstrom  
Jacquelynn Fekete  
Becky Fox  
Jim Greiner  
Mary Ann Greiner  
Lisa Hedin  
John Hevel  
Keith Howard  
Earle Howe  
Gary Jones  
Barbara Meeker  
Chuck Miller  
Robert Nickovich  
Kyle Parker  
Dorothy Pavlakovic  
Edward Polito  
Marianita Porterfield  
Darsha Primich  
Jack Primich  
Martie Rivas-Ramos  
David Russell  
Cindy Sabo  
Marilyn Simpson  
Barbara Sofianos  
Penny Starin  
Chuck Steele  
Shelice Tolbert  
Era Twyman  
Matt Valuckis  
Tiesha Walker  
Brandon White  
Cassel White  
Mary Yorke

# BOARD OF DIRECTORS



Nancy L. Clifford  
Chair  
Financial Strategies, LLC



Robert Johnson  
Vice-Chair  
Cimcor



Howard Cohen  
Secretary  
Purdue University Calumet



Sandra Snearly-Vosberg  
Treasurer  
CPA



Robert Nickovich  
Past-Chair  
Lake County Parks Department



Dave Austgen  
Austgen Kuiper &  
Assoc. P.C.



Margot Clark  
Community  
Representative



Amy Han  
Indiana University Northwest  
School of Medicine



J. Brian Hittinger  
Krieg DeVault



Danette Garza  
Attorney at Law



Matthew H. Glaros  
Employer Benefit Systems



Carol Highsmith  
Centier Bank



Debra Howe  
Tri-Creek School Corp.



Tom Keilman  
BP North America



Shar Miller  
Prompt Ambulance  
Service



Janet Moran  
Copywrite  
Communications LLC



Dana Rifai  
Burke Costanza & Carberry  
LLP



Marti Rivas-Ramos  
First Midwest Bank



Dave Ryan  
Lakeshore Chamber  
of Commerce



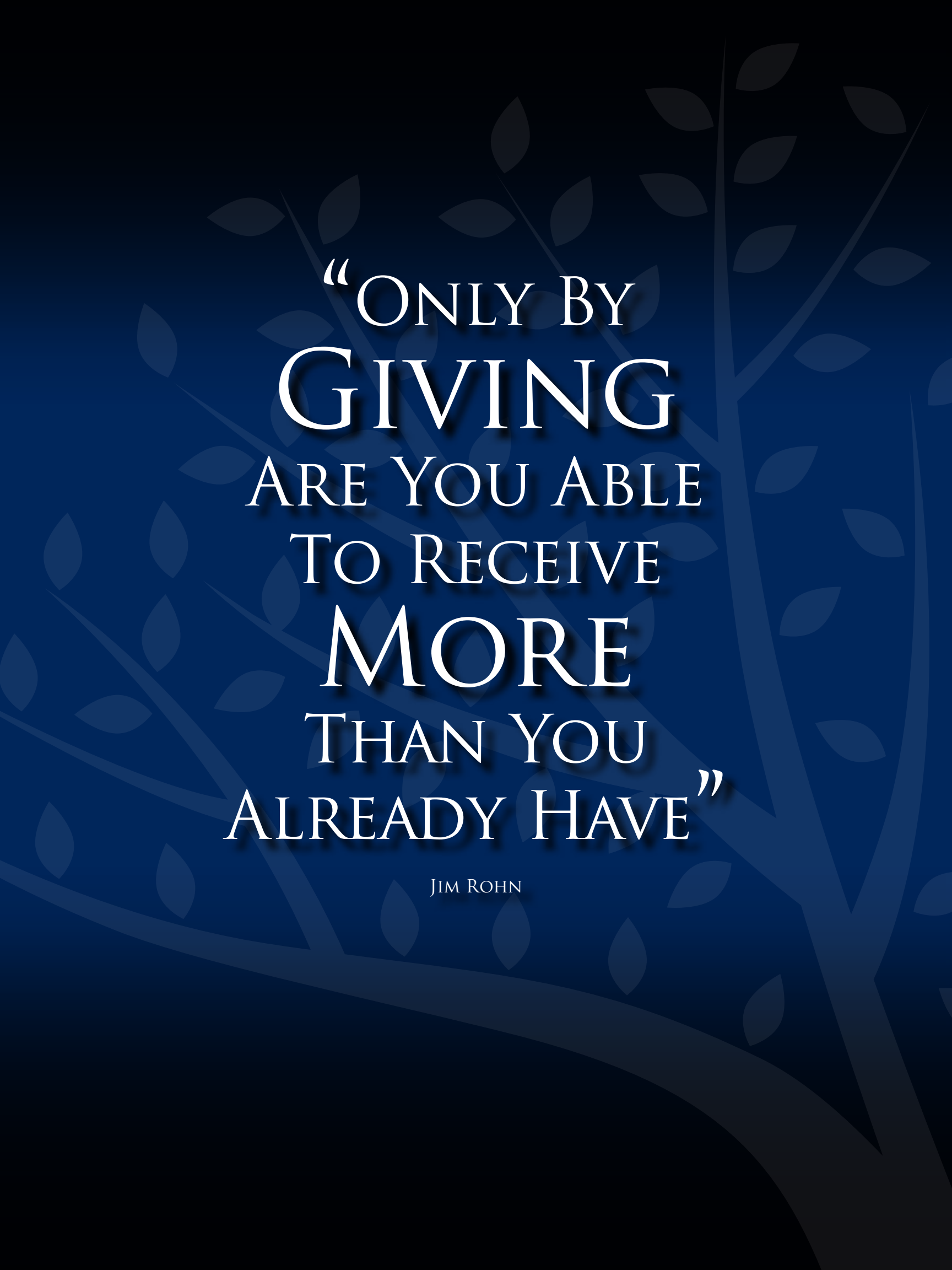
Michael Suggs  
Northern Indiana Public  
Service Co.

## EMERITUS DIRECTORS

Calvin Bellamy  
Mary Linda Casey  
William C. Corrigan  
James L. Dandurand

Terry Eich  
Richard Oesterle  
Cynthia R. Powers  
Sr. Kathleen Quinn, PHJC

Robert J. Scott  
Verne P. Seehausen, CPA  
W.F. (Bill) Wellman



“ONLY BY  
GIVING  
ARE YOU ABLE  
TO RECEIVE  
MORE  
THAN YOU  
ALREADY HAVE”

JIM ROHN

# A HISTORY OF WISE PLANNING AND A FUTURE BUILT ON SOLID GROWTH

## Financial Growth and Continued Success

In 1992 local area leaders formed the Endowment Fund of Lake County, Inc. in partnership with the Lilly Endowment, the purpose of which was to provide for the social service, educational, environmental and health needs of the residents of Lake County, Indiana. The initial matching funds totaled \$2 million.

With a name change in 1995, the Legacy Foundation distributed its first grants of nearly \$175,000 in 1997 and awarded its first scholarships worth nearly \$50,000 in 1998. By the year 2000, Legacy had 62 different funds under its control. By 2002, Legacy celebrated its 10th anniversary sharing in \$15 million dollars in Lilly Foundation grants that were used by Lake, LaPorte and Porter counties to help improve education across the three counties.

In 2007, grants and scholarships awarded annually totaled \$1.4 million, a remarkable increase from our initial distributions in 1997 and 1998. 2008 brought us an additional \$800,000 from Lumina Foundation for college readiness programs.

Today, Legacy Foundation has nearly \$47 million in total assets and more than 260 endowment funds which assist over 250 non-profit organizations. The foundation also administers more than 30 scholarship programs. All together, Legacy has awarded over \$28 million in grants and scholarships to Lake County organizations and individuals. The future promises even greater rewards.

# THE THINK TANK

## Thinking Ahead with The Think Tank

Former President/CEO Harry J. Vande Velde III inaugurated The Think Tank at Legacy Foundation on May 2, 2012. The Think Tank was predicated on the idea that community leaders, organizations and residents are fully aware of the problems they face and very often have ideas and insight to help solve them. All they need are the resources to help develop effective community programs.

The Think Tank gives them a forum with which they can focus their issues and provides the counsel, the connections and the collective support to address workable solutions. Legacy Foundation has learned through two decades of experience how critical it is to marry the quality of an idea with the proper program design. Too many charitable efforts fail because the program designers lack the resources to develop an effective means of funding, administering and maintaining the program.

With The Think Tank, Legacy Foundation offers non-profit organizations, residents, donors, local universities and even national partners the help they need to create innovative and effective programs and to make existing ones more viable. We do this by providing just the right amount of assistance at just the right time.

Legacy offers a variety of services to our community that we believe are unique to charitable foundations, including:

- Free Meeting Space in Our Offices
- Free Meeting Facilitation with Our Trained Volunteers
- One-on-One Problem Solving with Our Consultants
- Online Fundraising Tools and Advice
- A Trusted Consultant List and Helpful Introductions
- Grants for Helping Build Program Capacity of up to \$2,000
- Help in Facilitating Conversations and Collaborating with Interested Partners
- Training in Collecting Essential Data
- Help in Reaching Out to Online Resources

And so much more.

By working closely with community leaders and activists and organizations, the Legacy Foundation Board of Directors is learning firsthand how to better share our resources for the good of all. And in so doing, we will grow the foundation's endowment to reach our goal of \$100 million.



# KEYS TO REACHING OUR GOAL

## Keys to Reaching Our Goal of \$100 Million

The Legacy Foundation Board of Directors recognizes that the steady growth in its endowment has enabled the Foundation to partner with donors and fund holders in important ways that are having an ongoing and positive impact on our region.

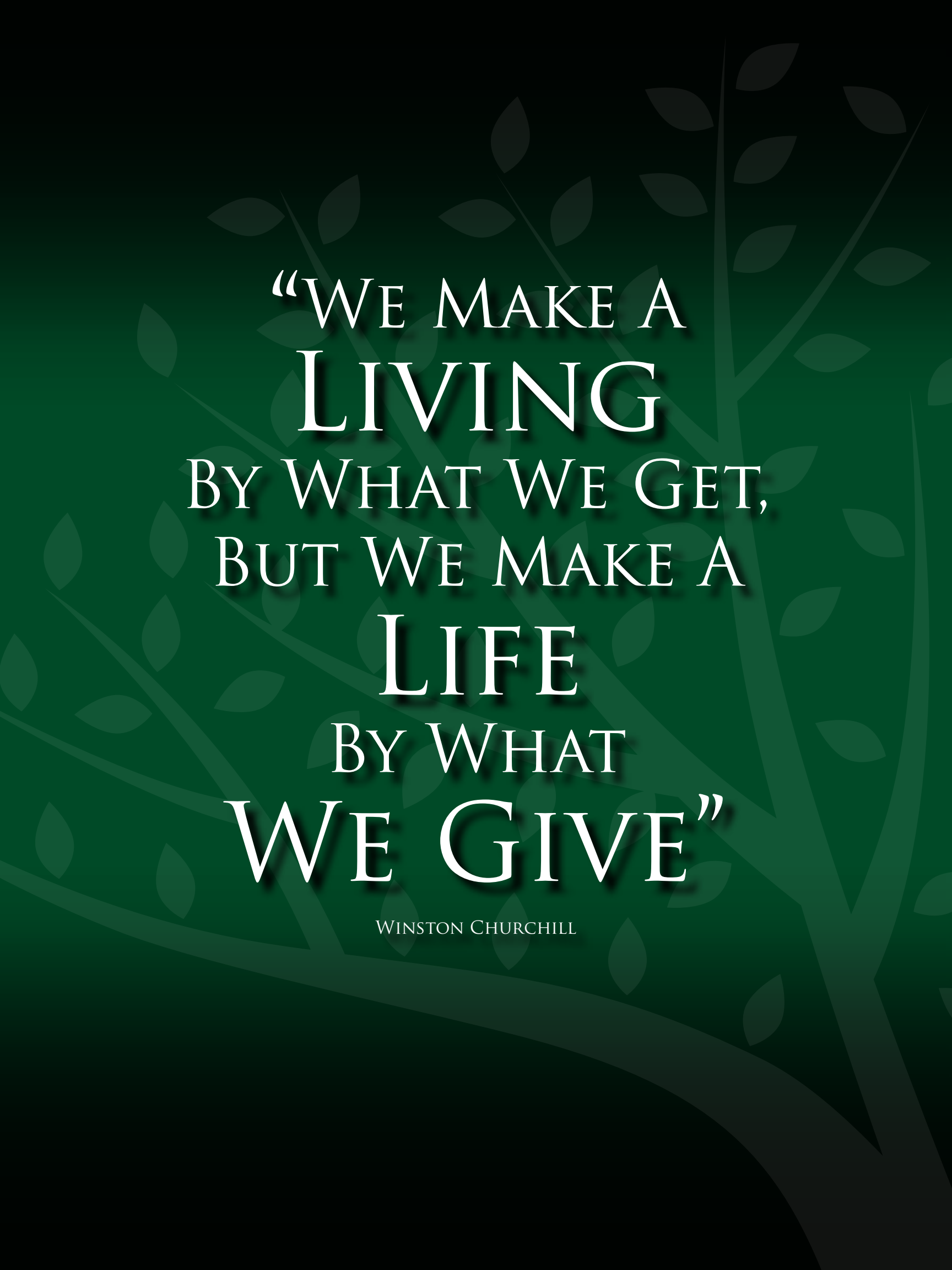
The Board also acknowledges that, with its growth and performance, Legacy can continue to build on its solid foundation to create and sustain an even greater impact. Accordingly, the Board has established a goal of growing the endowment to \$100 million.

We intend to accomplish this in two ways: 1) By working with current donors and fund holders and actively seeking new ones to help them achieve their philanthropic goals that will, in turn, enhance the quality of life in Lake County and beyond and, 2) By actively seeking to develop partnerships with other foundations and public and private granting agencies to provide the funding and leadership to address major philanthropic and charitable needs. This is one of the reasons we selected SEI to be our financial partner in fiscal 2012-2013 and in to the future.

The Board recognizes that this ambitious goal will be challenging, but our motivation is clear: To enhance the quality of life in Lake County and beyond for generations to come by philanthropic engagement and partnering with donors and fund holders to give, to lead and to make a difference!

*“ Thank you so much for meeting with us and guiding us through the process of thinking how we can grow HEF to prepare for 2015 and beyond. It was so helpful to come up with practical strategies that seem to be manageable, and we left with a feeling of excitement about the possibilities for future growth. Your guidance is very much appreciated! ”*

– Hammond Education Fund



“WE MAKE A  
LIVING  
BY WHAT WE GET,  
BUT WE MAKE A  
LIFE  
BY WHAT  
WE GIVE”

WINSTON CHURCHILL



# THE PEOPLE AND ORGANIZATIONS THAT GIVE THE LEGACY FOUNDATION OUR REASON TO BE

## DONORS

Because people give to help others, they make a difference in our community, which is noticeable and so greatly appreciated. Following is a list of those people who made a difference in Lake County this past year.

Rev. Bassam Abdallah	Centier Bank	Elliott Elementary School
Aide Rentals & Sales II	Mr. Tom Cera	Elliott School PTO
Allen Landscape	Mr. and Mrs. David Cerven	Mr. and Mrs. Dirk Feikema
American Savings FSB	Challenger Learning Center of	Ms. Cynthia Finley
Ms. Regina Amos Spiller	Northwest Indiana	First Financial Bank
John W. Anderson Foundation	Citizens Financial Bank	First Midwest Bank
Ms. Stella Anderson	CJ Corporation	Ms. Karen A. Fontaine
ArcelorMittal Matching Gifts Program	Glenn and Margot Clark	Foster Electric, Inc.
Auditor of the Statehouse	Ms. Debra Clements	Mr. Joseph Fraley and Mrs. Carol
Mr. and Mrs. David M. Austgen	Ms. Nancy L. Clifford	Green-Fraley
Mr. and Mrs. John Bach	Dr. and Mrs. Howard Cohen	Mr. and Mrs. James Fross
Mr. and Mrs. David Beanblossom	Ms. Susan Cohen	Ms. Jessica L. Gallinatti
Bell Parts Supply, Inc.	Terany Collins	Mr. Victor Garcia and Mrs. Monica
Mr. and Mrs. Calvin Bellamy	Mr. and Mrs. E. Thomas Collins Jr.	Busovsky-Garcia
Mr. and Mrs. David A. Bochnowski	Community Foundation of NWI, Inc.	Mr. and Mrs. Adam Gawlikowski
Dr. Martha Bohn	Mrs. Ruth Cornwell	Geminus Corporation
Mr. and Mrs. Wallace R. Boilek Jr.	Ms. Ann Crawford	Mr. and Mrs. George Georgeff
Ms. Jacquelyn Bourgeois	Mr. and Mrs. Steven Dahlkamp	Mr. Matt Glaros
BP Fabric of America Fund	Mr. James Dal Santo	Goldman, Sachs & Co.
BP Foundation, Inc.	Dam View Inc. DBA 54 Main Bistro	Ms. Susan Griffin
Sister Judian Breitenbach	Mr. Kevin Day	Ms. Kathy Grimler
Mr. John Brock	Ms. Janet Degutis	Grimmer Family Ltd. Partnership
Ms. Marsha Brooks	Mr. and Mrs. Daniel Dernulc	Mr. and Mrs. Thomas Gryzbek
Marish Brown	DeRolf Development	Ms. Jennifer Gunning
Ms. Darlene Brown	Mr. and Mrs. John Diederich	Hammond Education Foundation
Brown Insurance Group	Ms. Barbara Diggs	Mr. Glenn C. Hannah
Mr. and Mrs. Peter Calderon	Divinity Funeral Home, Inc.	Hanover Dollars for Scholars
Campagna Academy Inc.	Mr. and Mrs. Paul L. Doherty	Ms. Mary Hartwig
Ms. Vicki Castro	Mr. and Mrs. Donal Downey	Hebron Community Scholarship Fund
Catholic Foundation for Northwest	Dyer Community Foundation	Mr. and Mrs. Richard Herrmann
Indiana	Mr. and Mrs. Richard Dykstra	Highland Body Shop, Inc.
Cenifax Management Services, Inc.	Eichhorn & Eichhorn, LLP	Highland Chamber of Commerce

## DONORS (CONTINUED)

Highland High School  
Highland Rotary Club  
Mr. and Mrs. Steve Highsmith  
Hobart Family YMCA  
Mr. and Mrs. Peter Hojnicky  
Mr. and Mrs. James V. Huson  
Independent Colleges of Indiana  
Ms. Ann L. Jefferson  
John W. Anderson Foundation  
Ms. Dolores Jones  
Ms. Emanda Jones  
K and K Cars and Carriages, LLC  
Ms. Linda Kalwinski  
Mr. and Mrs. Roger F. Kapla  
Ketaki Sircar  
John S. & James L. Knight Foundation  
Lars Kneller  
Mr. and Mrs. Terry Krooswyk  
Mr. Richard Krooswyk CMFC  
Mr. and Mrs. Konnie Kuiper  
Mr. and Mrs. D.V. Kusiak  
Kusiak Construction, Inc.  
Mr. Richard Kuzmar  
Mr. and Mrs. Stephen Lachowicz  
Lake Area United Way  
Lake County Bar Association  
Lake County Retired Teachers Tours  
Mr. Dean R. Larson PhD  
Mr. and Mrs. Patrick M. Lee  
Mrs. Rachel Lentz  
Let Them Eat Fruit Inc.  
Levin Tire Center  
Ms. Rosaria Lindsey  
Tierney R. Lokey  
Lumina Foundation for Education  
Mr. and Mrs. Thomas J. Machnikowski  
Mr. Thomas J. Markovich  
Ms. Eileen Mason  
Mr. and Mrs. Rob Maynard  
Mr. James McShane III  
Meals On Wheels Of Northwest Indiana, Inc.  
Midwest Pressure Washing &  
Restoration, Inc.  
Mr. and Mrs. Gary Miller  
Ms. Toni D. Mola  
Ms. Janet Moran  
Mortar Net USA, Ltd.  
Mr. and Mrs. John Mouratides  
Ms. Mary Mulroe  
N. E. Leep Realty Corp.  
Mr. Lee Neubecker  
Ms. Myrna J. Newgent  
NFL Charities  
Paul and Sandy Nicholls  
Mr. and Mrs. Robert J. Nickovich  
Nies Engineering, Inc.  
Oak Partners, Inc.  
Park Avenue Floors  
Ms. Dina Pasko  
Paul Huring Motors, Inc.  
Peoples Bank  
Ms. Shannon Peterson  
Mr. and Mrs. Joe Petras  
Ms. Cecile Petro  
Mr. and Mrs. Nick Popa  
Popa Heating & Cooling  
Porter's Midwest Uniform Center, Inc.  
Mr. and Mrs. Ralph J. Potesta Jr.  
Mr. and Mrs. Victor H. Prasco  
Premier  
Mr. John Primich  
Prompt Medical Transportation, Inc.  
Quality Car Connection, Inc.  
Ms. Linda Randolph  
Ms. Rita M. Ray  
Ms. Dana Rifai  
Ms. Martha Rivas-Ramos  
Dr. Robert Rivers  
Mr. and Mrs. William Robinson  
Mr. David Robinson  
Mr. and Mrs. Andrew Rodovich  
Mr. George Rogge  
Dr. Michelle Rushing  
Ms. Susan M. Rutsen  
Ms. Linda Sadewasser  
Mr. and Mrs. J. Rayson Salt  
School City of Hobart Educational  
Foundation  
Mr. Thomas J. Scully III  
Mr. Verne P. Seehausen CPA  
Mr. and Mrs. Greg Shade  
Mr. and Mrs. John Shroat  
Mr. Fred Smith  
Ms. Carol H. Smith  
Rev. Joann Smith  
South Shore Arts Inc.  
Ms. M. Penny Starin  
Mr. and Mrs. Charles W. Steele  
Mr. and Mrs. Dick J. Sterk  
Strack & Van Til, LLC  
Swartz, Retson & Co PC  
Mr. Rhett Tauber  
The Cavaliers Drum and Bugle Corps, Inc.  
Mr. and Mrs. Joe Thoesen  
Ms. Oria Thomas-Matthews  
Thornton Dental Office  
Tradewinds Services, Inc.  
Travel Hut  
Ms. Diana Twyman  
Mr. Richard Underkofler  
United Student Aid Funds, Inc.  
Urban Reach, Inc.  
Judge and Mrs. Joseph S. Van Bokkelen  
Mr. and Mrs. Frank Van Til  
Mr. and Mrs. George Vandewerken  
Mr. Jim VanProoyen  
Mr. and Mrs. Patrick Vassar  
Mrs. Judy Vaughn  
Mr. John E. Vinzant  
Ms. Colette Weitknecht  
Ms. Donna D. Welter  
Ms. Annette Wright  
YMCA of Hammond Area  
Mr. and Mrs. Robert A. Young  
Mr. Jay Zandstra

# MEMORIAL GIFTS

Many gifts that come through the Legacy Foundation are special ways to honor and remember unique individuals and organizations. Many are meaningful ways to contribute to a cause. Here are those we say thanks to this past year.

## AUSTGEN FAMILY FOUNDATION FUND

*In memory of Ronald E. Austgen*

Mr. and Mrs. David M. Austgen  
Ms. Doris Austgen

## A BUNCH OF RESPONSIBLE GUYS FUND

*In memory of Mary T. Bonta*

Mr. and Mrs. Victor Prasco

## BRYCE SCOTT HANDLEY MEMORIAL FUND

*In memory of Bryce Scott Handley*

Mr. and Mrs. Glenn Abbett  
A Lil 'Off The Top Inc.  
Mr. and Mrs. Keith Anderson  
Ms. Kathryn Banik  
Carpenter Local No. 1005  
Mr. and Mrs. William Coe  
CustomInk, LLC  
Ms. Kara McDaniel  
Ms. Eleanor Dihenes  
Down Range Dynamics, LLC  
Ms. Kim Erdelac  
First Midwest Bank  
Ms. Melissa R. Ford  
Gasche Group, LLC  
Ms. Jeri Hadley  
Mr. Vicky Hernandez  
Mr. Steven Hernandez  
Mr. James Hoffman  
Hoosier Window Washer, LLC  
Mr. Paul Johansen &  
Ms. Mary Johnson  
Mr. and Mrs. Mark Langbehn  
Mr. and Mrs. Angel Lopez  
Ms. Gabriel Magana, Jr.  
Mr. and Mrs. Douglas Martin  
Memorial Services Group dba  
Graceland Cemetery  
Ms. Juliann Merrion  
Ms. Jessica Milchak  
Millwrights Local Union 1076  
Mr. and Mrs. Donald Mishevich  
Mr. Michael Newsome  
NWI Entertainer, LLC  
NWIN Painters Local 460  
Mr. and Mrs. Patrick Pacheco  
Mr. and Mrs. Thomas Paterson  
Mr. and Mrs. Timothy Paterson Ms. Wendy Paterson  
Ms. Dena Pusey

Mr. Thomas Puzas  
Mr. and Mrs. Kenneth Rivich  
Ms. Selena Schneckeburger  
Mr. and Mrs. Ronald Spencer  
Mr. and Mrs. Mark Stephens  
Mr. and Mrs. Mike Uhles  
Mr. and Mrs. Miguel Ulloa  
United Brotherhood of Carpenters Local 599  
Mr. and Mrs. Lawrence Watson

## CARA M. SPICER SCHOLARSHIP FUND

*In memory of Cara M. Spicer*

Ms. Martha Bohn  
Ms. Anne Davidson  
For Goodness Sake Productions, LLC  
Mr. and Mrs. James King  
Mr. and Mrs. Samuel Spicer  
Mr. Stephen Spicer  
Mr. Barry Tyler  
In memory of Cara M. Spicer's Birthday  
Mr. Stephen Spicer

## CHALLENGER SPARK YOUR IMAGINATION FUND

*In memory of Glen R. Gintert*

Mr. Ralph L. Fernandez  
Mr. Jason R. Gintert  
Ms. Robin Gintert  
Pepsico Foundation

## DANIEL CHAVEZ MEMORIAL FUND

*In memory of Daniel Chavez*

Mike Anderson Chevrolet

## FRANK WRIGHT MEMORIAL FUND

*In memory of Frank Wright*

Abresist Corporation  
ACMS Group, Inc.  
Aker Construction, Inc.  
Albert's Diamond Jewelers  
Robert and Christine Allen  
Mr. William H. Alexander  
Mr. and Mrs. Ken Anderson  
Anonymous  
Belcon/Regis Group, Inc.  
Mr. Richard Bernat  
Ms. Christine Bryant  
Dr. Leonard Buccellato  
Mr. and Mrs. Wendell L. Carter  
Mr. Darren Darnell

# MEMORIAL GIFTS (CONTINUED)

Mr. Anthony DeLaCruz  
Mr. James Donovan  
Mr. and Mrs. Patrick Downes  
Mr. George Fage IV  
Ms. Sheila Ferguson  
Mr. John Friend  
Mr. and Mrs. James Fross  
Ganade Insurance Group, Inc.  
GM Safety and Supply, LLC  
Ms. Edwina Golec  
Mr. Mauro Gonzalez, Jr.  
Mr. and Mrs. Ricardo Gonzalez  
Mr. George Grace  
Hayes Mechanical  
Mr. Nick Hecimovich  
Dale and Debbie Heinz  
Hellman's Auto Supply Co., Inc.  
Hertz Equipment Rental Corp.  
HIA Insurance  
Highland Kiddie Shop  
Mr. and Mrs. Shane Illyes  
Mr. and Mrs. Gene Johnson  
Mr. Mark D. Joseph  
Mr. and Mrs. Keith Kahl  
Mr. Timothy Kompier  
Ms. Myra Kocsis  
Kvaerner NAC  
Mr. and Mrs. Rob Long  
Keith and Margaret Madderom  
Mr. and Mrs. Thomas Malinowski  
Mark IV Landscaping  
Midwest Service Center, LLC  
Mr. and Mrs. Karl Muster  
Mr. and Mrs. Terry Myers  
Mr. Kevin Napierala  
Mr. Paul Nelson  
Mr. and Mrs. Craig Orcutt  
Ms. Susan Ordway  
Mr. and Mrs. Greg Page  
Mr. and Mrs. Jerry Pendley  
Ms. Gail Poe  
Mr. Michael Poe  
Mr. and Mrs. Donald Powers  
Mr. and Mrs. Douglas Richter  
Mr. and Mrs. William Samuelson  
Mr. and Mrs. John Sarnecki  
Ms. DeeAnne Shaunessy  
Ms. Margaret Szafranski  
Mr. Verne P. Seehausen, CPA  
Solid Platforms, Inc.  
Songer Steel Services  
Sullivan-Palatek, Inc.  
Mr. Scott Swan  
Systems Applications Corp.

Tauber Westland & Bennett P.C.  
Mr. and Mrs. Virgil Tyler  
Vidimos, Inc.  
Welding Industrial Construction  
Specialists, Inc.  
Mr. and Mrs. John Wiatrowski  
Mr. and Mrs. Joe P. Williamson  
Mr. Gregory Wojciechowski  
Ms. Laura Wright  
Ms. Linda Wright  
Mr. and Mrs. Stephen Wright  
Paul Wurth, Inc.  
Zimmerman & Jansen, Inc.

## HANOVER CENTRAL HIGH SCHOOL SCHOLARSHIP FUND

*In memory of Eleanor F. Kutchek*  
Mr. Richard Kutchek

## HOSPICE OF THE CALUMET AREA ENDOWMENT FUND

*In memory of The Liesenfelt Family*  
Ms. Lara Kalwinski

## IBEW LOCAL UNION #697 MEMORIAL SCHOLARSHIP FUND

*In memory of:*  
Alex Rajkowski  
Alexander MacLeod  
Cecil Johnson  
Clarence DeWitt  
Dennis Dancho  
George Lautt  
Jack Sohl  
James Jansen  
James Kollada  
Lawrence Davis  
Leslie Fahey  
Mike Elias  
Raymond Buikema  
Raymond Flanagan  
Richard Tolton  
Roger Ziese  
Steven Sherer  
Terry B. Jones  
William Cissell  
International Brotherhood of Electrical Workers Local No. 697

## KATHY LYNN HOOKS MEMORIAL SCHOLARSHIP FUND

*In memory of Kathy Lynn Hooks*  
Mr. Collis C. Hooks  
River Forest Teachers Association  
River Forest Junior-Senior High School

KREITZBURG CEMETERY FUND

*In memory of:*  
Marie Russell  
Jim Segert  
Einar Greenhold  
Mr. Verne P. Seehausen, CPA

LISA AUSTGEN CHALLENGER FUND

*In memory of Mary Austgen*  
Town & Country Construction, Inc.

LAKE AREA UNITED WAY FUND

*In memory of:*  
Sandra Irons  
David Gott  
Wayne Meler  
Eddie Shonk  
Lake Area United Way

LAKE COUNTY ATHLETIC OFFICIALS ASSOCIATION  
MEMORIAL SCHOLARSHIP FUND

*In memory of:*  
Erwin Birchau's wife Carol  
Bill LeMonnier's brother  
Kevin Dermondy's mother  
John Pearson's father  
Vikki Rodriguez  
Richard Angerman's mother  
Bill Gasky  
Lloyd Adams  
Dennis Tracy's father  
Walter Kokidko's mother  
Bob "Hatch" Marcinek  
Lake County Athletic Officials Association

MEALS ON WHEELS OF NW INDIANA, INC. FUND

*In memory of:*  
Joseph H. McShane

John Slamkowski  
Frederick Schulz  
Karen McParland  
Marie Venhuizen Oldenburger  
Mr. Verne P. Seehausen CPA

MILLER COMMUNITY FUND

*In memory of Bruce E. Ayers, Sr.*  
Mr. and Mrs. Jerome L. Pickford

NANCY J. PINNICK SCHOLARSHIP FUND

*In memory of Nancy Pinnick*  
Mr. John Beechler and Ms. Kimberly Baker  
Mr. and Mrs. Frederick E. Rauh  
River Forest Teachers Association

RICHARD W. AND WANDA L. GARDNER  
ENDOWMENT FUND

*In memory of Alexandra G. Riddle*  
South Shore Arts

WILLIAM J. MORAN INDIANA UNIVERSITY  
LAW SCHOOL SCHOLARSHIP FUND

*In memory of William Moran*  
Ms. Janet Moran

WILBERT AND OLGA SEEHAUSEN FUND

*In memory of:*  
Bessi Mae Slaughter  
Paul Gallagher  
Doris Silverman  
Stella DeBoer  
Mr. Verne P. Seehausen CPA

VISITING NURSE ENDOWMENT FUND

*In memory of John R. Okeley*  
Mr. Robert Anadell

## HONORARY GIFTS

HIGHLAND COMMUNITY FOUNDATION FUND

*In honor of Paul Doherty's 90th Birthday*  
Mr. and Mrs. Bruce Leep

MEAL ON WHEELS OF NW INDIANA FUND

*In honor of Ted & Jacquelyn 50th Wedding  
Anniversary*  
Mr. Verne P. Seehausen, CPA

MILLER COMMUNITY FUND

*In honor of John Vinzant*  
Northern Indiana Public Service Company

OPERATING FUND

*In honor of Harry J. Vande Velde III*  
Northern Indiana Public Service Company

SEEHAUSEN/BOYS & GIRLS CLUBS OF NWI FUND

*In honor of the birth of:*  
Braden Collins  
Jude Camaryn Kooi-Valois  
Levi Andrew Yukon  
Grace Paige Rozanski  
Mr. Verne P. Seehausen, CPA

WOMENADE FUND

*In honor of The Very Best Bridge Group*  
Nancy Johnson

# GRANTS

The Legacy Foundation grant-making program is dedicated to investing in non-profit organizations which help to make Lake County a stronger community. We consider several factors when we review a grant, such as community support, programs that are thoroughly thought out, a balance between short term needs and long term social impact and collective solutions which can better affect community change.

For the 2012-2013 fiscal year, we implemented additional thinking to how we review our grant applications. First, we look for grants that help to improve management or the adoption of vital technology. We prefer grants for programs that have a measured impact on the economic, social or environmental well being of our community. We encourage grant programs that demonstrate how Gary residents can come together to help solve problems. We want programs that help ensure vital services for Hobart seniors. And we have a desire to see collaborative efforts which spotlight needs in specific neighborhoods.

The following grants are for programs that best meet our current criteria.

## LAKE COUNTY COMMUNITY FUND (LCCF)

FUND	ORGANIZATION	PROGRAM DESCRIPTION	AMOUNT FUNDED	AREA OF IMPACT
LCCF	Our Family Center	To support the S.A.Y. Yes! a holistic program that promotes youth leadership, improved grades, gang and drug resistance, family strength, health, confidence and spiritual well-being.	\$7,500	Human Services
LCCF	Northwest Indiana Public Broadcasting	To produce and broadcast a series of interstitials designed to target care takers of children.	\$9,000	Other
LCCF	Chicago Lawyers Committee for Civil Rights	To provide free legal services to regional development projects, local agencies, non-profit organizations and small businesses.	\$10,000	Other
LCCF	Taltree Arboretum & Gardens Foundation	A partnership between Taltree Arboretum & Gardens (TAG) and Hammond Academy of Science and Technology (HAST) focused on programs that grow environmental literacy in Lake County school children.	\$9,100	Environmental & Animals
LCCF	Chorus Angelorum	Request for funding of a portion of expenses that will be incurred to produce our 27th annual concert of music.	\$6,500	Arts & Culture
LCCF	Habitat for Humanity of Northwest Indiana	Providing low income individuals with a program that provides exterior painting, landscaping, wheel chair ramps and minimal repairs to their homes.	\$6,000	Human Services

FUND	ORGANIZATION	PROGRAM DESCRIPTION	AMOUNT FUNDED	AREA OF IMPACT
LCCF	Indiana Women In Need Foundation	To give Lake County women the strength to endure breast cancer treatment by providing individualized services and support services are designed to reduce everyday physical, emotional and financial burdens.	\$7,500	Human Services
LCCF	Leadership Northwest Indiana, Inc	Provide youth participants the opportunity to learn about team building, community issues, and servant leadership.	\$10,000	Other
LCCF	St. Jude House	Improve the effectiveness of its website, public relations and social media efforts.	\$5,000	Human Services
LCCF	Purdue University Calumet	Use its database of not-for-profit agencies in Northwest Indiana as the basis for research.	\$30,000	Other
LCCF	Lake Court House Foundation	A Capital Fund Drive with a matching grant. We hope to create several endowment funds with the proceeds	\$10,000	Other
LCCF	Communities In Schools of Lake County	Expand implementation of the Integrated Students Services model to (1) additional school in East Chicago to provide school wide intervention and prevention services and individualized services to students who are at risk of academic failure or of dropping out of school.	\$14,000	Education
LCCF	Giving Backpack Foundation	Provide underprivileged youth with backpacks, school supplies, school uniforms, and other various necessities.	\$3,750	Education
LCCF	Tradewinds Services	Computer recycling that (1) keeps hazardous municipal solid waste out of area landfills, (2) employs adult consumers and (3) creates a new revenue stream for the organization.	\$10,000	Human Services
LCCF	Hemophilia of Indiana	Provide an array of social services to benefit children, youths and adults who are impacted by bleeding disorders.	\$1,500	Health
LCCF	Northshore Health Centers	Non-Stress Test which will be used to provide assessments for underserved and at-risk pregnant women to prevent preterm delivery/low birth rate babies.	\$5,712.24	Health
LCCF	Meals on Wheels	The Food Subsidy Account will underwrite senior meals. During power outages, a generator will guarantee seniors won't go hungry.	\$25,000	Human Services
LCCF	The Arc Northwest Indiana	Replace fleet vans with larger capacity small transit lift vans to transport adult disabled clients and support staff 24-7.	\$26,578.80	Human Services

FUND	ORGANIZATION	PROGRAM DESCRIPTION	AMOUNT FUNDED	AREA OF IMPACT
LCCF	South Shore Dance Alliance	Our goal is to insure that no aspiring artist is deprived of the opportunity to develop as an artist due to lack resources.	\$5,000	Arts & Culture
LCCF	Deaf Services	Introduce hearing school aged children to American Sign Language to help dispel the many myths of being deaf and share successful stories of deaf individuals.	\$9,000	Education
LCCF	Hammond Education Foundation	Give parents of kindergarten and first grade students strategies to help their children while reading at home.	\$14,400	Education
LCCF	Southlake Young Men's Christian Association	Provide quality childcare, early childhood education and a resource for parent/caregivers in the community.	\$25,000	Human Services
LCCF	Food Bank of Northwest Indiana Inc.	Provide increased food and nutrition assistance to food insecure South Lake County students and families.	\$25,000	Human Services
<b>TOTAL</b>			<b>\$275,541</b>	

### JOHN S. AND JAMES L. KNIGHT DONOR ADVISED FUND (KFDA)

FUND	ORGANIZATION	PROGRAM DESCRIPTION	AMOUNT FUNDED	AREA OF IMPACT
KFDA	Miller Beach Arts & Creative District	Rejuvenate Gary by focusing on place making in the Miller section of Gary, drawing upon local talents in art, music, architecture, sculpture, dance and textiles.	\$8,250	Arts & Culture
KFDA	Gary International Black Film Festival	Bring independent Black film to audiences providing rich, authentic opportunities to celebrate African American heritage and culture.	\$5,000	Arts & Culture
KFDA	Indiana University	Establish a community knowledge sharing network leading to increased capacity to address the educational attainment needs of the schools in the city of Gary, and ultimately Lake County.	\$24,996.00	Education
KFDA	Accion Chicago	Offer loans from \$500 - \$50,000 coupled with business development support and technical assistance in the areas of credit management, basic business bookkeeping and general business strategy.	\$10,000	Human Services
KFDA	Calumet Heritage Partnership	Convene a two-day event designed to people active in conservation in the bi-state Calumet region to identify key priorities, next steps, partners and resources.	\$2,500	Environment & Animals



FUND	ORGANIZATION	PROGRAM DESCRIPTION	AMOUNT FUNDED	AREA OF IMPACT
KFDA	Indiana University	Sponsor an educational and professional development trip to the SAAB National Conference held April 12-13, 2013 in Indianapolis.	\$14,697.52	Education
KFDA	Hoosier Environmental Council Inc.	Provide environmental technical assistance to a Gary community group to demonstrate that access to such services facilitates informed citizen engagement in environmental decision-making.	\$20,000	Environment & Animals
KFDA	Tradewinds Services Inc.	Create opportunities for consumers to enjoy opportunities to engage in popular activities that most people have experienced.	\$2,500	Human Services
KFDA	Urban League of Northwest Indiana Inc.	Support the AAE Initiative in Gary to help students enroll in and succeed in advanced placement (AP), dual credit (dc), and inter baccalaureate programs. It also provides professional development opportunities for teachers and administrators.	\$25,000	Education
KFDA	Miller Beach Arts & Creative District	Modernize the MJG center by installing air conditioning and cleaning the air ducts and basement.	\$36,879.60	Arts & Culture
<b>TOTAL</b>			<b>\$149,823</b>	

### MARIA REINER SENIOR CITIZENS TRUST FUND (MRC)

FUND	ORGANIZATION	PROGRAM DESCRIPTION	AMOUNT FUNDED	AREA OF IMPACT
MRC	Hobart Food Pantry	Refrigeration and freezer expansion to accommodate the amount of resources we have to give fresh food to our clients.	\$29,500	Human Services
MRC	School City of Hobart	Offer free events and refreshments for the senior citizens of Hobart, annually. This program began in the Spring of 2009.	\$10,000	Human Services
MRC	Catholic Charities, Gary, IN	The Wheelchair Ramp/Home Safety Repair Project constructs wheelchair ramps and performs home safety repairs for elderly and/or disabled residents.	\$15,000	Human Services
MRC	Maria Reiner Senior Center, Hobart, IN	Provide on-site activities appropriate for individuals who are 55 years of age and older.	\$61,548	Human Services
MRC	Consultant Contract		\$20,000	
MRC	Consultant Contract		\$15,000	
<b>TOTAL</b>			<b>\$151,048</b>	

# ARTS AND CULTURE GRANTS

## DONOR ADVISED

CLARE AND LUCY OESTERLE FUND	
South Shore Arts.....	\$600.00
MABEL McCANTS/NWI SYMPHONY FUND	
Northwest Indiana Symphony Orchestra.....	\$273.00
NANCY K. JOHNSON ADVISED FUND	
College of Pharmacy & Health Sciences Butler.....	\$50.00
Northwest Indiana Symphony Orchestra.....	\$250.00
SOUTH SHORE ARTS SYMPHONY ADVANCEMENT FUND	
South Shore Arts.....	\$75,000.00
TOM SOURLIS AND SUE ELEUTERIO DONOR ADVISED FUND	
Planned Parenthood of Indiana, Inc.....	\$1,000.00

## ENDOWMENT DISTRIBUTIONS

CHICAGO SYMPHONY ORCHESTRA	
The Morrow Family Fund.....	\$3,500.00
CHORUS ANGELORUM	
Chorus Angelorum Endowment Fund.....	\$600.00
Miller Community Fund.....	\$2,500.00
NORTHWEST INDIANA SYMPHONY ORCHESTRA	
The Morrow Family Fund.....	\$10,000.00
The Donald R. & Violet Hayes Wray Memorial Fund.....	\$347.00
SOUTH SHORE ARTS	
Gardner Salon Show Prize Fund.....	\$331.00
Gary and Sandy Neale Fund.....	\$2,421.00
Jack and Sara Dietrich Fund.....	\$2,345.00
JoAnn and Chuck Long Endowment Fund.....	\$2,412.00
Norma J. and John M. Cain, Jr. Fund.....	\$296.00
Orval O. and Margaret Haag Salon Show Fund .....	\$458.00
Richard W. and Wanda L. Gardner Endowment Fund.....	\$4,163.00
South Shore Arts Fund.....	\$25,717.00
South Shore Arts Regional Award for Young Artists Fund.....	\$1,245.00
Van Eekeren Family Scholarship Fund.....	\$5,412.00
SOUTHLAKE CHILDREN'S CHOIR	
Southlake Children's Choir Fund.....	\$295.00



# EDUCATION GRANTS

## DONOR ADVISED

<b>A BUNCH OF RESPONSIBLE GUYS FUND</b>	
Andrean High School.....	\$1,000.00
<b>FRANK WRIGHT MEMORIAL FUND</b>	
Munster High School Band.....	\$2,000.00
<b>HOBART ANONYMOUS DONOR FUND</b>	
Trinity Ev. Lutheran Church and School.....	\$10,000.00
<b>MERRILLVILLE BREAKFAST KIWANIS CLUB EDUCATIONAL ATTAINMENT FUND</b>	
The Dictionary Project.....	\$1,008.00
<b>MORROW FAMILY FUND</b>	
Leadership Northwest Indiana.....	\$1,000.00
Indiana University Northwest.....	\$3,000.00
<b>NANCY K. JOHNSON ADVISED FUND</b>	
College of Pharmacy & Health Sciences Butler.....	\$50.00
<b>ROTARY CLUB OF GARY FUND</b>	
The Dictionary Project.....	\$360.00

## ENDOWMENT DISTRIBUTIONS

<b>CALUMET COLLEGE OF ST. JOSEPH</b>	
Bank Calumet Fund (Calumet College).....	\$1,504.00
Chase Fund (Calumet College).....	\$1,450.00
Calumet College of St. Joseph Endowment Fund.....	\$5,764.00
The Morrow Family Fund.....	\$2,000.00
<b>CHALLENGER LEARNING CENTER OF NORTHWEST INDIANA</b>	
The Challenger/Columbia Teacher Fund.....	\$8,000.00
Challenger/Griffith School Corporation Challenge.....	\$2,175.00
Challenger/Griffith School Corporation – 3rd Grade Fund.....	\$2,384.00
Challenger/Highland School Corporation Endowment Fund.....	\$3,094.00
Challenger/Hobart School Corporation Fund.....	\$1,708.00
Challenger/Lake Station School Corporation Challenger Fund.....	\$583.41
Challenger Learning Center of NWI Endowment Fund.....	\$12,602.00
Challenger/Merrillville School Corporation.....	\$8,581.00
Challenger/St. Mary's - Griffith Fund.....	\$433.00
Challenger Spark Your Imagination Fund.....	\$500.00
<b>HAMMOND PUBLIC LIBRARY</b>	
Hammond Public Library.....	\$22,184.00
Ruth E. Cornwell Fund.....	\$26,913.00
<b>IVY TECH FOUNDATION</b>	
Chase Fund (Ivy Tech State College).....	\$2,766.00
Chase Fund 2 (Ivy Tech State College).....	\$2,725.00
USX Foundation Fund (Ivy Tech).....	\$4,048.00

# EDUCATION GRANTS

## (CONTINUED)

LAKE COUNTY LIBRARY	
Jerome J. Gross and Dorothy J. Gross Fund.....	\$19,000.00
MOUNT MARY COLLEGE	
Jerome J. Gross and Dorothy J. Gross Fund.....	\$4,750.00
PARENTS AS TEACHERS OF LAKE COUNTY	
Parents as Teachers Hammond, Lake County.....	\$10,000.00
PURDUE FOUNDATION CALUMET	
Gloria Hubaceck Duckworth Fund.....	\$6,153.00
WIRT-EMERSON SCHOOL CLOSE-UP PROGRAM	
Miller Community Fund.....	\$1,500.00
VALPARAISO UNIVERSITY	
Valparaiso University Fund.....	\$709.00

# ENVIRONMENT AND ANIMALS GRANTS

## DONOR ADVISED

NANCY K. JOHNSON ADVISED FUND	
Shirley Heinze Land Trust.....	\$250.00
DYER COMMUNITY FOUNDATION FUND	
Lake County Master Gardners Association, Inc.....	\$100.00

## ENDOWMENT DISTRIBUTIONS

SHIRLEY HEINZE LAND TRUST FUND	
Heinze Land Trust, Inc.....	\$1,457.00
HUMANE SOCIETY OF THE CALUMET AREA, INC. FUND	
Humane Society Calumet Area.....	\$6,401.00
SAVE THE DUNES CONSERVATION FUND	
Save the Dunes.....	\$669.00



“The Legacy Foundation Grant has given NorthShore Health Centers the opportunity to purchase a new External Fetal Monitor, which has strengthened our Non-Stress Test Program. The Non-Stress Test Program’s main goal is to promote early detection of preterm labor and fetal well-being in high risk pregnant women. The Non-Stress Program has been successful in decreasing preterm deliveries and low birth weight infants in Lake County, Indiana.”

– Evelyn M. Turner, RN, BSN-Prenatal Care Coordinator Nurse Manager –

# HEALTH GRANTS

## DONOR ADVISED

DENNIS AND AMY HAN FUND Asian American Medical Association.....	\$1,000.00
MABEL MCCANTS/PLANNED PARENTHOOD FUND Planned Parenthood of Indiana, Inc.....	\$368.00

## ENDOWMENT DISTRIBUTIONS

CATHOLIC MEDICAL MISSION BOARD Jerome J. Gross and Dorothy J. Gross Fund.....	\$9,500.00
FRANCISCAN COMMUNITIES / ST. ANTHONY CAMPUS Franciscan Communities, Inc. St. Anthony Fund.....	\$36,975.99
HOSPICE OF THE CALUMET AREA Hospice of the Calumet Area Endowment Fund.....	\$3,591.00
MAYO CLINIC FOUNDATION Jerome J. Gross and Dorothy J. Gross Fund.....	\$19,000.00
PLANNED PARENTHOOD OF INDIANA Friends of Planned Parenthood Lake and Porter County.....	\$701.00
ST. ANTHONY MEDICAL CENTER St. Anthony Medical Center Fund.....	\$19,023.00

# HUMAN SERVICES GRANTS

## DONOR ADVISED

BERNARD LEVENBERG FUND American Cancer Society.....	\$18.92
BRYCE SCOTT HANDLEY MEMORIAL FUND Powell-Coleman Funeral Home - Funeral Assistance..... Rees Funeral Home, Inc. - Funeral Assistance..... Ridgelawn Funeral Home – Funeral Assistance.....	\$431.00 \$350.00 \$2,000.00
HOBART ANONYMOUS DONOR FUND Hobart Food Pantry.....	\$5,000.00
FRANK WRIGHT MEMORIAL FUND Meal on Wheels of Northwest Indiana.....	\$10,000.00
MARY ANNE HANNAH FUND Emmanuel Lutheran Church.....	\$1,256.00
MILLER COMMUNITY FUND Marquette Park United Methodist Church.....	\$500.00

# HUMAN SERVICES GRANTS

## (CONTINUED)

### MORROW FAMILY FUND

Campagna Academy.....	\$1,500.00
Live.Love.Life.....	\$5,000.00
McHenry County United Way.....	\$6,000.00

### NANCY K. JOHNSON ADVISED FUND

Portage Township YMCA.....	\$250.00
Meals on Wheels of Northwest Indiana.....	\$250.00
Sojourner Truth House.....	\$200.00

### ROTARY CLUB OF GARY FUND

Campagna Academy, Inc.....	\$250.00
Crisis Center.....	\$500.00

### VERNE P. SEEHAUSEN FUND

The Rotary Foundation.....	\$1,000.00
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## ENDOWMENT DISTRIBUTIONS

### ANCILLA SYSTEMS

Dr. Leo & Arlene Cooper Fund for Nazareth Home.....	\$568.00
Olga C. and William H. Brinkman Fund for Nazareth Home.....	\$113,096.00

### BOY SCOUTS OF AMERICA-CALUMET COUNCIL

Calumet Council Boy Scouts of America Fund.....	\$1,120.00
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### BOYS & GIRLS CLUBS OF N.W. INDIANA

Boys & Girls Clubs of N.W. Indiana Fund.....	\$235,907.00
Gwendolyn Sargent Fund for East Chicago Katherine House Boys & Girls Club.....	\$4,643.00
Ruth Cornwell/Boys & Girls Club - Hammond Club.....	\$8,694.00
Seehausen/Boys & Girls Club of NWI Fund.....	\$482.00

### CATHOLIC CHARITIES OF THE DIOCESE OF GARY

Catholic Charities Diocese of Gary, Inc.....	\$3,872.00
Catholic Foundation Operating Fund.....	\$54.72
Dr. Leo & Arlene Cooper Fund for Catholic Charities.....	\$508.00
Jerome J. Gross and Dorothy J. Gross Fund.....	\$23,750.00

### CATHOLIC FOUNDATION FOR NORTHWEST INDIANA

Catholic Foundation for the Diocese of Gary - Anne Verbeke Scholarship Fund.....	\$8.18
Catholic Foundation for the Diocese of Gary - Camp Lawrence Endowment.....	\$14.12
Catholic Foundation for the Diocese of Gary – Catholic Charities.....	\$2,855.25

### CATHOLIC FOUNDATION FOR THE DIOCESE OF GARY

Cathedral of Holy Angels Endowment Fund.....	\$19.23
Helen Pukoszek Scout Educational Scholarship Fund .....	\$13.77
Catholic Foundation for the Diocese of Gary Scholarship Fund for Andrean High School.....	\$2,726.35
Bishop Carl Mengeling School Endowment Fund.....	\$580.10
Catholic Foundation for the Diocese of Gary Scholarship Fund for Bishop Noll Institute.....	\$2,633.28
Catholic Foundation for the Diocese of Gary Seminarian Fund.....	\$138.04
Catholic Foundation for the Diocese of Gary - St. Stanislaus Kostka Endowment Fund.....	\$3,802.65
Catholic Foundation Diocese of Gary - St. Thomas More School Endowment Fund.....	\$1,026.92
Catholic Foundation for the Diocese of Gary – St. Vincent de Paul Endowment Fund.....	\$47.64
Catholic Foundation Bishop Grutka Scholarship Fund for North American College .....	\$199.45

Catholic Foundation Joseph Hagenow/Justin Tylka Memorial Scholarship Endowment Fund.....	\$24.11
Catholic Foundation Operating Fund.....	\$18.99
Catholic Foundation for the Diocese of Gary – Priests Retirement Fund.....	\$1.46
Catholic Foundation St. Matthias Parish Religious Education Fund.....	\$14.26
Catholic Foundation St. Thomas More-Andreas Scholarship Fund.....	\$19.61

CATHOLIC RELIEF SERVICES

Jerome J. Gross and Dorothy J. Gross Fund.....	\$9,500.00
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HAMMOND COMMUNITY CORPORATION

Hammond Community Corporation, Inc. Endowment Fund.....	\$63,177.00
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JAMES A. GAMMON CHARITABLE FOUNDATION

James A. Gammon Foundation Fund.....	\$3,257.00
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LAKE AREA UNITED WAY

Lake Area United Way Fund.....	\$14,190.00
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THE ARC NORTHWEST INDIANA, INC.

Lake County Foundation for the Retarded Fund.....	\$17,246.00
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LAKE COUNTY POLICE D.A.R.E. PROGRAM

DARE Officer Jerry Volom D.A.R.E. Fund.....	\$1,500.00
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MARYKNOLL SISTERS OF ST. DOMINIC, INC.

Jerome J. Gross and Dorothy J. Gross Fund .....	\$9,500.00
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NORTHWEST INDIANA HABITAT FOR HUMANITY

NWI Habitat for Humanity Fund.....	\$2,155.00
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NWI VOLUNTEER LAWYERS, INC.

Palmer C. Singleton Jr. Fund.....	\$8,539.00
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SAMARITAN COUNSELING CENTER

Good Samaritan Endowment Fund of Lake County .....	\$1,625.00
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ST. JOHN THE BAPTIST CATHOLIC CHURCH

St. John the Baptist Church Fund.....	\$594.00
St. John the Baptist Organ Fund.....	\$594.00

TRADEWINDS REHABILITATION CENTER, INC.

John & Helen Sourlis Endowment Fund.....	\$1,567.00
John & Helen Sourlis Endowment SubFund.....	\$41,892.00

WESTMINSTER PRESBYTERIAN CHURCH

Westminster Presbyterian Church Fund.....	\$1,705.00
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WHITING/ROBERTSDALE COMMUNITY IMPROVEMENT CORP.

Whiting/Robertsdale Comm. Improvement Corp. Endowment Fund.....	\$5,355.00
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WOMENADE FUND

Sojourner Truth House.....	\$1,000.00
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YMCA OF HAMMOND AREA

Endowment Subfund of YMCA Hammond.....	\$20,325.00
Endowment Fund of YMCA of the Hammond Area.....	\$1,377.00

# SCHOLARSHIPS

Helping with educational needs in Lake County has been a top priority of the Legacy Foundation since we began making awards. In the past 21 years, we have awarded more than \$8 million to help Lake County high school students pay for college. Here is a list of scholarships from the past year.

**ROGER BEGNOCHE SCHOLARSHIP** was established to encourage a young man to pursue a career in education or nursing at one of the area colleges or universities. Named for a mentor and coach of a donor who wished to remain anonymous. This year's recipient is Robert Binford.

**BICENTENNIAL MEMORIAL SCHOLARSHIP** was established in 1998. It is a scholarship that is given on a rotating basis to a student from each of the four high schools in Hammond. This year's recipient is Jesse Res.

**BP PRODUCTS NORTH AMERICA SCHOLARSHIP** was established to award a student who has been nominated for but not selected as a Lilly Endowment Community Scholar. This year's recipients are Megan McClymont and Gabriella Gonzalez.

**BROADWAY SCHOLARSHIP** was established to provide an award for students graduating from the Gary Community School Corporation and Andrean High School. Two awards were given this year to Danielle Nichols and Kayla Thomas.

**WEBSTER CORNWELL MEMORIAL SCHOLARSHIP** was established by Ruth Cornwell in memory of her husband. This four year renewable scholarship is awarded each year to a student graduating from Hammond High School. This year's recipients are Areli Rodriguez and Antonio Rosa.

**GOOD TEACHERS COUNT SCHOLARSHIP** was established by nine women of Legacy Foundation's Board of Directors to help local women complete their education through monetary awards. This award is intended to financially aid a person who is currently enrolled at a college or university in northwest Indiana and is planning to be a teacher. The applicant must have completed at least 50% of the credit hours needed to earn a bachelor's or master's degree in a teaching program. This year's recipient is Samantha Ivers.

**HANOVER CENTRAL HIGH SCHOOL SCHOLARSHIP** This scholarship is available to graduating seniors from Hanover Central High School who will be attending a vocational, technical, two or four year college or university. The one year awards are designated for tuition, required fees, and/or book expenses. The recipients this year are: Sarah DeLange, Timothy Dickson, Shannon Follmar, Alyssa Howard, Alex Kleine, Richard Linz, Alexandra Plavsa, Virginia Salata, Danielle Schwalm.

**HAMMOND COMMON COUNCIL SCHOLARSHIP** is awarded to high school seniors graduating from schools located in Hammond. The recipients this year are: Samantha Couch, Austin Franco, Michael Hernandez, Jacob Jimenez, Jasmine Knowles, Manuel Palacios, Edward Piaseczny, Areli Rodriguez, Lauren Salley, Bianca Santana, Deanna Scott, Helen Shelton, Jessica Smith, Genesis Tarver, Diana Vargas.

**KATHY LYNN HOOKS MEMORIAL SCHOLARSHIP** honors the memory of a retired science teacher from the River Forest School Corporation. This year's recipient is Fabiola Martinez.

**IBEW LOCAL UNION #697 MEMORIAL SCHOLARSHIP**, established in 2002, is awarded in memory of deceased members of IBEW Local #697 and benefits the children of Local #697. The recipients this year are: Brian Adams, Kristina Soderquist, Michael Toth, Brittany Arrigo, Jaclyn Walstra, Kylee Miller, Mark Toth, Sarah Spies, Kurt Alberson, Samantha Kay Adams, Shane Bonner, Christine Fargo, Peter Larson, Elizabeth Lennon, Melissa Frelka, Cassandra Donsbach, Ashley Spurr, Grant Doctor, Elisha Jachna, Alexandria Doctor, Sarah DeLange, Faith Eriks, Krystal Rea, Erin Shikany, Alexandria Bremer.

**HERBERT R. KOCHER MEMORIAL SCHOLARSHIP** was established by Mary Kocher in honor and memory of her husband. Herb was a volunteer for Legacy Foundation, serving on the Investment Committee and as a scholarship interviewer. This scholarship honors Herb's belief in each and every student! This year's recipient is Shantanece Ellis.

**LAKE COUNTY ATHLETIC OFFICIALS ASSOCIATION SCHOLARSHIP** is awarded to children of members of the Lake County Athletic Officials Association. The recipients this year are Sara Filipek, David Kepshire, and Jordan Long.



**LAKE COUNTY BAR ASSOCIATION** has been awarding scholarships to law students who are permanent residents of Lake County since 2003. This scholarship is applied to the tuition costs at an accredited law school in Indiana. The recipients this year are Kimberly Gajewski, Suzanne Kleinedler, Megan Wilkening.

**FRED AND LOUISE LATSHAW SCHOLARSHIP** was established by the Board of Directors of the Legacy Foundation in the fall of 2007. It provides scholarships to employees of Lake Area United Way Agencies or employees of a not-for-profit Agency that have an endowment fund with Legacy Foundation to continue their education. This year's recipients are Bonnie Gronedyke and Gavin Mariano.

**LEGACY SCHOLARSHIP** recipients are nominated by their high schools based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. This year's recipients are: Jibria Ali, Alexis Hesser, Danielle Nichols, Kayla Thomas, Erika Ward.

**LEGENDS SCHOLARSHIP** is awarded to a student who is attending one of the six educational institutions in Northwest Indiana. It is based upon the four values of the Welcome Center's "Celebrate Northwest Indiana Wall": exploration, courage, creativity and innovation. The recipient this year is Dino Ramirez.

**LILLY ENDOWMENT COMMUNITY SCHOLARSHIP** This renewable and prestigious scholarship is awarded to graduating seniors of Lake County high schools. It is based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. The recipients this year are: Haley Johnson, Calumet High School; Brianna Scivinsky, Whiting High School; Maya Portillo, Munster High School; Jazzlynn Baines, Hammond High School; Austin Brown, Griffith High School; and, Katelyn Goodrich, Gavit High School. The scholarship pays for full tuition at any accredited Indiana college or university plus up to \$900 per year for books and required equipment.

**PATRICK LINDSEY MEMORIAL SCHOLARSHIP** was created not only to honor Patrick, but to aid graduating minority high school seniors in Lake County, Indiana interested in the fine arts. Patrick was a "natural" on the piano and organ and his love of music and the arts was apparent as he performed throughout northwest Indiana. This year's scholarship recipient is Aniqua Chatman.

**DR. JOHN MANIOTES SCHOLARSHIP** was awarded for the first time in 2005. This scholarship was established to benefit children or grandchildren of current employees of Lake County, Indiana at the Government Center in Crown Point or another site. The recipients this year are Brandi Collins, Valeria Degutis, Garrett Corning.

**BARBARA MILLER MEEKER ART SCHOLARSHIP** was established by Barbara Meeker, a respected local artist, to encourage Munster or Highland High School seniors pursuing a degree in the visual arts. This year's recipient is Valeria Degutis.

**WILLIAM J. MORAN INDIANA UNIVERSITY SCHOOL OF LAW SCHOLARSHIP** is based on academic standing and financial need and is awarded to a second or third year IU Bloomington law student from Lake, Porter or LaPorte counties. This scholarship was established in memory of William J. Moran. This year's recipient is Kyle Lawrence.

**JOSEPH TRENT MORROW / URBAN LEAGUE OF NORTHWEST INDIANA SCHOLARSHIP** was established in recognition of the many valuable contributions of Joseph T. Morrow to the communities of Gary, East Chicago, and Hammond. This non-renewable scholarship is available to graduating seniors from the Gary, Hammond, and East Chicago School Corporations. The recipients this year are Arielle Martin and Brittany Cook.

**D. J. AND ROSE NIDETZ SCHOLARSHIP** was established in the fall of 2007 for students who work in or on a production with a "Northwest Indiana Excellence in Theatre Foundation" Member Theatre. This year's recipient is Branden Cleary.

**JUNE PANGBURN SCHOLARSHIP** was established in memory of June who served as the Director of Nursing at St. Mary's Hospital in Hobart and as a mentor to many nursing students. This scholarship benefits a Hobart High School Senior studying nursing or allied health. The recipient this year is Dana Claussen.

*“Thank you for all of your assistance with the Dollars for Scholars scholarships. The scholarships that are awarded each year really do make a difference in so many of the Hanover student's lives. I am grateful your foundation was there to help after the disbanding of the group.”*

– Mom of a scholarship recipient –

# SCHOLARSHIPS

## (CONTINUED)

**NANCY J. PINNICK MEMORIAL SCHOLARSHIP** was established by the Pinnick family to continually recognize her dedication and work as an educator in a meaningful and dignified way. Nancy knew first hand the challenges of many children in the River Forest District. This renewable scholarship benefits a graduating senior from River Forest High School. The recipient this year is Gabriella Gonzalez.

**JOHN V. AND GEORGE PRIMICH FAMILY SCHOLARSHIP**, established in 2005, benefits the children or grandchildren of current hourly and salaried employees of G.W. Berkheimer Co. and South Central. The recipients this year are Jordan Hudelson, Austin Qualizza, Eleanor Schuman, Kimberly Sherwin and Amanda Szura.

**ROTARY CLUB OF GARY SCHOLARSHIP** awards students from Thea Bowman Leadership Academy with a one-time award to assist with the costs of tuition, fees and/or books.

**NORAH SALT SCHOLARSHIP** was established by Rayson and Norah Salt to benefit a student from Hebron High School seeking a degree in engineering.

**SCHRAGE FAMILY SCHOLARSHIP** is a renewable scholarship established by Centier Bank in 1995 and is awarded to students who have achieved academic excellence and leadership in the community and in their schools. It is awarded to a graduating senior in each of the communities served by Centier Bank. This year's 18 recipients are: Eric Dreischerf, Samuel Beishuizen, Quaiira Johnson, Miryea Cisneros, Areli Rodriguez, Richard Linz, Catherine Russo, Anna Canchola, Jennifer Rey, Charles Minich, Spenser Kersey, Erica Homeier, Emma Hong, Christian Wiers, Brandon Vickery, Benjamin Kalisch, Mary Gundich, Miles Demerly, Brianna Niemiec and Allanna Hearon.

**SENGUPTA FAMILY SCHOLARSHIP** was established in memory of Ganapati Sengupta and is renewable. It is awarded to Lake Central High School's highest ranking graduating senior. The recipient this year is Christopher Albright.

**CARA SPICER SCHOLARSHIP PROGRAM** was established in memory of Legacy Foundation's Vice President, Program Officer and Grants and Communication Officer from 2007-2011. It provides financial support for children of low income families in Northwest Indiana who want to participate in Fine Arts activities and do not have the monetary ability to do so.

**W. JAMES SPICER SCHOLARSHIP** was established in 2007 through the generosity of Mr. Tom Sourlis to recognize the teaching career of Mr. James Spicer who taught U.S. history in the Gary Community School Corporation from 1966 through 2007.

**DR. R. T. WHITE SCHOLARSHIP** was established in memory of a beloved principal at Elliot Elementary School and is awarded each year to a graduating student from Munster High School who attended Elliot Elementary. The recipients this year are Kaitlyn Taylor and Paige Heuer.

**DONNA K. YUNDT MEMORIAL SCHOLARSHIP** was established in memory of a beloved teacher in the Lake Central Schools. This scholarship is awarded to a student who attended Peifer Elementary and this year's recipient is Alaina Willis.

*“I received the Lilly scholarship in 2012 and wanted to give you all a brief update of what I have been doing recently. I just finished up a two-month period of serving at Cedar Lake Ministries as a camp counselor for their summer camps. It was an incredible experience. Working with our youth was inspiring; I found myself being filled with their joy and love. I am daily overwhelmed with the blessing of the Lilly scholarship and beyond that, honored to be a recipient of a huge award given out by such a dignified non-profit in the state. Keep up the awesome work and stay encouraged as the fruits of your labors are truly being seen.”*

– Lilly Scholarship recipient –



*Haley Johnson; Jazzlynn Baines; Katelyn Goodrich; Austin Brown; Brianna Scivinsky; and Maya Briseno Portillo. Each Lilly Endowment Community Scholar will receive full tuition to the Indiana college or university of his or her choice and a \$900 yearly stipend for required books and equipment.*

## NEW FUNDS FOR 2012-2013 FISCAL YEAR

There are endless ways and endless reasons for setting up a fund through Legacy Foundation. Here are new funds from the past year.

### ARTS AND CULTURE

Cavalier Drum and Bugle Corps Fund  
Patricia and Durward Schuetz Endowment Fund

### DONOR ADVISED FUNDS

Verne P. Seehausen Donor Advised Fund

### EDUCATION

The Foundation for Molecular Medicine

### ENVIRONMENT

John and Myrna Newgent Stewardship Program Fund  
Shifting Sands Documentary Fund

### HEALTH & HUMAN SERVICES

Catholic Foundation Holy Name Society Scholarship Fund  
Sunny Medved Memorial Fund

### SCHOLARSHIPS

Cheryl L. Austin Scholarship Fund  
Hanover Central High School Scholarship Fund  
Mary Francis G.E.D. Scholarship Fund  
Norah Salt Scholarship Fund



“THERE ARE THOSE  
WHO GIVE WITH  
JOY  
AND THAT JOY  
IS THEIR  
REWARD”

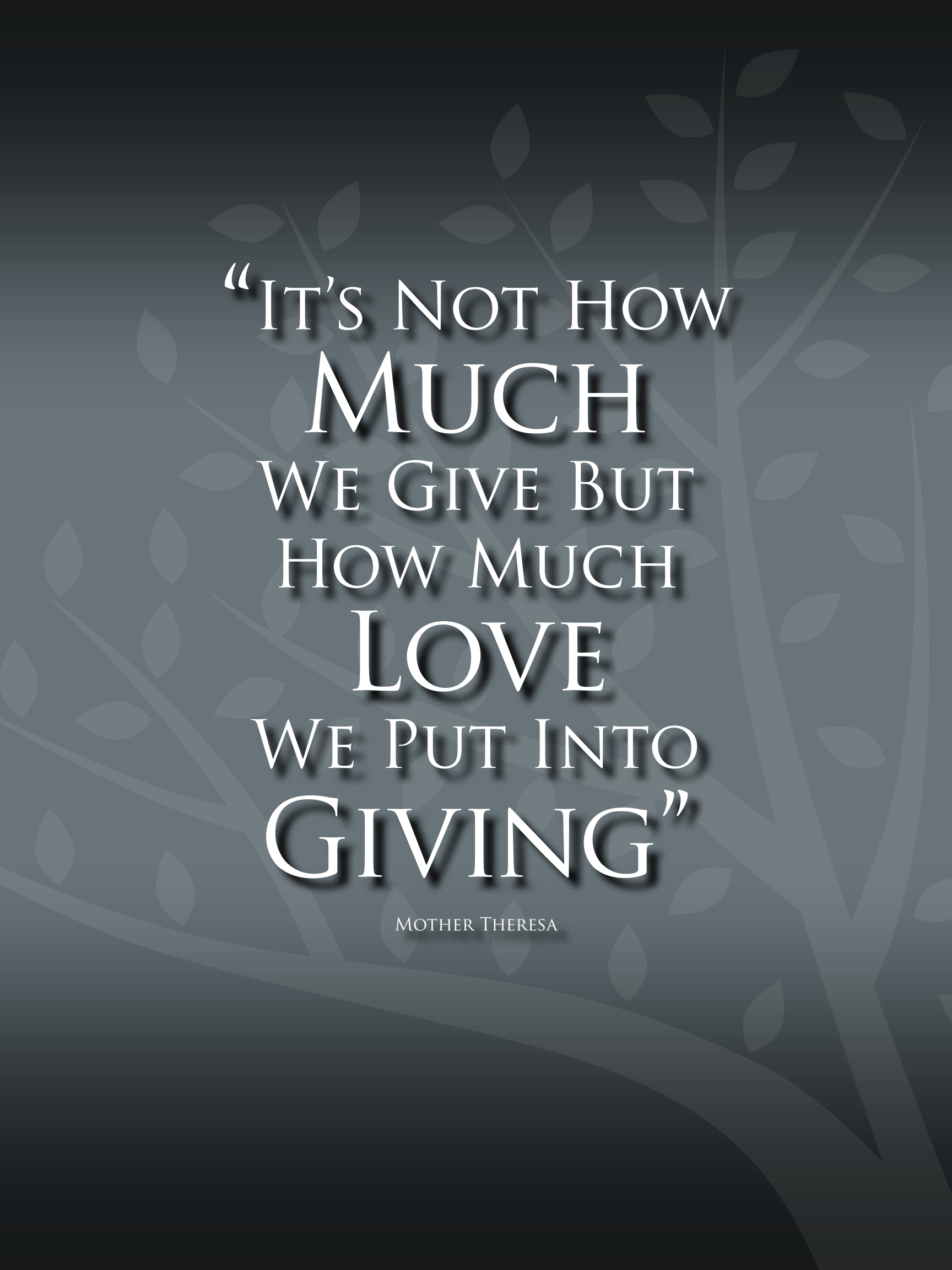
KAHLIL GIBRAN

# HOW TO SET UP A FUND

When deciding on how and when to set up a fund, it is important that you think through all the steps so you can be assured that you have followed the path that works best for you and that will provide the most benefits for your recipients. This is a perfect time to meet with the Legacy Foundation and take advantage of what we have to offer through The Think Tank.

Here are some things to think about before we sit down together.

- 1 Think about your charitable passions. What would you like to accomplish?  
Who would you prefer to benefit?
- 2 Decide when to give – establish a fund today or plan a gift for tomorrow.  
Which works best for your financial situation?
- 3 Decide what to give – we accept a variety of gifts including cash, retirement assets, equities and/or bonds, life insurance or any combination of the above.  
However you wish to give, we can accommodate you.
- 4 Choose a type of Fund, one that best fits your charitable goals. Legacy Foundation can help you decide by explaining the differences among the following choices:
  - Community Fund
  - Donor Advised Fund
  - Field of Interest Fund
  - Scholarship Fund
  - Memorial Fund
- 5 Set up a fund by working with Legacy Foundation and your professional advisor. We can offer you many kinds of counseling to help you make your decision wisely and with confidence.



“IT’S NOT HOW  
MUCH  
WE GIVE BUT  
HOW MUCH  
LOVE  
WE PUT INTO  
GIVING”

MOTHER THERESA



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