



San Angelo Health Foundation, San Angelo, Texas

A Report to the Community

2011



Mission Statement

Our mission is to enhance the quality of life for the people of the San Angelo area.

Statement of Purpose

The intent of the Foundation is to remain in operation in perpetuity and to support community health in its broadest form.

For over fifteen years the San Angelo Health Foundation has served San Angelo and our Concho Valley neighbors by supporting the efforts of local non-profit organizations and public entities.









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One of our repeat recipients, Pregnancy Help Center for the Concho Valley was awarded funding for facility improvements in 2011.

Letter from the Chairman

Focus on Health

The San Angelo Health Foundation has been providing financial support to non-profit organizations since 1997. Since its inception, over \$37 million has been given to aid a wide variety of projects that enhance the quality of life for the people of the San Angelo area. Though grants support a variety of worthy causes, the three largest areas of focus are health care, education and human services.

This year, I would like to take this opportunity to focus comments on health care, a natural interest of mine as a practicing physician in San Angelo for over thirty years. This is an important mission of the SAHF since the original endowment came from the sale of Angelo Community Hospital in 1995. Grants supporting health care exceed \$8.7 million, representing the largest single category and encompassing nearly 24% of our total awards. Of this \$8.7 million in grants, \$5.5 million were due to the generous gift of Myrtle Williams who directed that funds be specifically used for health care projects.

Of the 105 grants supporting health care, I would like to spotlight three separate groups: (1) Esperanza Health & Dental Centers, (2) the West Texas Rehabilitation Center and (3) Trent's Retreat. The Esperanza Health & Dental Centers have received ten separate grants for nearly \$1.5 million in support since September of 1992. The SAHF recognizes the critical need for health care access for the uninsured and underinsured in our community. We are pleased to support an institution that addresses these needs. The WTRC has supported rehabilitative health care in the Concho Valley since 1977, regardless of ability to pay. This fine organization has received eight separate grants totaling over \$900,000 to help continue its mission in our community. Finally, just this past year the SAHF made a small grant of \$69,024 to help support Trent's Retreat. This project's goal is to provide a place of respite for the families dealing with the stresses of childhood cancer. The grounds and this home on a beautiful river in nearby Ballinger will be used as a short term retreat for their families.

Last year, the SAHF granted \$3,075,359 to 23 non-profit groups in the Concho Valley. Our goal is to support a healthy community in perpetuity. On behalf of the Trustees, I would like to encourage area nonprofits to contact our Foundation staff concerning funding for future community endeavors.



Robert S. Patyrak, M.D., Chairman of the Board of Trustees

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Foundation Profile

The primary geographical focus of San Angelo Health Foundation is San Angelo and the Concho Valley. Consistent with our Vision and Mission statements, community health in its broadest form is our focus. In this regard a wide variety of community projects are viable. At the same time, the Foundation's origin and history lead the Trustees to make health issues and related programs a high priority.

Vision Statement

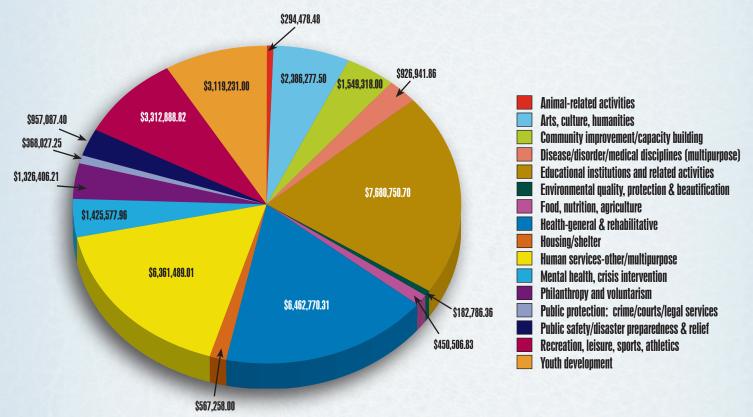
The healthy San Angelo community would include a wide range of cultural, educational, health care, transportation, housing and public services. Access and affordability of services would provide all citizens an opportunity to achieve their highest level of independence and contribution to the community.



Fraud & Embezzlement: Lessons from the Trenches" presented by Angela Morelock, Certified Forensic Accountant, was attended by over 200 local nonprofit administrators and CPAs. San Angelo Health Foundation & the San Angelo Area Foundation offered the seminar at no cost to benefit area non-profits at the Stephens Central Library.

Grants By Program Area

Grants by Program Area since inception 1997-2011 Total Commitments \$37,371,796



Awards since inception of the San Angelo Health Foundation total \$37,371,796 to 474 community projects. Grant payments and commitments for 2011 include:

Dove Creek Volunteer Fire Department

Alcohol & Drug Abuse Council for
the Concho Valley
American Red Cross
Angelo State University
Boys & Girls Club of San Angelo
Brady Volunteer Fire Department
Bronte Volunteer Fire Department
Children's Advocacy Center of Tom Green County
Christians in Action
Christoval Volunteer Fire Department
Coleman County Medical Center
Concho Valley Council — Boy Scouts of America
Concho Valley Home for Girls/Children's
Emergency Shelter

East Concho Volunteer Fire Department
Eden Economic Development Corporation
Elm Grove Volunteer Fire Department
Fellowship of Christian Athletes
Glen Cove Volunteer fire Department
The Haven Family Shelter of McCulloch County
House of Faith
Lohn Volunteer Fire Department
Melvin Volunteer Fire Department
Pecan Creek Volunteer Fire Department
Placid Community Volunteer Fire Department
Pregnancy Help Center for the Concho Valley
Rochelle Volunteer Fire Department

Salvation Army
Samaritan Pastoral Counseling Center
San Angelo Area Foundation
San Angelo Museum of Fine Arts
San Angelo Performing Arts Coalition
Sonrisas Therapeutic Riding
Sterling County EMS
Sterling County Senior Citizens Center
Tom Green County Sheriff's Office
Trinity Lutheran Early Childhood Center & School
Wall Volunteer Fire Department
West Texas Boys Ranch
Winters Child Development Center
Young Life

Annual reports and additional information are available upon request through the Foundation website at www.sahfoundation.org or by contacting President Tom Early at Post Office Box 3550, San Angelo, TX 76902-3550 or call (325) 486-0185.

ESPERANZA HEALTH & DENTAL CENTERS

"When I first started coming here, I was on Medicaid, and Medicaid doesn't get treated nicely everywhere. (La Esperanza) was the first place I'd been that I was treated like a person and not (based on) my insurance." – Deborah Watson, Chief Information Officer

"We saw an increased number of patients who were accessing emergency rooms for primary care." – Mike Campbell, Chief Executive Director

Esperanza Health & Dental Centers offer "comprehensive primary health care services to the residents, particularly those who are medically underserved and indigent".

The founding of the Esperanza Health & Dental Centers was centered on the reality that there was an "increased number of patients who were accessing emergency rooms for primary care," explains Mike Campbell, the Chief Executive Director for the clinics; clinic locations were chosen based on the areas of San Angelo with the greatest need.

Mr. Campbell said that the clinic's focus on "primary preventative health care and general dentistry," but the top four cases addressed are women's health issues and checkups, diabetes screenings and diagnosis, hypertension, and mood disorders such as depression. San Angelo plays host to three La Esperanza clinics; one of the clinics focuses on family health services, another, which was made possible by the San Angelo Health Foundation, concentrates on pediatric and women's health, and the remaining one centers on family health and all primary dental services. In addition to the routine care in the clinics, the staff also offers "a variety of health education, nutritional programs and mental and behavioral health counseling services." Since the clinic's inception, Mr. Campbell initiated "some follow up analysis of patients... attempting to receive primary care in emergency rooms, and that number did decrease once we opened this clinic." While the Esperanza Health & Dental Centers see over 8,000 patients, the clinics look forward to offering services "to all citizens of the Concho Valley seeking quality affordable primary health care.

The San Angelo Health Foundation is proud to assist the Esperanza Health & Dental Centers in their efforts to provide a better quality of life for indigent and uninsured community in the Concho Valley. The Health Foundation has been able to assist the clinics by providing funding for education and outreach, a pediatrician, an additional clinic with remodeling, dental equipment and consultants to improve health care.

Success Stories



WEST TEXAS REHABILITATION CENTER

"They've done two things for me," Mr. Broene explained, "They've supplied me with the prosthesis itself and the necessary therapies to get back to a healthy and active lifestyle." – Robert Broene, Client of West Texas Rehabilitation Center

"So many people ... would literally not have a place to turn if it wasn't for West Texas Rehab." – Scott Jameson, Director of Orthotics and Prosthetics

Robert Broene was involved in a motorcycle accident on September 17. The accident left the lower half of his leg and foot in such a state that it needed to be amputated. When Mr. Broene was asked where he would like to go for rehabilitation, he chose West Texas Rehabilitation Center because "it was a name I was familiar with. Mr. Broene had heard of the center's reputation for taking care of the people in San Angelo and surrounding communities, and he knew that the West Texas Rehabilitation could help him. "They've done two things for me," Mr. Broene explained, "They've supplied me with the prosthesis itself and the necessary therapies to get back to a healthy and active lifestyle."

The mission of the West Texas Rehabilitation Center, "to improve the quality of life of those we serve regardless of financial circumstance," is apparent in Mr. Broene's story and the stories of many other people in the San Angelo area. Like Mr. Broene, the people who come to the center "have possibly lost a limb and are in need of a prosthesis and nobody else meets the mission that we meet," says Scott Jameson, the Director of Orthotics and Prosthetics. He further explains that the center is unique because they take "care of people regardless of their ability to pay" and provide a diverse range of services. "So many people...," Mr. Jameson clarifies, "would literally not have a place to turn if it wasn't for West Texas Rehab." While he expresses many rewards from his job at the center, Mr. Jameson explains that it "never gets old... watching people roll in with a wheelchair and walk out."

WTRC projects funded by the San Angelo Health Foundation include the expansion of the current facility, updated equipment for newborns and disadvantaged children, and equipment for Audiology, Orthotics/Prosthetics, and other departments.

MHMR OF THE CONCHO VALLEY



"(MHMR Services) primarily focus on child and adolescent behavioral health and mental health treatment ... this organization is different because they provide case management for the families and the children that MHMR serves." – Sammy Sablan, Program Director for Child & Adolescent and Criminal Offenders departments

"Mental Health and Mental Retardation (MHMR) of the Concho Valley is an organization that strives to serve people with mental health issues, mental illness, and mental retardation. MHMR assists families, individuals, and children with mental disabilities so that they may have an education, work, play, and live in the same settings as other people in the Concho Valley. The organization's services fall under three main categories: Adult Mental Health, Child & Adolescent Mental Health and Mental Retardation. They reach over 2,500 clients with treatments and services that include 24-hour crisis intervention, counseling, psychosocial-rehabilitation, medication, psychiatric nursing, psychometric testing,

respite, supported housing, supportive employment, community intervention, service coordination and hospitalization.

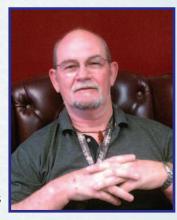
Sammy Sablan is the Program Director for Child & Adolescent and Criminal Offenders department for MHMR of the Concho Valley and explains that they "primarily focus on child and adolescent behavioral health and mental health treatment" with a concentration on the 3 years to 17 years age range. MHMR's impact on the Concho Valley is significant and Mr. Sablan relays that there are few child and adolescent child psychiatrists in San Angelo, and that these have a three to six month waiting list. According to Mr. Sablan, this organization is different because they "provide case management for the families and the children that MHMR serves", which is important because "physicians are typically limited to providing treatment by medication.

The San Angelo Health Foundation supports MHMR of the Concho Valley in their work to assist families, individuals and children with mental health issues in an effort to provide the quality of life that all people in the Concho Valley deserve. Through grants requested by MHMR, the Health Foundation has been able to provide funding for the Family and Children's Guidance Center, the Veterans Services program, software and vehicles as part of MHMR services.

ALCOHOL & DRUG ABUSE COUNCIL FOR THE CONCHO VALLEY

"My past is my greatest asset" in relating to the clients at Williams House, Sarah's House and the outpatient programs provided by the ADACCV. James Goode, Clinical Director

The Alcohol & Drug Abuse Council for the Concho Valley (ADACCV) dedicates services to the "education, treatment, rehabilitation and community service" to, specifically, the "homeless and indigent persons who may otherwise be unable to access alcohol and substance abuse treatment through private or personal means." Eric Sanchez, the CEO for ADACCV, explains that the organization provides services "for those that can't afford treatment on their own for substance abuse issues and addiction. We also provide a prevention program for the community to help our community avoid the problems that come with alcohol and drug abuse."



James Goode, Clinical Director and Licensed Chemical Dependency Counselor, is no stranger to the services that the ADACCV provides and has experienced, first hand, how much they help. Mr. Goode came to Williams House, which provides "intermediate residential care" for adult men needing addiction treatment. "My past," explains Mr. Goode, "is my greatest asset" because he can relate with the clients at Williams House, Sarah's House and the Outpatient Programs provided by the ADACCV. His experiences with addiction and the treatment at William's House allow him the ability to "pretty much draw a road map of where the addiction is going to take [people suffering from addiction]."

In addition to the ADACCVs treatment programs, the organization also offers prevention programs to educate the community, especially the youth, about the harmful effects of addiction. Drug dependency is "a problem that's bigger than our community and it's important to address," discusses Mr. Sanchez. He further explains that "there is always going to be a need for substance abuse services... It so permeates our society [and] our culture." ADACCV believes that prevention is crucial to making sure that youth are not faced with the same substance abuse issues.

Through grants from the San Angelo Health Foundation, the Alcohol & Drug Abuse Council for the Concho Valley has a new treatment and administrative facility, expanded prevention services and replacement vehicles. The work of the ADACCV has allowed people in the Concho Valley to live healthier, happier lifestyles, which is in accord with the San Angelo Health Foundation's mission to "enhance the quality of life for the people of the San Angelo area".

Letter from the President

Philanthropy is alive and well in San Angelo, Texas. One needn't look far to see evidence of the "Health Foundation". The San Angelo Health Foundation likely means something different to each of us – daycare for a developmentally delayed child, equipment for volunteer firefighters, new x-ray equipment for the rural emergency room, handicap access to the Girl Scout House, new career offerings at the local university, a public meeting room or the building on the river with the wavy roof.

As detailed in this report, grants awarded in December 2011 represented our largest cycle in 10 years at \$1,882,356 and \$3,075,359 for the year. As the graphs reflect, our fifteen years of grant making has resulted in 474 projects by 183 organizations for a total of \$37.4 million in grant awards.

The Foundation had the opportunity to support significant projects in the last year that will provide lasting economic and cultural benefits for our community. The San Angelo Performing Arts Coalition was awarded \$1.5 million toward a Performing Arts Campus which will house the Angelo Civic Theatre, San Angelo Symphony, San Angelo Civic Ballet and San Angelo Cultural Affairs Council with common office space and performance venues.

The San Angelo Health Foundation provided supplemental funding to area volunteer fire departments that responded to the Wildcat Fire in April 2011, which devastated 160,000 acres in west central Texas.

The local American Red Cross and Salvation Army benefitted from grants to improve their disaster response capabilities.

Youth development organizations that benefitted from Foundation grant awards in 2011 include the Boys & Girls Club of San Angelo, Concho Valley Council Boy Scouts of America, Fellowship of Christian Athletes, House of Faith, West Texas Boys Ranch and Young Life.

Other 2011 grant awards supported the efforts of Alcohol & Drug Abuse Council, Angelo State University College of Health & Human Services, Coleman County Medical Center, The Haven Family Shelter, Howard College of San Angelo, Pregnancy Help Center of the Concho Valley, Sonrisas Therapeutic Riding and the Tom Green County Crisis Intervention Unit.

In addition to our grant making activities, the Foundation has in recent years hosted seminars of particular interest to our area non-profit administrators and local CPAs, including topics such as "The New 990" and "Fraud and Embezzlement: Lessons from the Trenches".

One of our founding trustees said years ago and it's ever true today: "Beyond buildings and projects, we strive to provide opportunity and hope, particularly for those with limited resources and alternatives."



Thomas J. Early, President

Statement of Financial Position

Statement of Financial Position

DECEMBER 31, 2011

ASSETS	
Cash and cash equivalents	\$ 141.646
Investments, at market	45,605,585
Land, buildings, equipment & other net assets	4,782,518
TOTAL ASSETS	\$ 50,529,749
TOTALASSETS	7 30,323,143
LIABILITIES and NET ASSETS	
Liabilities	
Grants payable	\$ 621,401
Excise tax payable	42,453
Accounts payable	107,292
Total Liabilities	771,146
Net Assets	
Unrestricted	49,758,603
Total Net Assets	49,758,603
TOTAL LIABILITIES and NET ASSETS	\$ 50,529,749

Grants totaling \$2,095,000 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.

Statement of Activities

Statement of Activities

FOR THE YEAR ENDED DECEMBER 31, 2011

UNRESTRICTED REVENUE AND SUPPORT Interest and dividends Realized Investment gain Unrealized investment loss Oil and gas income Other income TOTAL UNRESTRICTED REVENUE and SUPPORT	\$ 139,413 48,994 (1,043,015) 512,359 33,473 (308,776)
UNRESTRICTED EXPENSES Investment fees Excise tax Program and administrative costs Total Expenses	196,281 85,700 510,689 792,670
DECREASE IN NET ASSETS BEFORE GRANTS	(1,101,446)
Grants accrued during 2011	1,808,814
DECREASE IN NET ASSETS	\$ (2,910,260)



The Wildcat Fire destroyed approximately 160,000 acres in Coke and Tom Green Counties in April 2011. To maintain the safety of residents and sustain tireless efforts of volunteers, the San Angelo Health Foundation and San Angelo Area Foundation jointly funded \$184,000 to 35 area volunteer fire departments.

Grant Activity 2011

Recipient and Purpose	Commitments 2011	Payments 2011	Future payments
Alcohol & Drug Abuse Council for the Concho Valley vehicles to transport clients and staff	107,887	107,887	0
American Red Cross equipment and a truck for disaster response	32,936	32,936	0
Angelo State University expansion of mental health services for the San Jacinto school-based health clinic	0	19,850	0
equipment and training materials for the new College of Health & Human Services	139,786	139,786	0
Boys & Girls Club of San Angelo new Education Director	0	18,300	0
replacement gym floor, gym equipment and kitchen equipment	70,305	70,305	0
Brady Volunteer Fire Department Wildcat Fire assistance	5,000	5,000	0
Bronte Volunteer Fire Department Wildcat Fire assistance	10,000	10,000	0
Christoval Volunteer Fire Department Wildcat Fire assistance	10,000	10,000	0
City of San Angelo* River development project	0	0	570,000
Coleman County Medical Center upgraded technology for their Emergency Department	52,570	52,570	0
Concho Valley Boy Scouts of America new shower houses/restroom facilities for Camp Sol Mayer	226,000	226,000	0
Dove Creek Volunteer Fire Department Wildcat Fire assistance	5,000	5,000	0
East Concho Volunteer Fire Department Wildcat Fire assistance	5,500	5,500	0
Eden Economic Development Corp restoration of the Kent Foster Center	24,518	24,518	0

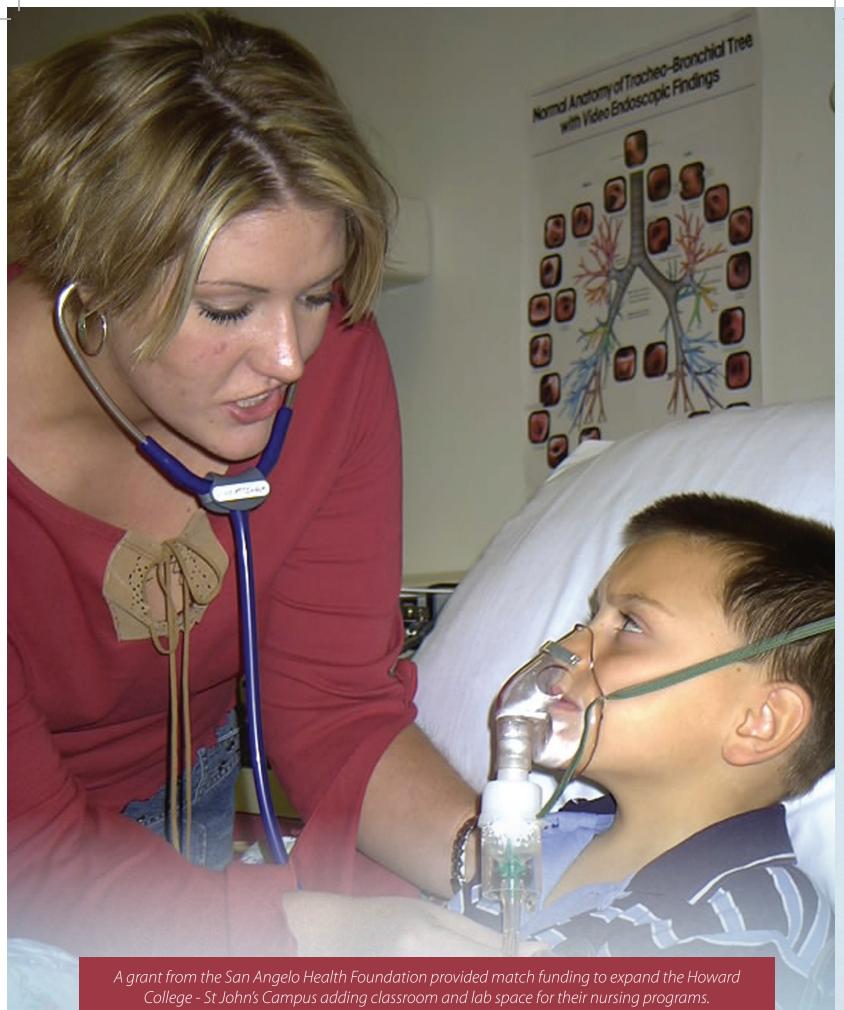
Grant Activity 2011

	Recipient and Purpose (Commitments 2011	Payments 2011	Future payments	
	Eldorado Youth Corps building renovations for youth programming	0	60,000	0	
	Elm Grove Volunteer Fire Department Wildcat Fire assistance	2,500	2,500	0	
	Fellowship of Christian Athletes program funding	45,000	11,250	33,750	
	Friends of Fairmount Cemetery master plan development	0	24,500	0	
	Glen Cove Volunteer Fire Department Wildcat Fire assistance	1,000	1,000	0	
	construction of fire station	0	10,000	0	
	The Haven Family Shelter of McCulloch County, Inc Brady, Texas new fire alarm system and ductless air conditioner	17,669	17,669	0	
	House of Faith technology for youth programs	232,081	232,081	0	
	Team Step Forward scholarship funding for higher education for qualifying students	0	225,097	443,403	
	Howard College expansion of St. John's campus to add nursing programs and students	0	443,868	0	
	Lohn Volunteer Fire Department Wildcat Fire assistance	5,000	5,000	0	
	Melvin Volunteer Fire Department Wildcat Fire assistance	3,500	3,500	0	
	Pecan Creek Volunteer Fire Department Wildcat Fire assistance	10,000	10,000	0	
	Placid Community Volunteer Fire Department Wildcat Fire assistance	nt 1,000	1,000	0	
	Pregnancy Help Center of the Concho Valley signage and replacement heating/air conditioning	24,545	24,545	0	
14	Rochelle Volunteer Fire Department Wildcat Fire assistance	2,500	2,500	0	

Grant Activity 2011

Recipient and Purpose	Commitments 2011	Payments 2011	Future payments
Salvation Army Disaster response Mobile Feeding Unit	159,300	159,300	0
Samaritan Counseling Center staff training and program funnding	94,764	61,516	33,248
San Angelo Area Foundation grants for area Volunteer Fire Departments that responded to the Wildcat Fire	23,500	23,500	0
San Angelo Museum of Fine Arts program funding	150,000	150,000	0
San Angelo Performing Arts Coalition* new Performing Arts Center	1,500,000	0	1,500,000
Sonrisas Therapeutic Riding Inc. new riding helmets, computers and equipment	6,771	6,771	0
Sterling County EMS* construction of a new EMS facility	25,000	0	25,000
Sterling County Senior Citizens' Center kitchen equipment and facility renovation	10,974	10,974	0
Tom Green County Sheriff's Office Crisis Intervention Unit funding	42,000	21,000	21,000
Trinity Lutheran Early Childcare Center & So replacement gym floor	chool 38,650	38,650	0
Wall Volunteer Fire Department Wildcat Fire assistance	7,500	7,500	0
West Texas Boys Ranch new van to transport residents	30,695	30,695	0
Winters Child Development Center facility improvements	1,200	1,200	0
Young Life start up funding	120,000	30,000	90,000

^{*} Grant disbursements are contingent upon satisfaction of future events.



Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509(a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available at www.sahfoundation.org.



Grant Application Information

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Trustees & Staff - 2011

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Since 1983 Sonrisas Therapeutic Riding has provided therapy through equine activities for children with physical and mental challenges.

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